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Registration of a Charge

BRIDGNORTH ALUMINIUM LIMITED Company Name: Company Number: 04155640

Received for filing in Electronic Format on the: 20/03/2024

Details of Charge

Date of creation: 18/03/2024

Charge code: 0415 5640 0014

Persons entitled: HSBC INVOICE FINANCE (UK) LIMITED (AS SECURITY AGENT)

Brief description:

Contains fixed charge(s).

Contains negative pledge.

Authentication of Form

This form was authorised by: a person with an interest in the registration of the charge.

Authentication of Instrument

Certification statement: I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S. 859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.

Certified by: **PINSENT MASONS LLP**





CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 4155640

Charge code: 0415 5640 0014

The Registrar of Companies for England and Wales hereby certifies that a charge dated 18th March 2024 and created by BRIDGNORTH ALUMINIUM LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 20th March 2024.

Given at Companies House, Cardiff on 25th March 2024

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006





DATED 18 March 2024

(1) BRIDGNORTH ALUMINIUM LIMITED

AS TRANSFEROR

AND

(2) HSBC INVOICE FINANCE (UK) LIMITED

AS SECURITY AGENT

SECURITY TRANSFER AGREEMENT

,

(SICHERUNGSÜBEREIGNUNGSVERTRAG)



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THIS SECURITY TRANSFER AGREEMENT (the "Agreement") is dated 18 March 2024 and made between:

- (1) **Bridgnorth Aluminium Limited**, incorporated in England and Wales, registered at Companies House with number 04155640 and whose registered office is at Stourbridge Road, Bridgnorth, Shropshire WV15 6AU, United Kingdom (the "**Transferor**"); and
- (2) HSBC Invoice Finance (UK) Limited, incorporated in England and Wales, registered at Companies House under number 759657 whose registered office is at 1 Centenary Square, Birmingham, B1 1HQ as transferee and as security trustee for the Secured Parties (the "Security Agent")

IT IS AGREED as follows:

WHEREAS:

- (A) Pursuant to the Facilities Agreement, certain credit facilities were agreed to be made available by the Lenders to the Transferor and others.
- (B) It is a condition to the making or continuing to make available the facilities under the Facilities Agreement that the Transferor enters into this Agreement.

1. DEFINITIONS AND INTERPRETATION

1.1 Definitions

In this Agreement (including the recitals):

"Additional List of Assets"	has the meaning given to such term in Clause 6.1 of this Agreement;
"Approved Areas"	means each of the following:
	(i) the premises at Thüringer Straße 106, 37534 Gittelde- Teichhütte, Germany;
	(ii) the premises at An der Bahn 80, 37520, Osterode, Germany; and
	 (iii) any other premises in Germany agreed in writing from time to time between the Transferor and the Security Agent,
	(and an "Approved Area" shall include any of the above);
"Assets"	means each of the assets listed in each List of Assets from time to time;
"Business Day"	means a day (other than a Saturday or Sunday) on which banks are open for general business transactions in Munich, Germany and London, United Kingdom;

"Confirmation Letters"

means:

- the letter from Obermann to the Security Agent dated 13 December 2022 under which Obermann provides certain confirmations (and, as the case may be, waivers) to the Security Agent in connection with the Assets stored from time to time at the premises referred to in paragraph (i) of the definition of "Approved Areas" above; and
- (ii) the letter from Kodak to the Security Agent dated 5 December 2022 under which Kodak provides certain confirmations (and, as the case may be, waivers) to the Security Agent in connection with the Assets stored from time to time at the premises referred to in paragraph (ii) of the definition of "Approved Areas" above;
- "Event of Default" has the meaning given to it in the Facilities Agreement;
- "Facilities Agreement" means the asset based lending facilities agreement dated 30 July 2021 and made between, among others, the Transferor (in various capacities including as Original Seller and Original Inventory Borrower) and the Security Agent (in various capacities including as Original Lender, Arranger, Agent, Security Agent and Receivables Trustee);
- "Finance Document" has the meaning given to it in the Facilities Agreement;
- "Future Assets" means the assets listed in any Updated List of Assets from time to time;

"Group" has the meaning given to it in the Facilities Agreement;

"Initial List of Assets" means the list of assets set out in Schedule 1 to this Agreement;

- "Inventories" means all raw materials, supplies and operating materials, unfinished, semi-finished products and finished products and products and articles of merchandise, i.e. all goods and stock (*die* gesamten Bestände an Roh-, Hilfs- und Betriebsstoffen, unfertigen Erzeugnissen und Halbfertig- und Fertigerzeugnissen und -waren sowie Handelswaren, somit das gesamte Warenlager), including but not limited to any metal or non-metal products, plates or coils;
- "Kodak" means Kodak Graphic Communications GmbH (registered in Germany with the commercial register held with the local court (*Amtsgericht*) of Stuttgart under number HRB 24887);
- "List of Assets" means the Initial List of Assets and each Updated List of Assets from time to time;
- "Obermann" means Obermann Logistik GmbH (registered in Germany with the commercial register held with the local court (*Amtsgericht*) of Göttingen under number HRB 130556);

