

Notice of Resignation of an Auditor

Pursuant to section 392 of the Companies Act 1985

Company No 04198478
Name of the Company Vitae Holdings Limited
Registered Office 14 Took's Court
Cursitor Road
London EC4A 1LB

Dear Sirs

We, Silver Levene, Chartered Certified Accountants, of 37 Warren Street, London W1T 6AD hereby give notice that in accordance with section 394(1) of the Companies Act we resign as auditors of the above company as from 8 February 2008

We confirm that there are no circumstances connected with our resignation which we consider should be brought to the notice of the members or creditors of the company as required by Section 392 of the Companies Act 1985

Yours faithfully



SILVER LEVENE



PARTNERS
Howard Levene Anthony J Silver Jack Pikus
Homiar E Mehta Peter R Grossmark Mark A Gold
David Ezekiel Joe D Osunsanmi Naresh Khanna
Rajni Patel Julie Wilson Modiplus Limited (Umesh Modi)
Roger Gibbons & Company Limited (Roger S Gibbons)
Marc Franks Mason Bloom Robert Perez Samantha L George

CONSULTANTS
Murray P Levene Sophie Adair



Chartered Certified Accountants
Registered Auditors and Business Consultants
Regulated for a range of investment business activities
by the Association of Chartered Certified Accountants