



Registration of a Charge

Company Name: **BRIDGNORTH ALUMINIUM LIMITED**

Company Number: **04155640**



Received for filing in Electronic Format on the: **20/03/2024**

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Details of Charge

Date of creation: **18/03/2024**

Charge code: **0415 5640 0014**

Persons entitled: **HSBC INVOICE FINANCE (UK) LIMITED (AS SECURITY AGENT)**

Brief description:

Contains fixed charge(s).

Contains negative pledge.

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**

Authentication of Instrument

Certification statement: **I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S. 859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

Certified by: **PINSENT MASONS LLP**



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 4155640

Charge code: 0415 5640 0014

The Registrar of Companies for England and Wales hereby certifies that a charge dated 18th March 2024 and created by BRIDGNORTH ALUMINIUM LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 20th March 2024 .

Given at Companies House, Cardiff on 25th March 2024

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**

DATED 18 March 2024

(1) BRIDGNORTH ALUMINIUM LIMITED

AS TRANSFEROR

AND

(2) HSBC INVOICE FINANCE (UK) LIMITED

AS SECURITY AGENT

SECURITY TRANSFER AGREEMENT
(SICHERUNGSÜBEREIGNUNGSVERTRAG)

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THIS SECURITY TRANSFER AGREEMENT (the "Agreement") is dated 18 March 2024 and made between:

- (1) **Bridgnorth Aluminium Limited**, incorporated in England and Wales, registered at Companies House with number 04155640 and whose registered office is at Stourbridge Road, Bridgnorth, Shropshire WV15 6AU, United Kingdom (the "**Transferor**"); and
- (2) **HSBC Invoice Finance (UK) Limited**, incorporated in England and Wales, registered at Companies House under number 759657 whose registered office is at 1 Centenary Square, Birmingham, B1 1HQ as transferee and as security trustee for the Secured Parties (the "**Security Agent**")

IT IS AGREED as follows:

WHEREAS:

- (A) Pursuant to the Facilities Agreement, certain credit facilities were agreed to be made available by the Lenders to the Transferor and others.
- (B) It is a condition to the making or continuing to make available the facilities under the Facilities Agreement that the Transferor enters into this Agreement.

1. DEFINITIONS AND INTERPRETATION

1.1 Definitions

In this Agreement (including the recitals):

"Additional List of Assets" has the meaning given to such term in Clause 6.1 of this Agreement;

"Approved Areas" means each of the following:

- (i) the premises at Thüringer Straße 106, 37534 Gittelde-Teichhütte, Germany;
- (ii) the premises at An der Bahn 80, 37520, Osterode, Germany; and
- (iii) any other premises in Germany agreed in writing from time to time between the Transferor and the Security Agent,

(and an "**Approved Area**" shall include any of the above);

"Assets" means each of the assets listed in each List of Assets from time to time;

"Business Day" means a day (other than a Saturday or Sunday) on which banks are open for general business transactions in Munich, Germany and London, United Kingdom;

"Confirmation Letters"	means: <ul style="list-style-type: none"> (i) the letter from Obermann to the Security Agent dated 13 December 2022 under which Obermann provides certain confirmations (and, as the case may be, waivers) to the Security Agent in connection with the Assets stored from time to time at the premises referred to in paragraph (i) of the definition of "Approved Areas" above; and (ii) the letter from Kodak to the Security Agent dated 5 December 2022 under which Kodak provides certain confirmations (and, as the case may be, waivers) to the Security Agent in connection with the Assets stored from time to time at the premises referred to in paragraph (ii) of the definition of "Approved Areas" above;
"Event of Default"	has the meaning given to it in the Facilities Agreement;
"Facilities Agreement"	means the asset based lending facilities agreement dated 30 July 2021 and made between, among others, the Transferor (in various capacities including as Original Seller and Original Inventory Borrower) and the Security Agent (in various capacities including as Original Lender, Arranger, Agent, Security Agent and Receivables Trustee);
"Finance Document"	has the meaning given to it in the Facilities Agreement;
"Future Assets"	means the assets listed in any Updated List of Assets from time to time;
"Group"	has the meaning given to it in the Facilities Agreement;
"Initial List of Assets"	means the list of assets set out in Schedule 1 to this Agreement;
"Inventories"	means all raw materials, supplies and operating materials, unfinished, semi-finished products and finished products and products and articles of merchandise, i.e. all goods and stock (<i>die gesamten Bestände an Roh-, Hilfs- und Betriebsstoffen, unfertigen Erzeugnissen und Halbfertig- und Fertigerzeugnissen und -waren sowie Handelswaren, somit das gesamte Warenlager</i>), including but not limited to any metal or non-metal products, plates or coils;
"Kodak"	means Kodak Graphic Communications GmbH (registered in Germany with the commercial register held with the local court (<i>Amtsgericht</i>) of Stuttgart under number HRB 24887);
"List of Assets"	means the Initial List of Assets and each Updated List of Assets from time to time;
"Obermann"	means Obermann Logistik GmbH (registered in Germany with the commercial register held with the local court (<i>Amtsgericht</i>) of Göttingen under number HRB 130556);

"Parties"	means the Transferor and the Security Agent;
"Secured Obligations"	means all present and future liabilities and obligations at any time due, owing or incurred by any member of the Group to any of the Secured Parties under or in connection with the Finance Documents (including any refinancing, novation, deferral or extension in relation thereto and including any Accordion Participations or any other increase of liabilities), both actual and contingent and whether incurred solely or jointly and as principal or surety or in any other capacity, including all statutory claims such as unjust enrichment (<i>ungerechtfertigte Bereicherung</i>), tort (<i>Delikt</i>) and pre-contractual claims;
"Secured Parties"	has the meaning given to it in the Facilities Agreement; and
"Supply Agreement"	means supply agreement dated 15 February / 3 March 2022 and made between Eastman Kodak Company, Kodak Limited and Bridgnorth Aluminium Limited, as amended, supplemented, novated or replaced from time to time.
"Updated List of Assets"	means each Additional List of Assets, signed and dated by each of the Transferor and the Security Agent.

1.2 Interpretation

- 1.2.1 This Agreement is made in the English language only. For the avoidance of doubt, the English language version of this Agreement shall prevail over any translation of this Agreement. However, where a German translation of a word or phrase appears in the text of this Agreement, the German translation of such word or phrase shall prevail.
- 1.2.2 Where the context so admits, the singular includes the plural and vice versa.
- 1.2.3 The headings in this Agreement are for convenience only and are to be ignored in construing this Agreement.
- 1.2.4 Any reference in this Agreement to a document is a reference to that document as amended, varied, supplemented or novated from time to time.
- 1.2.5 Any reference to provisions of any law or regulation shall be construed as a reference to those provisions as amended, modified, re-enacted or replaced from time to time.
- 1.2.6 The term "promptly" as used herein shall have the same meaning as the German term „*unverzüglich (ohne schuldhaftes Zögern)*".
- 1.2.7 Any reference to a Party or other person includes its respective successor(s) in law (including any universal successor (*Gesamtrechtsnachfolger*) of that person by way of merger (*Verschmelzung*), any other reorganisation contemplated in the German Transformation Act (*Umwandlungsgesetz*) or otherwise) and any assignee(s) and transferee(s) of that person and, to the extent legally possible, any legal provision to the contrary is waived.
- 1.2.8 Any reference in this Agreement to a Clause or Schedule is to be construed as a reference to the relevant clause of, or schedule to, this Agreement. All Schedules attached to this Agreement form an integral part of this Agreement.
- 1.2.9 Unless otherwise defined herein or unless the context otherwise requires, terms defined or referred to in the Facilities Agreement shall have the same meaning when used herein.

2. TRANSFER OF TITLE

2.1 The Transferor hereby transfers to the Security Agent all title to the Assets.

2.2 To the extent that the Transferor has only co-ownership (*Miteigentum*) of the Assets or any inchoate rights (*Anwartschaftsrechte*) in respect of the Assets (or acquires such rights in the future) the Transferor hereby transfers to the Security Agent the co-ownership (*Miteigentum*) or the inchoate rights (*Anwartschaftsrechte*).

2.3 Title to the Assets (excluding the Future Assets) in the form of ownership (*Eigentum*), joint ownership (*Gesamthandseigentum*), co-ownership (*Miteigentum*) and/or inchoate rights (*Anwartschaftsrechte*) shall pass over to the Security Agent upon execution of this Agreement or, where the Transferor at such time has no such rights, at the time when it obtains such ownership (*Eigentum*), joint ownership (*Gesamthandseigentum*), co-ownership (*Miteigentum*) and/or inchoate rights (*Anwartschaftsrechte*) in such Assets (excluding the Future Assets). Title in the form of ownership (*Eigentum*), joint ownership (*Gesamthandseigentum*), co-ownership (*Miteigentum*) and/or inchoate rights (*Anwartschaftsrechte*) to the Future Assets shall pass over to the Security Agent when such Future Assets are listed in any Updated List of Assets or, if later, at the time the Transferor acquires ownership (*Eigentum*), joint ownership (*Gesamthandseigentum*), co-ownership (*Miteigentum*) and/or inchoate rights (*Anwartschaftsrechte*) in such Future Assets. The Transferor hereby transfers and assigns to the Security Agent all its present and future rights and claims arising from any joint ownership (*Gesamthandseigentum*) in the Assets, including but not limited to all claims for compensation of expenses (*Aufwendungsersatzansprüche*), net profit (*Gewinn*) and payments of liabilities and distribution of assets among the partners (*Auseinandersetzungsguthaben*).

2.4 Delivery of possession of the Assets to the Security Agent is hereby replaced by the agreement that the Transferor retains actual possession and holds the Assets in gratuitous custody (*unentgeltliche Verwahrung*) for the Security Agent to the effect that the Security Agent becomes indirect possessor (*mittelbarer Besitzer*) as defined in section 868 of the German Civil Code (*Bürgerliches Gesetzbuch*) with respect to the Assets. To the extent that any third party holds or will in future hold actual possession (*unmittelbarer Besitz*) of the Assets, the Transferor hereby assigns to the Security Agent all its present and future claims to surrender (*Herausgabeansprüche*) of the Assets and the Security Agent accepts such assignment and all other assignments made to it pursuant to this Agreement.

2.5 The Security Agent hereby accepts the transfers constituted under this Clause 2.

2.6 The transfer of title to the Security Agent shall not be affected by any relocation of any of the Assets to premises other than any of the Approved Areas.

3. SECURITY PURPOSE

3.1 The purpose of (i) each transfer of title by the Transferor to the Security Agent pursuant to this Agreement and (ii) each assignment granted by the Transferor to the Security Agent pursuant to this Agreement are (in each case) to secure the prompt and complete satisfaction of any and all of the Secured Obligations.

3.2 This Agreement shall also cover any future extension, prolongation or increase of the Secured Obligations and the Transferor hereby expressly agrees that the transfer of title to the Security Agent pursuant to this Agreement and the assignments granted by the Transferor to the Security Agent under this Agreement shall (in each case) secure the Secured Obligations as extended, prolonged or increased from time to time.

4. DISPOSAL OF ASSETS

4.1 The Transferor is authorised to make use and to dispose of the Assets on its own behalf in the ordinary course of business to the extent not prohibited under this Agreement or the Facilities Agreement and provided that such authorisation has not been revoked by the Security Agent. The Transferor shall in doing so act with the care of a prudent businessman (*Sorgfalt eines ordentlichen*

Kaufmanns). For the avoidance of doubt, such authorisation shall include any disposal or withdrawal of the Assets to Kodak (or an affiliated entity of Kodak) in accordance with the terms and conditions of the Supply Agreement.

- 4.2 The Security Agent is entitled to revoke, limit or impose conditions on the authorisation under Clause 4.1 above and/or on the permission granted under Clause 5.1 below and take possession of all or any of the Assets (i) upon the occurrence of an Event of Default which is continuing or (ii) if the Security Agent reasonably believes that such Assets (or any New Product) or the rights of the Transferor relating thereto are in danger of being seized or sold under any form of distress, attachment, execution of other legal process. To the extent that such authorisation is revoked or altered, the Security Agent may request that all documents relating to the Assets be handed over to it and the Transferor hereby agrees to promptly comply with any such request.

5. AUTHORISATION TO PROCESS ASSETS

- 5.1 Subject to the right of revocation of the Security Agent under Clause 4.2, the Security Agent permits the Transferor to process (*verarbeiten*) the Assets in the ordinary course of the Transferor's business. Such processing shall be carried out free of charge at the request of the Security Agent as manufacturer (*Hersteller*) in a way that the Security Agent shall retain or acquire at any time and at each stage of the processing ownership (*Eigentum*), co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) in respect of the product resulting from the processing (such product being hereinafter referred to as a "**New Product**") pursuant to section 950 of the German Civil Code (*Bürgerliches Gesetzbuch*).
- 5.2 Should the Security Agent's ownership (*Eigentum*), co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) in the Asset or New Product be lost in the course of processing, these rights shall be transferred back to the Security Agent at the moment of acquisition of the same by the Transferor.
- 5.3 In the event such processing causes a blending or mixing with objects not belonging to the Assets, the co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) arising therefrom on behalf of the Transferor shall also be transferred to the Security Agent at the moment these rights come into existence in favour of the Transferor.
- 5.4 In the event the Transferor has acquired or will acquire a claim for transfer of ownership (*Eigentum*), co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) in respect of any New Product, the Transferor hereby assigns such claim (*Ansprüche auf Übertragung*) to the Security Agent.
- 5.5 Should ownership (*Eigentum*), co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) to any New Product pass over to the Security Agent, the delivery of possession of the New Product to the Security Agent shall be replaced by the Transferor holding it in safekeeping free of charge for the Security Agent; the first sentence of Clause 2.4 shall apply *mutatis mutandis*.
- 5.6 If and to the extent third parties obtain possession of any New Product, the Transferor hereby assigns to the Security Agent all its existing and future claims to delivery of possession of such New Product.
- 5.7 The Transferor hereby assigns to the Security Agent all present and future claims, including but not limited to, claims for compensation, arising from any processing agreement that has been concluded from time to time with a third party.
- 5.8 Clauses 5.1 to 5.7 shall also apply to any adaption (*Bearbeitung*) of the Assets.
- 5.9 The Security Agent hereby accepts the assignments referred to in this Clause 5.

6. LIST OF ASSETS

- 6.1 The Transferor shall provide the Security Agent with an additional list of assets (each such additional list being an "**Additional List of Assets**") in accordance with this Clause 6.

- 6.2 Each Additional List of Assets shall contain all the Inventories in Germany to which the Transferor holds title (in the form of ownership (*Eigentum*), joint ownership (*Gesamthandseigentum*), co-ownership (*Miteigentum*) or inchoate right (*Anwartschaftsrecht*)) from time to time and shall be in substantially the same form as set out in Schedule 2 (*Form of Updated List of Assets*) and shall contain (whether as an appendix to such list or otherwise) such other information as the Security Agent may (in its discretion) from time to time require in order to enable the Security Agent to sufficiently identify the assets listed therein without the need to have recourse to any document other than this Agreement and such Additional List of Assets.
- 6.3 An Additional List of Assets shall be provided by the Transferor to the Security Agent:
- 6.3.1 not less than 5 Business Days (or such shorter time as agreed by the Security Agent from time to time) prior to the delivery of each Borrowing Base Certificate; and
- 6.3.2 at any time upon the request of the Security Agent following the occurrence of an Event of Default which is continuing; and
- 6.3.3 at any other time at the request of the Security Agent (provided that the Security Agent shall not exercise its right under this Clause 6.3.3 more than once in any calendar month, unless (i) an Event of Default is continuing or (ii) more than one Utilisation based upon the Inventories of the Transferor in Germany has been requested by the Transferor in any given month pursuant to the Facilities Agreement).
- 6.4 The Security Agent shall confirm to the Transferor as soon as it has approved such Additional List of Assets, following which such list shall be signed by or on behalf of each of the Transferor and the Security Agent.
- 6.5 With effect from the signing and dating by each of the Transferor and the Security Agent of an Additional List of Assets:
- 6.5.1 such Additional List of Assets shall become an Updated List of Assets and shall form an integral part of this Agreement; and
- 6.5.2 all of the assets listed in such Updated List of Assets shall be deemed to be Assets in respect of which title is transferred to the Security Agent pursuant to (*inter alia*) Clause 2 of this Agreement.
- 6.6 The Transferor shall procure that each Borrowing Base Certificate from time to time delivered pursuant to the Facilities Agreement shall include a copy of the latest Updated List of Assets.
- 6.7 The Transferor shall send a copy of each Updated List of Assets to Obermann and Kodak (and, as the case may be, to any of their respective successors in title as owner, landlord or warehouse keeper of the Approved Areas) and any other owner, landlord or warehouse keeper of the Approved Areas, promptly following (and, in any event within 5 Business Days of) the date on which the Updated List of Assets has been signed by both the Security Agent and the Transferor.

7. RIGHT OF INSPECTION AND OTHER RIGHTS

- 7.1 The Transferor shall, upon the Security Agent's request, allow the Security Agent (and/or its accountants and/or other professional advisors and contractors) to inspect the Assets and to examine, audit and inspect the Transferor's books, accounts and other documents wherever located at any time where an Event of Default is continuing and otherwise during normal business hours and on reasonable notice, at the risk and cost of the Transferor, and to make and take away copies of any and all of such books, accounts and other documents.
- 7.2 To the extent that any of the Assets is in the actual possession of a third party, the Transferor hereby authorises the Security Agent to exercise, on behalf of the Transferor, any of the Transferor's rights of access to such Assets for the purposes and on the conditions set out in Clause 7.1 and shall procure that any relevant third party grants the Security Agent access to such Assets.

- 7.3 If, and to the extent, documents required for the evaluation or realisation of the Assets have been delivered by the Transferor to a third party (especially to an accountant or tax advisor) the Transferor hereby assigns to the Security Agent his claims against such third party for providing information and for delivering such documents and hereby authorises the third party to provide the Security Agent with such information and documents required to evaluate and realise the Assets.
- 7.4 The Transferor shall allow the Security Agent access to any electronic data-processing system, including peripheral equipment, in which data concerning the Assets or any part thereof have been stored. Moreover, the Transferor shall provide any assistance required to the Security Agent (including by making software operators available). The Transferor hereby assigns to the Security Agent, who accepts such assignment, all its rights against any third party which handles the electronic processing of data concerning the Assets and undertakes to instruct such third party, upon a respective demand of the Security Agent, to handle the processing of data for the Security Agent as it did for the Transferor provided that the Transferor shall continue to be given access to any data it requires in its ordinary course of business.
- 7.5 The Security Agent shall be entitled to mark the Assets as its property in order to protect its legitimate interests to the extent that it deems appropriate.