"Parties"	means the Transferor and the Security Agent;
"Secured Obligations"	means all present and future liabilities and obligations at any time due, owing or incurred by any member of the Group to any of the Secured Parties under or in connection with the Finance Documents (including any refinancing, novation, deferral or extension in relation thereto and including any Accordion Participations or any other increase of liabilities), both actual and contingent and whether incurred solely or jointly and as principal or surety or in any other capacity, including all statutory claims such as unjust enrichment (<i>ungerechtfertigte Bereicherung</i>), tort (<i>Delikt</i>) and pre-contractual claims;
"Secured Parties"	has the meaning given to it in the Facilities Agreement; and
"Supply Agreement"	means supply agreement dated 15 February / 3 March 2022 and

Supply Agreement" means supply agreement dated 15 February 73 March 2022 and made between Eastman Kodak Company, Kodak Limited and Bridgnorth Aluminium Limited, as amended, supplemented, novated or replaced from time to time.

"Updated List of Assets" means each Additional List of Assets, signed and dated by each of the Transferor and the Security Agent.

1.2 Interpretation

- 1.2.1 This Agreement is made in the English language only. For the avoidance of doubt, the English language version of this Agreement shall prevail over any translation of this Agreement. However, where a German translation of a word or phrase appears in the text of this Agreement, the German translation of such word or phrase shall prevail.
- 1.2.2 Where the context so admits, the singular includes the plural and vice versa.
- 1.2.3 The headings in this Agreement are for convenience only and are to be ignored in construing this Agreement.
- 1.2.4 Any reference in this Agreement to a document is a reference to that document as amended, varied, supplemented or novated from time to time.
- 1.2.5 Any reference to provisions of any law or regulation shall be construed as a reference to those provisions as amended, modified, re-enacted or replaced from time to time.
- 1.2.6 The term "promptly" as used herein shall have the same meaning as the German term *"unverzüglich* (ohne schuldhaftes Zögern)".
- 1.2.7 Any reference to a Party or other person includes its respective successor(s) in law (including any universal successor (*Gesamtrechtsnachfolger*) of that person by way of merger (*Verschmelzung*), any other reorganisation contemplated in the German Transformation Act (*Umwandlungsgesetz*) or otherwise) and any assignee(s) and transferee(s) of that person and, to the extent legally possible, any legal provision to the contrary is waived.
- 1.2.8 Any reference in this Agreement to a Clause or Schedule is to be construed as a reference to the relevant clause of, or schedule to, this Agreement. All Schedules attached to this Agreement form an integral part of this Agreement.
- 1.2.9 Unless otherwise defined herein or unless the context otherwise requires, terms defined or referred to in the Facilities Agreement shall have the same meaning when used herein.

2. TRANSFER OF TITLE

- 2.1 The Transferor hereby transfers to the Security Agent all title to the Assets.
- 2.2 To the extent that the Transferor has only co-ownership (*Miteigentum*) of the Assets or any inchoate rights (*Anwartschaftsrechte*) in respect of the Assets (or acquires such rights in the future) the Transferor hereby transfers to the Security Agent the co-ownership (*Miteigentum*) or the inchoate rights (*Anwartschaftsrechte*).
- Title to the Assets (excluding the Future Assets) in the form of ownership (Eigentum), joint 2.3 (Gesamthandseigentum), co-ownership (Miteigentum) and/or inchoate rights ownership (Anwartschaftsrechte) shall pass over to the Security Agent upon execution of this Agreement or, where the Transferor at such time has no such rights, at the time when it obtains such ownership (Eigentum), joint ownership (Gesamthandseigentum), co-ownership (Miteigentum) and/or inchoate rights (Anwartschaftsrechte) in such Assets (excluding the Future Assets). Title in the form of ownership (Eigentum), joint ownership (Gesamthandseigentum), co-ownership (Miteigentum) and/or inchoate rights (Anwartschaftsrechte) to the Future Assets shall pass over to the Security Agent when such Future Assets are listed in any Updated List of Assets or, if later, at the time the Transferor acquires ownership (Eigentum), joint ownership (Gesamthandseigentum), co-ownership (Miteigentum) and/or inchoate rights (Anwartschaftsrechte) in such Future Assets. The Transferor hereby transfers and assigns to the Security Agent all its present and future rights and claims arising from any joint ownership (Gesamthandseigentum) in the Assets, including but not limited to all claims for compensation of expenses (Aufwendungsersatzansprüche), net profit (Gewinn) and partners and distribution of assets among the liabilities payments of (Auseinandersetzungsguthaben).
- 2.4 Delivery of possession of the Assets to the Security Agent is hereby replaced by the agreement that the Transferor retains actual possession and holds the Assets in gratuitous custody (*unentgeltliche Verwahrung*) for the Security Agent to the effect that the Security Agent becomes indirect possessor (*mittelbarer Besitzer*) as defined in section 868 of the German Civil Code (*Bürgerliches Gesetzbuch*) with respect to the Assets. To the extent that any third party holds or will in future hold actual possession (*unmittelbarer Besitz*) of the Assets, the Transferor hereby assigns to the Security Agent all its present and future claims to surrender (*Herausgabeansprüche*) of the Assets and the Security Agent accepts such assignment and all other assignments made to it pursuant to this Agreement.
- 2.5 The Security Agent hereby accepts the transfers constituted under this Clause 2.
- 2.6 The transfer of title to the Security Agent shall not be affected by any relocation of any of the Assets to premises other than any of the Approved Areas.

