

Insolvency Act 1986

Notice of result of meeting of creditors

2.23B

Name of Company Parthenon Entertainment Group Limited	Company number 04212172
In the High Court of Justice <div style="text-align: right;">[full name of court]</div>	Court case number 16525 of 2009

(a) Insert full name(s) and
address(es) of the
administrator(s)

I/We (a) Antony David Nygate and Sarah Megan Rayment of BDO Stoy Hayward LLP, 55
Baker Street, London, W1U 7EU

*Delete as applicable

hereby report that * a meeting / ~~an adjourned meeting~~ of the creditors of the above company
was held at

(b) Insert details of place of
meeting

(b) n/a.

(c) Insert details of meeting

On (c) 21 September 2009 at which:

*Delete as applicable

*1. Proposals / ~~revised proposals~~ were approved.

~~*2. Proposals / revised proposals were modified and approved.~~

Modifications made to the proposals are as follows:

(d) Give details of the
modifications (if any)

(d) None.

*3 ~~The proposals were rejected.~~

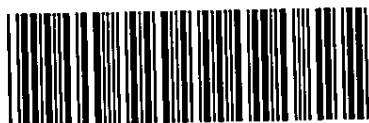
(e) Insert time and date of
adjourned meeting

*4. ~~The meeting was adjourned to (e)~~

(f) Details of other resolutions
passed

*5. ~~Other resolutions: (f)~~

FRIDAY



RWXVXDRG

RM

02/10/2009

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COMPANIES HOUSE

The revised date for automatic end to administration is _____

*Delete as applicable

A creditors' committee * was / was not formed.

Signed

(If signing on behalf of appointor indicate capacity /
e.g. director/solicitor)

Dated

26-09-04

*Delete as applicable

A copy of the *original proposals / ~~modified proposals~~ / ~~revised proposals~~ is attached for those who did not receive such documents prior to the meeting.

Contact details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

BDO Stoy Hayward LLP, 55 Baker Street, London,	
W1U 7EU	
Our Ref 7/DW/DXW02164 adm841/C9	Tel 020 7486 5888
DX Number	DX Exchange

When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

In the Matter of Parthenon Entertainment Group Limited

and

In the Matter of the Insolvency Act 1986

Notice of the Result of Meeting of Creditors

Pursuant to Rule 2.46 Insolvency Rules 1986 I report as follows:

The Joint Administrators' proposals were approved as follows;

- (a) they continue to realise the assets in accordance with objective 3 of the statutory purpose of the Administration, and
- (b) they make payments to the secured, preferential creditors, and prescribed part payment to the creditors, if payable, and
- (c) they exit the Administration by way of dissolving the company under Paragraph 84 of Schedule B1 of the Insolvency Act 1986
- (d) creditors consider and if thought fit appoint a creditors' committee to assist the Joint Administrators (such committee must comprise of between 3 and 5 creditors).

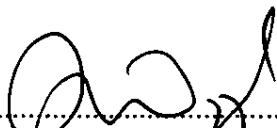
In the absence of a creditors' committee that

- (e) creditors approve the remuneration of the Joint Administrators on a time cost basis, (this will be subject to the confirmation of the secured and preferential creditors under R.2.106 (5A) of the Insolvency Rules 1986).

A further resolution is put to the creditors:

- (f) that the Joint Administrators be discharged from liability under the Administration per Paragraph 98 of Schedule B1 of the Insolvency Act 1986, 28 days after the Joint Administrators filing their final report to creditors.

Date: 24 September 2009


.....
Antony David Nygate
Joint Administrator