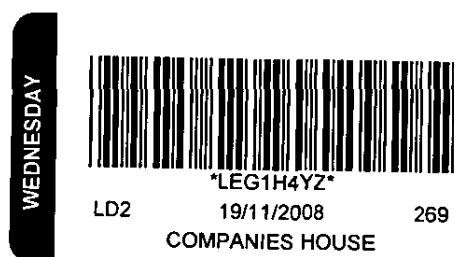


# **C.G.I.S. CITY PLAZA SHARES 1 LIMITED**

## **Report and Unaudited Financial Statements**

**30 June 2007**



**Company number 04217352**

# C.G.I.S. City Plaza Shares 1 Limited

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# C.G.I.S. City Plaza Shares 1 Limited

## DIRECTORS' REPORT

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The directors present their report and financial statements for the year ended 30 June 2007

### PRINCIPAL ACTIVITIES

The company has been dormant throughout the year

### INCOME AND EXPENSES

Expenses in respect of the company have been paid by Bedell Corporate Trustees Limited and Atrium Trustees Limited as Trustees of the Temple Place Unit Trust. No income is received therefore no profit and loss account is prepared

### ASSETS HELD AS NOMINEE

The company holds half the legal title of the property known as the City Plaza, Birmingham as nominee for Bedell Corporation Trustees Limited and Atrium Trustees Limited as trustees of the Temple Place Unit Trust under a declaration of trust dated 20th March 2006

### DIRECTORS

The directors who served during the year were as follows

M Paul  
M Robinson

Neither of the directors had any interest in the share capital of the company at any time during the year

By order of the board



DIRECTOR M Robinson

Dated 12 NOVEMBER 2008

Second floor  
11 Old Jewry  
London  
EC2R 8DU

# C.G.I.S. City Plaza Shares 1 Limited

BALANCE SHEET AT 30 JUNE 2007

	Notes	£	2007	£	2006	£
CURRENT ASSETS						
Debtors	2	<u>1</u>		<u>1</u>		
NET CURRENT ASSETS				1		1
TOTAL ASSETS LESS CURRENT LIABILITIES				<u>1</u>		<u>1</u>
NET ASSETS				<u>1</u>		<u>1</u>
CAPITAL AND RESERVES						
Called up share capital	3			<u>1</u>		<u>1</u>
SHAREHOLDER'S FUNDS				<u>1</u>		<u>1</u>

During the financial year the company did not trade and received no income and incurred no expenditure. Consequently, during the year the company made neither a profit nor a loss.

The directors are satisfied that the company is entitled to exemption under Section 249AA(1) of the Companies Act 1985 and that no member or members have requested an audit pursuant to section 249B(2) of the Act.

The directors acknowledge their responsibilities for

- (i) ensuring that the company keeps proper accounting records which comply with Section 221 of the companies Act 1985, and
- (ii) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit or loss for the financial year in accordance with the requirements of Section 226 of the Companies Act 1985, and which otherwise comply with the requirements of this act relating to financial statements, so far as applicable to the company.

These financial statements were approved by the Board of directors on 12 November 2008 and were signed on its behalf by



DIRECTOR M Robinson

12 November 2008

# C.G.I.S. City Plaza Shares 1 Limited

## NOTES TO THE UNAUDITED FINANCIAL STATEMENTS

### FOR THE YEAR ENDED 30 JUNE 2007

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#### 1 ACCOUNTING POLICIES

##### Accounting convention

The financial statements have been prepared under the historical cost convention and in accordance with applicable accounting standards

#### 2 DEBTORS

	2007 £	2006 £
Amounts owed by group undertakings	<u>1</u>	<u>1</u>

#### 3 SHARE CAPITAL

	2007 £	2006 £
Authorised Ordinary shares of £1 each	<u>100</u>	<u>100</u>
	2007 £	2006 £
Allotted, called up and fully paid Ordinary shares of £1 each	<u>1</u>	<u>1</u>

#### 4 ULTIMATE HOLDING ENTITY

The ultimate holding entity is Patron Capital LP II, an English Limited Partnership

# C.G.I.S. City Plaza Shares 1 Limited

## CHARTERED ACCOUNTANTS REPORT TO THE DIRECTORS

ON THE UNAUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE 2007

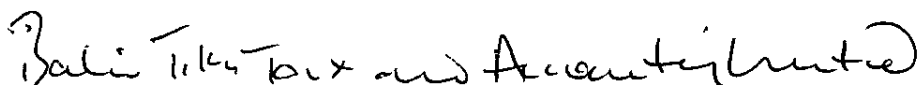
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In accordance with the engagement letter and in order to assist you to fulfill your duties under the Companies Act 1985, we have compiled the financial statements of the company which comprise the Balance Sheet and the related notes from the accounting records and information and explanations you have given to us

This report is made to you in accordance with the terms of our engagement. Our work has been undertaken so that we might compile the Annual Report and financial statements that we have been engaged to compile, report to you that we have done so, and state those matters that we have agreed to state to you in this report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the directors of C G I S City Plaza Shares 1 Limited for our work or for this report.

We have carried out this engagement in accordance with technical guidance issued by the Institute of Chartered Accountants in England and Wales and have complied with the ethical guidance laid down by the Institute relating to members undertaking the preparation of financial statements.

We have not been instructed to carry out an audit of the financial statements. For this reason we have not verified the accuracy or completeness of the accounting records or information and explanations received and we do not, therefore, express any opinion on the financial statements.



BAKER TILLY TAX AND ACCOUNTING LIMITED

Chartered Accountants

65 Kingsway

London

WC2B 6TD

Dated 18th November 2008