3. SECURITY PURPOSE

- 3.1 The purpose of (i) each transfer of title by the Transferor to the Security Agent pursuant to this Agreement and (ii) each assignment granted by the Transferor to the Security Agent pursuant to this Agreement are (in each case) to secure the prompt and complete satisfaction of any and all of the Secured Obligations.
- 3.2 This Agreement shall also cover any future extension, prolongation or increase of the Secured Obligations and the Transferor hereby expressly agrees that the transfer of title to the Security Agent pursuant to this Agreement and the assignments granted by the Transferor to the Security Agent under this Agreement shall (in each case) secure the Secured Obligations as extended, prolonged or increased from time to time.

4. DISPOSAL OF ASSETS

4.1 The Transferor is authorised to make use and to dispose of the Assets on its own behalf in the ordinary course of business to the extent not prohibited under this Agreement or the Facilities Agreement and provided that such authorisation has not been revoked by the Security Agent. The Transferor shall in doing so act with the care of a prudent businessman (Sorgfalt eines ordentlichen

Kaufmanns). For the avoidance of doubt, such authorisation shall include any disposal or withdrawal of the Assets to Kodak (or an affiliated entity of Kodak) in accordance with the terms and conditions of the Supply Agreement.

4.2 The Security Agent is entitled to revoke, limit or impose conditions on the authorisation under Clause 4.1 above and/or on the permission granted under Clause 5.1 below and take possession of all or any of the Assets (i) upon the occurrence of an Event of Default which is continuing or (ii) if the Security Agent reasonably believes that such Assets (or any New Product) or the rights of the Transferor relating thereto are in danger of being seized or sold under any form of distress, attachment, execution of other legal process. To the extent that such authorisation is revoked or altered, the Security Agent may request that all documents relating to the Assets be handed over to it and the Transferor hereby agrees to promptly comply with any such request.

5. AUTHORISATION TO PROCESS ASSETS

- 5.1 Subject to the right of revocation of the Security Agent under Clause 4.2, the Security Agent permits the Transferor to process (*verarbeiten*) the Assets in the ordinary course of the Transferor's business. Such processing shall be carried out free of charge at the request of the Security Agent as manufacturer (*Hersteller*) in a way that the Security Agent shall retain or acquire at any time and at each stage of the processing ownership (*Eigentum*), co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) in respect of the product resulting from the processing (such product being hereinafter referred to as a "**New Product**") pursuant to section 950 of the German Civil Code (*Bürgerliches Gesetzbuch*).
- 5.2 Should the Security Agent's ownership (*Eigentum*), co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) in the Asset or New Product be lost in the course of processing, these rights shall be transferred back to the Security Agent at the moment of acquisition of the same by the Transferor.
- 5.3 In the event such processing causes a blending or mixing with objects not belonging to the Assets, the co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) arising therefrom on behalf of the Transferor shall also be transferred to the Security Agent at the moment these rights come into existence in favour of the Transferor.
- 5.4 In the event the Transferor has acquired or will acquire a claim for transfer of ownership (*Eigentum*), co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) in respect of any New Product, the Transferor hereby assigns such claim (*Ansprüche auf Übertragung*) to the Security Agent.
- 5.5 Should ownership (*Eigentum*), co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) to any New Product pass over to the Security Agent, the delivery of possession of the New Product to the Security Agent shall be replaced by the Transferor holding it in safekeeping free of charge for the Security Agent; the first sentence of Clause 2.4 shall apply *mutatis mutandis*.
- 5.6 If and to the extent third parties obtain possession of any New Product, the Transferor hereby assigns to the Security Agent all its existing and future claims to delivery of possession of such New Product.
- 5.7 The Transferor hereby assigns to the Security Agent all present and future claims, including but not limited to, claims for compensation, arising from any processing agreement that has been concluded from time to time with a third party.
- 5.8 Clauses 5.1 to 5.7 shall also apply to any adaption (*Bearbeitung*) of the Assets.
- 5.9 The Security Agent hereby accepts the assignments referred to in this Clause 5.

6. LIST OF ASSETS

6.1 The Transferor shall provide the Security Agent with an additional list of assets (each such additional list being an "Additional List of Assets") in accordance with this Clause 6.

