

PRUDENTIAL AUSTRALIA ONE LIMITED

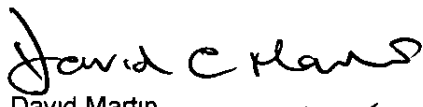
Company Number. 04167734 (the "Company")

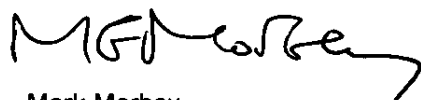
WRITTEN STATEMENT OF THE BOARD OF DIRECTORS

made on 17 December 2014

- 1 This statement is made pursuant to Section 642(2) of the Companies Act 2006 and the resolutions of the Board of Directors approving the reduction of share capital contained in the minutes dated 17 December 2014
- 2 We, being each of the directors of the Company, confirm that
 - (A) the solvency statement was made and confirmed by the directors on 17 December 2014, a date being not more than 15 days before the date the resolution was passed, and
 - (B) that a copy of the solvency statement was sent to each eligible member of the Company at the same time that the written resolution to approve the share capital reduction pursuant to section 641 was sent to them

Signed


David Martin
Director


Mark Morbey
Director

