

PRUDENTIAL AUSTRALIA ONE LIMITED

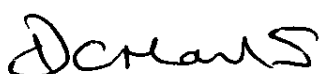
Company Number: 04167734 (the "Company")

SOLVENCY STATEMENT OF THE BOARD OF DIRECTORS

made on 17 December 2014

- 1 This solvency statement is made pursuant to Section 642 of the Companies Act 2006 in the form as prescribed by The Companies (Reduction of Share Capital) Order 2008
- 2 We, being each of the directors of the Company, have formed the opinion
 - (A) as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts,
 - (B) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement, and
 - (C) that the reduction of share capital (undertaken in order to eliminate all of the preference shares in issue by the Company), does not exceed 10% of the nominal share value of the Company immediately after the reduction has occurred
- 3 In forming these opinions, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Signed



David Martin
Director



Mark Morbey
Director

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S405MYPF

SPE 30/01/2015 #7
COMPANIES HOUSE