- 6.2 Each Additional List of Assets shall contain all the Inventories in Germany to which the Transferor holds title (in the form of ownership (*Eigentum*), joint ownership (*Gesamthandseigentum*), co-ownership (*Miteigentum*) or inchoate right (*Anwartschaftsrecht*)) from time to time and shall be in substantially the same form as set out in Schedule 2 (*Form of Updated List of Assets*) and shall contain (whether as an appendix to such list or otherwise) such other information as the Security Agent may (in its discretion) from time to time require in order to enable the Security Agent to sufficiently identify the assets listed therein without the need to have recourse to any document other than this Agreement and such Additional List of Assets.
- 6.3 An Additional List of Assets shall be provided by the Transferor to the Security Agent:
 - 6.3.1 not less than 5 Business Days (or such shorter time as agreed by the Security Agent from time to time) prior to the delivery of each Borrowing Base Certificate; and
 - 6.3.2 at any time upon the request of the Security Agent following the occurrence of an Event of Default which is continuing; and
 - 6.3.3 at any other time at the request of the Security Agent (provided that the Security Agent shall not exercise its right under this Clause 6.3.3 more than once in any calendar month, unless (i) an Event of Default is continuing or (ii) more than one Utilisation based upon the Inventories of the Transferor in Germany has been requested by the Transferor in any given month pursuant to the Facilities Agreement).
- 6.4 The Security Agent shall confirm to the Transferor as soon as it has approved such Additional List of Assets, following which such list shall be signed by or on behalf of each of the Transferor and the Security Agent.
- 6.5 With effect from the signing and dating by each of the Transferor and the Security Agent of an Additional List of Assets:
 - 6.5.1 such Additional List of Assets shall become an Updated List of Assets and shall form an integral part of this Agreement; and
 - 6.5.2 all of the assets listed in such Updated List of Assets shall be deemed to be Assets in respect of which title is transferred to the Security Agent pursuant to (*inter alia*) Clause 2 of this Agreement.
- 6.6 The Transferor shall procure that each Borrowing Base Certificate from time to time delivered pursuant to the Facilities Agreement shall include a copy of the latest Updated List of Assets.
- 6.7 The Transferor shall send a copy of each Updated List of Assets to Obermann and Kodak (and, as the case may be, to any of their respective successors in title as owner, landlord or warehouse keeper of the Approved Areas) and any other owner, landlord or warehouse keeper of the Approved Areas, promptly following (and, in any event within 5 Business Days of) the date on which the Updated List of Assets has been signed by both the Security Agent and the Transferor.

7. RIGHT OF INSPECTION AND OTHER RIGHTS

- 7.1 The Transferor shall, upon the Security Agent's request, allow the Security Agent (and/or its accountants and/or other professional advisors and contractors) to inspect the Assets and to examine, audit and inspect the Transferor's books, accounts and other documents wherever located at any time where an Event of Default is continuing and otherwise during normal business hours and on reasonable notice, at the risk and cost of the Transferor, and to make and take away copies of any and all of such books, accounts and other documents.
- 7.2 To the extent that any of the Assets is in the actual possession of a third party, the Transferor hereby authorises the Security Agent to exercise, on behalf of the Transferor, any of the Transferor's rights of access to such Assets for the purposes and on the conditions set out in Clause 7.1 and shall procure that any relevant third party grants the Security Agent access to such Assets.

- 7.3 If, and to the extent, documents required for the evaluation or realisation of the Assets have been delivered by the Transferor to a third party (especially to an accountant or tax advisor) the Transferor hereby assigns to the Security Agent his claims against such third party for providing information and for delivering such documents and hereby authorises the third party to provide the Security Agent with such information and documents required to evaluate and realise the Assets.
- 7.4 The Transferor shall allow the Security Agent access to any electronic data-processing system, including peripheral equipment, in which data concerning the Assets or any part thereof have been stored. Moreover, the Transferor shall provide any assistance required to the Security Agent (including by making software operators available). The Transferor hereby assigns to the Security Agent, who accepts such assignment, all its rights against any third party which handles the electronic processing of data concerning the Assets and undertakes to instruct such third party, upon a respective demand of the Security Agent, to handle the processing of data for the Security Agent as it did for the Transferor provided that the Transferor shall continue to be given access to any data it requires in its ordinary course of business.
- 7.5 The Security Agent shall be entitled to mark the Assets as its property in order to protect its legitimate interests to the extent that it deems appropriate.

8. RETENTION OF TITLE OF THIRD PARTIES

- 8.1 The Transferor shall terminate within its ordinary course of business any retention of title arrangements (*Eigentumsvorbehalt*) of third parties with respect to the Assets by payment of the purchase price therefor.
- 8.2 The Security Agent is authorized, but not obliged, to discharge any retention of title arrangements (*Eigentumsvorbehalt*) by paying the outstanding purchase price therefor (or any part thereof) to the respective supplier for the account, and at the expense, of the Transferor. The Transferor hereby waives its right to object against such performance by the Security Agent.

9. PLEDGES OF THIRD PARTIES

- 9.1 If the Assets or any part thereof are or become subject to a statutory lien (gesetzliches Pfandrecht) or a contractual lien in favour of a third party, the Transferor shall inform the Security Agent promptly of the same and shall provide details to the Security Agent of the respective average monthly amounts secured by such lien, together with such other information relating to such lien as the Security Agent may request from time to time.
- 9.2 The Transferor shall promptly pay when due any amount secured by way of statutory lien over any of the Assets in favour of a third party. The Transferor shall, on request of the Security Agent, promptly provide the Security Agent with written proof of the punctual payment of any such amount.
- 9.3 If the Transferor fails to provide such proof of punctual payment, the Security Agent may cause any such statutory or contractual lien to expire by making the relevant payment or providing the relevant security (*Sicherheitsleistung*) on behalf, and for the account, of the Transferor.
- 9.4 The Transferor shall procure that each of Kodak and Obermann comply at all times with all provisions of the Confirmation Letters (a copy of each of which the Transferor hereby acknowledges that it has received).
- 9.5 If Kodak or Obermann ceases at any time to be the legal owner, lessor or warehouse-keeper of any Approved Area where the Assets are located, the Transferor shall procure that each subsequent legal owner, lessor or warehouse-keeper of such Approved Area shall promptly enter into an agreement with the Security Agent substantially in the same form as any of the Confirmation Letters (or otherwise in form and substance reasonably satisfactory to the Security Agent).
- 9.6 The Transferor shall, on request by the Security Agent, promptly provide to the Security Agent a waiver and confirmation (in substantially the same form as any of the Confirmation Letters or otherwise in form and substance reasonably satisfactory to the Security Agent) from the owner,

lessor and/or (as the case may be) warehouse keeper of any Approved Area where the Assets are located.

