

PLEASE COMPLETE IN
TYPESCRIPT OR IN
BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFPO83

Company Number

04197580

Company name in full

PHOTO THERAPEUTICS GROUP LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

26 09 2007

Day Month Year

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

484,086

Nominal value of each share

0 01p

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh

FRIDAY



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02/11/2007

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COMPANIES HOUSE

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
<u>Name</u>	Mr Anthony Case	Class of shares allotted	Number allotted
<u>Address</u>	7045 Crystalline Drive Carlsbad California CA 92011 USA	Ordinary	242,043
<u>Name</u>	Mr Raymond Mead	Class of shares allotted	Number allotted
<u>Address</u>	1640 Ruthlor Road Cardiff California CA 92007 USA	Ordinary	242,043
<u>Name</u>		Class of shares allotted	Number allotted
<u>Address</u>			
<u>Name</u>		Class of shares allotted	Number allotted
<u>Address</u>			
<u>Name</u>		Class of shares allotted	Number allotted
<u>Address</u>			
<u>Name</u>		Class of shares allotted	Number allotted
<u>Address</u>			
<u>Name</u>		Class of shares allotted	Number allotted
<u>Address</u>			
<u>Name</u>		Class of shares allotted	Number allotted
<u>Address</u>			

Please enter the number of continuation sheet(s) (if any) attached to this form

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Signed K. J. Grew Date 31/10/07

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

Diana Fleming, Lloyds TSB Registrars, Repayments Team, The Causeway, Worthing,
West Sussex BN99 6DA

Tel 01903 702766

DX number

DX exchange