

**INEOS Group Holdings Limited
(the "Company")**

SOLVENCY STATEMENT OF THE BOARD OF DIRECTORS (the "Board")

made on 17 June 2013

- 1 This Solvency Statement is made under section 643 of the Companies Act 2006 for the purposes of section 642 of the Companies Act 2006 in the form prescribed by the Companies (Reduction of Share Capital) Order 2008
- 2 We, being all the directors of the Company as at the date of this Statement, have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts
- 3 Each of the directors of the Company has also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement
- 4 In forming these opinions, each of the directors has taken into account all of the Company's liabilities, including any contingent or prospective liabilities

Signed


Graeme Leask, Director

Signed

James Dawson, Director

Signed

Thomas Crotty, Director

Signed


Jonny Ginns, Director

TUESDAY



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L2ARFAJE

18/06/2013

COMPANIES HOUSE

#44

Company Number 04215862

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