

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010

Company Number

4191122

Company Name in full

Canary Wharf Group plc

Shares allotted (including bonus shares):

Date or period during which shares
were allotted
(if shares were allotted on one date enter that
date in the "from" box)

| From | | | To | | |
|------|-------|------|-----|-------|------|
| Day | Month | Year | Day | Month | Year |
| 2 | 0 | 0 | 5 | 2 | 0 |
| | | | | | |

Class of shares
(ordinary or preference etc)

| | | |
|----------|--|--|
| Ordinary | | |
| 12,066 | | |
| £0.01 | | |
| £5.055 | | |

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

| | | |
|--|--|--|
| | | |
|--|--|--|

Consideration for which the shares
were allotted

*(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)*

| |
|--|
| |
| |
| |

**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff



Names and addresses of the allottees

(List joint share allotments consecutively)

Company No 4191122

| Shareholder details | Shares and share class allotted | |
|---|---|----------------------------------|
| Name Participant Account 142CN, Crest SAD | Class of shares allotted £0.01 Ordinary | Number allotted 12,066 |
| Address Cazenove & Co Ltd 12 Tokenhouse Yard, London | | |
| UK postcode EC2R 7AN | | |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| UK postcode | | |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| UK postcode | | |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| UK postcode | | |

Please enter the number of continuation sheets (if any) attached to this form

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Signed

J. Harwood

Date 23 MAY 2002

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Mr J R Garwood, Canary Wharf Group plc, One Canada
 Square, Canary Wharf, London, E14 5AB
 Tel 020 7418 2312