8. RETENTION OF TITLE OF THIRD PARTIES

- 8.1 The Transferor shall terminate within its ordinary course of business any retention of title arrangements (*Eigentumsvorbehalt*) of third parties with respect to the Assets by payment of the purchase price therefor.
- 8.2 The Security Agent is authorized, but not obliged, to discharge any retention of title arrangements (*Eigentumsvorbehalt*) by paying the outstanding purchase price therefor (or any part thereof) to the respective supplier for the account, and at the expense, of the Transferor. The Transferor hereby waives its right to object against such performance by the Security Agent.

9. PLEDGES OF THIRD PARTIES

- 9.1 If the Assets or any part thereof are or become subject to a statutory lien (*gesetzliches Pfandrecht*) or a contractual lien in favour of a third party, the Transferor shall inform the Security Agent promptly of the same and shall provide details to the Security Agent of the respective average monthly amounts secured by such lien, together with such other information relating to such lien as the Security Agent may request from time to time.
- 9.2 The Transferor shall promptly pay when due any amount secured by way of statutory lien over any of the Assets in favour of a third party. The Transferor shall, on request of the Security Agent, promptly provide the Security Agent with written proof of the punctual payment of any such amount.
- 9.3 If the Transferor fails to provide such proof of punctual payment, the Security Agent may cause any such statutory or contractual lien to expire by making the relevant payment or providing the relevant security (*Sicherheitsleistung*) on behalf, and for the account, of the Transferor.
- 9.4 The Transferor shall procure that each of Kodak and Obermann comply at all times with all provisions of the Confirmation Letters (a copy of each of which the Transferor hereby acknowledges that it has received).
- 9.5 If Kodak or Obermann ceases at any time to be the legal owner, lessor or warehouse-keeper of any Approved Area where the Assets are located, the Transferor shall procure that each subsequent legal owner, lessor or warehouse-keeper of such Approved Area shall promptly enter into an agreement with the Security Agent substantially in the same form as any of the Confirmation Letters (or otherwise in form and substance reasonably satisfactory to the Security Agent).
- 9.6 The Transferor shall, on request by the Security Agent, promptly provide to the Security Agent a waiver and confirmation (in substantially the same form as any of the Confirmation Letters or otherwise in form and substance reasonably satisfactory to the Security Agent) from the owner,

lessor and/or (as the case may be) warehouse keeper of any Approved Area where the Assets are located.

10. REPRESENTATIONS AND WARRANTIES

10.1 The Transferor represents and warrants to the Security Agent by way of an independent guarantee (*selbständiges Garantieverprechen*) within the meaning of section 311 of the German Civil Code (*Bürgerliches Gesetzbuch*) that on the date of this Agreement:

10.1.1 the list in Schedule 1 (*Initial List of Assets*) is in all respects a correct and complete list of all of the Transferor's Inventories in Germany as at the date of the Initial List of Assets;

10.1.2 all Assets (other than the Future Assets) are located within an Approved Area;

10.1.3 except for any retention of title arrangements (*Eigentumsvorbehalt*) imposed by suppliers of the Transferor in the ordinary course of the Transferor's business, it is the sole unrestricted owner of the Assets (excluding the Future Assets) and no other person is entitled to any of such Assets as joint owner (*Gesamthandseigentümer*), co-owner (*Miteigentümer*) or holder of an inchoate right;

10.1.4 except for (i) any retention of title arrangements (*Eigentumsvorbehalt*) imposed by suppliers of the Transferor in the ordinary course of the Transferor's business and (ii) any liens subsisting under mandatory German law in favour of any landlord or warehouse-keeper, none of the Assets (excluding the Future Assets) are subject to any Security;

10.1.5 the Transferor has the right to freely transfer or otherwise freely dispose of and process the Assets (excluding the Future Assets) as anticipated in Clauses 4 and 5 of this Agreement without the consent of any person;

10.1.6 it has the corporate power and authority to enter into this Agreement and all necessary corporate authorisations to enable the Transferor to enter into this Agreement have been obtained and are in full force and effect and will remain in full force and effect at all times during the subsistence of the security hereby construed;

10.1.7 subject to the Legal Reservations, this Agreement constitutes its legal, valid, binding and enforceable obligations and creates the security interests it purports to create, which security interests are valid and effective;

10.1.8 none of the rights and claims of the Transferor with respect to the Assets (excluding the Future Assets) have been attached (*gepfändet*) or pledged (*verpfändet*);

10.1.9 no litigation, arbitration or administrative proceedings are presently in progress, pending or threatened which restrain, or threaten to restrain, the Transferor in respect of the entry into, the performance of or compliance with any of its obligations under this Agreement; and

10.1.10 Obermann is the landlord or warehouse-keeper of the premises referred to in paragraph (i) of the definition of "Approved Area"; and Kodak is the landlord or warehouse-keeper of the premises referred to in paragraph (ii) of the definition of "Approved Area".

10.2 The Transferor represents and warrants to the Security Agent by way of an independent guarantee (*selbständiges Garantieverprechen*) within the meaning of section 311 of the German Civil Code (*Bürgerliches Gesetzbuch*) that on the date of delivery of each Borrowing Base Certificate:

10.2.1 the Updated List of Assets attached to such Borrowing Base Certificate is in all respects a correct and complete list of all of the Transferor's Inventories in Germany as at the date of such Updated List of Assets;

10.2.2 all Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate are located within an Approved Area as at the date of such Updated List of Assets;

- 10.2.3 except for any retention of title arrangements (*Eigentumsvorbehalt*) imposed by suppliers of the Transferor in the ordinary course of the Transferor's business, it is the sole unrestricted owner of the Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate and no other person is entitled to any of such Assets as joint owner (*Gesamthandseigentümer*), co-owner (*Miteigentümer*) or holder of an inchoate right;
- 10.2.4 except for (i) any retention of title arrangements (*Eigentumsvorbehalt*) imposed by suppliers of the Transferor in the ordinary course of the Transferor's business and (ii) any liens subsisting under mandatory German law in favour of any landlord or warehouse-keeper, none of the Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate are subject to any Security;
- 10.2.5 the Transferor has the right to freely transfer or otherwise freely dispose of and process the Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate as anticipated in Clauses 4 and 5 of this Agreement without the consent of any person; and
- 10.2.6 none of the rights and claims of the Transferor with respect to the Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate have been attached (*gepfändet*) or pledged (*verpfändet*).

11. UNDERTAKINGS

11.1 The Transferor undertakes towards the Security Agent:

- 11.1.1 subject to Clauses 4 (*Disposal of Assets*) and 5 (*Authorisation to Process Assets*) not to take, or participate in, any action which results or might result in a sale, transfer, encumbrance or other disposal of the Assets or permit to subsist, create or agree to create any security interest or third party right in or over the Assets or its interest in the Assets;
- 11.1.2 (without prejudice to Clauses 4 (*Disposal of Assets*) or 5 (*Authorisation to Process Assets*)), to store and keep all Assets in the Approved Areas at all times and not to remove (or allow the removal of) the Assets from the Approved Areas. Upon the occurrence of an Event of Default which is continuing, the Transferor shall (if requested by the Security Agent), inform the Security Agent of the name and address of the person to whom the Assets have been delivered for the purposes of and in accordance with Clauses 4 (*Disposal of Assets*) and 5 (*Authorisation to Process Assets*).
- 11.1.3 to keep accurate records of the Assets and mark the Assets in its records as having been transferred or assigned to the Security Agent;
- 11.1.4 to handle, within the ordinary course of business, the Assets carefully and to procure at its own expense that the Assets are kept and maintained so that they remain in good condition (save for fair wear and tear) at any time;
- 11.1.5 subject to Clauses 4 (*Disposal of Assets*) and 5 (*Authorisation to Process Assets*), to refrain from any acts or omissions, the purpose or effect of which is or would be the dilution of the value of the Assets or the restriction on the transferability of the Assets;
- 11.1.6 to inform the Security Agent promptly of any attachments (*Pfändung*) of which it becomes aware in respect of any and all of the Assets (or the Transferor's rights in respect thereof) or any other measures which might materially impair or jeopardise the Security Agent's and/or the Finance Parties' rights relating to the Assets. In the event of an attachment, the Transferor undertakes to forward to the Security Agent promptly a copy of the attachment order (*Pfändungsbeschluss*), the transfer order (*Überweisungsbeschluss*) and all other documents necessary for a defence against the attachment. The Transferor shall inform the attaching creditor immediately about the Security Agent's security interests without undue delay;

- 11.1.7 not to defeat, impair or circumvent in any way the rights of the Security Agent created hereunder;
- 11.1.8 to refrain from any action by which the ownership of the Security Agent with regard to the Assets would be concealed from any third party that has a legal or economic interest therein (and to procure that such ownership is promptly disclosed to such third party); and
- 11.1.9 to provide the Security Agent promptly at its request with all information and documents which are necessary in relation to the Assets to protect the legitimate interests of the Security Agent and/or the Finance Parties or to enforce any claim assigned hereunder; and
- 11.1.10 at its own expense to execute (or ensure the execution of) (at the request of the Security Agent) each and any other document, make each and any other or additional declaration and take each and any other action, in each case that is necessary or useful for:
- (a) the creation, perfection and/or perfection of the security interests expressed to be constituted pursuant to this Agreement; and
 - (b) the enforcement of the security interests expressed to be constituted pursuant to this Agreement and, in particular, if such security interests have become enforceable, for facilitating the realisation of all or any part of the Assets and the exercise of all powers, authorities and discretions vested in the Security Agent or in any receiver with respect to all or any part of those Assets; and
- 11.1.11 to provide to the Security Agent promptly (and in any even within 7 days) a copy of any amendment, supplement, novation or replacement to the Supply Agreement.

12. INSURANCE

- 12.1 The Transferor undertakes to keep the Assets insured at its own expense against such amounts, and covering such risks and liabilities which are usually insured against by prudent companies carrying on a similar business in similar locations or otherwise in accordance with the terms of the Facilities Agreement.
- 12.2 If the Transferor fails to procure insurance or sufficient insurance as contemplated in subparagraph (a), the Security Agent shall be entitled to procure such insurance at the risk and expense of the Transferor.
- 12.3 If the Transferor fails to pay any relevant insurance premium as and when due, the Security Agent shall be entitled to make the relevant payment on behalf and for the account of the Transferor.
- 12.4 The Transferor herewith assigns to the Security Agent all present and future rights against the respective insurers resulting from any German-law insurance entered into pursuant to Clause 12.1.
- 12.5 The Transferor shall promptly notify (with a copy to the Security Agent) the insurers referred to in Clause 12.4 that the Assets are the property of the Security Agent, that all present and future rights resulting from the respective insurance contracts have been assigned to the Security Agent, that the respective insurances shall be for the account (*für Rechnung*) of the Security Agent, that the Transferor shall not be entitled to dispose (*verfügen*) in its own name of any of the Security Agent's rights under the respective insurance contracts, that any such right (including any right to receive any payment from the relevant insurers) shall rest exclusively with the Security Agent (whether or not the Security Agent holds (*besitzt*) any relevant insurance policy (*Versicherungsschein*)), but that the Security Agent has not assumed any obligations under the insurance policies and that the Transferor may amend or cancel the relevant insurance contracts only with the prior consent of the Security Agent.
- 12.6 The Transferor shall procure that the respective insurers will promptly confirm to the Security Agent that they have received from the Transferor, and taken notice of, the notification referred to in subparagraph Clause 12.5. In particular, the Transferor shall procure that the respective insurers issue to the Security Agent protection policies (*Sicherungsscheine*) in respect of the Assets or, to the

extent such policies are not issued, deliver to the Security Agent protection confirmations (*Sicherungsbestätigung*) in respect of the Assets.

- 12.7 The Transferor is entitled to collect all payments from the insurers in connection with a damage to or destruction of any Asset or any part thereof for the purpose of repairing or replacing the damaged or destroyed Asset to the extent that is, in accordance with reasonable business judgment, necessary or appropriate. The Security Agent shall be entitled to revoke the above authorisation in *mutatis mutandis* application of Clause 4.2.

13. ENFORCEMENT

- 13.1 Upon the occurrence of an Event of Default which is continuing, the Security Agent is entitled to revoke the rights of the Transferor described in Clauses 4 and 5 (if not already revoked under Clause 4.2), to demand delivery of the Assets, to realise the Assets and to enforce all other rights arising from this Agreement.

- 13.2 The Security Agent shall notify the Transferor of its intention to realise the Assets by giving one (1) week's prior written notice to the Transferor. Such notice period is not necessary if:

- 13.2.1 the Transferor has generally ceased to make payments; or
- 13.2.2 an application for the commencement of insolvency proceedings over the assets of the Transferor is filed by any third person or by the Transferor; or
- 13.2.3 there is reason to believe that observance of such warning period would adversely affect the enforceability of the security interests constituted pursuant to this Agreement.

- 13.3 Subject to the occurrence of an Event of Default which is continuing, and notwithstanding any other rights which the Security Agent may have:

- 13.3.1 the Security Agent is hereby authorised to terminate any retention of title arrangements (*Eigentumsvorbehalt*) in relation to the Assets by paying the purchase price thereof or part thereof on behalf and at the expense of the Transferor. The Transferor hereby waives its right to object to such performance by the Security Agent;
- 13.3.2 the Transferor shall, immediately following a request by the Security Agent, surrender pursuant to the instructions of the Security Agent the Assets and all documents relating to the Assets to the Security Agent (and other documents required);
- 13.3.3 the Security Agent is entitled to enter the premises where the Assets are located and to take possession of the Assets and make use thereof without payment of any fee or other compensation;
- 13.3.4 the Security Agent is entitled to store the Assets in another location;
- 13.3.5 the Security Agent is entitled to realise the Assets and any related claims assigned to it pursuant to this Agreement, in whole or in part, in its own name or in the name of the Transferor by way of public auction, private sale (*freihändiger Verkauf*), private auction or otherwise and to take all measures and enter into all agreements which the Security Agent considers expedient in connection with such sale or other manner of realisation. In taking such measures or entering into such agreements the Security Agent shall have regard to the legitimate interests of the Transferor;
- 13.3.6 the Security Agent may demand that the Transferor sells or otherwise realises any of the Assets and any related claims assigned pursuant to this Agreement in accordance with the Security Agent's instructions (and, as the case may be, against surrender of any proceeds to the Security Agent), in which case the Transferor shall promptly comply with such demand and instructions; and

- 13.3.7 to take any other legally permissible action necessary or appropriate to realise the Assets and any related claims assigned pursuant to this Agreement.
- 13.4 The Security Agent may, at its sole discretion, determine which of the Assets shall be used to satisfy the Secured Obligations.
- 13.5 The Security Agent is not required to proceed against or enforce any other rights or security before enforcing the security created hereunder.
- 13.6 The proceeds from the realisation of any of the Assets shall be applied towards the satisfaction of the Secured Obligations in accordance with the provisions of the Facilities Agreement. After the complete, irrevocable and unconditional satisfaction of all Secured Obligations, the remaining enforcement proceeds (*Verwertungserlöse*) (if any) shall be transferred to the Transferor and/or any other person entitled to such proceeds.

14. RELEASE

- 14.1 After the full and final satisfaction and discharge of all Secured Obligations the Security Agent shall upon the Transferor's request and at the Transferor's cost, retransfer to the Transferor the Assets transferred to the Security Agent pursuant to this Agreement.
- 14.2 If at any time prior to complete and irrevocable satisfaction of the Secured Obligations the Security Agent is obliged to release all or part of the security constituted by this Agreement due to mandatory German law, the Security Agent will, upon request of the Transferor, in its reasonable discretion and taking into account the legitimate interests of the Transferor, decide whether to retransfer title to any of the Assets so as to reduce the realisable value of the remaining Assets in order to comply with mandatory German law. For the avoidance of doubt, it is in the reasonable discretion of the Security Agent to decide which item of the Assets shall be retransferred and to what extent. There shall be no double-counting of security or of the economic value thereof when calculating the overall realisable value of the Assets. For the purpose of determining the value of the Assets the Security Agent may appoint a certified accountant (*Wirtschaftsprüfer*) at the Transferor's cost and expense.

15. POWER OF ATTORNEY

- 15.1 For the purpose of securing the performance of the Transferor's obligations under this Agreement, the Transferor irrevocably appoints the Security Agent as its attorney (*Stellvertreter*), on its behalf and in its name or otherwise, to sign or execute (whilst an Event of Default is continuing) any document and to perform all such acts which the Transferor is obligated to sign, execute or perform in order to enable the Security Agent to receive the full benefit of the transfer of the Assets.
- 15.2 The Security Agent may appoint any person as its substitute under the power of attorney under Clause 15.1 and may also delegate the exercise of such power of attorney to any person.
- 15.3 For the purpose of this Clause 15 the Transferor relieves the Security Agent from the restrictions set out in section 181 of the German Civil Code (*Bürgerliches Gesetzbuch*).

16. LIABILITY AND INDEMNITY

- 16.1 The Security Agent shall not be liable under this Agreement for any loss or damage which is suffered by the Transferor save in respect of such loss or damage which is suffered solely as a result of the Security Agent's (a) intent (*Vorsatz*) or gross negligence (*grobe Fahrlässigkeit*), (b) negligent (*fahrlässig*) breach of material contractual duties under this Agreement fulfilment of which is essential for due implementation of the contract and on which the contractual partner can reasonably expect to be able to rely (*Kardinalpflichten*) ("**Material Obligations**") or (c) culpable (*schuldhaft*) breach of duty leading to violation of life, body and/or health.
- 16.2 The Transferor shall indemnify the Security Agent and keep the Security Agent indemnified against any and all losses, actions, claims, expenses, demands and liabilities which may be incurred by or made against the Security Agent for anything done or omitted in the exercise or purported exercise

of the powers contained in this Agreement other than to the extent that such losses, actions, claims, expenses, demands and liabilities are incurred or made against the Security Agent as a result solely of its (a) intent (*Vorsatz*) or gross negligence (*grobe Fahrlässigkeit*), (b) negligent (*fahrlässig*) breach of Material Obligations or (c) culpable (*schuldhaft*) breach of duty leading to violation of life, body and/or health.

16.3 Any reference in this Clause 16 to the Security Agent includes any attorney, manager, agent, employee or other person appointed by the Security Agent in accordance with the provisions of this Agreement and the other Finance Documents (and any such attorney, manager, agent, employee or other person may rely upon this clause pursuant to section 328 paragraph 1 of the German Civil Code (*Bürgerliches Gesetzbuch*)).

16.4 The indemnity obligations of the Transferor under this Clause 16 shall survive the termination of this Agreement.

17. CONTINUING SECURITY

17.1 This Agreement shall create a continuing security and no change or amendment whatsoever in any Finance Document or in any document or agreement related to it shall affect the validity or limit the scope of this Agreement or the obligations which are imposed on the Transferor pursuant to it.

