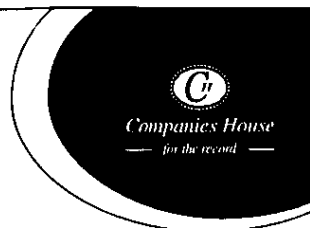


MG04

Statement that part [or the whole] of the property
charged (a) has been released from the charge;
(b) no longer forms part of the company's property



☒ **What this form is for**
You may use this form to
register a statement that part
or the whole of the property
has a) been released from
the charge or b) ceased to
form part of the property

☐ **What this form is NOT for**
You cannot use this form to
register a statement that part
or the whole of the property
has been released from the charge
or b) no longer forms part of
the company's property, for a
company registered in Scotland.
To do this, please use MG04



A37FVD4W
A07 08/05/2014 #25
COMPANIES HOUSE
A36DJ9CP
A13 22/04/2014 #84
COMPANIES HOUSE

THURSDAY
TU

1 Company details

Company number 0 4 2 2 2 0 8 7
Company name in full DAVE'S DISCOUNT (STORES) LIMITED

→ **Filing in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created d 2 7 m 0 8 y 2 0 0 8
Description ① DEBENTURE
Date of registration ② d 3 0 m 0 8 y 2 0 0 8

- ① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'
- ② The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name NATIONAL WESTMINSTER BANK PLC
Address 6TH FLOOR 2 ST PHILIPS PLACE
BIRMINGHAM WEST MIDLANDS
Postcode B 3 2 R B

Name
Address
Postcode
Name
Address
Postcode

Continuation page
Please use a continuation page if
you need to enter more details

MG04

Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property

4 Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Continuation page
Please use a continuation page if you need to enter more details.

Short particulars

~~TO SECURE ALL THE LIABILITIES OF THE COMPANY TO THE NATIONAL WESTMINSTER BANK PLC~~

ALL OF THE PROPERTY OF THE COMPANY
DETAILED IN THE ATTACHED
CONTINUATION SHEET.

x

5 Property released or ceased to belong to the company

I confirm that with respect to the charge described above that ①

- ☐ part of the property
☒ the whole of the property

has ①

- ☒ been released from the charge
☐ ceased to form part of the company's property or undertaking
☐ been released from the charge and ceased to form part of the company's property

① Please tick one box only

6 Signature

Please sign the form here

Signature

Signature

x *Hayden* x

This form must be signed by a person with an interest in the registration of the charge

MG04

Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ROGER JUKES**

Company name **CLB LAWYERS**

Address **3RD FLOOR DUDLEY HOUSE**

STONE STREET

Post town **DUDLEY**

County/Region **WEST MIDLANDS**

Postcode

| | | | | | | |
|---|---|---|--|---|---|---|
| D | Y | 1 | | 1 | N | P |
|---|---|---|--|---|---|---|

Country

DX

Telephone **01384 239100**



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have correctly completed the charge details in Section 2
- ☐ You have given the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the details of the short particulars of the property charged
- ☐ You have completed both parts of Section 5
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

CONTINUATION SHEET.

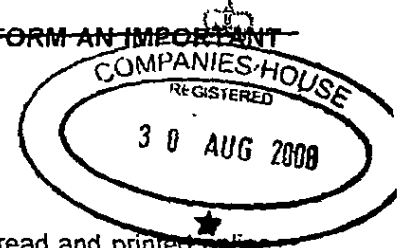
2744896/CDO3/MED

Debenture Company (0108)

~~THIS DOCUMENT AND THE BANK'S DEBENTURE TERMS TOGETHER FORM AN IMPORTANT DEED. YOU SHOULD TAKE LEGAL ADVICE BEFORE SIGNING~~

Owner: Dave's Discount (Stores) Ltd Registered No 04222087

Bank: National Westminster Bank Plc



The Bank's Debenture Terms form part of this deed and are available to be read and printed online. To access the Terms go to www.natwest.com/terms and enter deb0108

Alternatively, a copy can be obtained from the Owner's Relationship Manager

1. Owner's Obligations

The Owner will pay to the Bank on demand all its Obligations. The Owner's **Obligations** are all the Owner's liabilities to the Bank (present, future, actual or contingent and whether incurred alone or jointly with another) and include

- 1 1 Interest at the rate charged by the Bank, calculated both before and after demand or judgment on a daily basis and compounded according to agreement, or, in the absence of agreement, monthly on the days selected by the Bank
- 1 2 any expenses the Bank or a receiver incurs (on a full indemnity basis and with Interest from the date of payment) in connection with
 - 1 2 1 the **Property** charged by Clause 2 (references to Property include any part of it)
 - ~~1 2 2 taking, perfecting, protecting, enforcing or exercising any power under this deed~~

2. Charge

~~The Owner, as a continuing security for its Obligations and with full title guarantee, gives to the Bank~~

- 2 1 a fixed charge over the following property of the Owner, whether owned now or in the future
 - 2 1 1 all Land vested in or charged to the Owner. References to Land are to any interest in freehold or leasehold land
 - 2 1 2 all fixtures and fittings attached to any Land
 - 2 1 3 all plant and machinery, including any associated warranties and maintenance contracts
 - 2 1 4 all rents receivable from any lease granted out of any Land
 - 2 1 5 all the goodwill of the Owner's business
 - 2 1 6 any uncalled capital
 - 2 1 7 all stock, shares and other securities held by the Owner at any time in any Subsidiary and all income and rights relating to those stocks, shares and securities
- A **Subsidiary** is an entity controlled, directly or indirectly, by the Owner or by a Subsidiary of the Owner. "Control" means the ability to appoint or remove directors or exercise the majority of voting rights, alone or with the agreement of others
- 2 1 8 all intellectual property, licences, claims, insurance policies, proceeds of any insurance and any other legal rights
 - 2 1 9 the benefit of any hedging arrangements, futures transactions or treasury instruments
 - 2 2 a floating charge over all the other property, assets and rights of the Owner owned now or in the future, which are not subject to a fixed charge under this deed or under any other security held by the Bank