10. REPRESENTATIONS AND WARRANTIES

- 10.1 The Transferor represents and warrants to the Security Agent by way of an independent guarantee (selbständiges Garantieversprechen) within the meaning of section 311 of the German Civil Code (Bürgerliches Gesetzbuch) that on the date of this Agreement:
 - 10.1.1 the list in Schedule 1 (*Initial List of Assets*) is in all respects a correct and complete list of all of the Transferor's Inventories in Germany as at the date of the Initial List of Assets;
 - 10.1.2 all Assets (other than the Future Assets) are located within an Approved Area;
 - 10.1.3 except for any retention of title arrangements (*Eigentumsvorbehalt*) imposed by suppliers of the Transferor in the ordinary course of the Transferor's business, it is the sole unrestricted owner of the Assets (excluding the Future Assets) and no other person is entitled to any of such Assets as joint owner (*Gesamthandseigentümer*), co-owner (*Miteigentümer*) or holder of an inchoate right;
 - 10.1.4 except for (i) any retention of title arrangements (*Eigentumsvorbehalt*) imposed by suppliers of the Transferor in the ordinary course of the Transferor's business and (ii) any liens subsisting under mandatory German law in favour of any landlord or warehouse-keeper, none of the Assets (excluding the Future Assets) are subject to any Security;
 - 10.1.5 the Transferor has the right to freely transfer or otherwise freely dispose of and process the Assets (excluding the Future Assets) as anticipated in Clauses 4 and 5 of this Agreement without the consent of any person;
 - 10.1.6 it has the corporate power and authority to enter into this Agreement and all necessary corporate authorisations to enable the Transferor to enter into this Agreement have been obtained and are in full force and effect and will remain in full force and effect at all times during the subsistence of the security hereby construed;
 - 10.1.7 subject to the Legal Reservations, this Agreement constitutes its legal, valid, binding and enforceable obligations and creates the security interests it purports to create, which security interests are valid and effective;
 - 10.1.8 none of the rights and claims of the Transferor with respect to the Assets (excluding the Future Assets) have been attached (*gepfändet*) or pledged (*verpfändet*);
 - 10.1.9 no litigation, arbitration or administrative proceedings are presently in progress, pending or threatened which restrain, or threaten to restrain, the Transferor in respect of the entry into, the performance of or compliance with any of its obligations under this Agreement; and
 - 10.1.10 Obermann is the landlord or warehouse-keeper of the premises referred to in paragraph
 (i) of the definition of "Approved Area"; and Kodak is the landlord or warehouse-keeper of the premises referred to in paragraph (ii) of the definition of "Approved Area".
- 10.2 The Transferor represents and warrants to the Security Agent by way of an independent guarantee (*selbständiges Garantieversprechen*) within the meaning of section 311 of the German Civil Code (*Bürgerliches Gesetzbuch*) that on the date of delivery of each Borrowing Base Certificate:
 - 10.2.1 the Updated List of Assets attached to such Borrowing Base Certificate is in all respects a correct and complete list of all of the Transferor's Inventories in Germany as at the date of such Updated List of Assets;
 - 10.2.2 all Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate are located within an Approved Area as at the date of such Updated List of Assets;

- 10.2.3 except for any retention of title arrangements (*Eigentumsvorbehalt*) imposed by suppliers of the Transferor in the ordinary course of the Transferor's business, it is the sole unrestricted owner of the Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate and no other person is entitled to any of such Assets as joint owner (*Gesamthandseigentümer*), co-owner (*Miteigentümer*) or holder of an inchoate right;
- 10.2.4 except for (i) any retention of title arrangements (*Eigentumsvorbehalt*) imposed by suppliers of the Transferor in the ordinary course of the Transferor's business and (ii) any liens subsisting under mandatory German law in favour of any landlord or warehouse-keeper, none of the Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate are subject to any Security;
- 10.2.5 the Transferor has the right to freely transfer or otherwise freely dispose of and process the Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate as anticipated in Clauses 4 and 5 of this Agreement without the consent of any person; and
- 10.2.6 none of the rights and claims of the Transferor with respect to the Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate have been attached (*gepfändet*) or pledged (*verpfändet*).

