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COMPANIES FORM No. 395

Particulars of a mortgage or charge

154305/K13

395

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company ✓

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[13]

4184646

Name of company

* Gregory Property Holdings Limited ("Company")

Date of creation of the charge

30 September 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Share Charge

Amount secured by the mortgage or charge

£3,250,000

Names and addresses of the mortgagees or persons entitled to the charge

Guernsey Investments Limited (no. 2135) ("Lender")
Third Floor, St Peter's House, Le Bordage, St Peter Port,
Guernsey, Channel Islands

Postcode

Presentor's name address and
reference (if any):

Shulmans, Solicitors
120 Wellington Street
Leeds
LS1 4LT

For official Use (06/2005)

Mortgage Section

Post room

FRIDAY



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A05

09/10/2009

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COMPANIES HOUSE

Time critical reference

Short particulars of all the property mortgaged or charged

The Company hereby charges by way of first fixed charge all the present and future shares and all share rights held by the (Company in Gregory Projects (Halifax) Limited (company number 5122315) ("Borrower") including the 50 ordinary B shares of £50 each in the Borrower.

Please do not write in this margin
not in red
Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

N/a

Signed

Shumans Solicitors

Date 7 October 2009

On behalf of ~~company~~ [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge.
(See Note 5)

Notes

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 4184646
CHARGE NO. 3

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SHARE CHARGE DATED 30
SEPTEMBER 2009 AND CREATED BY GREGORY PROPERTY
HOLDINGS LIMITED FOR SECURING £3,250,000 DUE OR TO
BECOME DUE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 9 OCTOBER
2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12 OCTOBER
2009

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Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES