Form 4 68

The Insolvency Act 1986

Liquidator's Statement of **Receipts and Payments** Pursuant to Section 192 of The Insolvency Act 1986

To the Registrar of Companies

For Official Use

Company Number

4214259

Name of Company

Zoe Acquisition Company I Ltd

1/We

C J Hughes, 6 Snow Hill, London, EC1A 2AY

the liquidator(s) of the company attach a copy of my/our statement of receipts and payments under section 192 of the Insolvency Act 1986

Signed

Date

AlixPartners The Zenith Building 26 Spring Gardens Manchester

M2 1AB

Ref ME38MVL/JGED/MIL/KWEL/SAD/MTA

26/09/2015 COMPANIES HOUSE

Software Supplied by Turnkey Computer Technology Limited Glasgow

Statement of Receipts and Payments under section 192 of the Insolvency Act 1986

Name of Company

Zoe Acquisition Company I Ltd

Company Registered Number

4214259

State whether members' or

creditors' voluntary winding up

Members

Date of commencement of winding up

30 August 2007

Date to which this statement is

brought down

29 August 2015

Name and Address of Liquidator

C J Hughes, 6 Snow Hill, London, EC1A 2AY

NOTES

You should read these notes carefully before completing the forms. The notes do not form part of the return to be sent to the registrar of companies

Form and Contents of Statement

(1) Every statement must contain a detailed account of all the liquidator's realisations and disbursements in respect of the company. The statement of realisations should contain a record of all receipts derived from assets existing at the date of the winding up resolution and subsequently realised, including balance at bank, book debts and calls collected, property sold etc., and the account of disbursements should contain all payments of costs, charges, and expenses, or to creditors or contributories. Receipts derived from deposit accounts and money market deposits are to be included in the 'balance at bank'. Only actual investments are to be included in the 'amounts invested' section in the analysis of balance on page 5 of the form. Where property has been realised, the gross proceeds of sale must be entered under realisations and the necessary payments incidental to sales must be entered as disbursements. A payment into the Insolvency Services Account is not a disbursement and should not be shown as such, nor are payments into a bank, building society or any other financial institution. However, the interest received on any investment should be shown in the realisations. Each receipt and payment must be entered in the account in such a manner as sufficiently to explain its nature. The receipts and payments must severally be added up at the foot of each sheet and the totals carried forward from one account to another without any intermediate balance, so that the gross totals represent the total amounts received and paid by the liquidator respectively.

Trading Account

(2) When the liquidator carries on a business a trading account must be forwarded as a distinct account, and the total of receipts and payments on the trading account must alone be set out in this statement

Dividends

- (3) When dividends, instalments of compositions, etc. are paid to creditors or a return of surplus assets is made to contributories, the total amount of each dividend, etc. actually paid, must be entered in the statement of disbursements as one sum, and the liquidator must forward separate accounts showing in lists the amount of the claim of each creditor, and the amount of dividend, etc payable to each creditor or contributory.
- (4) When unclaimed dividends, etc. are paid into the Insolvency Services Account, the total amount so paid in should be entered in the statement of disbursements as one sum. The items to be paid in relation to unclaimed dividends should first be included in the realisations side of the account.
- (5) Credit should not be taken in the statement of disbursements for any amount in respect of liquidator's remuneration unless it has been duly allowed by resolutions of the liquidation committee or of the creditors or of the company in general meeting, or by order of the court as the case may require, or is otherwise allowable under the provisions of the Insolvency Rules

Liquidator's statement of account

under section 192 of the Insolvency Act 1986

Realisations					
Date	Of whom received	Nature of assets realised	Amount		
		Brought Forward	24,838,555 19		
14/05/2015 02/07/2015 17/08/2015	HMRC ZOE HOTELS INC HMRC	Floating Vat Control A/c Intercompany due from ZHI Floating Vat Control A/c	21,727 90 162,599 92 13,990 05		
	:				

Disbursements					
Date	To whom paid	Nature of disbursements	Amount		
		Brought Forward	21,896,824 04		
10/03/2015	CMS Cameron McKenna LLP	Legal Fees	1,315 60		
2210412045	CMS Company Malkages II D	VAT Receivable	263 12		
23/04/2015	CMS Cameron McKenna LLP	Legal Fees VAT Receivable	45,213 60 9,042 72		
23/04/2015	CMS Cameron McKenna LLP	Legal Fees	4,974 3		
19/06/2015	CMS Cameron McKenna LLP	VAT Receivable Legal Fees	994 83 32,649 10		
19/06/2015	CMS Cameron McKenna LLP	VAT Receivable Legal Fees	6,529 82 172 98		
08/07/2015	CMS Cameron McKenna LLP	VAT Receivable Legal Fees VAT Receivable	34 60 37,128 15 7,425 63		
		Carried Forward	22,042,568 5		

Analysis of balance

		£
Total realisations	25,036,873 06	
Total disbursements		22,042,568 58
	Balance £	2,994,304 48
This balance is made up as follows		
Cash in hands of liquidator		0 00
2 Balance at bank		2,994,304 48
3 Amount in Insolvency Services Account		0 00
	£	
4 Amounts invested by liquidator	0 00	
Less The cost of investments realised	0 00	
Balance		0 00
5 Accrued Items		0 00
Total Balance as shown above		2,994,304 48

NOTE - Full details of stocks purchased for investment and any realisation of them should be given in a separate statement

The Liquidator should also state -

(1) The amount of the estimated assets and liabilities at the date of the commencement of the winding up

	←
Assets (after deducting amounts charged to secured creditors	•
including the holders of floating charges)	3,914,430 00
Liabilities - Fixed charge creditors	0 00
Floating charge holders	0 00
Preferential creditors	0 00
Unsecured creditors	0 00

(2) The total amount of the capital paid up at the date of the commencement of the winding up -

Paid up in cash	0 00
Issued as paid up otherwise than for cash	0 00

(3) The general description and estimated value of any outstanding assets (if there is insufficient space here, attach a separate sheet)

N/A

(4) Why the winding up cannot yet be concluded

Claim adjudication subject to appeal

(5) The period within which the winding up is expected to be completed

12 Months