11. UNDERTAKINGS

- 11.1 The Transferor undertakes towards the Security Agent:
 - 11.1.1 subject to Clauses 4 (*Disposal of Assets*) and 5 (*Authorisation to Process Assets*) not to take, or participate in, any action which results or might result in a sale, transfer, encumbrance or other disposal of the Assets or permit to subsist, create or agree to create any security interest or third party right in or over the Assets or its interest in the Assets;
 - 11.1.2 (without prejudice to Clauses 4 (*Disposal of Assets*) or 5 (*Authorisation to Process Assets*)), to store and keep all Assets in the Approved Areas at all times and not to remove (or allow the removal of) the Assets from the Approved Areas. Upon the occurrence of an Event of Default which is continuing, the Transferor shall (if requested by the Security Agent), inform the Security Agent of the name and address of the person to whom the Assets have been delivered for the purposes of and in accordance with Clauses 4 (*Disposal of Assets*) and 5 (*Authorisation to Process Assets*).
 - 11.1.3 to keep accurate records of the Assets and mark the Assets in its records as having been transferred or assigned to the Security Agent;
 - 11.1.4 to handle, within the ordinary course of business, the Assets carefully and to procure at its own expense that the Assets are kept and maintained so that they remain in good condition (save for fair wear and tear) at any time;
 - 11.1.5 subject to Clauses 4 (*Disposal of Assets*) and 5 (*Authorisation to Process Assets*), to refrain from any acts or omissions, the purpose or effect of which is or would be the dilution of the value of the Assets or the restriction on the transferability of the Assets;
 - 11.1.6 to inform the Security Agent promptly of any attachments (*Pfändung*) of which it becomes aware in respect of any and all of the Assets (or the Transferor's rights in respect thereof) or any other measures which might materially impair or jeopardise the Security Agent's and/or the Finance Parties' rights relating to the Assets. In the event of an attachment, the Transferor undertakes to forward to the Security Agent promptly a copy of the attachment order (*Pfändungsbeschluss*), the transfer order (*Überweisungsbeschluss*) and all other documents necessary for a defence against the attachment. The Transferor shall inform the attaching creditor immediately about the Security Agent's security interests without undue delay;

- 11.1.7 not to defeat, impair or circumvent in any way the rights of the Security Agent created hereunder;
- 11.1.8 to refrain from any action by which the ownership of the Security Agent with regard to the Assets would be concealed from any third party that has a legal or economic interest therein (and to procure that such ownership is promptly disclosed to such third party); and
- 11.1.9 to provide the Security Agent promptly at its request with all information and documents which are necessary in relation to the Assets to protect the legitimate interests of the Security Agent and/or the Finance Parties or to enforce any claim assigned hereunder; and
- 11.1.10 at its own expense to execute (or ensure the execution of) (at the request of the Security Agent) each and any other document, make each and any other or additional declaration and take each and any other action, in each case that is necessary or useful for:
 - (a) the creation, perfection and/or perfection of the security interests expressed to be constituted pursuant to this Agreement; and
 - (b) the enforcement of the security interests expressed to be constituted pursuant to this Agreement and, in particular, if such security interests have become enforceable, for facilitating the realisation of all or any part of the Assets and the exercise of all powers, authorities and discretions vested in the Security Agent or in any receiver with respect to all or any part of those Assets; and
- 11.1.11 to provide to the Security Agent promptly (and in any even within 7 days) a copy of any amendment, supplement, novation or replacement to the Supply Agreement.

12. INSURANCE

- 12.1 The Transferor undertakes to keep the Assets insured at its own expense against such amounts, and covering such risks and liabilities which are usually insured against by prudent companies carrying on a similar business in similar locations or otherwise in accordance with the terms of the Facilities Agreement.
- 12.2 If the Transferor fails to procure insurance or sufficient insurance as contemplated in subparagraph (a), the Security Agent shall be entitled to procure such insurance at the risk and expense of the Transferor.
- 12.3 If the Transferor fails to pay any relevant insurance premium as and when due, the Security Agent shall be entitled to make the relevant payment on behalf and for the account of the Transferor.
- 12.4 The Transferor herewith assigns to the Security Agent all present and future rights against the respective insurers resulting from any German-law insurance entered into pursuant to Clause 12.1.
- 12.5 The Transferor shall promptly notify (with a copy to the Security Agent) the insurers referred to in Clause 12.4 that the Assets are the property of the Security Agent, that all present and future rights resulting from the respective insurance contracts have been assigned to the Security Agent, that the Transferor shall not be entitled to dispose (*verfügen*) in its own name of any of the Security Agent's rights under the respective insurance contracts, that any such right (including any right to receive any payment from the relevant insurers) shall rest exclusively with the Security Agent (whether or not the Security Agent holds (*besitzt*) any relevant insurance policy (*Versicherungsschein*)), but that the Security Agent has not assumed any obligations under the insurance policies and that the Transferor may amend or cancel the relevant insurance contracts only with the prior consent of the Security Agent.
- 12.6 The Transferor shall procure that the respective insurers will promptly confirm to the Security Agent that they have received from the Transferor, and taken notice of, the notification referred to in subparagraph Clause 12.5. In particular, the Transferor shall procure that the respective insurers issue to the Security Agent protection policies (*Sicherungsscheine*) in respect of the Assets or, to the

extent such policies are not issued, deliver to the Security Agent protection confirmations (Sicherungsbestätigung) in respect of the Assets.

12.7 The Transferor is entitled to collect all payments from the insurers in connection with a damage to or destruction of any Asset or any part thereof for the purpose of repairing or replacing the damaged or destroyed Asset to the extent that is, in accordance with reasonable business judgment, necessary or appropriate. The Security Agent shall be entitled to revoke the above authorisation in *mutatis mutandis* application of Clause 4.2.

13. ENFORCEMENT

- 13.1 Upon the occurrence of an Event of Default which is continuing, the Security Agent is entitled to revoke the rights of the Transferor described in Clauses 4 and 5 (if not already revoked under Clause 4.2), to demand delivery of the Assets, to realise the Assets and to enforce all other rights arising from this Agreement.
- 13.2 The Security Agent shall notify the Transferor of its intention to realise the Assets by giving one (1) week's prior written notice to the Transferor. Such notice period is not necessary if:
 - 13.2.1 the Transferor has generally ceased to make payments; or
 - 13.2.2 an application for the commencement of insolvency proceedings over the assets of the Transferor is filed by any third person or by the Transferor; or
 - 13.2.3 there is reason to believe that observance of such warning period would adversely affect the enforceability of the security interests constituted pursuant to this Agreement.
- 13.3 Subject to the occurrence of an Event of Default which is continuing, and notwithstanding any other rights which the Security Agent may have:
 - 13.3.1 the Security Agent is hereby authorised to terminate any retention of title arrangements (*Eigentumsvorbehalt*) in relation to the Assets by paying the purchase price thereof or part thereof on behalf and at the expense of the Transferor. The Transferor hereby waives its right to object to such performance by the Security Agent;
 - 13.3.2 the Transferor shall, immediately following a request by the Security Agent, surrender pursuant to the instructions of the Security Agent the Assets and all documents relating to the Assets to the Security Agent (and other documents required);
 - 13.3.3 the Security Agent is entitled to enter the premises where the Assets are located and to take possession of the Assets and make use thereof without payment of any fee or other compensation;
 - 13.3.4 the Security Agent is entitled to store the Assets in another location;
 - 13.3.5 the Security Agent is entitled to realise the Assets and any related claims assigned to it pursuant to this Agreement, in whole or in part, in its own name or in the name of the Transferor by way of public auction, private sale (*freihändiger Verkauf*), private auction or otherwise and to take all measures and enter into all agreements which the Security Agent considers expedient in connection with such sale or other manner of realisation. In taking such measures or entering into such agreements the Security Agent shall have regard to the legitimate interests of the Transferor;
 - 13.3.6 the Security Agent may demand that the Transferor sells or otherwise realises any of the Assets and any related claims assigned pursuant to this Agreement in accordance with the Security Agent's instructions (and, as the case may be, against surrender of any proceeds to the Security Agent), in which case the Transferor shall promptly comply with such demand and instructions; and

- 13.3.7 to take any other legally permissible action necessary or appropriate to realise the Assets and any related claims assigned pursuant to this Agreement.
- 13.4 The Security Agent may, at its sole discretion, determine which of the Assets shall be used to satisfy the Secured Obligations.
- 13.5 The Security Agent is not required to proceed against or enforce any other rights or security before enforcing the security created hereunder.
- 13.6 The proceeds from the realisation of any of the Assets shall be applied towards the satisfaction of the Secured Obligations in accordance with the provisions of the Facilities Agreement. After the complete, irrevocable and unconditional satisfaction of all Secured Obligations, the remaining enforcement proceeds (*Verwertungserlöse*) (if any) shall be transferred to the Transferor and/or any other person entitled to such proceeds.

14. RELEASE

- 14.1 After the full and final satisfaction and discharge of all Secured Obligations the Security Agent shall upon the Transferor's request and at the Transferor's cost, retransfer to the Transferor the Assets transferred to the Security Agent pursuant to this Agreement.
- 14.2 If at any time prior to complete and irrevocable satisfaction of the Secured Obligations the Security Agent is obliged to release all or part of the security constituted by this Agreement due to mandatory German law, the Security Agent will, upon request of the Transferor, in its reasonable discretion and taking into account the legitimate interests of the Transferor, decide whether to retransfer title to any of the Assets so as to reduce the realisable value of the remaining Assets in order to comply with mandatory German law. For the avoidance of doubt, it is in the reasonable discretion of the Security Agent to decide which item of the Assets shall be retransferred and to what extent. There shall be no double-counting of security or of the economic value thereof when calculating the overall realisable value of the Assets. For the purpose of determining the value of the Assets the Security Agent may appoint a certified accountant (*Wirtschaftsprüfer*) at the Transferor's cost and expense.

15. POWER OF ATTORNEY

- 15.1 For the purpose of securing the performance of the Transferor's obligations under this Agreement, the Transferor irrevocably appoints the Security Agent as its attorney (*Stellvertreter*), on its behalf and in its name or otherwise, to sign or execute (whilst an Event of Default is continuing) any document and to perform all such acts which the Transferor is obligated to sign, execute or perform in order to enable the Security Agent to receive the full benefit of the transfer of the Assets.
- 15.2 The Security Agent may appoint any person as its substitute under the power of attorney under Clause 15.1 and may also delegate the exercise of such power of attorney to any person.
- 15.3 For the purpose of this Clause 15 the Transferor relieves the Security Agent from the restrictions set out in section 181 of the German Civil Code (*Bürgerliches Gesetzbuch*).