17.2 The Transferor hereby agrees that the transfers constituted under this Agreement shall not be affected by any transfer of contract (*Vertragsübernahme*), novation or any assumption of liability (*Schuldübernahme*) in relation to any of the Secured Obligations and hereby expressly consents (*willigt ein*) to any such assumption of liability within the meaning of section 418 paragraph 1 sentence 3 of the German Civil Code (*Bürgerliches Gesetzbuch*) (including when applied by analogy).

18. DURATION AND INDEPENDENCE

18.1 Duration

This Agreement shall remain in full force and effect until the full, complete and irrevocable satisfaction and discharge of all the Secured Obligations (including the cancellation of all undrawn commitments). This Agreement shall not cease to exist if any payments made in satisfaction of the Secured Obligations have only temporarily discharged the Secured Obligations.

18.2 Independence

This Agreement and the security interests constituted thereunder are independent from all other security interests or guarantees which may have been or will be given to the Security Agent with respect to any obligation of the Obligors (or any of them). None of such other security interests or guarantees shall in any way prejudice, or be prejudiced by, this Agreement or the security interests constituted pursuant to this Agreement.

19. COSTS AND EXPENSES

The Transferor shall bear all costs, charges, fees and expenses (including legal fees) incurred in connection with the preparation, execution, amendments and enforcement of this Agreement in accordance with clause 18 (Costs and expenses) of the Facilities Agreement.

20. NOTICES AND THEIR LANGUAGE

20.1 The provisions of clause 38 (*Notices*) of the Facilities Agreement relating to notices, addresses and contact information, requests, demands or other communications under the Finance Documents shall apply to this Agreement as if fully set out in this Agreement except that references to the Finance Documents shall be construed as references to this Agreement.

20.2 Unless otherwise required by German statutory law or unless otherwise agreed in writing from time to time between the Parties, any notice or other communication under or in connection with this

Agreement between any of the Parties hereto, shall be made in the English language or, if in any other language, accompanied by a translation into English. In the event of any conflict between the English text and the text in any other language, the English text shall prevail unless (i) the document is a statutory or other official document or (ii) a German translation of a German legal term appears in such a text, in which case the German translation of such term shall prevail.

21. PARTIAL INVALIDITY

If any provision of this Agreement or part thereof should be or become, void, invalid or unenforceable, this will not affect the validity and/or enforceability of the other provisions of this Agreement. The Parties shall replace the void, invalid or unenforceable provision by a valid and enforceable provision which comes closest to the economic intent and purpose of the void, invalid or unenforceable provision, or comes closest to what the Parties would have agreed in accordance with the intent and purpose of this Agreement, had they been aware of the voidness, invalidity or unenforceability of the affected provision. The same applies *mutatis mutandis* if it should turn out subsequently that there are gaps in this Agreement. The Parties expressly agree that the foregoing provision does not merely shift the burden of proof but that section 139 of the German Civil Code (*Bürgerliches Gesetzbuch*) shall entirely not apply so that none of the Parties has to argue (*darlegen*) and prove (*beweisen*) the Parties' intent to uphold this Agreement even without the void, invalid or unenforceable provision.

22. WAIVER

No failure or delay on the part of the Security Agent to exercise any power, right or remedy hereunder shall operate as a waiver thereof, nor shall any single or any partial exercise of any power, right or remedy preclude its further exercise or the exercise of any other power, right or remedy. The rights and remedies provided hereunder are cumulative and not exclusive of any rights or remedies provided by law.

23. NO DEFENCES OR RECOURSE

23.1 The Parties hereby agree that no rights and claims shall pass to or otherwise arise for the benefit of the Transferor by subrogation (*gesetzlicher Übergang von Forderungen und Rechten*) or otherwise, including any recourse claims, indemnification claims, claims arising from unjust enrichment (*ungerechtfertigte Bereicherung*) and any right to demand the assignment and/or transfer of any of the Secured Obligations and/or Security, against any of the Obligors which it may (but for this Clause 23) acquire as a result of:

23.1.1 a payment or repayment by the Transferor of any debt of any of the Obligors under any of the Finance Documents; or

23.1.2 in case of enforcement of the Security constituted pursuant to this Agreement.

23.2 The Transferor furthermore undertakes not to exercise (*pactum de non petendo*), and not to purport to exercise, any such rights and claims which may pass to it or otherwise arise for its benefit notwithstanding this Clause 23 or would pass to it or otherwise arise for its benefit but for this Clause 23.

24. CHANGES AND AMENDMENTS

Changes to and amendments of this Agreement, including this Clause 23, must be made in writing (which includes for the avoidance of doubt any agreement concluded electronically in accordance with Clause 26 (*Conclusion of this Agreement (Vertragsschluss)*)) below.

25. SUCCESSORS, ASSIGNMENTS AND TRANSFERS

This Agreement shall be binding upon the Parties hereto and, to the extent legally possible, their respective successor(s) in law. The Security Agent shall be entitled to assign or otherwise transfer any and all of its rights and obligations pursuant to this Agreement to the same extent as it may transfer its rights and obligations under the Facilities Agreement. The Transferor may not, without

the prior written consent of the Security Agent, assign or transfer any of its rights or obligations under this Agreement.

26. CONCLUSION OF THIS AGREEMENT (VERTRAGSSCHLUSS)

26.1 The Parties may choose to conclude this Agreement by an exchange of signed signature page(s) (including by way of electronic signing which, for the avoidance of doubt, does not need to meet the requirements contemplated in section 126a of the German Civil Code (*Bürgerliches Gesetzbuch (BGB)*) and, in particular, which does not need to meet the requirements of a qualified electronic signature (*qualifizierte elektronische Signatur*) but can also be made, among other options, by (i) signing the document via electronic means on a mobile or other device of whatsoever nature; and/or (ii) adding or pasting a scanned or electronic signature to the signature block on the relevant signature page either manually or by use of software (including, for the avoidance of doubt, DocuSign) (each an "**Electronic Signing**")), transmitted by means of telecommunication (*telekommunikative Übermittlung*) whether by way of attachment as an electronic photocopy (.pdf, .tif, .jpg, .png) to electronic mail or otherwise.

26.2 If the Parties choose to conclude this Agreement in accordance with Clause 26.1 above, they will transmit the signed signature page(s) (including by way of Electronic Signing) of this Agreement to Pinsent Masons Partnerschaft von Rechtsanwälten mbB, attention to Mark Leonard (email: Mark.Leonard@pinsentmasons.com) or Holger Kessen (email: Holger.Kessen@pinsentmasons.com) or Phillipp Staudt (email: Phillipp.Staudt@pinsentmasons.com) (each a "**Recipient**"). The Agreement will be considered concluded once any of the Recipients has actually received the signed (including by way of Electronic Signing) signature page(s) (*Zugang der Unterschriftsseite(n)*) from all Parties and at the time of the receipt of the last outstanding signature page(s) by such Recipient.

26.3 For the purposes of this Clause 26 only, the Parties appoint each Recipient as agent of receipt (*Empfangsvertreter*) and expressly allow (*gestatten*) each Recipient to collect the signed (including by way of Electronic Signing) signature page(s) from all and for all Parties. For the avoidance of doubt, each Recipient will have no further duties connected with its position as Recipient. In particular, each Recipient may assume the conformity to the authentic original(s) of the signature page(s) transmitted to it by means of telecommunication, the genuineness of all signatures on the original signature page(s) and the signing authority of the signatories.

26.4 For purposes of proof and confirmation only, one or several copies of this Agreement shall (on the request of the Security Agent) be originally signed by the Parties.

27. CONTRACTUAL RECOGNITION OF BAIL-IN

27.1 Notwithstanding any other term of any Finance Document or any other agreement, arrangement or understanding between the Parties, each Party acknowledges and accepts that any liability of any Party to any other Party under or in connection with this Agreement may be subject to Bail-In Action by the relevant Resolution Authority and acknowledges and accepts to be bound by the effect of:

27.1.1 any Bail-In Action in relation to any such liability, including (without limitation):

- (a) a reduction, in full or in part, in the principal amount, or outstanding amount due (including any accrued but unpaid interest) in respect of any such liability;
- (b) a conversion of all, or part of, any such liability into shares or other instruments of ownership that may be issued to, or conferred on, it; and
- (c) a cancellation of any such liability; and

27.1.2 a variation of any term of any Finance Document to the extent necessary to give effect to any Bail-In Action in relation to any such liability.

27.2 In this clause 27, the following definitions shall have the following meanings:

"Article 55 BRRD" means Article 55 of Directive 2014/59/EU establishing a framework for the recovery and resolution of credit institutions and investment firms.

"Bail-In Action" means the exercise of any Write-down and Conversion Powers;

"Bail-In Legislation" means:

- (a) in relation to an EEA Member Country which has implemented, or which at any time implements, Article 55 BRRD, the relevant implementing law or regulation as described in the EU Bail-In Legislation Schedule from time to time; and
- (b) in relation to the United Kingdom, the UK Bail-In Legislation.

"EEA Member Country" means any member state of the European Union, Iceland, Liechtenstein and Norway;

"EU Bail-In Legislation Schedule" means the document described as such and published by the Loan Market Association (or any successor person) from time to time;

"Resolution Authority" means any body which has authority to exercise any Write-down and Conversion Powers;

"UK Bail-In Legislation" means Part I of the United Kingdom Banking Act 2009 and any other law or regulation applicable in the United Kingdom relating to the resolution of unsound or failing banks, investment firms or other financial institutions or their affiliates (otherwise than through liquidation, administration or other insolvency proceedings); and

"Write-down and Conversion Powers" means:

- (a) in relation to any Bail-In Legislation described in the EU Bail-In Legislation Schedule from time to time, the powers described as such in relation to that Bail-In Legislation in the EU Bail-In Legislation Schedule; and
- (b) in relation to the UK Bail-In Legislation:
 - (i) any powers under that UK Bail-In Legislation to cancel, transfer or dilute shares issued by a person that is a bank or investment firm or other financial institution or affiliate of a bank, investment firm or other financial institution, to cancel, reduce, modify or change the form of a liability of such a person or any contract or instrument under which that liability arises, to convert all or part of that liability into shares, securities or obligations of that person or any other person, to provide that any such contract or instrument is to have effect as if a right had been exercised under it or to suspend any obligation in respect of that liability or any of the powers under that UK Bail-In Legislation that are related to or ancillary to any of those powers; and
 - (ii) any similar or analogous powers under that UK Bail-In Legislation; and
- (c) in relation to any other applicable Bail-In Legislation:
 - (i) any powers under that Bail-In Legislation to cancel, transfer or dilute shares issued by a person that is a bank or investment firm or other financial institution or affiliate of a bank, investment firm or other financial institution, to cancel, reduce, modify or change the form of a liability of such a person or any contract or instrument under which that liability arises, to convert all or part of that liability into shares, securities or

obligations of that person or any other person, to provide that any such contract or instrument is to have effect as if a right had been exercised under it or to suspend any obligation in respect of that liability or any of the powers under that Bail-In Legislation that are related to or ancillary to any of those powers; and

(ii) any similar or analogous powers under that Bail-In Legislation.

28. APPLICABLE LAW AND JURISDICTION

28.1 This Agreement and any non-contractual obligations arising out of or in connection with it shall be governed by and construed in accordance with the substantive laws of the Federal Republic of Germany.

28.2 The place of jurisdiction for all Parties shall be Munich, Federal Republic of Germany. The Security Agent, however, shall also be entitled to take legal action against the Transferor before any other competent court of law having jurisdiction over the Transferor or any of its assets.

28.3 Service of process

Without prejudice to any other mode of service allowed under any relevant law, the Transferor hereby:

28.3.1 irrevocably appoints GvW Graf von Westphalen Rechtsanwälte Steuerberater mbB, Ulmenstr. 23-25, 60325 Frankfurt a.M. (attn.: Andrea Torka and David Wende) (registered with the local court (*Amtsgericht*) of Hamburg, Germany under number PR 741) (the "**Process Agent**") as its agent for service of process in relation to any proceedings before the German courts in connection with any Finance Document governed by German law; and

28.3.2 agrees that failure by a Process Agent to notify the Transferor of the process will not invalidate the proceedings concerned; and

28.3.3 undertakes to deliver to the Process Agent within 10 Business Days following the date of this Agreement an original process agent appointment letter (the "**Letter**") signed in wet ink and substantially in the form of Schedule 3 (*Process Agent's Appointment Letter*) and to send a copy of the executed Letter to the Security Agent and to procure that a copy of the Letter (countersigned by the Process Agent) is delivered to the Security Agent within 20 Business Days of the date of this Agreement.

This Agreement has been entered into on the date stated at the beginning of this Agreement.

SCHEDULE 1- INITIAL LIST OF ASSETS

Asset description (type, grade, size and quantity)		Product name / Dimensions - gauge (mm) x width (mm)		Unique reference number of Asset (table on inspection of the asset)		Inventory Value	Invoice Value	Book value of Asset (BV)	Invoice Value of Asset (IV)	Nature of Transfer: Ownership of Asset (if any, includes this information (NO), and details of the Asset to which and against whom such right is over)		Location of premises where assets are held (together with map where requested)
Material ref.				Weight (KG)	Batch	Void Batch					Owner / Owner's	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5755	0000348830	2Y3804A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5755	0000348847	2Y3607A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5740	0000348971	2Y3608A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5755	0000248285	2Y4140A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5259	0000348545	2Y4306A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5256	0000350111	2Y4021A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5755	0000350130	2Y4803A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5485	0000350437	2Y4802A			Transferor has full ownership of the assets		An der Bahn 80, 37530, Oelze, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5640	0000350735	2Y4821A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5902	0000350738	2Y4802A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5840	0000350739	2Y4803A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5655	0000350741	2Y4803A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5415	0000350680	2Y2905A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5785	0000350658	2Y4808A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5580	0000350957	2Y4823A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5590	0000351005	2Y4924A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5792	0000351383	2Y4894A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		4830	0000351384	2Y5030A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		6646	0000351358	2Y5029A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5535	0000351389	3Y3405A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5885	0000351400	3Y3406A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5535	0000351654	3Y3403A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 983		5580	0000351833	2Y5122A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 1038		5199	0000348337	2Y4034A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 1038		6204	0000348359	2Y4032A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 1038		6189	0000350727	2Y4685A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	LITHO 0.272 x 1038		6134	0000350728	2Y4830A			Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany	

Nature	Asset desc: plate type, grade, size and quantity	Material ref.	Product name / Dimensions : gauge (mm) x width (mm)	Weight (KG)	Unique reference number of Asset (visible on inspection of the asset)		Inventory Value	Invoice Value	Book value of Asset (BV)		Invoice of Asset (IV)	Nature of Transferor's Ownership of Asset (if any indicate rights (Arbeitsverhältnisse), include details of the estate to which and against whom such rights exist)	Location of premises where assets are held (together with map where requested)
					Batch	Vend Batch	€ kg	€ kg	€	€			Chemern / Ostecke
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6339	0000350742	2Y4686A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6039	0000351648	3Y6309A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6064	0000351651	3Y6328A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6019	0000351653	3Y6316A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6074	0000351680	3Y5308A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6225	0000348789	2Y3531A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6339	0000348871	2Y3876A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6034	0000350629	2Y4458A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6238	0000350631	2Y4831A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6249	0000350633	2Y4832A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6066	0000350855	2Y4454A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6069	0000350695	2Y4867A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6615	0000350703	2Y4455A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6039	0000350722	2Y4834A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6314	0000350733	2Y4835A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6360	0000350734	2Y4836A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6384	0000350773	2Y4723A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6279	0000350779	2Y4724A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6169	0000351107	2Y4863A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6219	0000351143	2Y4871A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6129	0000351144	2Y3371A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6074	0000351179	2Y4864A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6249	0000351197	2Y4868A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6279	0000351198	2Y4721A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6394	0000351199	2Y4722A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6339	0000351346	3Y5317A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		603027210631000	LITHO 0,272 x 1063	6369	0000351347	3Y5318A						Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gilsede-Teichhulle, Germany

Asset description (type, grade, size and quantity)		Material ref.		Product name / Dimensions - gauge (mm) x width (mm)		Weight (KG)	Unique reference number of Asset (please inspect on inspection of the asset)		Inventory Value	Invoice Value	Book value of Asset (BV)	Invoice Value of Asset (IV)	Notes on Transferor's Ownership of Asset (if any include rights (Arbeitsverhältnisse) includes details of the extent to which and against whom such rights exist)	Location of premises where assets are held (together with map where requested)
Nature							Batch	Vend. Batch	Qty	Qty	€	€		Obernurm, Ostside
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1063		6269	0000351355	3Y5318A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1063		6284	0000351396	3Y5320A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1068		6279	0000351617	3Y5302A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1063		6269	0000351618	3Y5303A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1063		6269	0000351623	2Y3212A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1063		6214	0000351652	3Y5304A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1068		6279	0000351681	2Y3025A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		6062	0000351689	2Y4358A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		6267	0000351689	2Y4360A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		6267	0000351689	2Y3725A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		6057	0000351689	2Y4630A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		6112	0000351689	2Y3802B					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		6207	0000351689	2Y4644A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		6332	0000351689	2Y4471A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		6202	0000351689	2Y4041A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		7737	0000351689	2Y3803A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		7747	0000351689	2Y3828B					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		7632	0000351689	2Y4065A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		7632	0000351689	2Y4040A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		6903	0000351689	2Y5018A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		6877	0000351689	2Y5019A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		6977	0000351689	2Y4778A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		7057	0000351689	2Y4979A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		6927	0000351689	2Y4944A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		7072	0000351689	2Y2143A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		7087	0000351689	2Y4966A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		609027215031000		LI-THO 0,272 x 1503		7082	0000351689	2Y4968A					Transferor has full ownership of the assets	Obernurm, Thüringer Strasse 106, 37534, Göttinge-Teichhufe, Germany

Nature	Material ref.	Product name (Dimensions - gauge (mm) x width (mm))	Weight (KG)	Unique reference number of Asset (visible on inspection of the asset)		Inventory Value	Invoice Value	Book value of Asset (5%)	Intrinsic Value of Asset (10%)	Nature of Transferor's Ownership of Asset (if any separate rights (Applicable/Inapplicable), include details of the extent to which and against whom such rights exist)	Location of premises where assets are held (together with map where requested)
				Batch	Vend Batch	€kg	€kg	€	€		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	7957	0000351203	2Y3010A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	8097	0000351346	2Y4965A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	7987	0000351605	2Y3079A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	7988	0000351871	2Y4980A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	3891	0000346995	2Y1252A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	8101	0000347059	2Y2096A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	8516	0000347518	2Y2986A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	7946	0000348190	2Y2587A					Transferor has full ownership of the assets	An der Bahn 86, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	8141	0000348267	2Y4626A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	3819	0000348981	2Y4624A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	2881	0000348982	2Y4552A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	7121	0000348073	2Y2825B					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	7891	0000348187	2Y2824A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	8356	0000348418	2Y30097A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	9211	0000348486	2Y3239A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	8331	0000348722	2Y3240A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	8001	0000348739	2Y3573A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	5898	0000348740	2Y3575A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	6781	0000348831	2Y3242A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	8646	0000348837	2Y3454A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	8351	0000348846	2Y3571A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	9431	0000348865	2Y3455A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	2881	0000348875	2Y3220A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	8861	0000348919	2Y3516A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	7003	0000348951	2Y3350A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	8771	0000348972	2Y3241A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027215931000	LITHO 0,272 x 1593	7921	0000348581	2Y3009A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany

