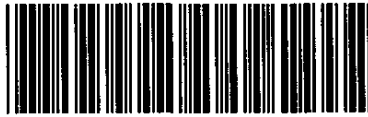


TUESDAY



RM

\*RCAFF2GB\*

22/08/2023

#6

COMPANIES HOUSE

Claim Number: CR-2023-MAN-000949



CR-2023-MAN-000949

IN THE HIGH COURT OF JUSTICE  
BUSINESS AND PROPERTY COURTS IN MANCHESTER  
INSOLVENCY AND COMPANIES COURT (ChD)

HIS HONOUR JUDGE HODGE KC SITTING AS A JUDGE OF THE HIGH COURT  
FRIDAY 18 AUGUST 2023

IN THE MATTER OF SENECA GROWTH CAPITAL VCT PLC

and

IN THE MATTER OF THE COMPANIES ACT 2006

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**FINAL ORDER**

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**UPON THE APPLICATION** of Seneca Growth Capital VCT Plc (Company No. 04221489) ("the Company") by CPR Part 8 Claim Form issued on 25 July 2023.

**AND UPON HEARING** Neil Berragan, Counsel for the Company

**AND UPON READING** the Claim Form and the evidence

**THIS COURT ORDERS** that the reduction of the capital of the Company by the cancellation of the Company's share premium account and capital redemption reserve resolved on and effected by a special resolution passed at a general meeting of the Company on 18 May 2023 be and the same is hereby confirmed in accordance with the provisions of the Companies Act 2006

**AND THE COURT ALSO HEREBY APPROVES** the Statement of Capital set forth in the Schedule hereto

**AND IT IS ORDERED** that:

1. This order be produced to the Registrar of Companies of England and Wales and that an office copy hereof be delivered to him together with a copy of the said Statement of Capital; and
2. Notice of the registration by the Registrar of Companies of this Order be published once in "The Times" newspaper within 21 days after such registration.

**Service of the order**

The court has provided a sealed copy of this order to the Claimant:

Hill Dickinson LLP  
50 Fountain Street  
Manchester  
M2 2AS

Tel: +44 (0)161 817 7200  
Fax: +44 (0)161 817 7201

Ref: 12015045.12.SIL.RSY

Solicitors for the Claimant

**DON'T  
STAPLE****SH19****Statement of capital for reduction supported by  
solvency statement or court order****Companies House**A fee is payable with this form.  
Please see 'How to pay' on the last page.**What this form is for**

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

**What this form is NOT for**

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

**1****Company details**

Company number 0 4 2 2 1 4 8 9

Company name in full Seneca Growth Capital VCT Plc

**→ Filling in this form**

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

**2****Share capital**

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
---	--	------------------	--	---

**Currency table A**

GBP	Ordinary Shares	8,115,376	£81,153.76	
GBP	B Ordinary Shares	20,370,962	£203,709.62	
<b>Totals</b>		28,486,338	£284,863.38	Nil

**Currency table B**

<b>Totals</b>				

**Total issued share capital table**

You must complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.

Total number of shares	Total aggregate nominal value Show different currencies separately. For example: £100 + €100 + \$10	Total aggregate amount unpaid <sup>①</sup> Show different currencies separately. For example: £100 + €100 + \$10
<b>Grand total</b>	28,486,338	£284,863.38
		Nil

**① Total aggregate amount unpaid**

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.



## SH19

Statement of capital for reduction supported by solvency statement  
or court order

Class of share	Ordinary Shares	<b>1 Prescribed particulars of rights attached to shares</b> The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.  A separate table must be used for each class of share.  <b>Continuation pages</b> Please use a Statement of capital continuation page if necessary.
Prescribed particulars <b>1</b>	Voting Rights: each share is entitled to one vote in any circumstances. Dividends / Distributions: each share is entitled Pari Passu to dividend payments or any other distribution declared on this class of share. Capital: The holders are entitled to an amount equivalent to the aggregate Net Asset Value of the Ordinary Shares, calculated in accordance with the Company's usual accounting policies, pro rata to the amount of the Ordinary Shares held. The shares are not to be redeemed and are not liable to be redeemed.	
Class of share	B Ordinary Shares	
Prescribed particulars <b>1</b>	Voting Rights: each share is entitled to one vote in any circumstances. Dividends / Distributions: each share is entitled Pari Passu to dividend payments or any other distribution declared on this class of share. Capital: The holders are entitled to an amount equivalent to the aggregate Net Asset Value of the B Ordinary Shares, calculated in accordance with the Company's usual accounting policies, pro rata to the amount of the B Ordinary Shares held. The shares are not to be redeemed and are not liable to be redeemed.	
Class of share		
Prescribed particulars <b>1</b>		

4

## Signature

	I am signing this form on behalf of the company.	
Signature	Signature  	<b>2 Societas Europaea.</b> If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.  <b>3 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006.
	This form may be signed by: Director <b>2</b> , Secretary, Person authorised <b>3</b> , CIC manager.	

SH19

Statement of capital for reduction supported by solvency statement  
or court order**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Rachael Sykes
Company name	Hill Dickinson LLP
Address	50 Fountain Street
Post town	Manchester
County/Region	
Postcode	M 2 2 A S
Country	United Kingdom
DX	
Telephone	0161 817 7200

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

## Share capital

Complete a separate table for each currency.

04/22 Version 5.0

## SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court  
order

**3**

### Prescribed particulars of rights attached to shares

Class of share		
Prescribed particulars ①		
		<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>