

Section 89⁽³⁾ The Insolvency Act 1986

Form 4 70

MEMBERS' VOLUNTARY WINDING UP

S.89(3)

**Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

Company Number

04220061

NAME OF COMPANY

⁽¹⁾ BRE/Hemel (Nominee 1) Limited

(1) Insert full name
of Company

(2) Insert full names
and address(es)

We⁽²⁾

Dennis J McDonagh of 21 Hildreth Avenue, Huntingdon, New York, NY
11746-2104, USA

Gary M Summers of 888 Park Avenue, Apartment 11C, New York, NY 10021,
USA

attach a declaration of solvency embodying a statement of assets and
liabilities.

Signed

Dennis J McDonagh

Date 7/15/2010

Signed

Gary M Summers

Date 7/15/2010

(3) Insert
presenter's
and reference
(if any)

(3) PricewaterhouseCoopers LLP
Plumtree Court, London, EC4A 4HT

For official use

Liquidation section

Post room

THURSDAY



A27

22/07/2010
COMPANIES HOUSE

213

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Form 4 70 cont'd

Company Number 04220061

Name of Company BRE/Hemel (Nominee 1) Limited

Presented by PricewaterhouseCoopers LLP
Plumtree Court, London, EC4A 4HT

Declaration of Solvency

We

(a) Insert names
and addresses

Dennis J McDonagh of 21 Hildreth Avenue, Huntingdon, New York, NY
11746-2104, USA

Gary M Summers of 888 Park Avenue, Apartment 11C, New York, NY 10021,
USA

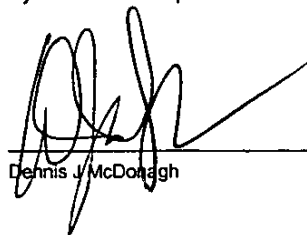
(b) Delete as
applicable
(c) Insert name
of company
(d) Insert a period of
months not exceeding 12

being (b) all the directors of (c) BRE/Hemel (Nominee 1) Limited do solemnly
and sincerely declare that we have made a full inquiry into the affairs of this
Company, and that, having done so, we have formed the opinion that this
Company will be able to pay its debts in full together with interest at the
official rate within a period of 12 months, from the commencement of the
winding-up

(e) Insert date

We append a statement of the Company's assets and liabilities as at (e)
15 July 2010, being the latest practicable date before the making of
this declaration

We make this solemn declaration, conscientiously believing it to be true, and
by virtue of the provisions of the Statutory Declarations Act 1835


Dennis J McDonagh
Gary M Summers

Declared at New York, New York

this 15th day of July 2010

Before me, Melissa Herland

MELISSA HERLAND
Notary Public, State of New York
No. 01HE4814429
Qualified in New York County
Commission Expires 06/09/2011

Solicitor or Commissioner of Oaths

Company Name: BRE/Hemel (Nominee 1) Limited

Registered No: 04220061
Form 4.70 (cont.)

Statement as at 15 July 2010 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets			£
	Balance at bank		-
	Cash in hand		-
	Marketable securities		-
	Bills receivable		-
	Inter-company debtor		1
	Trade debtors		-
	Loans and advances		-
	Unpaid calls		-
	Stock in trade		-
	Work in progress		-
	Freehold property		-
	Leasehold property		-
	Plant and machinery		-
	Furniture, fittings, utensils etc		-
	Patents, trade marks etc		-
	Investments other than marketable securities		-
	Other property, viz		-
	Estimated realisable value of assets	£	1
Liabilities			£
	Secured on specific assets, viz		-
	Secured by floating charge(s)		-
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		-
Unsecured creditors (amounts estimated to rank for payment)			-
		£	£
	Inter-company creditor		
	Bills payable		
	Accrued expenses		
	Other liabilities		
	Contingent liabilities		
Estimated surplus after paying debts in full			£ 1
Remarks Debtor relates to unpaid share capital by BRE/Hemel 1 Limited			

Section 89⁽³⁾ The Insolvency Act 1986**MEMBERS' VOLUNTARY WINDING UP****S.89(3)****Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

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To the Registrar of Companies**Company Number**

04220061

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of Company(2) Insert full names
and address(es)**We⁽²⁾**Dennis J McDonagh of 21 Hildreth Avenue, Huntingdon, New York, NY
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USA**attach a declaration of solvency embodying a statement of assets and
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Dennis J McDonagh

Date 7/15/2010

Signed

Gary M Summers

Date 7/15/2010

(3) Insert
presenter's
and reference
(if any)(3) PricewaterhouseCoopers LLP
Plumtree Court, London, EC4A 4HT

For official use

Liquidation section

Post room

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Form 4 70 cont'd

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Presented by PricewaterhouseCoopers LLP
Plumtree Court, London, EC4A 4HT

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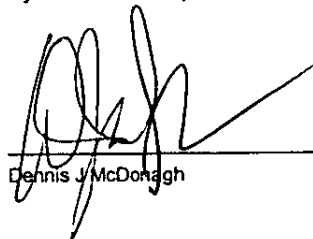
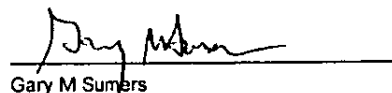
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