Nature	Asset description (type, grade, size and quantity)	Material ref.	Product name / Dimensions - gauge (mm) x width (mm)	Weight (KG)	Unique reference number of Asset (Visible on Inspector of the asset)		Inventory Value	Invoice Value	Book value of Asset (BV)		Invoice Value of Asset (IV)	Name of Transferor / Ownership of Asset (if any include title) (Abwasserrechtlich) include details of the extent to which and against whom such rights exist	Location of premises where assets are held together with map where requested
					Batch	Vendor Batch	£/kg	£/kg	£	£	£		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	8122	0000348987	2Y3814A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	7603	0000348124	2Y1531B						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	7903	0000348151	2Y1634B						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	8031	0000349152	2Y3167A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	8431	0000349206	2Y4469A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	8711	0000349835	2Y4467A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	9251	0000349917	2Y4548A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	9351	0000349944	2Y4776A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	9893	0000349954	2Y4621A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	8703	0000344763	2Y3559A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	9051	0000344817	2Y3570A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	8891	0000344832	2Y3348A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	8309	0000348920	2Y3805A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	8276	00003449187	2Y4042A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	2385	00003449857	2Y4549A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	9935	0000344919	2Y4537A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	8631	0000350053	2Y4641A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	8621	0000350054	2Y4640A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	9059	00003500328	2Y4772A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	7539	0000351152	2Y4644A						Transferor has full ownership of the assets	An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	7771	0000351154	2Y4768B						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	2692	0000351792	2Y4542A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	7301	0000351872	3Y5517A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	8021	0000351952	3Y5643A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	8216	0000351953	3Y5480A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1693	8531	0000352016	3Y5809A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000		LITHO 0,272 x 1613	8706	0000349927	2Y2481A						Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany

Material	Material ref.	Product name / Dimensions - gauge (mm) x width (mm)	Weight (KG)	Unique reference number of Asset (ask for inspection of the asset)		Inventory Value		Book value of Asset (BV)		Invoice Value of Asset (IV)		Nature of Transferor's Ownership of Assets (if any, include rights (Zuweisung/Verkauf), include details of the asset to which and explain whom such rights exist)	Location of premises where assets are held (together with map where requested)
				Barcode	Vendor	Eng	Eng	Eng	Eng	Eng	Eng		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	8705	00003493713	2Y4623A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	3151	0000350034	2Y4774A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	5178	0000350035	2Y4047A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	9095	0000350077	2Y4767A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	8231	0000351183	2Y4770A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	9706	0000351353	3Y5281A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	8468	0000351512	3Y5279A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	8528	0000351582	3Y5515A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	8811	0000351839	3Y5516A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	8556	0000351895	2Y5654A							transferor has full ownership of the assets	An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	7795	0000352085	2Y4879A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	7310	0000352087	2Y4630A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	7065	00003520913	2Y4957A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	7525	00003520914	2Y4952A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	7710	00003520915	2Y5012A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	8220	00003520921	2Y4985A							transferor has full ownership of the assets	An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	8230	00003520929	2Y5017A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	8380	00003520938	2Y4683A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	8675	00003520939	2Y4638A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	8625	00003520991	2Y4970A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	9630	00003520992	2Y4931A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	6440	0000351605	2Y5009A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	8550	0000351007	2Y4639A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	8490	0000351044	2Y4637A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	8400	0000351166	2Y5013A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	8225	0000351170	2Y5014A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LITHO 0,272 x 1613	5345	0000351171	2Y5016A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany

Asset description (type, grade, size and quantity)		Product name / Dimensions - gauge (mm) x width (mm)		Weight (KG)		Uniq. reference number of Asset (visible on inspection of the asset)		Inventory Value (€)		Invoice Value (€)		Book value of Asset (BV) (€)		Invoice Value of Asset (IV) (€)		Nature of Transferor's Ownership of Asset (if any, probable rights (where information) include details of the extent to which and against whom such rights exist)		Location of premises where assets are held together with map where requested	
Nature	Material ref.					Batch	Van. Batch	Value	Value	Value	Value	Value	Value	Value	Value				
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		3893		0000351237	3Y5276A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		6535		0000351208	3Y5277A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		8830		0000351343	3Y5218A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		8826		0000351344	3Y5275A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		8918		0000351352	3Y5215A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		5593		0000351397	2Y4910A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		9995		0000351413	3Y5453A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		8746		0000351414	3Y5451A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		9201		0000351553	2Y4168A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		0358		0000351554	2Y4168A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		8140		0000351611	3Y5462A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		8973		0000351624	3Y5454A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		5920		0000351625	3Y5278A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		8318		0000351649	3Y5217A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		8445		0000351641	3Y5457A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		8230		0000351648	3Y5622A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		8550		0000351650	3Y5625A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		8920		0000351695	3Y5623A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		8945		0000351678	3Y5581A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		8850		0000351679	3Y5819A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		8740		0000351696	3Y5580A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		9855		0000351699	3Y5607A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		2890		0000351735	3Y5620A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		8905		0000351755	3Y5621A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		8885		0000351757	3Y5609A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		8870		0000351758	3Y5818A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635		8200		0000351793	3Y5455A									Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	

Nature	Material ref.	Product name / Dimensions - gauge (mm) x weight (KG)	Unique reference number of Asset (visible on inspection of the asset)		Inventory Value (€)	Invoice Value (€)	Book value of Asset (BV)	Invoice Value of Asset (IV)	Nature of Transferor Ownership of Asset (if any include rights (Anerkennung), include details of the extent to which and against whom such rights exist)	Location of premises where assets are held (together with map where requested)
			Batch	Weight (KG)						
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609032716351000	LITHO 0,272 x 1635	0000351937	8735					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635	0000351937	8646					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635	0000351931	5902					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635	0000351931	7462					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635	0000351931	7945					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000	LITHO 0,272 x 1635	0000351933	8330					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000345166	7328					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000345378	7251					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000345427	7381					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000348154	7465					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000348277	7131					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000345287	7115					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000353579	7296					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000353563	7238					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000348156	6866					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000348377	7351					Transferor has full ownership of the assets	An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000348403	7261					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000348404	7231					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000349288	7306					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000353581	7506					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000353576	7416					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000353574	7241					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000353575	7356					Transferor has full ownership of the assets	An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000351042	7431					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000351538	7382					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000351538	6696					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609036312651000	LITHO 0,363 x 1265	0000353577	7514					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany

Asset data: plate type, grade, size and quantity										Unique reference number of Asset (variable on inspection of the asset)			Inventory Value		Invoice Value		Book value of Asset (BV)		Indice Value of Asset (IV)		Nature of Transferor's Ownership of Asset (if any indicate rights (Arbeitsverhältnisse), include details of the extent to which and against whom such rights exist)	Location of premises where assets are held (together with map where requested)
Nature	Material ref.	Product name / Dimensions - plate (mm) x width (mm)	Weight (KG)	Batch	Version	Batch	Qty	£	£	£	£	£	£	£	£	£	£	£	Obemann / Oberode			
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038312841000	LITHO 0.363 x 1284	7638	0000351043	2Y4816A	2Y4816A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038312841000	LITHO 0.363 x 1284	7486	0000351128	2Y4815A	2Y4815A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038312841000	LITHO 0.363 x 1284	7482	0000351139	2Y5111A	2Y5111A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038312841000	LITHO 0.363 x 1284	7292	0000351540	2Y5110A	2Y5110A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038312841000	LITHO 0.363 x 1284	7901	0000351613	3Y5528A	3Y5528A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038312841000	LITHO 0.363 x 1284	7626	0000351614	3Y5527A	3Y5527A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038312841000	LITHO 0.363 x 1284	7638	0000351631	3Y5529A	3Y5529A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038312841000	LITHO 0.363 x 1284	7666	0000351803	3Y5470A	3Y5470A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038312841000	LITHO 0.363 x 1284	7607	0000351804	3Y5472A	3Y5472A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat called aluminium coil for the manufacture of lithographic printing plates	609038312841000	LITHO 0.363 x 1284	6984	0000351930	3Y5580A	3Y5580A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat called aluminium coil for the manufacture of lithographic printing plates	609038312841000	LITHO 0.363 x 1284	7256	0000351961	3Y5584A	3Y5584A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat called aluminium coil for the manufacture of lithographic printing plates	609038312841000	LITHO 0.363 x 1284	7601	0000351982	3Y5685A	3Y5685A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat called aluminium coil for the manufacture of lithographic printing plates	609038312841000	LITHO 0.363 x 1284	7531	0000351989	3Y5686A	3Y5686A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038312841000	LITHO 0.363 x 1284	7586	0000351990	3Y5728A	3Y5728A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038313331000	LITHO 0.353 x 1333	7940	0000350537	2Y4803A	2Y4803A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038313331000	LITHO 0.363 x 1333	7692	0000350709	2Y4902A	2Y4902A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038313331000	LITHO 0.363 x 1333	7389	0000350994	2Y4909A	2Y4909A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038313331000	LITHO 0.363 x 1333	7690	0000351155	2Y5105A	2Y5105A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038313331000	LITHO 0.363 x 1333	6390	0000351160	2Y6102A	2Y6102A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038313331000	LITHO 0.363 x 1333	7516	0000351167	2Y5021A	2Y5021A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038313331000	LITHO 0.363 x 1333	6945	0000351168	2Y5077A	2Y5077A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat called aluminium coil for the manufacture of lithographic printing plates	609038313331000	LITHO 0.363 x 1333	7660	0000351615	3Y5525A	3Y5525A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat called aluminium coil for the manufacture of lithographic printing plates	609038313331000	LITHO 0.363 x 1333	7993	0000351685	3Y5560A	3Y5560A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038313331000	LITHO 0.363 x 1333	7945	0000351671	3Y5500A	3Y5500A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038313331000	LITHO 0.363 x 1333	7766	0000351672	3Y5502A	3Y5502A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038313331000	LITHO 0.363 x 1333	7337	0000351673	3Y5528A	3Y5528A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609038313331000	LITHO 0.363 x 1333	7740	0000351902	3Y5685A	3Y5685A														Obemann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany		

Nature	Asset description (type, grade, size and quantity)	Material ref.	Product name / Dimensions - gauge (mm) x width (mm)	Weight (kg)	Unique reference number of Asset (starts on inspection of the asset)		Inventory Value (€)	Invoice Value (€)	Book value of Asset (BV) (€)	Invoice Value of Asset (IV) (€)	Nature of Transferor's Ownership of Asset (if any, include rights (Aufwandscharrechte) include details of the asset to which and against whom such rights exist)	Location of premises where assets are held (together with map where requested)
					Batch	Vand Batch						
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1433	7535	0000351628	3Y5588A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1433	7560	0000351829	3Y5527A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1433	7915	0000351869	3Y5529A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1433	6398	0000347769	2Y2921A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1433	6523	0000349228	2Y3178A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1433	8468	0000346027	2Y3117A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1433	8468	0000346046	2Y2967A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1433	8473	0000346780	2Y3386A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1433	8423	0000346838	2Y3397A					Transferor has full ownership of the assets	An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1433	8359	0000346867	2Y3395A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1433	8678	0000346953	2Y3394A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1433	8603	0000349427	2Y4049A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1433	3718	0000351627	3Y5522A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1479	9885	0000346691	2Y4470A					Transferor has full ownership of the assets	An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1479	9858	0000346602	2Y4459A					Transferor has full ownership of the assets	An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1479	8730	0000350033	2Y4653A					Transferor has full ownership of the assets	An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1479	8368	0000350737	2Y4243A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1479	8538	0000351504	2Y4781A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1478	8613	0000351616	2Y5068A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1479	5110	0000351684	2Y4778A					Transferor has full ownership of the assets	An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1479	7805	0000351609	2Y5086A					Transferor has full ownership of the assets	An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates		60903631331000	UTHO 0.363 x 1479	7915	0000351807	2Y5162A					Transferor has full ownership of the assets	An der Bahn 80, 37520, Osterode, Germany

SCHEDULE 2 – FORM OF UPDATED LIST OF ASSETS

We refer to the security transfer agreement between Bridgnorth Aluminium Limited as Transferor and HSBC Invoice Finance (UK) Limited as Security Agent dated [] (the “**Security Transfer Agreement**”). This is an Updated List of Assets (as defined in the Security Transfer Agreement).

Unique reference number of Asset (visible on inspection of the asset)	Asset description (type, grade, size and quantity)	Invoice Value of Asset (IV) and Book value of Asset (BV)	Nature of Transferor's Ownership of Asset (if any inchoate rights (<i>Anwartschaftsrechte</i>), include details of the extent to which and against whom such rights exist)	Location of premises where assets are held (together with map where requested)

.....
For and on behalf of:

BRIDGNORTH ALUMINIUM LIMITED

Name:

Title:

Place (city):

Date:

.....
For and on behalf of:

HSBC INVOICE FINANCE (UK) LIMITED

Name:

Title:

Place (city):

Date:

SCHEDULE 3 - PROCESS AGENT'S APPOINTMENT LETTER

To: **GvW Graf von Westphalen Rechtsanwälte Steuerberater mbB,**
Ulmenstr. 23-25,
60325 Frankfurt am Main
Germany
For the attention of: Andrea Torka and David Wende

Cc: **HSBC Invoice Finance (UK) Limited**
Cannon House,
Chatsworth Road,
Worthing, BN11 1NA
United Kingdom

Email: sam.owen@hsbc.com
For the attention of: Sam Owen

From: **Bridgnorth Aluminium Limited**
Stourbridge Road,
Bridgnorth,
Shropshire WV15 6AU,
United Kingdom

Date: _____

Dear Sirs

Security Transfer Agreement dated on or about the date of this letter between Bridgnorth Aluminium Limited as Transferor and HSBC Invoice Finance (UK) Limited as Security Agent (the "Agreement")

We refer to the Agreement and hereby irrevocably appoint you as our agent for service of process in relation to any proceeding before any German court in connection with the Agreement. By countersigning this letter, you confirm that:

- you acknowledge and agree to your appointment as our agent for service of process in accordance with the terms of this letter;
- you shall notify the Security Agent (referred to above) of any change of address; and
- you shall accept any documents delivered to you on behalf on us and fulfil any requirements of section 171 Code of Civil Procedure (*Zivilprozessordnung*), in particular present the original of this letter to any person effecting service of process to the extent required by law.

Yours faithfully

Signed: _____

Name:

Title:

For and on behalf of **Bridgnorth Aluminium Limited**

We accept our appointment as process agent and acknowledge and agree to the terms of this letter.

Signed: _____

Name:

Title: Partner

For and on behalf of **GvW Graf von Westphalen Rechtsanwälte Steuerberater mbB**

SIGNATURE PAGE

THE TRANSFEROR

BRIDGNORTH ALUMINIUM LIMITED



Name: *Simon Macvicker,*

Title: Director

THE SECURITY AGENT

HSBC INVOICE FINANCE (UK) LIMITED

Name(s):

Title: Authorised signatory/ies

DATED 18 March 2024

(1) BRIDGNORTH ALUMINIUM LIMITED

AS TRANSFEROR

AND

(2) HSBC INVOICE FINANCE (UK) LIMITED

AS SECURITY AGENT

SECURITY TRANSFER AGREEMENT

(SICHERUNGSÜBEREIGNUNGSVERTRAG)

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THIS SECURITY TRANSFER AGREEMENT (the "Agreement") is dated 18 March 2024 and made between:

- (1) **Bridgnorth Aluminium Limited**, incorporated in England and Wales, registered at Companies House with number 04155640 and whose registered office is at Stourbridge Road, Bridgnorth, Shropshire WV15 6AU, United Kingdom (the "**Transferor**"); and
- (2) **HSBC Invoice Finance (UK) Limited**, incorporated in England and Wales, registered at Companies House under number 759657 whose registered office is at 1 Centenary Square, Birmingham, B1 1HQ as transferee and as security trustee for the Secured Parties (the "**Security Agent**")

IT IS AGREED as follows:

WHEREAS:

- (A) Pursuant to the Facilities Agreement, certain credit facilities were agreed to be made available by the Lenders to the Transferor and others.
- (B) It is a condition to the making or continuing to make available the facilities under the Facilities Agreement that the Transferor enters into this Agreement.

1. DEFINITIONS AND INTERPRETATION

1.1 Definitions

In this Agreement (including the recitals):

"**Additional List of Assets**" has the meaning given to such term in Clause 6.1 of this Agreement;

"**Approved Areas**" means each of the following:

- (i) the premises at Thüringer Straße 106, 37534 Gittelde-Teichhütte, Germany;
- (ii) the premises at An der Bahn 80, 37520, Osterode, Germany; and
- (iii) any other premises in Germany agreed in writing from time to time between the Transferor and the Security Agent,

(and an "**Approved Area**" shall include any of the above);

"**Assets**" means each of the assets listed in each List of Assets from time to time;

"**Business Day**" means a day (other than a Saturday or Sunday) on which banks are open for general business transactions in Munich, Germany and London, United Kingdom;

"Confirmation Letters"	means: <ul style="list-style-type: none"> (i) the letter from Obermann to the Security Agent dated 13 December 2022 under which Obermann provides certain confirmations (and, as the case may be, waivers) to the Security Agent in connection with the Assets stored from time to time at the premises referred to in paragraph (i) of the definition of "Approved Areas" above; and (ii) the letter from Kodak to the Security Agent dated 5 December 2022 under which Kodak provides certain confirmations (and, as the case may be, waivers) to the Security Agent in connection with the Assets stored from time to time at the premises referred to in paragraph (ii) of the definition of "Approved Areas" above;
"Event of Default"	has the meaning given to it in the Facilities Agreement;
"Facilities Agreement"	means the asset based lending facilities agreement dated 30 July 2021 and made between, among others, the Transferor (in various capacities including as Original Seller and Original Inventory Borrower) and the Security Agent (in various capacities including as Original Lender, Arranger, Agent, Security Agent and Receivables Trustee);
"Finance Document"	has the meaning given to it in the Facilities Agreement;
"Future Assets"	means the assets listed in any Updated List of Assets from time to time;
"Group"	has the meaning given to it in the Facilities Agreement;
"Initial List of Assets"	means the list of assets set out in Schedule 1 to this Agreement;
"Inventories"	means all raw materials, supplies and operating materials, unfinished, semi-finished products and finished products and products and articles of merchandise, i.e. all goods and stock (<i>die gesamten Bestände an Roh-, Hilfs- und Betriebsstoffen, unfertigen Erzeugnissen und Halbfertig- und Fertigerzeugnissen und -waren sowie Handelswaren, somit das gesamte Warenlager</i>), including but not limited to any metal or non-metal products, plates or coils;
"Kodak"	means Kodak Graphic Communications GmbH (registered in Germany with the commercial register held with the local court (<i>Amtsgericht</i>) of Stuttgart under number HRB 24887);
"List of Assets"	means the Initial List of Assets and each Updated List of Assets from time to time;
"Obermann"	means Obermann Logistik GmbH (registered in Germany with the commercial register held with the local court (<i>Amtsgericht</i>) of Göttingen under number HRB 130556);

"Parties"	means the Transferor and the Security Agent;
"Secured Obligations"	means all present and future liabilities and obligations at any time due, owing or incurred by any member of the Group to any of the Secured Parties under or in connection with the Finance Documents (including any refinancing, novation, deferral or extension in relation thereto and including any Accordion Participations or any other increase of liabilities), both actual and contingent and whether incurred solely or jointly and as principal or surety or in any other capacity, including all statutory claims such as unjust enrichment (<i>ungerechtfertigte Bereicherung</i>), tort (<i>Delikt</i>) and pre-contractual claims;
"Secured Parties"	has the meaning given to it in the Facilities Agreement; and
"Supply Agreement"	means supply agreement dated 15 February / 3 March 2022 and made between Eastman Kodak Company, Kodak Limited and Bridgnorth Aluminium Limited, as amended, supplemented, novated or replaced from time to time.
"Updated List of Assets"	means each Additional List of Assets, signed and dated by each of the Transferor and the Security Agent.

