

Return of Allotment of Shares

Company Name: SENECA GROWTH CAPITAL VCT PLC

Company Number: 04221489

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 05/04/2023

Class of Shares: B ORDINARY Number allotted 1233811

Currency: GBP Nominal value of each share 0.01

Amount paid: **75.95**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: B Number allotted 19983370

ORDINARY Aggregate nominal value: 199833.7

Currency: GBP

Prescribed particulars

-VOTING RIGHTS: EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES.
-DIVIDENDS / DISTRIBUTIONS: EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION DECLARED ON THIS CLASS OF SHARES. - CAPITAL.' THE HOLDERS ARE ENTITLED TO AN AMOUNT EQUIVALENT TO THE AGGREGATE NET ASSET VALUE OF THE B ORDINARY SHARES, CALCULATED IN ACCORDANCE WITH THE COMPANY'S USUAL ACCOUNTING POLICIES, PRO RATA TO THE AMOUNT OF B ORDINARY SHARES HELD. - THE SHARES ARE NOT TO BE REDEEMED & ARE NOT LIABLE TO BE REDEEMED

Class of Shares: ORDINARY Number allotted 8115376

Currency: GBP Aggregate nominal value: 81153.76

Prescribed particulars

AS SET OUT IN THE ARTICLES OF ASSOCIATION

Statement of Capital (Totals)

Currency: GBP Total number of shares: 28098746

Total aggregate nominal value: 280987.46

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.