

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

4201858

Company name in full

GAG138 Limited

(THE BECKETT INVESTMENT MANAGEMENT
GROUP LIMITED)

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0	1	0	6	2	0	0	1
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To

Day Month Year

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Class of shares

(ordinary or preference etc)

Ordinary A

Ordinary B

Number allotted

59,158

59,358

Nominal value of each share

0.01

0.01

Amount (if any) paid or due on each
share (including any share premium)

0.01

0.01

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

29,479 "A" shares and 29,679 "B" shares were each issued for cash
at par, at 0.01p each. 29,679 "A" and 29,679 "B" shares

were issued in consideration of the distribution to the company of
the entire issued share capital of Beckett Asset

Management Limited as part of an exempt distribution demerger
conducted by that company's parent company.

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>Robert Charles Beckett</u>		Class of shares allotted	Number allotted
Address <u>Little Manor, The Green, Risby, Bury St Edmunds,</u> <u>Suffolk</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name <u>Paul Whittaker</u>		Class of shares allotted	Number allotted
Address <u>Denham House, Thurston, Bury St Edmunds, Suffolk</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name <u>Trustees of the R C BEckett Discretionary Trust</u>		Class of shares allotted	Number allotted
Address <u>C/o Little Manor, The Green, Risby, Bury St Edmunds,</u> <u>Suffolk</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name <u>The Beckett Pension Scheme</u>		Class of shares allotted	Number allotted
Address <u>Blenheim House, Newmarket, Bury St Edmunds, Suffolk</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name <u>Michael Dennis Remington</u>		Class of shares allotted	Number allotted
Address <u>12 Cedar Crescent, Narborough, Leicester,</u> <u>Leicestershire</u> UK Postcode <u>L</u> <u>E</u> <u>9</u> <u> </u> <u>5</u> <u>G</u> <u>2</u>			

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Greene & Greene Solicitors

80 Guildhall Street, Bury St Edmunds, Suffolk, IP33

Tel 01284 762211

DX number DX: 57205

DX exchange Bury St Edmunds - 1

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Form 88(2) continuation sheet no:

1

CHFP025

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Company name in full

GAG138 Limited

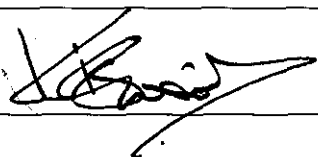
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>Andrew Cave</u> Address <u>3 Cowslip Close, Narborough, Leicester</u> UK Postcode <u>L E 9 5 Y D</u>	Class of shares allotted <u>A Ordinary</u> <u>B Ordinary</u>	Number allotted <u>520</u> <u>520</u>
Name <u>Glyn Hall</u> Address <u>The Poppies, Lutterworth Road, Gilmorton,</u> <u>Leicestershire</u> UK Postcode <u> </u>	Class of shares allotted <u>A Ordinary</u> <u>B Ordinary</u>	Number allotted <u>946</u> <u>946</u>
Name <u>Sally Ann Austerberry</u> Address <u>Little Manor, The Green, Risby, Bury St Edmunds,</u> <u>Suffolk</u> UK Postcode <u> </u>	Class of shares allotted <u>A Ordinary</u> <u>B Ordinary</u>	Number allotted <u>1,752</u> <u>1,752</u>
Name <u>Paul Christopher Chubbock</u> Address <u>11 Field View, Bar Hill, Cambridge</u> UK Postcode <u>C B 3 8 S X</u>	Class of shares allotted <u>A Ordinary</u> <u>B Ordinary</u>	Number allotted <u>1,042</u> <u>1,042</u>

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>John Charles Fuller</u> Address <u>The Coppice, Great Barton, Bury St Edmunds, Suffolk</u> UK Postcode <u>I P 3 1 2 T T</u>		Class of shares allotted <u>A Ordinary</u> <u>146</u> <u>B Ordinary</u> <u>146</u>	Number allotted
Name <u>Stuart Voce</u> Address <u>12 Forge Close, Fleckney, Leicestershire</u> UK Postcode <u>L E 8 1 8 D A</u>		Class of shares allotted <u>A Ordinary</u> <u>644</u> <u>B Ordinary</u> <u>644</u>	Number allotted
Name <u>John Warren Cooke</u> Address <u>19 Little Dale, Wigston, Harcourt, Leicestershire</u> UK Postcode <u>L E 1 8 3 L F</u>		Class of shares allotted <u>A Ordinary</u> <u>354</u> <u>B Ordinary</u> <u>354</u>	Number allotted
Name <u>Moya Ethel Law</u> Address <u>2 Chapel Close, Thurcaston, Leicestershire</u> UK Postcode <u>L E 7 1 7 J E</u>		Class of shares allotted <u>A Ordinary</u> <u>128</u> <u>B Ordinary</u> <u>128</u>	Number allotted
Name <u>Kevin Dolan</u> Address <u>11 Farsands, Oakley, Bedfordshire</u> UK Postcode <u>M K 4 3 7 S J</u>		Class of shares allotted <u>A Ordinary</u> <u>120</u> <u>B Ordinary</u> <u>120</u>	Number allotted
Name <u>Ian True</u> Address <u>September Barn, Kiln Farm Lane, Rickingham, Diss, Norfolk</u> UK Postcode <u>I P 2 2 1 L W</u>		Class of shares allotted <u>A Ordinary</u> <u>1,522</u> <u>B Ordinary</u> <u>1,522</u>	Number allotted

Signed



Designation Director

Date 25/9/02