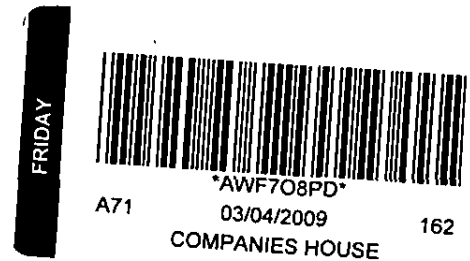


COMPANY REGISTRATION NUMBER 04213654

LTH GROUP OF HOTELS LIMITED
FINANCIAL STATEMENTS
FOR THE PERIOD ENDED
31 DECEMBER 2008



KOTHARI & CO.
Chartered Certified Accountants
1 Acton Hill Mews
310-328 Uxbridge Road
London W3 9QN

LTH GROUP OF HOTELS LIMITED

FINANCIAL STATEMENTS

PERIOD FROM 1 NOVEMBER 2007 TO 31 DECEMBER 2008

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LTH GROUP OF HOTELS LIMITED

THE DIRECTOR'S REPORT

PERIOD FROM 1 NOVEMBER 2007 TO 31 DECEMBER 2008

The director presents his annual report together with the unaudited financial statements of the company for the period from 1 November 2007 to 31 December 2008. The company is dormant and has not traded during the period.

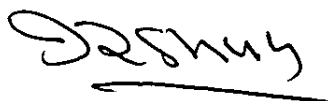
THE DIRECTOR AND HIS INTERESTS IN THE SHARES OF THE COMPANY

The director who served the company during the period together with his beneficial interests in the shares of the company was as follows:

	Ordinary Shares of £1 each	
	At 31 December 2008	At 1 November 2007
Mr K D Shah	<u>1</u>	<u>1</u>

Registered office:
8-14 Talbot Square
Paddington
London
W2 1TS

Signed by order of the director



MR D SHAH
Company Secretary

Approved by the director on 5 February 2009

LTH GROUP OF HOTELS LIMITED

BALANCE SHEET

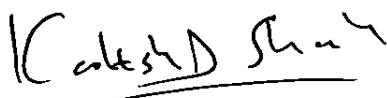
31 DECEMBER 2008

	Note	31 Dec 08 £	31 Oct 07 £
CURRENT ASSETS			
Cash in hand		<u>2</u>	<u>2</u>
TOTAL ASSETS		<u>2</u>	<u>2</u>
CAPITAL AND RESERVES			
Called-up equity share capital	4	<u>2</u>	<u>2</u>
SHAREHOLDERS' FUNDS		<u>2</u>	<u>2</u>

Statements:

- (a) For the period from 1 November 2007 to 31 December 2008 the company was entitled to exemption from audit under Section 249AA(1) of the Companies Act 1985.
- (b) Members have not required the company to obtain an audit in accordance with Section 249B(2) of the Companies Act 1985.
- (c) The director acknowledges his responsibility for:
 - (i) ensuring the company keeps accounting records in accordance with Section 221, and
 - (ii) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial period and of its profit and loss for the financial period in accordance with the requirements of Section 226, and which otherwise comply with the requirements of the Companies Act 1985 relating to financial statements, so far as applicable to the company.

These financial statements were approved and signed by the director and authorised for issue on 5 February 2009.


MR K D SHAH

The notes on page 3 form part of these financial statements.

LTH GROUP OF HOTELS LIMITED

NOTES TO THE FINANCIAL STATEMENTS

PERIOD FROM 1 NOVEMBER 2007 TO 31 DECEMBER 2008

1. DORMANT STATUS

The company was dormant (within the meaning of Section 249AA of the Companies Act 1985) throughout the period ended 31 December 2008. The company has not traded during the period or during the preceding financial period. During these periods, the company received no income and incurred no expenditure and therefore made neither profit nor loss.

2. OPERATING PROFIT

Operating profit is stated after crediting:

	Period from 1 Nov 07 to 31 Dec 08 £	Period from 1 Jun 06 to 31 Oct 07 £
Director's emoluments	<u>—</u>	<u>—</u>

3. RELATED PARTY TRANSACTIONS

The company was under the control of Mr K D Shah throughout the current and previous period. Mr K D Shah is the managing director and majority shareholder.

No transactions with related parties were undertaken such as are required to be disclosed under Financial Reporting Standard 8.

4. SHARE CAPITAL

Authorised share capital:

	31 Dec 08 £	31 Oct 07 £
1,000 Ordinary shares of £1 each	<u>1,000</u>	<u>1,000</u>

Allotted, called up and fully paid:

	31 Dec 08	31 Oct 07
	No £	No £
Ordinary shares of £1 each	<u>2</u> <u>2</u>	<u>2</u> <u>2</u>