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COMPANIES FORM No. 122

122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



04195561

Name of company

* insert full name
of company

* Colliers CRE PLC

gives notice that:

(a) each of the issued ordinary shares of 50p each in the capital of the Company (the "Existing Ordinary Shares") be and is hereby sub-divided into and re-designated as one ordinary share of 1p (the "New Ordinary Share"), having the identical rights and restrictions as the Existing Ordinary Shares, and one deferred share of 49p in the capital of the Company (the "Deferred Share") having the rights and being subject to the restrictions attached thereto set out in paragraph (b) below;

(b) the Deferred Shares shall not entitle the holder thereof to payment of any dividend or other distribution or to receive notice of or attend or vote at any general meeting of the Company or, on a return of capital (whether on a winding up or otherwise) to the repayment of the amount paid up on such Deferred Shares until after repayment of the capital paid up on the New Ordinary Shares together with payment of £1,000,000 on each New Ordinary Share and the Deferred Shares shall not be capable of transfer at any time hereafter other than with the consent of the directors of the Company;

(c) each of the 53,111,881 authorised but unissued ordinary shares of 50p each in the capital of the Company be and is hereby sub-divided into 50 authorised but unissued New Ordinary Shares, having the identical rights and restrictions as the Existing Ordinary Shares; and

(d) the authorised share capital of the Company of £50,000,000 be and is hereby reduced to £23,975,178.31 divided into 100,000,000 New Ordinary Shares (of which 46,888,119 will be in issue) and 46,888,119 Deferred Shares (all of which will be in issue) by cancelling £2,602,482,169 of the unissued New Ordinary Shares.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation †

Secretary

Date

12 June 2009

Presenter's name address and
reference (if any):

SJ Berwin LLP

10 Queen Street Place

London

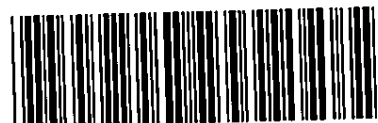
EC4R 1BE

DX 255 LONDON/CHANCERY LANE

For official Use (02/06)

General Section

WEDNESDAY



A78ZPASF

A14

17/06/2009

89

COMPANIES HOUSE

COMPANIES HOUSE

4984822

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
Fourth Floor
Edinburgh Quay 2
139 Fountainbridge
Edinburgh
EH3 9FF

DX 235 Edinburgh or LP - 4 Edinburgh 2