1.2 Interpretation

- 1.2.1 This Agreement is made in the English language only. For the avoidance of doubt, the English language version of this Agreement shall prevail over any translation of this Agreement. However, where a German translation of a word or phrase appears in the text of this Agreement, the German translation of such word or phrase shall prevail.
- 1.2.2 Where the context so admits, the singular includes the plural and vice versa.
- 1.2.3 The headings in this Agreement are for convenience only and are to be ignored in construing this Agreement.
- 1.2.4 Any reference in this Agreement to a document is a reference to that document as amended, varied, supplemented or novated from time to time.
- 1.2.5 Any reference to provisions of any law or regulation shall be construed as a reference to those provisions as amended, modified, re-enacted or replaced from time to time.
- 1.2.6 The term "promptly" as used herein shall have the same meaning as the German term *„unverzüglich (ohne schuldhaftes Zögern)"*.
- 1.2.7 Any reference to a Party or other person includes its respective successor(s) in law (including any universal successor (*Gesamtrechtsnachfolger*) of that person by way of merger (*Verschmelzung*), any other reorganisation contemplated in the German Transformation Act (*Umwandlungsgesetz*) or otherwise) and any assignee(s) and transferee(s) of that person and, to the extent legally possible, any legal provision to the contrary is waived.
- 1.2.8 Any reference in this Agreement to a Clause or Schedule is to be construed as a reference to the relevant clause of, or schedule to, this Agreement. All Schedules attached to this Agreement form an integral part of this Agreement.
- 1.2.9 Unless otherwise defined herein or unless the context otherwise requires, terms defined or referred to in the Facilities Agreement shall have the same meaning when used herein.

2. TRANSFER OF TITLE

- 2.1 The Transferor hereby transfers to the Security Agent all title to the Assets.
- 2.2 To the extent that the Transferor has only co-ownership (*Miteigentum*) of the Assets or any inchoate rights (*Anwartschaftsrechte*) in respect of the Assets (or acquires such rights in the future) the Transferor hereby transfers to the Security Agent the co-ownership (*Miteigentum*) or the inchoate rights (*Anwartschaftsrechte*).
- 2.3 Title to the Assets (excluding the Future Assets) in the form of ownership (*Eigentum*), joint ownership (*Gesamthandseigentum*), co-ownership (*Miteigentum*) and/or inchoate rights (*Anwartschaftsrechte*) shall pass over to the Security Agent upon execution of this Agreement or, where the Transferor at such time has no such rights, at the time when it obtains such ownership (*Eigentum*), joint ownership (*Gesamthandseigentum*), co-ownership (*Miteigentum*) and/or inchoate rights (*Anwartschaftsrechte*) in such Assets (excluding the Future Assets). Title in the form of ownership (*Eigentum*), joint ownership (*Gesamthandseigentum*), co-ownership (*Miteigentum*) and/or inchoate rights (*Anwartschaftsrechte*) to the Future Assets shall pass over to the Security Agent when such Future Assets are listed in any Updated List of Assets or, if later, at the time the Transferor acquires ownership (*Eigentum*), joint ownership (*Gesamthandseigentum*), co-ownership (*Miteigentum*) and/or inchoate rights (*Anwartschaftsrechte*) in such Future Assets. The Transferor hereby transfers and assigns to the Security Agent all its present and future rights and claims arising from any joint ownership (*Gesamthandseigentum*) in the Assets, including but not limited to all claims for compensation of expenses (*Aufwendungsersatzansprüche*), net profit (*Gewinn*) and payments of liabilities and distribution of assets among the partners (*Auseinandersetzungsguthaben*).
- 2.4 Delivery of possession of the Assets to the Security Agent is hereby replaced by the agreement that the Transferor retains actual possession and holds the Assets in gratuitous custody (*unentgeltliche Verwahrung*) for the Security Agent to the effect that the Security Agent becomes indirect possessor (*mittelbarer Besitzer*) as defined in section 868 of the German Civil Code (*Bürgerliches Gesetzbuch*) with respect to the Assets. To the extent that any third party holds or will in future hold actual possession (*unmittelbarer Besitz*) of the Assets, the Transferor hereby assigns to the Security Agent all its present and future claims to surrender (*Herausgabeansprüche*) of the Assets and the Security Agent accepts such assignment and all other assignments made to it pursuant to this Agreement.
- 2.5 The Security Agent hereby accepts the transfers constituted under this Clause 2.
- 2.6 The transfer of title to the Security Agent shall not be affected by any relocation of any of the Assets to premises other than any of the Approved Areas.

3. SECURITY PURPOSE

- 3.1 The purpose of (i) each transfer of title by the Transferor to the Security Agent pursuant to this Agreement and (ii) each assignment granted by the Transferor to the Security Agent pursuant to this Agreement are (in each case) to secure the prompt and complete satisfaction of any and all of the Secured Obligations.
- 3.2 This Agreement shall also cover any future extension, prolongation or increase of the Secured Obligations and the Transferor hereby expressly agrees that the transfer of title to the Security Agent pursuant to this Agreement and the assignments granted by the Transferor to the Security Agent under this Agreement shall (in each case) secure the Secured Obligations as extended, prolonged or increased from time to time.

4. DISPOSAL OF ASSETS

- 4.1 The Transferor is authorised to make use and to dispose of the Assets on its own behalf in the ordinary course of business to the extent not prohibited under this Agreement or the Facilities Agreement and provided that such authorisation has not been revoked by the Security Agent. The Transferor shall in doing so act with the care of a prudent businessman (*Sorgfalt eines ordentlichen*

Kaufmanns). For the avoidance of doubt, such authorisation shall include any disposal or withdrawal of the Assets to Kodak (or an affiliated entity of Kodak) in accordance with the terms and conditions of the Supply Agreement.

- 4.2 The Security Agent is entitled to revoke, limit or impose conditions on the authorisation under Clause 4.1 above and/or on the permission granted under Clause 5.1 below and take possession of all or any of the Assets (i) upon the occurrence of an Event of Default which is continuing or (ii) if the Security Agent reasonably believes that such Assets (or any New Product) or the rights of the Transferor relating thereto are in danger of being seized or sold under any form of distress, attachment, execution of other legal process. To the extent that such authorisation is revoked or altered, the Security Agent may request that all documents relating to the Assets be handed over to it and the Transferor hereby agrees to promptly comply with any such request.

5. AUTHORISATION TO PROCESS ASSETS

- 5.1 Subject to the right of revocation of the Security Agent under Clause 4.2, the Security Agent permits the Transferor to process (*verarbeiten*) the Assets in the ordinary course of the Transferor's business. Such processing shall be carried out free of charge at the request of the Security Agent as manufacturer (*Hersteller*) in a way that the Security Agent shall retain or acquire at any time and at each stage of the processing ownership (*Eigentum*), co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) in respect of the product resulting from the processing (such product being hereinafter referred to as a "**New Product**") pursuant to section 950 of the German Civil Code (*Bürgerliches Gesetzbuch*).
- 5.2 Should the Security Agent's ownership (*Eigentum*), co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) in the Asset or New Product be lost in the course of processing, these rights shall be transferred back to the Security Agent at the moment of acquisition of the same by the Transferor.
- 5.3 In the event such processing causes a blending or mixing with objects not belonging to the Assets, the co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) arising therefrom on behalf of the Transferor shall also be transferred to the Security Agent at the moment these rights come into existence in favour of the Transferor.
- 5.4 In the event the Transferor has acquired or will acquire a claim for transfer of ownership (*Eigentum*), co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) in respect of any New Product, the Transferor hereby assigns such claim (*Ansprüche auf Übertragung*) to the Security Agent.
- 5.5 Should ownership (*Eigentum*), co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) to any New Product pass over to the Security Agent, the delivery of possession of the New Product to the Security Agent shall be replaced by the Transferor holding it in safekeeping free of charge for the Security Agent; the first sentence of Clause 2.4 shall apply *mutatis mutandis*.
- 5.6 If and to the extent third parties obtain possession of any New Product, the Transferor hereby assigns to the Security Agent all its existing and future claims to delivery of possession of such New Product.
- 5.7 The Transferor hereby assigns to the Security Agent all present and future claims, including but not limited to, claims for compensation, arising from any processing agreement that has been concluded from time to time with a third party.
- 5.8 Clauses 5.1 to 5.7 shall also apply to any adaption (*Bearbeitung*) of the Assets.
- 5.9 The Security Agent hereby accepts the assignments referred to in this Clause 5.

6. LIST OF ASSETS

- 6.1 The Transferor shall provide the Security Agent with an additional list of assets (each such additional list being an "**Additional List of Assets**") in accordance with this Clause 6.

- 6.2 Each Additional List of Assets shall contain all the Inventories in Germany to which the Transferor holds title (in the form of ownership (*Eigentum*), joint ownership (*Gesamthandseigentum*), co-ownership (*Miteigentum*) or inchoate right (*Anwartschaftsrecht*)) from time to time and shall be in substantially the same form as set out in Schedule 2 (*Form of Updated List of Assets*) and shall contain (whether as an appendix to such list or otherwise) such other information as the Security Agent may (in its discretion) from time to time require in order to enable the Security Agent to sufficiently identify the assets listed therein without the need to have recourse to any document other than this Agreement and such Additional List of Assets.
- 6.3 An Additional List of Assets shall be provided by the Transferor to the Security Agent:
- 6.3.1 not less than 5 Business Days (or such shorter time as agreed by the Security Agent from time to time) prior to the delivery of each Borrowing Base Certificate; and
- 6.3.2 at any time upon the request of the Security Agent following the occurrence of an Event of Default which is continuing; and
- 6.3.3 at any other time at the request of the Security Agent (provided that the Security Agent shall not exercise its right under this Clause 6.3.3 more than once in any calendar month, unless (i) an Event of Default is continuing or (ii) more than one Utilisation based upon the Inventories of the Transferor in Germany has been requested by the Transferor in any given month pursuant to the Facilities Agreement).
- 6.4 The Security Agent shall confirm to the Transferor as soon as it has approved such Additional List of Assets, following which such list shall be signed by or on behalf of each of the Transferor and the Security Agent.
- 6.5 With effect from the signing and dating by each of the Transferor and the Security Agent of an Additional List of Assets:
- 6.5.1 such Additional List of Assets shall become an Updated List of Assets and shall form an integral part of this Agreement; and
- 6.5.2 all of the assets listed in such Updated List of Assets shall be deemed to be Assets in respect of which title is transferred to the Security Agent pursuant to (*inter alia*) Clause 2 of this Agreement.
- 6.6 The Transferor shall procure that each Borrowing Base Certificate from time to time delivered pursuant to the Facilities Agreement shall include a copy of the latest Updated List of Assets.
- 6.7 The Transferor shall send a copy of each Updated List of Assets to Obermann and Kodak (and, as the case may be, to any of their respective successors in title as owner, landlord or warehouse keeper of the Approved Areas) and any other owner, landlord or warehouse keeper of the Approved Areas, promptly following (and, in any event within 5 Business Days of) the date on which the Updated List of Assets has been signed by both the Security Agent and the Transferor.

7. RIGHT OF INSPECTION AND OTHER RIGHTS

- 7.1 The Transferor shall, upon the Security Agent's request, allow the Security Agent (and/or its accountants and/or other professional advisors and contractors) to inspect the Assets and to examine, audit and inspect the Transferor's books, accounts and other documents wherever located at any time where an Event of Default is continuing and otherwise during normal business hours and on reasonable notice, at the risk and cost of the Transferor, and to make and take away copies of any and all of such books, accounts and other documents.
- 7.2 To the extent that any of the Assets is in the actual possession of a third party, the Transferor hereby authorises the Security Agent to exercise, on behalf of the Transferor, any of the Transferor's rights of access to such Assets for the purposes and on the conditions set out in Clause 7.1 and shall procure that any relevant third party grants the Security Agent access to such Assets.

- 7.3 If, and to the extent, documents required for the evaluation or realisation of the Assets have been delivered by the Transferor to a third party (especially to an accountant or tax advisor) the Transferor hereby assigns to the Security Agent his claims against such third party for providing information and for delivering such documents and hereby authorises the third party to provide the Security Agent with such information and documents required to evaluate and realise the Assets.
- 7.4 The Transferor shall allow the Security Agent access to any electronic data-processing system, including peripheral equipment, in which data concerning the Assets or any part thereof have been stored. Moreover, the Transferor shall provide any assistance required to the Security Agent (including by making software operators available). The Transferor hereby assigns to the Security Agent, who accepts such assignment, all its rights against any third party which handles the electronic processing of data concerning the Assets and undertakes to instruct such third party, upon a respective demand of the Security Agent, to handle the processing of data for the Security Agent as it did for the Transferor provided that the Transferor shall continue to be given access to any data it requires in its ordinary course of business.
- 7.5 The Security Agent shall be entitled to mark the Assets as its property in order to protect its legitimate interests to the extent that it deems appropriate.

8. RETENTION OF TITLE OF THIRD PARTIES

- 8.1 The Transferor shall terminate within its ordinary course of business any retention of title arrangements (*Eigentumsvorbehalt*) of third parties with respect to the Assets by payment of the purchase price therefor.
- 8.2 The Security Agent is authorized, but not obliged, to discharge any retention of title arrangements (*Eigentumsvorbehalt*) by paying the outstanding purchase price therefor (or any part thereof) to the respective supplier for the account, and at the expense, of the Transferor. The Transferor hereby waives its right to object against such performance by the Security Agent.

9. PLEDGES OF THIRD PARTIES

- 9.1 If the Assets or any part thereof are or become subject to a statutory lien (*gesetzliches Pfandrecht*) or a contractual lien in favour of a third party, the Transferor shall inform the Security Agent promptly of the same and shall provide details to the Security Agent of the respective average monthly amounts secured by such lien, together with such other information relating to such lien as the Security Agent may request from time to time.
- 9.2 The Transferor shall promptly pay when due any amount secured by way of statutory lien over any of the Assets in favour of a third party. The Transferor shall, on request of the Security Agent, promptly provide the Security Agent with written proof of the punctual payment of any such amount.
- 9.3 If the Transferor fails to provide such proof of punctual payment, the Security Agent may cause any such statutory or contractual lien to expire by making the relevant payment or providing the relevant security (*Sicherheitsleistung*) on behalf, and for the account, of the Transferor.
- 9.4 The Transferor shall procure that each of Kodak and Obermann comply at all times with all provisions of the Confirmation Letters (a copy of each of which the Transferor hereby acknowledges that it has received).
- 9.5 If Kodak or Obermann ceases at any time to be the legal owner, lessor or warehouse-keeper of any Approved Area where the Assets are located, the Transferor shall procure that each subsequent legal owner, lessor or warehouse-keeper of such Approved Area shall promptly enter into an agreement with the Security Agent substantially in the same form as any of the Confirmation Letters (or otherwise in form and substance reasonably satisfactory to the Security Agent).
- 9.6 The Transferor shall, on request by the Security Agent, promptly provide to the Security Agent a waiver and confirmation (in substantially the same form as any of the Confirmation Letters or otherwise in form and substance reasonably satisfactory to the Security Agent) from the owner,

lessor and/or (as the case may be) warehouse keeper of any Approved Area where the Assets are located.

