

# M

COMPANIES FORM No. 395

061002/13

# 395

CHWP000

Please do not  
write in  
this marginPlease complete  
legibly, preferably  
in black type, or  
bold block lettering\* insert full name  
of Company

## Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in  
respect of each register entry for a mortgage  
or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

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04203805

Name of company

\* ONCAMPUSUK LIMITED

Date of creation of the charge

19 OCTOBER 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

ALL PRESENT AND FUTURE MONEYS, OBLIGATIONS AND LIABILITIES OWED BY THE  
COMPANY TO THE CHARGEES WHETHER ACTUAL OR CONTINGENT AND WHETHER OWED  
JOINTLY OR SEVERALLY AS PRINCIPAL OR SURETY AND/OR IN ANY OTHER CAPACITY  
WHATSOEVER UNDER OR IN CONNECTION WITH THE FACILITY AGREEMENT DATED 5 JULY  
2007 BETWEEN THE COMPANY AND THE CHARGEES

Names and addresses of the mortgagees or persons entitled to the charge

ICOM LIMITED

50 THROWLEY WAY, SUTTON, SURREY

Postcode SM1 4BF

Presenter's name address and  
reference (if any)

DMA LEGAL LLP,  
4TH FLOOR, 15-16 NEW  
BURLINGTON STREET,  
LONDON, W1S 3BJ

Time critical reference

For official Use (02/06)  
Mortgage Section

Post room

SATURDAY



A33

\*AJJI6TYR\*  
20/10/2007  
COMPANIES HOUSE

371

Short particulars of all the property mortgaged or charged

FIXED AND FLOATING CHARGES AND A NEGATIVE PLEDGE CLAUSE OVER ALL THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE OF THE COMPANY INCLUDING GOODWILL, BOOK DEBTS, UNCALLED CAPITAL, EQUIPMENT, AND PLANT AND MACHINERY

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date 19 OCTOBER 2007

On behalf of [company] [~~mortgagor/chargor~~]<sup>†</sup> ONCAMPUSUK LIMITED

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

<sup>†</sup> delete as appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 04203805

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 19th OCTOBER 2007 AND CREATED BY ONCAMPUSUK LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ICOM LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 20th OCTOBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25th OCTOBER 2007

A handwritten signature in black ink, appearing to be 'P. R.' or similar.



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES