MEMBERS' VOLUNTARY WINDING UP

S.89(3)

Declaration of Solvency embodying a Statement of Assets and Liabilities

Pursuant to section 89(3) of the Insolvency Act 1986

		_	For official use	
		L		
	To the	_	gistrar of Companies Company Number	
			4217756	
	NAME OF COMPANY			
	(1) IONIX PHARMACEUTICALS LIMITED			
(1) Insert full name of Company. (2) Insert full names and address(es).	npany. ert full names			
	attach a declaration of solvency embodying a statement of assets and liabilities.			
	signed la Carland.	Date	14/3/17	
	Signed Charles	Date	14/3/17.	
(3) insert presenter's and reference	(3) PricewaterhouseCoopers LLP 7 More London Riverside, London, SE1 2RT			
(if any)	For	r official use		
	Liqu	uidation section	Post room	
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The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number:

4217756

Name of Company:

IONIX PHARMACEUTICALS LIMITED

Presented by:

PricewaterhouseCoopers LLP

7 More London Riverside, London, SE1 2RT

Declaration of Solvency

We

(a) Insert names and addresses

lan Garland and David Mackney, each of 100 Berkshire Place, Wharfedale Road, Winnersh, Wokingham, Berkshire, United

Kingdom, RG41 5RD

(b) Delete as applicable (c) Insert name of company (d) Insert a period of months not exceeding 12

being (b) a majority of the directors of (c) IONIX PHARMACEUTICALS LIMITED do solemnly and sincerely declare that we have made a full inquiry into the affairs of this Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding-up.

(e) Insert date

We append a statement of the Company's assets and liabilities as at (e) 13 March 2017, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

lan Garland

David Mackney

Declared at WINNERSH, READING

This 14th day of March 2017

Before me.

Sukhpal Matharoo Solicitor & Notary Public Sovereign House, Vastern Road Reading RGI 8BJ, England

Solicitor or Commissioner of Oaths &

Syr.

Company Name: IONIX PHARMACEUTICALS LIMITED

Registered No: 4217756 Form 4.70 (cont.)

Statement as at 13 March 2017 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities	Estimated to realise or to rank for payment to nearest £	
Assets:	£	
Balance at bank Cash in hand Marketable securities Bills receivable Inter-company debtor Trade debtors Loans and advances Unpaid calls Stock in trade Work in progress	13,341,685	
Freehold property Leasehold property Plant and machinery Furniture, fittings, utensils etc Patents, trade marks etc Investments other than marketable securities Other property, viz Estimated realisable value of assets £	13,341,685	
Liabilities Secured on specific assets, viz Secured by floating charge(s)	£	
Estimated cost of liquidation and other . expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment) Inter-company creditor Bills payable Accrued expenses Other liabilities Contingent liabilities	NIL	
Estimated surplus after paying debts in full £	13,341,685	
Remarks:		