

The Insolvency Act, 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)

Pursuant to Section 89(3) of the Insolvency Act, 1986

For official use

To the Registrar of Companies

Company Number

4197580

Name of Company

Photo Therapeutics Group Ltd

I
Dermot Justin Power
Commercial Buildings
11-15 Cross Street
Manchester
M2 1BD

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date: 25/3/09

Presenter's name address and
reference (if any):

BDO Stoy Hayward LLP
Commercial Buildings
11-15 Cross Street
Manchester
M2 1BD

9/JR/C3/E1

For official use
General Section

Post room

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27/03/2009
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Section 89(3)

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company number: 4197580

Name of company: Photo Therapeutics Group Ltd

Presented by: Neil David Crabb

Declaration of Solvency

(a) insert names and addresses

We (a)

Neil David Crabb
 Flat 5/9 Gullivers Wharf
 105 Wapping Lane
 London
 E1W 2RR

Susan D'Arey
 129 Green Lane
 Wylde Green
 Birmingham
 B73 51T

I certify this is a true copy of the original document.

~~I confirm that the picture resembles the person that I met~~

SIGNED:

NAME & DATE: Jill Redmond 26/3/09

(b) Delete as applicable

(c) Insert name of company

(d) Insert a period of months not exceeding 12

(e) Insert date

being (b) all the directors of (c) Photo Therapeutics Group Ltd do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up.

We append a statement of the company's assets and liabilities as at (e) 10 March 2009, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at Sutton Coldfield, West Midlands Declared at London
 this 23rd day of March 2009 5 PORTMAN SQUARE
LONDON
W1H 6NT

Before me, N.A. Thomas
Solicitor

25/03/09
 BEFORE ME: [Signature] (Jenny Chard)
Solicitor.

Solicitor or Commissioner of Oaths

SILKS SOLICITORS
 BARCLAYS BANK CHAMBERS
 27 BIRMINGHAM STREET
 OLDBURY
 WEST MIDLANDS
 B60 4EZ

Remarks:

There is an earn-out period which ends 30 June 2009. The maximum earn-out realisation is \$7,000,000.