10. REPRESENTATIONS AND WARRANTIES

- 10.1 The Transferor represents and warrants to the Security Agent by way of an independent guarantee (*selbständiges Garantieverprechen*) within the meaning of section 311 of the German Civil Code (*Bürgerliches Gesetzbuch*) that on the date of this Agreement:
- 10.1.1 the list in Schedule 1 (*Initial List of Assets*) is in all respects a correct and complete list of all of the Transferor's Inventories in Germany as at the date of the Initial List of Assets;
 - 10.1.2 all Assets (other than the Future Assets) are located within an Approved Area;
 - 10.1.3 except for any retention of title arrangements (*Eigentumsvorbehalt*) imposed by suppliers of the Transferor in the ordinary course of the Transferor's business, it is the sole unrestricted owner of the Assets (excluding the Future Assets) and no other person is entitled to any of such Assets as joint owner (*Gesamthandseigentümer*), co-owner (*Miteigentümer*) or holder of an inchoate right;
 - 10.1.4 except for (i) any retention of title arrangements (*Eigentumsvorbehalt*) imposed by suppliers of the Transferor in the ordinary course of the Transferor's business and (ii) any liens subsisting under mandatory German law in favour of any landlord or warehouse-keeper, none of the Assets (excluding the Future Assets) are subject to any Security;
 - 10.1.5 the Transferor has the right to freely transfer or otherwise freely dispose of and process the Assets (excluding the Future Assets) as anticipated in Clauses 4 and 5 of this Agreement without the consent of any person;
 - 10.1.6 it has the corporate power and authority to enter into this Agreement and all necessary corporate authorisations to enable the Transferor to enter into this Agreement have been obtained and are in full force and effect and will remain in full force and effect at all times during the subsistence of the security hereby construed;
 - 10.1.7 subject to the Legal Reservations, this Agreement constitutes its legal, valid, binding and enforceable obligations and creates the security interests it purports to create, which security interests are valid and effective;
 - 10.1.8 none of the rights and claims of the Transferor with respect to the Assets (excluding the Future Assets) have been attached (*gepfändet*) or pledged (*verpfändet*);
 - 10.1.9 no litigation, arbitration or administrative proceedings are presently in progress, pending or threatened which restrain, or threaten to restrain, the Transferor in respect of the entry into, the performance of or compliance with any of its obligations under this Agreement; and
 - 10.1.10 Obermann is the landlord or warehouse-keeper of the premises referred to in paragraph (i) of the definition of "Approved Area"; and Kodak is the landlord or warehouse-keeper of the premises referred to in paragraph (ii) of the definition of "Approved Area".
- 10.2 The Transferor represents and warrants to the Security Agent by way of an independent guarantee (*selbständiges Garantieverprechen*) within the meaning of section 311 of the German Civil Code (*Bürgerliches Gesetzbuch*) that on the date of delivery of each Borrowing Base Certificate:
- 10.2.1 the Updated List of Assets attached to such Borrowing Base Certificate is in all respects a correct and complete list of all of the Transferor's Inventories in Germany as at the date of such Updated List of Assets;
 - 10.2.2 all Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate are located within an Approved Area as at the date of such Updated List of Assets;

- 10.2.3 except for any retention of title arrangements (*Eigentumsvorbehalt*) imposed by suppliers of the Transferor in the ordinary course of the Transferor's business, it is the sole unrestricted owner of the Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate and no other person is entitled to any of such Assets as joint owner (*Gesamthandseigentümer*), co-owner (*Miteigentümer*) or holder of an inchoate right;
- 10.2.4 except for (i) any retention of title arrangements (*Eigentumsvorbehalt*) imposed by suppliers of the Transferor in the ordinary course of the Transferor's business and (ii) any liens subsisting under mandatory German law in favour of any landlord or warehouse-keeper, none of the Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate are subject to any Security;
- 10.2.5 the Transferor has the right to freely transfer or otherwise freely dispose of and process the Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate as anticipated in Clauses 4 and 5 of this Agreement without the consent of any person; and
- 10.2.6 none of the rights and claims of the Transferor with respect to the Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate have been attached (*gepfändet*) or pledged (*verpfändet*).

11. UNDERTAKINGS

11.1 The Transferor undertakes towards the Security Agent:

- 11.1.1 subject to Clauses 4 (*Disposal of Assets*) and 5 (*Authorisation to Process Assets*) not to take, or participate in, any action which results or might result in a sale, transfer, encumbrance or other disposal of the Assets or permit to subsist, create or agree to create any security interest or third party right in or over the Assets or its interest in the Assets;
- 11.1.2 (without prejudice to Clauses 4 (*Disposal of Assets*) or 5 (*Authorisation to Process Assets*)), to store and keep all Assets in the Approved Areas at all times and not to remove (or allow the removal of) the Assets from the Approved Areas. Upon the occurrence of an Event of Default which is continuing, the Transferor shall (if requested by the Security Agent), inform the Security Agent of the name and address of the person to whom the Assets have been delivered for the purposes of and in accordance with Clauses 4 (*Disposal of Assets*) and 5 (*Authorisation to Process Assets*).
- 11.1.3 to keep accurate records of the Assets and mark the Assets in its records as having been transferred or assigned to the Security Agent;
- 11.1.4 to handle, within the ordinary course of business, the Assets carefully and to procure at its own expense that the Assets are kept and maintained so that they remain in good condition (save for fair wear and tear) at any time;
- 11.1.5 subject to Clauses 4 (*Disposal of Assets*) and 5 (*Authorisation to Process Assets*), to refrain from any acts or omissions, the purpose or effect of which is or would be the dilution of the value of the Assets or the restriction on the transferability of the Assets;
- 11.1.6 to inform the Security Agent promptly of any attachments (*Pfändung*) of which it becomes aware in respect of any and all of the Assets (or the Transferor's rights in respect thereof) or any other measures which might materially impair or jeopardise the Security Agent's and/or the Finance Parties' rights relating to the Assets. In the event of an attachment, the Transferor undertakes to forward to the Security Agent promptly a copy of the attachment order (*Pfändungsbeschluss*), the transfer order (*Überweisungsbeschluss*) and all other documents necessary for a defence against the attachment. The Transferor shall inform the attaching creditor immediately about the Security Agent's security interests without undue delay;

- 11.1.7 not to defeat, impair or circumvent in any way the rights of the Security Agent created hereunder;
- 11.1.8 to refrain from any action by which the ownership of the Security Agent with regard to the Assets would be concealed from any third party that has a legal or economic interest therein (and to procure that such ownership is promptly disclosed to such third party); and
- 11.1.9 to provide the Security Agent promptly at its request with all information and documents which are necessary in relation to the Assets to protect the legitimate interests of the Security Agent and/or the Finance Parties or to enforce any claim assigned hereunder; and
- 11.1.10 at its own expense to execute (or ensure the execution of) (at the request of the Security Agent) each and any other document, make each and any other or additional declaration and take each and any other action, in each case that is necessary or useful for:
 - (a) the creation, perfection and/or perfection of the security interests expressed to be constituted pursuant to this Agreement; and
 - (b) the enforcement of the security interests expressed to be constituted pursuant to this Agreement and, in particular, if such security interests have become enforceable, for facilitating the realisation of all or any part of the Assets and the exercise of all powers, authorities and discretions vested in the Security Agent or in any receiver with respect to all or any part of those Assets; and
- 11.1.11 to provide to the Security Agent promptly (and in any event within 7 days) a copy of any amendment, supplement, novation or replacement to the Supply Agreement.

12. INSURANCE

- 12.1 The Transferor undertakes to keep the Assets insured at its own expense against such amounts, and covering such risks and liabilities which are usually insured against by prudent companies carrying on a similar business in similar locations or otherwise in accordance with the terms of the Facilities Agreement.
- 12.2 If the Transferor fails to procure insurance or sufficient insurance as contemplated in subparagraph (a), the Security Agent shall be entitled to procure such insurance at the risk and expense of the Transferor.
- 12.3 If the Transferor fails to pay any relevant insurance premium as and when due, the Security Agent shall be entitled to make the relevant payment on behalf and for the account of the Transferor.
- 12.4 The Transferor herewith assigns to the Security Agent all present and future rights against the respective insurers resulting from any German-law insurance entered into pursuant to Clause 12.1.
- 12.5 The Transferor shall promptly notify (with a copy to the Security Agent) the insurers referred to in Clause 12.4 that the Assets are the property of the Security Agent, that all present and future rights resulting from the respective insurance contracts have been assigned to the Security Agent, that the respective insurances shall be for the account (*für Rechnung*) of the Security Agent, that the Transferor shall not be entitled to dispose (*verfügen*) in its own name of any of the Security Agent's rights under the respective insurance contracts, that any such right (including any right to receive any payment from the relevant insurers) shall rest exclusively with the Security Agent (whether or not the Security Agent holds (*besitzt*) any relevant insurance policy (*Versicherungsschein*)), but that the Security Agent has not assumed any obligations under the insurance policies and that the Transferor may amend or cancel the relevant insurance contracts only with the prior consent of the Security Agent.
- 12.6 The Transferor shall procure that the respective insurers will promptly confirm to the Security Agent that they have received from the Transferor, and taken notice of, the notification referred to in subparagraph Clause 12.5. In particular, the Transferor shall procure that the respective insurers issue to the Security Agent protection policies (*Sicherungsscheine*) in respect of the Assets or, to the

extent such policies are not issued, deliver to the Security Agent protection confirmations (*Sicherungsbestätigung*) in respect of the Assets.

- 12.7 The Transferor is entitled to collect all payments from the insurers in connection with a damage to or destruction of any Asset or any part thereof for the purpose of repairing or replacing the damaged or destroyed Asset to the extent that is, in accordance with reasonable business judgment, necessary or appropriate. The Security Agent shall be entitled to revoke the above authorisation in *mutatis mutandis* application of Clause 4.2.

13. ENFORCEMENT

- 13.1 Upon the occurrence of an Event of Default which is continuing, the Security Agent is entitled to revoke the rights of the Transferor described in Clauses 4 and 5 (if not already revoked under Clause 4.2), to demand delivery of the Assets, to realise the Assets and to enforce all other rights arising from this Agreement.

- 13.2 The Security Agent shall notify the Transferor of its intention to realise the Assets by giving one (1) week's prior written notice to the Transferor. Such notice period is not necessary if:

13.2.1 the Transferor has generally ceased to make payments; or

13.2.2 an application for the commencement of insolvency proceedings over the assets of the Transferor is filed by any third person or by the Transferor; or

13.2.3 there is reason to believe that observance of such warning period would adversely affect the enforceability of the security interests constituted pursuant to this Agreement.

- 13.3 Subject to the occurrence of an Event of Default which is continuing, and notwithstanding any other rights which the Security Agent may have:

13.3.1 the Security Agent is hereby authorised to terminate any retention of title arrangements (*Eigentumsvorbehalt*) in relation to the Assets by paying the purchase price thereof or part thereof on behalf and at the expense of the Transferor. The Transferor hereby waives its right to object to such performance by the Security Agent;

13.3.2 the Transferor shall, immediately following a request by the Security Agent, surrender pursuant to the instructions of the Security Agent the Assets and all documents relating to the Assets to the Security Agent (and other documents required);

13.3.3 the Security Agent is entitled to enter the premises where the Assets are located and to take possession of the Assets and make use thereof without payment of any fee or other compensation;

13.3.4 the Security Agent is entitled to store the Assets in another location;

13.3.5 the Security Agent is entitled to realise the Assets and any related claims assigned to it pursuant to this Agreement, in whole or in part, in its own name or in the name of the Transferor by way of public auction, private sale (*freihändiger Verkauf*), private auction or otherwise and to take all measures and enter into all agreements which the Security Agent considers expedient in connection with such sale or other manner of realisation. In taking such measures or entering into such agreements the Security Agent shall have regard to the legitimate interests of the Transferor;

13.3.6 the Security Agent may demand that the Transferor sells or otherwise realises any of the Assets and any related claims assigned pursuant to this Agreement in accordance with the Security Agent's instructions (and, as the case may be, against surrender of any proceeds to the Security Agent), in which case the Transferor shall promptly comply with such demand and instructions; and

- 13.3.7 to take any other legally permissible action necessary or appropriate to realise the Assets and any related claims assigned pursuant to this Agreement.
- 13.4 The Security Agent may, at its sole discretion, determine which of the Assets shall be used to satisfy the Secured Obligations.
- 13.5 The Security Agent is not required to proceed against or enforce any other rights or security before enforcing the security created hereunder.
- 13.6 The proceeds from the realisation of any of the Assets shall be applied towards the satisfaction of the Secured Obligations in accordance with the provisions of the Facilities Agreement. After the complete, irrevocable and unconditional satisfaction of all Secured Obligations, the remaining enforcement proceeds (*Verwertungserlöse*) (if any) shall be transferred to the Transferor and/or any other person entitled to such proceeds.
- 14. RELEASE**
- 14.1 After the full and final satisfaction and discharge of all Secured Obligations the Security Agent shall upon the Transferor's request and at the Transferor's cost, retransfer to the Transferor the Assets transferred to the Security Agent pursuant to this Agreement.
- 14.2 If at any time prior to complete and irrevocable satisfaction of the Secured Obligations the Security Agent is obliged to release all or part of the security constituted by this Agreement due to mandatory German law, the Security Agent will, upon request of the Transferor, in its reasonable discretion and taking into account the legitimate interests of the Transferor, decide whether to retransfer title to any of the Assets so as to reduce the realisable value of the remaining Assets in order to comply with mandatory German law. For the avoidance of doubt, it is in the reasonable discretion of the Security Agent to decide which item of the Assets shall be retransferred and to what extent. There shall be no double-counting of security or of the economic value thereof when calculating the overall realisable value of the Assets. For the purpose of determining the value of the Assets the Security Agent may appoint a certified accountant (*Wirtschaftsprüfer*) at the Transferor's cost and expense.
- 15. POWER OF ATTORNEY**
- 15.1 For the purpose of securing the performance of the Transferor's obligations under this Agreement, the Transferor irrevocably appoints the Security Agent as its attorney (*Stellvertreter*), on its behalf and in its name or otherwise, to sign or execute (whilst an Event of Default is continuing) any document and to perform all such acts which the Transferor is obligated to sign, execute or perform in order to enable the Security Agent to receive the full benefit of the transfer of the Assets.
- 15.2 The Security Agent may appoint any person as its substitute under the power of attorney under Clause 15.1 and may also delegate the exercise of such power of attorney to any person.
- 15.3 For the purpose of this Clause 15 the Transferor relieves the Security Agent from the restrictions set out in section 181 of the German Civil Code (*Bürgerliches Gesetzbuch*).
- 16. LIABILITY AND INDEMNITY**
- 16.1 The Security Agent shall not be liable under this Agreement for any loss or damage which is suffered by the Transferor save in respect of such loss or damage which is suffered solely as a result of the Security Agent's (a) intent (*Vorsatz*) or gross negligence (*grobe Fahrlässigkeit*), (b) negligent (*fahrlässig*) breach of material contractual duties under this Agreement fulfilment of which is essential for due implementation of the contract and on which the contractual partner can reasonably expect to be able to rely (*Kardinalpflichten*) ("**Material Obligations**") or (c) culpable (*schuldhaft*) breach of duty leading to violation of life, body and/or health.
- 16.2 The Transferor shall indemnify the Security Agent and keep the Security Agent indemnified against any and all losses, actions, claims, expenses, demands and liabilities which may be incurred by or made against the Security Agent for anything done or omitted in the exercise or purported exercise

of the powers contained in this Agreement other than to the extent that such losses, actions, claims, expenses, demands and liabilities are incurred or made against the Security Agent as a result solely of its (a) intent (*Vorsatz*) or gross negligence (*grobe Fahrlässigkeit*), (b) negligent (*fahrlässig*) breach of Material Obligations or (c) culpable (*schuldhaft*) breach of duty leading to violation of life, body and/or health.

16.3 Any reference in this Clause 16 to the Security Agent includes any attorney, manager, agent, employee or other person appointed by the Security Agent in accordance with the provisions of this Agreement and the other Finance Documents (and any such attorney, manager, agent, employee or other person may rely upon this clause pursuant to section 328 paragraph 1 of the German Civil Code (*Bürgerliches Gesetzbuch*)).

16.4 The indemnity obligations of the Transferor under this Clause 16 shall survive the termination of this Agreement.

17. CONTINUING SECURITY

17.1 This Agreement shall create a continuing security and no change or amendment whatsoever in any Finance Document or in any document or agreement related to it shall affect the validity or limit the scope of this Agreement or the obligations which are imposed on the Transferor pursuant to it.

17.2 The Transferor hereby agrees that the transfers constituted under this Agreement shall not be affected by any transfer of contract (*Vertragsübernahme*), novation or any assumption of liability (*Schuldübernahme*) in relation to any of the Secured Obligations and hereby expressly consents (*willigt ein*) to any such assumption of liability within the meaning of section 418 paragraph 1 sentence 3 of the German Civil Code (*Bürgerliches Gesetzbuch*) (including when applied by analogy).

18. DURATION AND INDEPENDENCE

18.1 Duration

This Agreement shall remain in full force and effect until the full, complete and irrevocable satisfaction and discharge of all the Secured Obligations (including the cancellation of all undrawn commitments). This Agreement shall not cease to exist if any payments made in satisfaction of the Secured Obligations have only temporarily discharged the Secured Obligations.

18.2 Independence

This Agreement and the security interests constituted thereunder are independent from all other security interests or guarantees which may have been or will be given to the Security Agent with respect to any obligation of the Obligor (or any of them). None of such other security interests or guarantees shall in any way prejudice, or be prejudiced by, this Agreement or the security interests constituted pursuant to this Agreement.

19. COSTS AND EXPENSES

The Transferor shall bear all costs, charges, fees and expenses (including legal fees) incurred in connection with the preparation, execution, amendments and enforcement of this Agreement in accordance with clause 18 (Costs and expenses) of the Facilities Agreement.

20. NOTICES AND THEIR LANGUAGE

20.1 The provisions of clause 38 (*Notices*) of the Facilities Agreement relating to notices, addresses and contact information, requests, demands or other communications under the Finance Documents shall apply to this Agreement as if fully set out in this Agreement except that references to the Finance Documents shall be construed as references to this Agreement.

20.2 Unless otherwise required by German statutory law or unless otherwise agreed in writing from time to time between the Parties, any notice or other communication under or in connection with this

Agreement between any of the Parties hereto, shall be made in the English language or, if in any other language, accompanied by a translation into English. In the event of any conflict between the English text and the text in any other language, the English text shall prevail unless (i) the document is a statutory or other official document or (ii) a German translation of a German legal term appears in such a text, in which case the German translation of such term shall prevail.

21. PARTIAL INVALIDITY

If any provision of this Agreement or part thereof should be or become, void, invalid or unenforceable, this will not affect the validity and/or enforceability of the other provisions of this Agreement. The Parties shall replace the void, invalid or unenforceable provision by a valid and enforceable provision which comes closest to the economic intent and purpose of the void, invalid or unenforceable provision, or comes closest to what the Parties would have agreed in accordance with the intent and purpose of this Agreement, had they been aware of the voidness, invalidity or unenforceability of the affected provision. The same applies *mutatis mutandis* if it should turn out subsequently that there are gaps in this Agreement. The Parties expressly agree that the foregoing provision does not merely shift the burden of proof but that section 139 of the German Civil Code (*Bürgerliches Gesetzbuch*) shall entirely not apply so that none of the Parties has to argue (*darlegen*) and prove (*beweisen*) the Parties' intent to uphold this Agreement even without the void, invalid or unenforceable provision.

22. WAIVER

No failure or delay on the part of the Security Agent to exercise any power, right or remedy hereunder shall operate as a waiver thereof, nor shall any single or any partial exercise of any power, right or remedy preclude its further exercise or the exercise of any other power, right or remedy. The rights and remedies provided hereunder are cumulative and not exclusive of any rights or remedies provided by law.

23. NO DEFENCES OR RECOURSE

23.1 The Parties hereby agree that no rights and claims shall pass to or otherwise arise for the benefit of the Transferor by subrogation (*gesetzlicher Übergang von Forderungen und Rechten*) or otherwise, including any recourse claims, indemnification claims, claims arising from unjust enrichment (*ungerechtfertigte Bereicherung*) and any right to demand the assignment and/or transfer of any of the Secured Obligations and/or Security, against any of the Obligors which it may (but for this Clause 23) acquire as a result of:

23.1.1 a payment or repayment by the Transferor of any debt of any of the Obligors under any of the Finance Documents; or

23.1.2 in case of enforcement of the Security constituted pursuant to this Agreement.

23.2 The Transferor furthermore undertakes not to exercise (*pactum de non petendo*), and not to purport to exercise, any such rights and claims which may pass to it or otherwise arise for its benefit notwithstanding this Clause 23 or would pass to it or otherwise arise for its benefit but for this Clause 23.

24. CHANGES AND AMENDMENTS

Changes to and amendments of this Agreement, including this Clause 23, must be made in writing (which includes for the avoidance of doubt any agreement concluded electronically in accordance with Clause 26 (*Conclusion of this Agreement (Vertragsschluss)*)) below.

25. SUCCESSORS, ASSIGNMENTS AND TRANSFERS

This Agreement shall be binding upon the Parties hereto and, to the extent legally possible, their respective successor(s) in law. The Security Agent shall be entitled to assign or otherwise transfer any and all of its rights and obligations pursuant to this Agreement to the same extent as it may transfer its rights and obligations under the Facilities Agreement. The Transferor may not, without

the prior written consent of the Security Agent, assign or transfer any of its rights or obligations under this Agreement.

26. CONCLUSION OF THIS AGREEMENT (VERTRAGSSCHLUSS)

26.1 The Parties may choose to conclude this Agreement by an exchange of signed signature page(s) (including by way of electronic signing which, for the avoidance of doubt, does not need to meet the requirements contemplated in section 126a of the German Civil Code (*Bürgerliches Gesetzbuch (BGB)*) and, in particular, which does not need to meet the requirements of a qualified electronic signature (*qualifizierte elektronische Signatur*) but can also be made, among other options, by (i) signing the document via electronic means on a mobile or other device of whatsoever nature; and/or (ii) adding or pasting a scanned or electronic signature to the signature block on the relevant signature page either manually or by use of software (including, for the avoidance of doubt, DocuSign) (each an "**Electronic Signing**"), transmitted by means of telecommunication (*telekommunikative Übermittlung*) whether by way of attachment as an electronic photocopy (.pdf, .tif, .jpg, .png) to electronic mail or otherwise.

26.2 If the Parties choose to conclude this Agreement in accordance with Clause 26.1 above, they will transmit the signed signature page(s) (including by way of Electronic Signing) of this Agreement to Pinsent Masons Partnerschaft von Rechtsanwälten mbB, attention to Mark Leonard (email: Mark.Leonard@pinsentmasons.com) or Holger Kessen (email: Holger.Kessen@pinsentmasons.com) or Phillipp Staudt (email: Phillipp.Staudt@pinsentmasons.com) (each a "**Recipient**"). The Agreement will be considered concluded once any of the Recipients has actually received the signed (including by way of Electronic Signing) signature page(s) (*Zugang der Unterschriftsseite(n)*) from all Parties and at the time of the receipt of the last outstanding signature page(s) by such Recipient.

26.3 For the purposes of this Clause 26 only, the Parties appoint each Recipient as agent of receipt (*Empfangsvertreter*) and expressly allow (*gestatten*) each Recipient to collect the signed (including by way of Electronic Signing) signature page(s) from all and for all Parties. For the avoidance of doubt, each Recipient will have no further duties connected with its position as Recipient. In particular, each Recipient may assume the conformity to the authentic original(s) of the signature page(s) transmitted to it by means of telecommunication, the genuineness of all signatures on the original signature page(s) and the signing authority of the signatories.

26.4 For purposes of proof and confirmation only, one or several copies of this Agreement shall (on the request of the Security Agent) be originally signed by the Parties.

27. CONTRACTUAL RECOGNITION OF BAIL-IN

27.1 Notwithstanding any other term of any Finance Document or any other agreement, arrangement or understanding between the Parties, each Party acknowledges and accepts that any liability of any Party to any other Party under or in connection with this Agreement may be subject to Bail-In Action by the relevant Resolution Authority and acknowledges and accepts to be bound by the effect of:

27.1.1 any Bail-In Action in relation to any such liability, including (without limitation):

- (a) a reduction, in full or in part, in the principal amount, or outstanding amount due (including any accrued but unpaid interest) in respect of any such liability;
- (b) a conversion of all, or part of, any such liability into shares or other instruments of ownership that may be issued to, or conferred on, it; and
- (c) a cancellation of any such liability; and

27.1.2 a variation of any term of any Finance Document to the extent necessary to give effect to any Bail-In Action in relation to any such liability.

27.2 In this clause 27, the following definitions shall have the following meanings:

"Article 55 BRRD" means Article 55 of Directive 2014/59/EU establishing a framework for the recovery and resolution of credit institutions and investment firms.

"Bail-In Action" means the exercise of any Write-down and Conversion Powers;

"Bail-In Legislation" means:

- (a) in relation to an EEA Member Country which has implemented, or which at any time implements, Article 55 BRRD, the relevant implementing law or regulation as described in the EU Bail-In Legislation Schedule from time to time; and
- (b) in relation to the United Kingdom, the UK Bail-In Legislation.

"EEA Member Country" means any member state of the European Union, Iceland, Liechtenstein and Norway;

"EU Bail-In Legislation Schedule" means the document described as such and published by the Loan Market Association (or any successor person) from time to time;

"Resolution Authority" means any body which has authority to exercise any Write-down and Conversion Powers;

"UK Bail-In Legislation" means Part I of the United Kingdom Banking Act 2009 and any other law or regulation applicable in the United Kingdom relating to the resolution of unsound or failing banks, investment firms or other financial institutions or their affiliates (otherwise than through liquidation, administration or other insolvency proceedings); and

"Write-down and Conversion Powers" means:

- (a) in relation to any Bail-In Legislation described in the EU Bail-In Legislation Schedule from time to time, the powers described as such in relation to that Bail-In Legislation in the EU Bail-In Legislation Schedule; and
- (b) in relation to the UK Bail-In Legislation:
 - (i) any powers under that UK Bail-In Legislation to cancel, transfer or dilute shares issued by a person that is a bank or investment firm or other financial institution or affiliate of a bank, investment firm or other financial institution, to cancel, reduce, modify or change the form of a liability of such a person or any contract or instrument under which that liability arises, to convert all or part of that liability into shares, securities or obligations of that person or any other person, to provide that any such contract or instrument is to have effect as if a right had been exercised under it or to suspend any obligation in respect of that liability or any of the powers under that UK Bail-In Legislation that are related to or ancillary to any of those powers; and
 - (ii) any similar or analogous powers under that UK Bail-In Legislation; and
- (c) in relation to any other applicable Bail-In Legislation:
 - (i) any powers under that Bail-In Legislation to cancel, transfer or dilute shares issued by a person that is a bank or investment firm or other financial institution or affiliate of a bank, investment firm or other financial institution, to cancel, reduce, modify or change the form of a liability of such a person or any contract or instrument under which that liability arises, to convert all or part of that liability into shares, securities or

obligations of that person or any other person, to provide that any such contract or instrument is to have effect as if a right had been exercised under it or to suspend any obligation in respect of that liability or any of the powers under that Bail-In Legislation that are related to or ancillary to any of those powers; and

(ii) any similar or analogous powers under that Bail-In Legislation.

28. APPLICABLE LAW AND JURISDICTION

28.1 This Agreement and any non-contractual obligations arising out of or in connection with it shall be governed by and construed in accordance with the substantive laws of the Federal Republic of Germany.

28.2 The place of jurisdiction for all Parties shall be Munich, Federal Republic of Germany. The Security Agent, however, shall also be entitled to take legal action against the Transferor before any other competent court of law having jurisdiction over the Transferor or any of its assets.

28.3 Service of process

Without prejudice to any other mode of service allowed under any relevant law, the Transferor hereby:

28.3.1 irrevocably appoints GvW Graf von Westphalen Rechtsanwälte Steuerberater mbB, Ulmenstr. 23-25, 60325 Frankfurt a.M. (attn.: Andrea Torka and David Wende) (registered with the local court (*Amtsgericht*) of Hamburg, Germany under number PR 741) (the "**Process Agent**") as its agent for service of process in relation to any proceedings before the German courts in connection with any Finance Document governed by German law; and

28.3.2 agrees that failure by a Process Agent to notify the Transferor of the process will not invalidate the proceedings concerned; and

28.3.3 undertakes to deliver to the Process Agent within 10 Business Days following the date of this Agreement an original process agent appointment letter (the "**Letter**") signed in wet ink and substantially in the form of Schedule 3 (*Process Agent's Appointment Letter*) and to send a copy of the executed Letter to the Security Agent and to procure that a copy of the Letter (countersigned by the Process Agent) is delivered to the Security Agent within 20 Business Days of the date of this Agreement.

This Agreement has been entered into on the date stated at the beginning of this Agreement.

SCHEDULE 1— INITIAL LIST OF ASSETS

Asset description (type, grade, size and quantity)				Unique reference number of Asset (Batch and Vendor Batch)		Inventory Value		Bank value of Asset (BN)		Index Value of Asset (IV)		Nature of Transferor's Ownership of Asset (if any indicate rights (Anwiesungsrechte) (include details of the asset in which and against whom such rights exist)	Location of premises where assets are held (together with map where requested)
Material ref.	Product name / Dimensions - gauge (mm) x width (mm)	Weight (KG)	Batch	Vendor Batch	Value	BN	Value	BN	Value	Value	Value		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5755	0000348830	2Y3604A	5755	5755	5755	5755	5755	5755	5755	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	6875	0000348847	2Y3607A	6875	6875	6875	6875	6875	6875	6875	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	6740	0000348871	2Y3608A	6740	6740	6740	6740	6740	6740	6740	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5785	0000348926	2Y4140A	5785	5785	5785	5785	5785	5785	5785	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5520	0000348945	2Y4306A	5520	5520	5520	5520	5520	5520	5520	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5253	0000350111	2Y4021A	5253	5253	5253	5253	5253	5253	5253	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5735	0000350130	2Y4903A	5735	5735	5735	5735	5735	5735	5735	Transferor has full ownership of the assets	An der Bahn 80, 37520, Oslaroda, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5405	0000350437	2Y4802A	5405	5405	5405	5405	5405	5405	5405	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5640	0000350736	2Y4881A	5640	5640	5640	5640	5640	5640	5640	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5900	0000350736	2Y4892A	5900	5900	5900	5900	5900	5900	5900	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5940	0000350739	2Y4893A	5940	5940	5940	5940	5940	5940	5940	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5865	0000350741	2Y4898A	5865	5865	5865	5865	5865	5865	5865	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5475	0000350860	2Y2905A	5475	5475	5475	5475	5475	5475	5475	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5785	0000350985	2Y4698A	5785	5785	5785	5785	5785	5785	5785	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5650	0000350987	2Y4823A	5650	5650	5650	5650	5650	5650	5650	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5630	0000351006	2Y4824A	5630	5630	5630	5630	5630	5630	5630	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5792	0000351393	2Y4894A	5792	5792	5792	5792	5792	5792	5792	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	4830	0000351394	2Y5039A	4830	4830	4830	4830	4830	4830	4830	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5545	0000351398	2Y5028A	5545	5545	5545	5545	5545	5545	5545	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5535	0000351399	3Y5005A	5535	5535	5535	5535	5535	5535	5535	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5685	0000351400	3Y5006A	5685	5685	5685	5685	5685	5685	5685	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5625	0000351652	3Y5403A	5625	5625	5625	5625	5625	5625	5625	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	5630	0000351636	2Y5122A	5630	5630	5630	5630	5630	5630	5630	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	6139	0000348637	2Y4084A	6139	6139	6139	6139	6139	6139	6139	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	6204	0000349350	2Y4082A	6204	6204	6204	6204	6204	6204	6204	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	6193	0000350727	2Y4685A	6193	6193	6193	6193	6193	6193	6193	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027209831000	6134	0000350728	2Y4830A	6134	6134	6134	6134	6134	6134	6134	Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany

Asset description (type, grade, size and quantity)		Weight (KG)		Unique reference number of Asset (Visible on inspection of the asset)		Inventory Value		Book value of Asset (BV)		Invoice value of Asset (IV)		Nature of Transferor's Ownership of Asset (If any, please specify whether full ownership or partial ownership of the asset to which and against whom such rights exist)		Location of premises where assets are held (together with map where requested)	
Material ref.		Product name / Dimensions - gauge (mm) x width (mm)		Batch		Value		Value		Value		Transferor has full ownership of the assets		Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichhulle, Germany	
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210331000	UTHO 0,272 x 1033	6339	0000350742	2Y4886A	0000350742	0000350742	0000350742	0000350742	0000350742	0000350742	Transferor has full ownership of the assets	0000350742	0000350742	0000350742
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210316000	UTHO 0,272 x 1033	6290	0000351548	3Y5308A	0000351548	0000351548	0000351548	0000351548	0000351548	0000351548	Transferor has full ownership of the assets	0000351548	0000351548	0000351548
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1038	5994	0000351551	3Y5326A	0000351551	0000351551	0000351551	0000351551	0000351551	0000351551	Transferor has full ownership of the assets	0000351551	0000351551	0000351551
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210319000	UTHO 0,272 x 1034	5913	0000351653	3Y5316A	0000351653	0000351653	0000351653	0000351653	0000351653	0000351653	Transferor has full ownership of the assets	0000351653	0000351653	0000351653
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1038	6074	0000351680	3Y5306A	0000351680	0000351680	0000351680	0000351680	0000351680	0000351680	Transferor has full ownership of the assets	0000351680	0000351680	0000351680
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	5939	0000348789	2Y5331A	0000348789	0000348789	0000348789	0000348789	0000348789	0000348789	Transferor has full ownership of the assets	0000348789	0000348789	0000348789
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6329	0000348871	2Y4878A	0000348871	0000348871	0000348871	0000348871	0000348871	0000348871	Transferor has full ownership of the assets	0000348871	0000348871	0000348871
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6334	0000350628	2Y4459A	0000350628	0000350628	0000350628	0000350628	0000350628	0000350628	Transferor has full ownership of the assets	0000350628	0000350628	0000350628
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6298	0000350631	2Y4831A	0000350631	0000350631	0000350631	0000350631	0000350631	0000350631	Transferor has full ownership of the assets	0000350631	0000350631	0000350631
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	5546	0000350633	2Y4832A	0000350633	0000350633	0000350633	0000350633	0000350633	0000350633	Transferor has full ownership of the assets	0000350633	0000350633	0000350633
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	5909	0000350658	2Y4454A	0000350658	0000350658	0000350658	0000350658	0000350658	0000350658	Transferor has full ownership of the assets	0000350658	0000350658	0000350658
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6359	0000350668	2Y4857A	0000350668	0000350668	0000350668	0000350668	0000350668	0000350668	Transferor has full ownership of the assets	0000350668	0000350668	0000350668
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6616	0000350703	2Y4455A	0000350703	0000350703	0000350703	0000350703	0000350703	0000350703	Transferor has full ownership of the assets	0000350703	0000350703	0000350703
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6339	0000350732	2Y4834A	0000350732	0000350732	0000350732	0000350732	0000350732	0000350732	Transferor has full ownership of the assets	0000350732	0000350732	0000350732
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6314	0000350732	2Y4835A	0000350732	0000350732	0000350732	0000350732	0000350732	0000350732	Transferor has full ownership of the assets	0000350732	0000350732	0000350732
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6295	0000350734	2Y4836A	0000350734	0000350734	0000350734	0000350734	0000350734	0000350734	Transferor has full ownership of the assets	0000350734	0000350734	0000350734
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6334	0000350778	2Y4723A	0000350778	0000350778	0000350778	0000350778	0000350778	0000350778	Transferor has full ownership of the assets	0000350778	0000350778	0000350778
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6379	0000350779	2Y4724A	0000350779	0000350779	0000350779	0000350779	0000350779	0000350779	Transferor has full ownership of the assets	0000350779	0000350779	0000350779
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6139	0000351107	2Y4893A	0000351107	0000351107	0000351107	0000351107	0000351107	0000351107	Transferor has full ownership of the assets	0000351107	0000351107	0000351107
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6259	0000351143	2Y4671A	0000351143	0000351143	0000351143	0000351143	0000351143	0000351143	Transferor has full ownership of the assets	0000351143	0000351143	0000351143
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6329	0000351144	2Y5371A	0000351144	0000351144	0000351144	0000351144	0000351144	0000351144	Transferor has full ownership of the assets	0000351144	0000351144	0000351144
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6374	0000351179	2Y4664A	0000351179	0000351179	0000351179	0000351179	0000351179	0000351179	Transferor has full ownership of the assets	0000351179	0000351179	0000351179
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6329	0000351197	2Y4668A	0000351197	0000351197	0000351197	0000351197	0000351197	0000351197	Transferor has full ownership of the assets	0000351197	0000351197	0000351197
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6379	0000351198	2Y4721A	0000351198	0000351198	0000351198	0000351198	0000351198	0000351198	Transferor has full ownership of the assets	0000351198	0000351198	0000351198
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6334	0000351189	2Y4722A	0000351189	0000351189	0000351189	0000351189	0000351189	0000351189	Transferor has full ownership of the assets	0000351189	0000351189	0000351189
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6329	0000351346	3Y5317A	0000351346	0000351346	0000351346	0000351346	0000351346	0000351346	Transferor has full ownership of the assets	0000351346	0000351346	0000351346
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609022210381000	UTHO 0,272 x 1033	6339	0000351347	3Y5318A	0000351347	0000351347	0000351347	0000351347	0000351347	0000351347	Transferor has full ownership of the assets	0000351347	0000351347	0000351347

Asset description (type, grade, size and quantity)			Product name / Dimensions - gauge (mm) x width (mm)		Weight (KG)		Unique reference number of asset (visible on inspection of the asset)		Inventory Value	Invoice Value	Book value of Asset (BV)	Invoice Value of Asset (IV)	Nature of Transferor's Ownership of Asset (if any, purchase rights (Anwerbsrechte); include details of the extent to which and against whom such rights exist)		Location of premises where assets are held (together with map where requested)
Nature	Material ref.						Vendor	Batch	Eng	EUR	EUR	EUR			Obernann / Oberode
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1063		6269		0000351395		375318A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1063		6284		0000351396		375320A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1063		6279		0000351617		375302A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1063		6289		0000351618		375303A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1063		6293		0000351623		273212A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1063		6014		0000351652		375334A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1063		6279		0000346401		273025A				Transferor has full ownership of the assets		An der Bahn 80, 37520, Oelleode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		8052		0000346718		274388A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		8267		0000350166		274780A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		8997		0000350243		273728A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		9057		0000350680		274630A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		8112		0000350722		273602B				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		8267		0000350723		274044A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		8322		0000350726		274471A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		8222		0000350736		274041A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		7737		0000350738		273803A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		7147		0000350760		273528B				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		7892		0000350761		274045A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		7622		0000350777		273040A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		8802		0000351086		275018A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		8677		0000351067		276019A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		8877		0000351105		274778A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		7307		0000351127		274679A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		6927		0000351169		274544A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		7672		0000351180		272143A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		7887		0000351201		274956A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027210631000		LITHO 0.272 x 1503		7892		0000351202		274985A				Transferor has full ownership of the assets		Obernann, Thüringer Strasse 106, 37534, Gittelde-Teichhütte, Germany

