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Private & confidential
The Members
Infrastructure Investments LP
12 Charles II Street
London
SW1Y 4QU

Our ref: WM/SS

04 March 2015

Dear Sirs

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as members of Infrastructure Investments LP and as directors or members of the companies and limited partnerships listed in the Appendix to this letter.

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of the each of the companies and limited partnerships listed in the Appendix that we consider should be brought to the attention of the respective companies' and limited partnerships' members or creditors.

Yours faithfully,

KPMG Audit Plc

KPMG Audit Plc

TUESDAY



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COMPANIES HOUSE



Appendix

<i>Company name</i>	<i>Company registered number</i>
Infrastructure Investments Limited Partnership	LP011056
Infrastructure Investments Holdings Limited	06555131
Amalie Infrastructure Limited	06301722
Amalie (PFI) UK Limited	05734406
ICB Securities 1 Limited	06028745
ICB Securities 2 Unlimited	03662901
Infrastructure Investments (HSL ZUID) Limited	04768851
Infrastructure Investments (Portsmouth) Limited	07283778
Infrastructure Investments (Portal) General Partner Limited	05622598
Infrastructure Investments (Portal) Limited Partnership	LP007825
New Intermediate Care Limited	06198991
Infrastructure Investments (Portal) Limited	06015117
Infrastructure Investments (Roads) Limited	06020817
New Schools Investment Company Limited	05130050
Schools Investment Company (H) Limited	04212551
Blue Light Holdings Limited	06286963
CSES (Dorset) Limited	06287034
RL Investment Limited	05040592
RBLH Limited	05112262
RBLH Medway Investment Company Limited	05113705
RBLH RWF Investment Company Limited	05113656
Manchester Housing (MP TopCo) Limited	06080226
Manchester Housing (MP Equity) Limited	06110283
Manchester Housing (MP Subdebt) Limited	06110289