

88(2)

Please complete in typescript, or in bold black capitals.

## Return of Allotment of Shares

CHWP007

Company Number

4204490

Company name in full

IP2IPO GROUP PLC

## Shares allotted (including bonus shares):

Date or period during which shares were allotted

(if shares were allotted on one date enter that date in the "from" box).

From

To

Day Month Year

Day Month Year

1 5 1 0 2 0 0 3

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

11,450,000

Nominal value of each share

10p

Amount (if any) paid or due on each share (including any share premium)

275p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

|  |  |  |
|--|--|--|
|  |  |  |
|--|--|--|

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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|  |
|  |

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235  
Edinburgh

**Names and addresses of the allottees (List joint share allotments consecutively)**

| Shareholder details   |  | Shares and share class allotted |                             |
|---|--|---------------------------------|-----------------------------|
| Name<br><u>See attached list</u>  |  | Class of shares allotted        | Number allotted             |
| Address<br><br>   |  | <u>Ordinary</u>                 | <u>11,450,000</u>           |
| UK Postcode <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> |  | <u>                    </u>     | <u>                    </u> |
| Name<br><br>  |  | Class of shares allotted        | Number allotted             |
| Address<br><br>   |  | <u>                    </u>     | <u>                    </u> |
| UK Postcode <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> |  | <u>                    </u>     | <u>                    </u> |
| Name<br><br>  |  | Class of shares allotted        | Number allotted             |
| Address<br><br>   |  | <u>                    </u>     | <u>                    </u> |
| UK Postcode <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> |  | <u>                    </u>     | <u>                    </u> |
| Name<br><br>  |  | Class of shares allotted        | Number allotted             |
| Address<br><br>   |  | <u>                    </u>     | <u>                    </u> |
| UK Postcode <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> |  | <u>                    </u>     | <u>                    </u> |
| Name<br><br>  |  | Class of shares allotted        | Number allotted             |
| Address<br><br>   |  | <u>                    </u>     | <u>                    </u> |
| UK Postcode <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> |  | <u>                    </u>     | <u>                    </u> |

Please enter the number of continuation sheets (if any) attached to this form

Signed

*Nigel Gordon*

Date

*24/10/03*

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

**Stringer Saul**

**17 Hanover Square**

**London W1S 1HU Ref: NRG**

**Tel 020 7917 8500**

**DX number 82984**

**DX exchange MAYFAIR**

Run Date: 22-OCT-2003 04:48PM  
Ref: RS2802 V4.1c  
Company Code: 1418

Return of Allotment  
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IP2IPO GROUP PLC

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Registration Number

ORDINARY SHARES OF 10P Issued on 15-OCT-2003

Name and Address of Shareholder

Holding

|                                   |  |            |
|-----------------------------------|--|------------|
| ANDREW NIGEL WENDOVER BEESON ESQ  | 21 WARWICK SQUARE<br>LONDON SW1V 2AB                                     | 40,000     |
| NEVILLE DAVID BUCH ESQ            | 28 HOLLAND PARK MEWS<br>LONDON W11 3SX                                   | 7,000      |
| DR DAVID BRUCE CAMPBELL           | 308 BUTLERS WHARF<br>36 SHAD THAMES<br>LONDON SE1 2YE                    | 36,363     |
| JOHN QUANTRELL DAVIES ESQ         | 61 ASTON STREET<br>OXFORD OX4 1EW  | 3,750      |
| P H NOMINEES LIMITED PECLT ACCT   | CAPSTAN HOUSE<br>ONE CLOVE CRESCENT<br>EAST INDIA DOCK<br>LONDON E14 2BH | 11,348,287 |
| PROFESSOR WILLIAM GRAHAM RICHARDS | BROOKSIDE<br>REDWELLS HEATH<br>BOARS HILL<br>OXFORD OX1 2JD              | 1,850      |
| DR BRUCE GORDON SMITH             | 11 OXDOWNE CLOSE<br>COBHAM<br>SURREY KT11 2SZ                            | 12,750     |

Total Number of Shareholder Accounts printed  
Total holding for Return of Allotment

7  
11,450,000