

**Return of Allotment of Shares**Company Name: **IKON SCIENCE LIMITED**Company Number: **04168293**Received for filing in Electronic Format on the: **05/01/2021**

X9VK3YSA

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
23/12/2020

Class of Shares: PREFERENCECurrency: **GBP**

Number allotted

1

Nominal value of each share

0.1

Amount paid:

3753000

Amount unpaid:

0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	362457
Currency:	GBP	Aggregate nominal value:	36245.7

Prescribed particulars

VOTES OF MEMBERS ON A SHOW OF HANDS EVERY MEMBER PRESENT IN PERSON SHALL HAVE ONE VOTE, AND ON A POLL EVERY MEMBER SHALL HAVE ONE VOTE FOR EACH SHARE OF WHICH HE IS A HOLDER. ON A POLL VOTES MAY BE GIVEN EITHER PERSONALLY OR BY PROXY. A PROXY NEED NOT BE A MEMBER OF THE COMPANY. PAYMENT OF DIVIDENDS SUBJECT TO THE RIGHTS OF PERSONS, IF ANY, ENTITLED TO SHARES WITH SPECIAL RIGHTS AS TO DIVIDENDS, ALL DIVIDENDS SHALL BE DECLARED AND PAID ACCORDING TO THE AMOUNTS PAID-UP ON THE SHARES IN RESPECT WHEREOF THE DIVIDEND IS PAID, BUT NO AMOUNT PAID UP ON A SHARE IN ADVANCE OF CALLS SHALL BE TREATED FOR THE PURPOSES OF THIS ARTICLE AS PAID UP ON THE SHARE. ALL DIVIDENDS SHALL BE APPORTIONED AND PAID PRO RATA ACCORDING TO THE AMOUNT PAID UP ON THE SHARES DURING ANY PORTION OR PORTIONS OF THE PERIOD IN RESPECT OF WHICH THE DIVIDEND IS PAID, EXCEPT THAT IF ANY SHARE IS ISSUED ON TERMS PROVIDING THAT IT SHALL CARRY ANY PARTICULAR RIGHTS AS TO DIVIDEND, SUCH SHARE SHALL RANK FOR DIVIDEND ACCORDINGLY.

Class of Shares:	PREFERENCE	Number allotted	63401
Currency:	GBP	Aggregate nominal value:	6340.1

Prescribed particulars

1. ON AN EXIT EVENT (SALE OF A CONTROLLING INTEREST; OR LIQUIDATION OF THE COMPANY; OR A SALE OF ALL OR A SUBSTANTIAL PART OF THE BUSINESS AND ASSETS OF THE COMPANY; OR AN INITIAL PUBLIC OFFERING OF THE COMPANY'S SHARES ON A RECOGNISED STOCK EXCHANGE) AND PRIOR TO CONVERSION, IN PRIORITY TO THE HOLDERS OF ANY OTHER CLASS OF SHARES, THE HOLDERS OF PREFERRED SHARES SHALL BE ENTITLED TO RECEIVE BACK THE FULL AMOUNT OF THE PREMIUM PAID UP ON THE PREFERRED SHARES BY WAY OF EITHER A CASH PAYMENT FROM THE COMPANY OR A FURTHER ALLOTMENT OF ORDINARY SHARES, HAVING AT THE DATE OF SUCH ALLOTMENT A FAIR MARKET VALUE EQUAL TO THE AMOUNT OF SUCH PREMIUM PAID. 2. ON A RETURN OF ASSETS (ON LIQUIDATION OR OTHERWISE) PRIOR TO CONVERSION THE HOLDERS OF PREFERRED SHARES SHALL BE ENTITLED IN PRIORITY

TO OTHER HOLDERS OF SHARES, TO BE PAID OUT OF THE SURPLUS ASSETS OF THE COMPANY WHICH REMAIN AFTER PAYMENT OF ITS LIABILITIES, THE PREMIUM PAID UP ON THE PREFERRED SHARES AND SUCH RETURN OF PREMIUM SHALL REDUCE, ON A POUND FOR POUND BASIS, THE PAYMENT DUE UNDER 1. 3. IF DECLARED, PRIOR TO CONVERSION, ANY DISTRIBUTION OR DIVIDEND SHALL BE PAID FIRST TO THE HOLDERS OF THE PREFERRED SHARES, IN PRIORITY TO THE HOLDERS OF ANY OTHER CLASS OF SHARES, PRO RATA TO THEIR HOLDING OF PREFERRED SHARES UNTIL SUCH TIME AS THE HOLDERS OF PREFERRED SHARES HAVE RECEIVED THE FULL AMOUNT OF THE PREMIUM PAID UP ON THE PREFERRED SHARES AND SUCH DIVIDEND OR OTHER DISTRIBUTION SHALL REDUCE, ON A POUND FOR POUND BASIS, THE PAYMENT DUE UNDER 1. 4. PRIOR TO CONVERSION THE HOLDERS OF PREFERRED SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY AND SHALL HAVE THE SAME VOTING RIGHTS AS HOLDERS OF ORDINARY SHARES. ON A POLL, HOLDERS OF PREFERRED SHARES WILL HAVE ONE VOTE FOR EACH PREFERRED SHARE HELD. 5. FOLLOWING RETURN IN FULL OF THE PREMIUM PAID ON THE PREFERRED SHARES WHETHER BY WAY OF DIVIDEND OR RETURN OF CAPITAL AND INCLUDING ON AN EXIT EVENT, TO THE HOLDERS OF PREFERRED SHARES, THE PREFERRED SHARES SHALL AUTOMATICALLY AND MANDATORILY CONVERT INTO ORDINARY SHARES (?CONVERSION?). 6. ON THE CONVERSION, THE PREFERRED SHARES SHALL BE CONVERTED INTO ONE ORDINARY SHARE FOR EACH PREFERRED SHARE HELD AND SHALL RANK PARI PASSU IN ALL RESPECTS WITH THE FULLY PAID UP ORDINARY SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	425858
		Total aggregate nominal value:	42585.8
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.