

# SH01

## Return of allotment of shares

# RE-SCAN



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken on  
formation of the company  
for an allotment of a new  
share by an unlimited company.

SATURDAY  
F



A19 13/01/2018 #164  
COMPANIES HOUSE  
\*A6XKDBDL\*  
A32 22/12/2017 #616  
COMPANIES HOUSE  
\*A6LSKH8B\*

### 1 Company details

Company number 0 4 2 0 4 4 9 0

Company name in full IP GROUP PLC

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d2 d4 m1 m1 y2 y0 y1 y7  
To Date d1 d4 m1 m2 y2 y0 y1 y7

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

| Currency ② | Class of shares<br>(E.g. Ordinary/Preference etc.) | Number of shares<br>allotted | Nominal value of<br>each share | Amount paid<br>(including share<br>premium) on each<br>share | Amount (if any)<br>unpaid (including<br>share premium) on<br>each share |
|------------|--|------------------------------|--------------------------------|--|---|
| Sterling   | Ordinary   | 2458657                      | 0.02                           | 0.02   | 0.00  |
|            |  |                              |                                |  |   |
|            |  |                              |                                |  |   |

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency<br>Complete a separate table for each currency | Class of shares<br>E.g. Ordinary/Preference etc. | Number of shares       | Aggregate nominal value<br>(£, €, \$, etc)<br><br>Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc)<br><br>Including both the nominal value and any share premium |
|---|--|------------------------|---|---|
| <b>Currency table A</b>                                 |  |                        |   |   |
| Sterling  | See continuation page                            |                        |   |   |
|   |  |                        |   |   |
|   |  |                        |   |   |
| <b>Totals</b>   |  |                        |   |   |
| <b>Currency table B</b>                                 |  |                        |   |   |
|   |  |                        |   |   |
|   |  |                        |   |   |
|   |  |                        |   |   |
| <b>Totals</b>   |  |                        |   |   |
| <b>Currency table C</b>                                 |  |                        |   |   |
|   |  |                        |   |   |
|   |  |                        |   |   |
|   |  |                        |   |   |
| <b>Totals</b>   |  |                        |   |   |
| <b>Totals (including continuation pages)</b>            |  | Total number of shares | Total aggregate nominal value ❶   | Total aggregate amount unpaid ❶   |
|   |  |                        |   |   |

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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### Statement of capital

Complete the table below to show the issued share capital.

Complete a separate table for each currency.

| Currency<br>Complete a separate<br>table for each currency | Class of shares<br>E.g. Ordinary/Preference etc. | Number of shares      | Aggregate nominal value<br>(£, €, \$, etc)<br>Number of shares issued<br>multiplied by nominal value | Total aggregate amount<br>unpaid, if any (£, €, \$, etc)<br>Including both the nominal<br>value and any share premium |
|--|--|-----------------------|--|---|
| Sterling   | Ordinary   | 50000                 | 1,000.00   |   |
| Sterling   | Ordinary   | 106350000             | 2,127,000.00   |   |
| Sterling   | Ordinary   | 798000                | 15,960.00  |   |
| Sterling   | Ordinary   | 14184965              | 283,699.30   |   |
| Sterling   | Ordinary   | 32081250              | 641,625.00   |   |
| Sterling   | Ordinary   | 5471699               | 109,433.98   |   |
| Sterling   | Ordinary   | 61175000              | 1,223,500.00   |   |
| Sterling   | Ordinary   | 860460                | 17,209.20  |   |
| Sterling   | Ordinary   | 10789185              | 215,783.70   |   |
| Sterling   | Ordinary   | 9313045               | 186,260.90   |   |
| Sterling   | Ordinary   | 3237410               | 64,748.20  |   |
| Sterling   | Ordinary   | 11452650              | 229,053.00   |   |
| Sterling   | Ordinary   | 110000000             | 2,200,000.00   |   |
| Sterling   | Ordinary   | 9495195               | 189,903.90   |   |
| Sterling   | Ordinary   | 60606060              | 1,212,121.20   |   |
| Sterling   | Ordinary   | 39150484              | 783,009.68   |   |
| Sterling   | Ordinary   | 4508994               | 90,179.88  |   |
| Sterling   | Ordinary   | 56888888              | 1,137,777.76   |   |
| Sterling   | Ordinary   | 1552144               | 31,042.88  |   |
| Sterling   | Ordinary   | 26500000              | 530,000.00   |   |
| Sterling   | Ordinary   | 153940                | 3,078.80   |   |
| Sterling   | Ordinary   | 28799                 | 575.98   |   |
| Sterling   | Ordinary   | 457877                | 9,157.54   |   |
| Sterling   | Ordinary   | 101622                | 2,032.44   |   |
| Sterling   | Ordinary   | 14300                 | 286.00   |   |
| Sterling   | Ordinary   | 131357140             | 2,627,142.80   |   |
| Sterling   | Ordinary   | 148214                | 2,964.28   |   |
| Sterling   | Ordinary   | 1785715               | 35,714.30  |   |
| <b>Totals</b>  |  | See continuation page |  | 0.00  |

