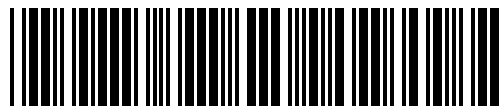


**Return of Allotment of Shares**Company Name: **SENECA GROWTH CAPITAL VCT PLC**Company Number: **04221489**Received for filing in Electronic Format on the: **11/07/2023**

XC7K3RMY

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/06/2023	

Class of Shares:	B ORDINARY	Number allotted	209455
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.744
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	20390822
	ORDINARY	Aggregate nominal value:	203908.22

Currency: **GBP**

Prescribed particulars

-VOTING RIGHTS: EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES.

-DIVIDENDS / DISTRIBUTIONS: EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION DECLARED ON THIS CLASS OF SHARES. -

CAPITAL.' THE HOLDERS ARE ENTITLED TO AN AMOUNT EQUIVALENT TO THE AGGREGATE NET ASSET VALUE OF THE B ORDINARY SHARES, CALCULATED IN ACCORDANCE WITH THE COMPANY'S USUAL ACCOUNTING POLICIES, PRO RATA TO THE AMOUNT OF B ORDINARY SHARES HELD. - THE SHARES ARE NOT TO BE REDEEMED & ARE NOT LIABLE TO BE REDEEMED

Class of Shares:	ORDINARY	Number allotted	8115376
Currency:	GBP	Aggregate nominal value:	81153.76

Prescribed particulars

AS SET OUT IN THE ARTICLES OF ASSOCIATION

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	28506198
		Total aggregate nominal value:	285061.98
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.