

88(2)

Please complete in typescript, or in bold black capitals.

## Return of Allotment of Shares

CHWP007

Company Number

4204490

Company name in full

IP2IPO Group Limited

## Shares allotted (including bonus shares):

Date or period during which shares were allotted

(if shares were allotted on one date enter that date in the "from" box).

From

To

Day Month Year

Day Month Year

1 7 0 4 2 0 0 2

Class of shares

(ordinary or preference etc)

ordinary

Number allotted

1,875,000

Nominal value of each share

£0.10

Amount (if any) paid or due on each share (including any share premium)

£1.60

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted

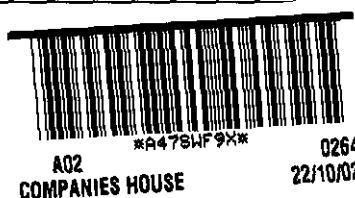
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235  
Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>Unibank A/S a/c UBCC</b> <hr/> Address <b>c/o Citibank 336, The Strand, London</b> <hr/> <div style="text-align: right;">UK Postcode <b>E C 2 R 1 H B</b></div>	Class of shares allotted <hr/> <hr/> <b>Ordinary</b>	Number allotted <hr/> <hr/> <b>52,384</b>
Name <b>Artemis AIM VCT Plc</b> <hr/> Address <b>42 Melville Street, Edinburgh</b> <hr/> <div style="text-align: right;">UK Postcode <b>E H 3 7 H A</b></div>	Class of shares allotted <hr/> <hr/> <b>Ordinary</b>	Number allotted <hr/> <hr/> <b>312,500</b>
Name <b>East Hill University Spinouts I, LLC</b> <hr/> Address <b>John Hancock Tower, Suite 6000, 200 Clarendon St, Boston, USA</b> <hr/> <div style="text-align: right;">UK Postcode <b>M A 0 2 1 1 6</b></div>	Class of shares allotted <hr/> <hr/> <b>Ordinary</b>	Number allotted <hr/> <hr/> <b>31,250</b>
Name <b>East Hill University Spinouts II LLC</b> <hr/> Address <b>John Hancock Tower Suite 6000, 200 Clarendon St, Boston USA</b> <hr/> <div style="text-align: right;">UK Postcode <b>M A 0 2 1 1 6</b></div>	Class of shares allotted <hr/> <hr/> <b>Ordinary</b>	Number allotted <hr/> <hr/> <b>125,000</b>
Name <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode <b>            </b></div>	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed \_\_\_\_\_ Date \_\_\_\_\_

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Tel	
DX number	DX exchange

Shareholder details		Shares and share class allotted	
Name <b>Evolution Capital Investments Ltd</b>		Class of shares allotted	Number allotted
Address <b>29-30 Corn Hill, London</b>			
UK Postcode <b>E C 3 V 3 N F</b>		<b>Ordinary</b>	<b>625,000</b>
Name <b>Oxford Investments Ventures Ltd</b>		Class of shares allotted	Number allotted
Address <b>PO Box 236, First Island House, Peter St, St Helier Jersey</b>			
UK Postcode <b>J E 4 8 S</b>		<b>Ordinary</b>	<b>156,250</b>
Name <b>Barclays Capital Nominees (NO3) Ltd a/c PRIME</b>		Class of shares allotted	Number allotted
Address <b>336 Strand London</b>			
UK Postcode <b>W C 2 R 1 H B</b>		<b>Ordinary</b>	<b>468,750</b>
Name <b>Bank of New York Nominees Ltd</b>		Class of shares allotted	Number allotted
Address <b>1 Canada Square, London</b>			
UK Postcode <b>E 1 4 5 A L</b>		<b>Ordinary</b>	<b>31,250</b>
Name <b>Top Technology Ventures IV LP</b>		Class of shares allotted	Number allotted
Address <b>20-21 Took's Court, Cursitor Street, London</b>			
UK Postcode <b>E C 4 A 1 L B</b>		<b>Ordinary</b>	<b>72,616</b>

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A director / secretary / administrator / ~~administrative~~ ~~clerk~~ / ~~general~~ ~~manager~~ / ~~active~~

*Please delete as appropriate*

**DX exchange    Mayfair**