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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP055

Please do not
write in this
margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly,
preferably in
black type, or
bold block
lettering

To the Registrar of Companies

(Address overleaf)

For official use

Company Number

4216917

Name of Company

* insert full name
of company

* RBS Hotel Investments No 11 Limited

§ the copy must
be printed or in
some other form
approved by the
registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 24 May 2001 the nominal capital of the company has been increased by £29,999,999.00 beyond the registered capital of £1.00.

A copy of the resolution authorising the increase is attached. §

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

The additional 29,999,999 shares of £1 each are to rank parri passu with the existing shares of £1 each in the company.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if
continued overleaf

☐

Signed

Designation ‡ Company Secretary

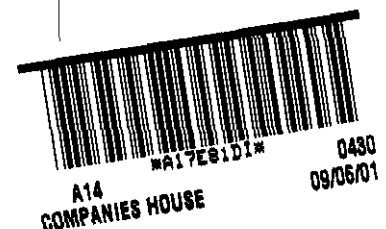
Date 8/6/01

Presentor's name address, telephone
number and reference (if any):

**Company Secretary
The Royal Bank of Scotland - Financial
Markets
135 Bishopsgate
London
EC2M 3UR**

For official use
General Section

Post room



The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows (continued):