Asset description (type, grade, size and quantity)	Material ref.	Product name / Dimensions - gauge (mm) x width (mm)	Weight (KG)	Unique reference number of Asset (Vehicle or accession of the asset)		Inventory Value	Invoice Value		Book value of Asset (BV)	Invoice Value of Asset (IV)		Name of Transferor's Ownership of Asset (if any) - include date (date of acquisition) and include details of the extent to which and against whom such rights exist	Location of premises where assets are held (together with map where requested)
				Batch	Year Batch	£/kg	£/kg	£/kg		£	£		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	7987	0000351203	2Y5010A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	8097	0000351345	2Y4955A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	7087	0000351805	2Y5079A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	7269	0000351871	2Y4880A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	8991	0000346998	2Y2125A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	8101	0000347039	2Y2046A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	8513	0000347515	2Y2866A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	7946	0000348190	2Y2557A							transferor has full ownership of the assets	An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	8141	0000349867	2Y4826A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	8816	0000349981	2Y4624A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	8891	0000349932	2Y4625A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	7121	0000348073	2Y2825B							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	7681	0000348187	2Y2524A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	8956	0000348418	2Y3007A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	9011	0000348486	2Y3239A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	8621	0000348722	2Y3240A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	9001	0000348739	2Y3573A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	8696	0000348740	2Y3575A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	8791	0000348831	2Y3242A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	8616	0000348837	2Y3464A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	9651	0000348848	2Y3571A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	8431	0000348865	2Y3455A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	8951	0000348878	2Y3720A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	8896	0000348919	2Y3815A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	7003	0000348961	2Y3350A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	8771	0000348972	2Y3641A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	603027216931000	LITHO 0.272 x 1593	7591	0000348991	2Y3006A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany

Asset Description (type, grade, size and quantity)				Unit of Measure		Inventory Value		Book Value of Asset		Invoice Value of Asset (U)		Nature of Transferor's Ownership of Asset (if any include gifts (Geschenkverträge), include details of the extent to which and against whom such rights arise)	Location of carcases where assets are held (together with map where requested)
Nature	Material ref.	Product name / Dimensions - gauge (mm) x width (mm)	Weight (KG)	Batch	Unit of Measure	Inv. Value	Book Value	Inv. Value	Book Value	Invoice Value	Invoice Value		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	8127	0000348987	2Y3814A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	7906	0000348124	2Y1531B							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	7903	0000348151	2Y1534B							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	9081	0000348162	2Y16167A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	8431	0000348206	2Y4486A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	8711	0000348255	2Y4487A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	9051	0000348917	2Y4548A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	9051	0000348944	2Y4775A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	8996	0000348954	2Y4621A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	8708	0000348783	2Y3569A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	9031	0000348817	2Y3570A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	8681	0000348832	2Y3346A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	9036	0000348820	2Y3805A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	8676	0000348157	2Y4042A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	8096	0000348957	2Y4639A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	8936	0000348919	2Y4637A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	8631	0000350063	2Y4641A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	8601	0000350054	2Y4640A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	9056	0000350328	2Y4772A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	7598	0000351182	2Y4640A							Transferor has full ownership of the assets	An der Bahn 90, 37520, Odenrode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	7771	0000351184	2Y4768B							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	8682	0000351792	2Y4612A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	7301	0000351872	3Y55317A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	9021	0000351952	3Y5455A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	8276	0000351953	3Y5450A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	8631	0000352016	3Y5608A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216931000	LITHO 0,272 x 1603	9706	0000348927	2Y2487A							Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany

Asset description (type, grade, size and quantity)			Unique reference number / Asset (Mark on inspection at the asset)		Inventory Value	Invoice Value	Book value of Asset (BV)		Invoice Value of Asset (IV)	Nature of Transferor's Ownership of Asset (if any indicate the transferring sector); indicate class of the asset to which the asset was sold (if it exist)	Location of premises where assets are held (together with map where requested)
Nature	Material ref.	Product name / Dimensions - (length (mm) x width (mm))	Width (mm)	Batch			£	£			
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	9708	00003348913	2Y4923A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	9161	00003350034	2Y4774A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	8175	00003350035	2Y4047A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	9085	00003350677	2Y4767A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	8201	00003351183	2Y4770A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	9068	00003351353	3Y5267A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	9468	00003351812	3Y5279A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	8836	00003351982	3Y5615A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	8377	00003351633	3Y5618A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	8566	00003351985	2Y6654A					Transferor has full ownership of the assets	An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	7165	00003350695	2Y4878A					Transferor has full ownership of the assets	An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	7310	00003350987	2Y4930A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	7836	00003350919	2Y4897A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	7525	00003350914	2Y4982A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	7710	00003350915	2Y5012A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	8200	00003350921	2Y4985A					Transferor has full ownership of the assets	An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	9200	00003350969	2Y5017A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	8660	00003350988	2Y4983A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	9675	00003350989	2Y4938A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	9875	00003350991	2Y4970A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	8550	00003350992	2Y4831A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	8460	00003351005	2Y5008A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	8500	00003351007	2Y4939A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	8490	00003351044	2Y4837A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	8400	00003351168	2Y5013A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	8225	00003351170	2Y5014A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216131000	LT-HO 0.272 x 1613	8245	00003351171	2Y5018A					Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gifelde-Teichhulle, Germany

Asset description (type, grade, size and quantity)		Material ref.	Product name / Dimensions - gauge (mm) x width (mm)	Weight (kg)	Unique reference number of Asset (as per an inspection of the asset)	Inventory Value	Invoice Value	Book value of Asset (BV)	Invoice Value of Asset (IV)	Name of Transferor's Ownership of Asset (if any, indicate rights (Anwertschaftsrechte), include details of the asset to which and against whom such rights exist)	Location of premises where assets are held (together with map where requested)
Nature					Batch	Vend Batch	Value	Value	Value		Obernann / Osende
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8890	0000351297	3Y5276A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8893	0000351298	3Y5277A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	9860	0000351343	3Y5218A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8825	0000351344	3Y5275A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8818	0000351352	3Y5215A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	5259	0000351357	2Y4910A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8895	0000351413	3Y5453A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8745	0000351414	3Y5451A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	9201	0000351553	2Y4158A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8938	0000351554	2Y4159A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8740	0000351611	3Y5452A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8870	0000351624	3Y5154A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8820	0000351625	3Y5278A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8916	0000351640	3Y5217A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8845	0000351641	3Y5457A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8893	0000351649	3Y5522A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8890	0000351650	3Y5625A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8920	0000351666	3Y5582A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8845	0000351670	3Y5581A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8890	0000351679	3Y5619A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8740	0000351696	3Y5599A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8855	0000351699	3Y5607A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8890	0000351755	3Y5620A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8905	0000351758	3Y5621A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8895	0000351757	3Y5609A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8870	0000351759	3Y5618A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	609027216351000		UTHO 0.272 x 1635	8860	0000351793	3Y5655A				Transferor has full ownership of the assets	Obernann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany

Nature	Material ref.	Product name / Dimensions - gauge (mm) x width (mm)	Weight (KG)	Batch	Vendor	Inventory Value		Book value of Asset		Invoice Value of Asset (IV)		Name of Transferor's Ownership of Asset (if any, please specify, otherwise, please indicate details of the owner to which and against whom such rights exist)	Location of premises where assets are held (together with map where requested)
						Value	Qty	Value	Qty	Value	Qty		
Flat rolled aluminium coil for the manufacture of lithographic printing plates	6003027216351030	LITHO 0,272 x 1635	8795	0000351837	3Y5672A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	6003027216351000	LITHO 0,272 x 1635	8545	0000351887	3Y5673A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	6003027216351002	LITHO 0,272 x 1635	5902	0000351851	3Y5674A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	6003027216351000	LITHO 0,272 x 1635	7432	0000351881	2Y4803A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	6003027216351000	LITHO 0,272 x 1635	7665	0000351852	3Y5677A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	6003027216351020	LITHO 0,272 x 1635	8330	0000351929	3Y5678A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312401000	LITHO 0,363 x 1240	7228	0000348166	2Y3021A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312401000	LITHO 0,363 x 1240	7061	0000348375	2Y3258A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312401000	LITHO 0,363 x 1240	7251	0000348427	2Y3332A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312401000	LITHO 0,363 x 1240	7136	0000349164	2Y4003A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312401000	LITHO 0,363 x 1240	7131	0000349277	2Y4002A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312401000	LITHO 0,363 x 1240	7116	0000349267	2Y4001A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312401000	LITHO 0,363 x 1240	7295	0000350879	2Y4738A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312401000	LITHO 0,363 x 1240	7235	0000350863	2Y4737A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312681000	LITHO 0,363 x 1268	5915	0000348159	2Y3142A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312681000	LITHO 0,363 x 1268	7354	0000348377	2Y3280A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	6003033126810020	LITHO 0,363 x 1268	7381	0000348403	2Y3162A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	6003033126810020	LITHO 0,363 x 1268	7281	0000349104	2Y3259A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312681000	LITHO 0,363 x 1268	7396	0000349283	2Y3566A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312681200	LITHO 0,363 x 1268	7505	0000350981	2Y4820A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312681000	LITHO 0,363 x 1268	7175	0000350716	2Y4945A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312681000	LITHO 0,363 x 1268	7341	0000350740	2Y4739A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312681000	LITHO 0,363 x 1268	7356	0000350575	2Y4819A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312681000	LITHO 0,363 x 1268	7481	0000351042	2Y5119A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312681000	LITHO 0,363 x 1268	7392	0000351538	2Y5112A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312681000	LITHO 0,363 x 1268	6995	0000351888	2Y5118A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	600303312681000	LITHO 0,363 x 1268	7641	0000350707	2Y4650A							transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gildede-Teichhulle, Germany

Material ref.	Product name / Dimensions - gauge (mm) x width (mm)	Weight (KG)	Unique reference number of Asset (Visible on inspection of the asset)		Inventory Value	Invoice Value	Book value of Asset (BV)	Invoice Value of Asset (IV)	Nature of Transferor's Ownership of Asset (if any) (please specify (Amortisation/Lease) - include details of the extent to which and against whom such rights exist)	Location of premises where assets are held (together with map where requested)
			Batch	Vend Batch	Exkg	Exkg	£	£		
600036312841000	UTHO 0.363 x 1284	7606	0000351043	2Y4816A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036312841000	UTHO 0.363 x 1284	7498	0000351128	2Y4815A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036312841000	UTHO 0.363 x 1284	7498	0000351539	2Y5111A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036312841000	UTHO 0.363 x 1284	7498	0000351540	2Y5116A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036312841000	UTHO 0.363 x 1284	7501	0000351613	3Y5526A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036312841000	UTHO 0.363 x 1284	7501	0000351614	3Y5527A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036312841000	UTHO 0.363 x 1284	7506	0000351681	3Y5529A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036312841000	UTHO 0.363 x 1284	7506	0000351803	3Y6470A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036312841000	UTHO 0.363 x 1284	7607	0000351804	3Y6472A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036312841000	UTHO 0.363 x 1284	6564	0000351960	3Y5690A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036312841000	UTHO 0.363 x 1284	7555	0000351961	3Y5684A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036312841000	UTHO 0.363 x 1284	7591	0000351962	3Y5595A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036312841000	UTHO 0.363 x 1284	7591	0000351989	3Y5596A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036312841000	UTHO 0.363 x 1284	7568	0000351990	3Y5725A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036313331000	UTHO 0.363 x 1333	7940	0000350637	2Y4802A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036313331000	UTHO 0.363 x 1333	7850	0000350709	2Y4802A					Transferor has full ownership of the assets	An der Bahn 30, 37520, Oellerode, Germany
600036313331000	UTHO 0.363 x 1333	7398	0000350964	2Y4869A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036313331000	UTHO 0.363 x 1333	7590	0000351155	2Y5105A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036313331000	UTHO 0.363 x 1333	6590	0000351159	2Y5102A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036313331000	UTHO 0.363 x 1333	7815	0000351167	2Y5021A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036313331000	UTHO 0.363 x 1333	6645	0000351168	2Y5077A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036313331000	UTHO 0.363 x 1333	7950	0000351615	3Y5525A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036313331000	UTHO 0.363 x 1333	7953	0000351666	3Y5560A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036313331000	UTHO 0.363 x 1333	7545	0000351671	3Y5560A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036313331000	UTHO 0.363 x 1333	7795	0000351672	3Y5502A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036313331000	UTHO 0.363 x 1333	7637	0000351673	3Y5526A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
600036313331000	UTHO 0.363 x 1333	7740	0000351802	3Y5565A					Transferor has full ownership of the assets	Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany

Asset description (type, grade, size and quantity)				Unit reference number of Asset (table on inspection of the asset)		Inventory Value	Invoice Value	Book value of Asset (BV)	Invoice Value of Asset (IV)	Nature of Transferor's Ownership of Asset (if any it should state the percentage ownership of the asset to which the right belongs)		Location of parties whose assets are held (together with map where requested)
Name	Material ref.	Product name / Dimension - gauge (mm) x width (mm)	Weight (KG)	Batch	Vend Batch	2Kg	2Kg	£	£			Obermann, Oberode
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631433-000	UTHO 0.363 x 1438	7635	0000351828	3Y5588A					Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631433-000	UTHO 0.363 x 1438	7630	0000351829	3Y5627A					Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631433-000	UTHO 0.363 x 1438	7616	0000351830	3Y5628A					Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631433-000	UTHO 0.363 x 1438	8368	0000347758	2Y2921A					Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631433-000	UTHO 0.363 x 1438	8223	0000348228	2Y3178A					Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631433-000	UTHO 0.363 x 1438	8468	0000348327	2Y3177A					Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631433-000	UTHO 0.363 x 1438	8465	0000348345	2Y2967A					Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631433-000	UTHO 0.363 x 1438	8473	0000348760	2Y3336A					Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631433-000	UTHO 0.363 x 1438	8473	0000348838	2Y3337A					Transferor has full ownership of the assets		An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631433-000	UTHO 0.363 x 1438	8389	0000348867	2Y3395A					Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631433-000	UTHO 0.363 x 1438	8278	0000348953	2Y3394A					Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631433-000	UTHO 0.363 x 1438	8303	0000349427	2Y4048A					Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631433-000	UTHO 0.363 x 1438	8112	0000351827	3Y5522A					Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631478-000	UTHO 0.363 x 1478	8685	0000349881	2Y4470A					Transferor has full ownership of the assets		An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631478-000	UTHO 0.363 x 1478	8685	0000349882	2Y4469A					Transferor has full ownership of the assets		An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631478-000	UTHO 0.363 x 1478	8738	0000350033	2Y4853A					Transferor has full ownership of the assets		An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631478-000	UTHO 0.363 x 1478	8558	0000350237	2Y4243A					Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631478-000	UTHO 0.363 x 1478	8538	0000351004	2Y4781A					Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631478-000	UTHO 0.363 x 1478	8813	0000351815	2Y5058A					Transferor has full ownership of the assets		Obermann, Thüringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631478-000	UTHO 0.363 x 1478	8110	0000351884	2Y4779A					Transferor has full ownership of the assets		An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631478-000	UTHO 0.363 x 1478	7955	0000351806	2Y5066A					Transferor has full ownership of the assets		An der Bahn 80, 37520, Osterode, Germany
Flat rolled aluminium coil for the manufacture of lithographic printing plates	60903631478-000	UTHO 0.363 x 1478	7913	0000351807	2Y5162A					Transferor has full ownership of the assets		An der Bahn 80, 37520, Osterode, Germany

SCHEDULE 2 – FORM OF UPDATED LIST OF ASSETS

We refer to the security transfer agreement between Bridgnorth Aluminium Limited as Transferor and HSBC Invoice Finance (UK) Limited as Security Agent dated [] (the "**Security Transfer Agreement**"). This is an Updated List of Assets (as defined in the Security Transfer Agreement).

Unique reference number of Asset (visible on inspection of the asset)	Asset description (type, grade, size and quantity)	Invoice Value of Asset (IV) and Book value of Asset (BV)	Nature of Transferor's Ownership of Asset (if any inchoate rights (<i>Anwartschaftsrechte</i>), include details of the extent to which and against whom such rights exist)	Location of premises where assets are held (together with map where requested)

.....
For and on behalf of:

BRIDGNORTH ALUMINIUM LIMITED

Name:

Title:

Place (city):

Date:

.....
For and on behalf of:

HSBC INVOICE FINANCE (UK) LIMITED

Name:

Title:

Place (city):

Date:

SCHEDULE 3 - PROCESS AGENT'S APPOINTMENT LETTER

To: **GvW Graf von Westphalen Rechtsanwälte Steuerberater mbB,**
Ulmenstr. 23-25,
60325 Frankfurt am Main
Germany
For the attention of: Andrea Torka and David Wende

Cc: **HSBC Invoice Finance (UK) Limited**
Cannon House,
Chatsworth Road,
Worthing, BN11 1NA
United Kingdom

Email: sam.owen@hsbc.com
For the attention of: Sam Owen

From: **Bridgnorth Aluminium Limited**
Stourbridge Road,
Bridgnorth,
Shropshire WV15 6AU,
United Kingdom

Date: _____

Dear Sirs

Security Transfer Agreement dated on or about the date of this letter between Bridgnorth Aluminium Limited as Transferor and HSBC Invoice Finance (UK) Limited as Security Agent (the "Agreement")

We refer to the Agreement and hereby irrevocably appoint you as our agent for service of process in relation to any proceeding before any German court in connection with the Agreement. By countersigning this letter, you confirm that:

- you acknowledge and agree to your appointment as our agent for service of process in accordance with the terms of this letter;
- you shall notify the Security Agent (referred to above) of any change of address; and
- you shall accept any documents delivered to you on behalf on us and fulfil any requirements of section 171 Code of Civil Procedure (*Zivilprozessordnung*), in particular present the original of this letter to any person effecting service of process to the extent required by law.

Yours faithfully

Signed: _____

Name:

Title:

For and on behalf of **Bridgnorth Aluminium Limited**

We accept our appointment as process agent and acknowledge and agree to the terms of this letter.

Signed: _____

Name:

Title: Partner

For and on behalf of **GvW Graf von Westphalen Rechtsanwälte Steuerberater mbB**

SIGNATURE PAGE

THE TRANSFEROR

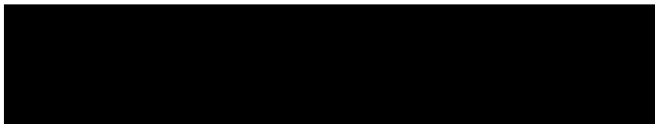
BRIDGNORTH ALUMINIUM LIMITED

Name:

Title: Director

THE SECURITY AGENT

HSBC INVOICE FINANCE (UK) LIMITED



Name(s): *RICHARD CORTHINE*

Title: Authorised signatory/ies