

The Insolvency Act 1986

Liquidator's Statement of
Receipts and Payments
Pursuant to Section 192 of
The Insolvency Act 1986

S.192

To the Registrar of Companies

For Official Use

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Company Number

4214259

Name of Company

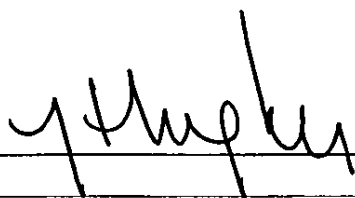
Zoe Acquisition Company I Ltd

I / We

C J Hughes, 6 Snow Hill, London , EC1A 2AY

the liquidator(s) of the company attach a copy of my/our statement of receipts and
payments under section 192 of the Insolvency Act 1986

Signed



Date

16/9/2015

AlixPartners
The Zenith Building
26 Spring Gardens
Manchester
M2 1AB

Ref ME38MVL/JGED/MIL/KWEL/SAD/MTA

SATURDAY



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26/09/2015

#259

COMPANIES HOUSE

(5) Credit should not be taken in the statement of disbursements for any amount in respect of liquidator's remuneration unless it has been duly allowed by resolutions of the liquidation committee or of the creditors or of the company in general meeting, or by order of the court as the case may require, or is otherwise allowable under the provisions of the Insolvency Rules

Liquidator's statement of account
under section 192 of the Insolvency Act 1986

Realisations			
Date	Of whom received	Nature of assets realised	Amount
		Brought Forward	24,838,555 19
14/05/2015	HMRC	Floating Vat Control A/c	21,727 90
02/07/2015	ZOE HOTELS INC	Intercompany due from ZHI	162,599 92
17/08/2015	HMRC	Floating Vat Control A/c	13,990 05
Carried Forward			25,036,873 06

NOTE No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account

Disbursements			
Date	To whom paid	Nature of disbursements	Amount
		Brought Forward	21,896,824 04
10/03/2015	CMS Cameron McKenna LLP	Legal Fees	1,315 60
		VAT Receivable	263 12
23/04/2015	CMS Cameron McKenna LLP	Legal Fees	45,213 60
		VAT Receivable	9,042 72
23/04/2015	CMS Cameron McKenna LLP	Legal Fees	4,974 35
		VAT Receivable	994 87
19/06/2015	CMS Cameron McKenna LLP	Legal Fees	32,649 10
		VAT Receivable	6,529 82
19/06/2015	CMS Cameron McKenna LLP	Legal Fees	172 98
		VAT Receivable	34 60
08/07/2015	CMS Cameron McKenna LLP	Legal Fees	37,128 15
		VAT Receivable	7,425 63
Carried Forward			22,042,568 58

NOTE No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account

Analysis of balance

Total realisations	£	25,036,873 06
Total disbursements		22,042,568 58
Balance £		2,994,304 48
This balance is made up as follows		
1 Cash in hands of liquidator		0 00
2 Balance at bank		2,994,304 48
3 Amount in Insolvency Services Account		0 00
4 Amounts invested by liquidator	£	0 00
Less The cost of investments realised		0 00
Balance		0 00
5 Accrued Items		0 00
Total Balance as shown above		2,994,304 48

NOTE - Full details of stocks purchased for investment and any realisation of them should be given in a separate statement

The Liquidator should also state -

- (1) The amount of the estimated assets and liabilities at the date of the commencement of the winding up

	£
Assets (after deducting amounts charged to secured creditors including the holders of floating charges)	3,914,430 00
Liabilities - Fixed charge creditors	0 00
Floating charge holders	0 00
Preferential creditors	0 00
Unsecured creditors	0 00
- (2) The total amount of the capital paid up at the date of the commencement of the winding up -

Paid up in cash	0 00
Issued as paid up otherwise than for cash	0 00
- (3) The general description and estimated value of any outstanding assets (if there is insufficient space here, attach a separate sheet)

N/A
- (4) Why the winding up cannot yet be concluded

Claim adjudication subject to appeal
- (5) The period within which the winding up is expected to be completed

12 Months