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Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

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**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

Ordinary

Prescribed particulars

1

See continuation page

Class of share

Prescribed particulars

1

Class of share

Prescribed particulars

1

**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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| 5                      | Statement of capital (prescribed particulars of rights attached to shares)  |  |
|------------------------|---|--|
| Class of share         | Ordinary Shares   |  |
| Prescribed particulars | <p>THE RIGHTS FOR EACH HOLDER OF ORDINARY SHARES TO ATTEND AND SPEAK AT GENERAL MEETINGS OF THE COMPANY, TO APPOINT ONE OR MORE PROXIES AND, IF THEY ARE A COPORATION, CORPORATE REPRESENTATIVES TO ATTEND GENERAL MEETINGS AND EXERCISE THEIR VOTING RIGHTS. EACH HOLDER OF ORIDNARY SHARES WHO IS PRESENT IN PERSON OR BY PROXY HAS ONE VOTE FOR EVERY SHARE HELD BY HIM.</p> <p>A MEMBER IS NOT ENTITLED, IN RESPECT OF ANY SHARES HELD BY HIM, TO VOTE OR BE RECKONED IN A QUORUM OF ANY GENERAL MEETING UNELSS ALL CALLS OR OTHER SUMS PRESENTLY PAYABLE BY HIM IN RESPECT OF ANY SHARE HAVE BEEN PAID IN FULL.</p> <p>A MEMBER SHALL NOT BE ENTITLED TO ATTEND AND VOTE AT GENERAL MEETINGS IF HE FAILS TO COMPLY WITH A NOTICE SERVED UNDER S.793 OF THE COMPANIES ACT 2006 WITHIN A PERIOD OF 14 DAYS.</p> <p>IN RESPECT OF DIVIDENDS AND OTHER DISTRIBUTIONS, THE RIGHT TO SHARE PARI PASSU AMONGST THEMSELVES THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION, RESOLVED TO BE DISTRIBUTED ACCORDING TO THE AMOUNTS PAID UP ON THE ORDINARY SHARES, PROVIDED THAT NO DIVIDEND DECLARED MAY EXCEED THE AMOUNT RECOMMENDED BY THE BOARD.</p> <p>IF A MEMBER FAILS TO COMPLY WITH A NOTICE SERVED UNDER S.793 OF THE COMPANIES ACT 2006 WITHIN A PERIOD OF 14 DAYS AND HIS SHARES REPRESENT 0.25% OR MORE OF THE ISSUED SHARES OF THE CLASS IN QUESTION, ANY DIVIDEND TO WHICH HE WOULD OTHERWISE BE ENTITLED SHALL BE RETAINED (OR NOT ISSUED) WITHOUT ANY LIABILITY TO PAY INTEREST WHEN IT IS FINALLY PAID OR ISSUED.</p> <p>THE RIGHT ON A WINDING UP OF THE COMPANY, TO SHARE IN THE BALANCE OF THE ASSETS AVAILABLE FOR A DISTRIBUTION IN PROPORTION TO THE AMOUNT OF CAPITAL PAID UP ON EACH ORDINARY SHARE.</p> <p>THE ORDINARY SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.</p> |  |

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name HANNAH COOTE

Company name IP Group plc

Address The Walbrook Building

25 Walbrook

Post town London

County/Region

Postcode E C 4 N 8 A F

Country

DX

Telephone 02074440050



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



### Further information

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)



**Companies House**

**COMPANY NAME: IP GROUP PLC**  
**COMPANY NUMBER: 04204490**

**A second filed SH01 was registered on 04/04/2019**