

Company No: 4163658

484/504 OXFORD STREET (NO.2) LIMITED

(the "Company")

### MEMORANDUM OF CAPITAL

This memorandum of capital is made in compliance with section 644(1)(b) and section 644(2) of the Companies Act 2006 (the "Act").

A special resolution of the Company has been passed to cancel the share premium account of the Company. The issued share capital of the Company has not been reduced.

Following registration by the Registrar of Companies of the special resolution and other relevant documents in accordance with section 644(4) of the Act, the issued share capital of the Company will remain unchanged and will continue to comprise:

3 ordinary shares of £1 each, each with those rights as set out in the articles of association of the Company, and all of the 3 ordinary shares in the Company are registered as fully paid.

Signed ..... 

Director/Secretary

10/9/2009