16. LIABILITY AND INDEMNITY

- 16.1 The Security Agent shall not be liable under this Agreement for any loss or damage which is suffered by the Transferor save in respect of such loss or damage which is suffered solely as a result of the Security Agent's (a) intent (*Vorsatz*) or gross negligence (*grobe Fahrlässigkeit*), (b) negligent (*fahrlässig*) breach of material contractual duties under this Agreement fulfilment of which is essential for due implementation of the contract and on which the contractual partner can reasonably expect to be able to rely (*Kardinalpflichten*) ("Material Obligations") or (c) culpable (*schuldhaft*) breach of duty leading to violation of life, body and/or health.
- 16.2 The Transferor shall indemnify the Security Agent and keep the Security Agent indemnified against any and all losses, actions, claims, expenses, demands and liabilities which may be incurred by or made against the Security Agent for anything done or omitted in the exercise or purported exercise

of the powers contained in this Agreement other than to the extent that such losses, actions, claims, expenses, demands and liabilities are incurred or made against the Security Agent as a result solely of its (a) intent (*Vorsatz*) or gross negligence (*grobe Fahrlässigkeit*), (b) negligent (*fahrlässig*) breach of Material Obligations or (c) culpable (*schuldhaft*) breach of duty leading to violation of life, body and/or health.

- 16.3 Any reference in this Clause 16 to the Security Agent includes any attorney, manager, agent, employee or other person appointed by the Security Agent in accordance with the provisions of this Agreement and the other Finance Documents (and any such attorney, manager, agent, employee or other person may rely upon this clause pursuant to section 328 paragraph 1 of the German Civil Code (*Bürgerliches Gesetzbuch*)).
- 16.4 The indemnity obligations of the Transferor under this Clause 16 shall survive the termination of this Agreement.

17. CONTINUING SECURITY

- 17.1 This Agreement shall create a continuing security and no change or amendment whatsoever in any Finance Document or in any document or agreement related to it shall affect the validity or limit the scope of this Agreement or the obligations which are imposed on the Transferor pursuant to it.
- 17.2 The Transferor hereby agrees that the transfers constituted under this Agreement shall not be affected by any transfer of contract (*Vertragsübernahme*), novation or any assumption of liability (*Schuldübernahme*) in relation to any of the Secured Obligations and hereby expressly consents (*willigt ein*) to any such assumption of liability within the meaning of section 418 paragraph 1 sentence 3 of the German Civil Code (*Bürgerliches Gesetzbuch*) (including when applied by analogy).

18. DURATION AND INDEPENDENCE

18.1 Duration

This Agreement shall remain in full force and effect until the full, complete and irrevocable satisfaction and discharge of all the Secured Obligations (including the cancellation of all undrawn commitments). This Agreement shall not cease to exist if any payments made in satisfaction of the Secured Obligations have only temporarily discharged the Secured Obligations.

18.2 Independence

This Agreement and the security interests constituted thereunder are independent from all other security interests or guarantees which may have been or will be given to the Security Agent with respect to any obligation of the Obligors (or any of them). None of such other security interests or guarantees shall in any way prejudice, or be prejudiced by, this Agreement or the security interests constituted pursuant to this Agreement.

19. COSTS AND EXPENSES

The Transferor shall bear all costs, charges, fees and expenses (including legal fees) incurred in connection with the preparation, execution, amendments and enforcement of this Agreement in accordance with clause 18 (Costs and expenses) of the Facilities Agreement.

20. NOTICES AND THEIR LANGUAGE

- 20.1 The provisions of clause 38 (*Notices*) of the Facilities Agreement relating to notices, addresses and contact information, requests, demands or other communications under the Finance Documents shall apply to this Agreement as if fully set out in this Agreement except that references to the Finance Documents shall be construed as references to this Agreement.
- 20.2 Unless otherwise required by German statutory law or unless otherwise agreed in writing from time to time between the Parties, any notice or other communication under or in connection with this

Agreement between any of the Parties hereto, shall be made in the English language or, if in any other language, accompanied by a translation into English. In the event of any conflict between the English text and the text in any other language, the English text shall prevail unless (i) the document is a statutory or other official document or (ii) a German translation of a German legal term appears in such a text, in which case the German translation of such term shall prevail.

21. PARTIAL INVALIDITY

If any provision of this Agreement or part thereof should be or become, void, invalid or unenforceable, this will not affect the validity and/or enforceability of the other provisions of this Agreement. The Parties shall replace the void, invalid or unenforceable provision by a valid and enforceable provision which comes closest to the economic intent and purpose of the void, invalid or unenforceable provision, or comes closest to what the Parties would have agreed in accordance with the intent and purpose of this Agreement, had they been aware of the voidness, invalidity or unenforceability of the affected provision. The same applies mutatis mutandis if it should turn out subsequently that there are gaps in this Agreement. The Parties expressly agree that the foregoing provision does not merely shift the burden of proof but that section 139 of the German Civil Code (*Bürgerliches Gesetzbuch*) shall entirely not apply so that none of the Parties has to argue (*darlegen*) and prove (*beweisen*) the Parties' intent to uphold this Agreement even without the void, invalid or unenforceable provision.

22. WAIVER

No failure or delay on the part of the Security Agent to exercise any power, right or remedy hereunder shall operate as a waiver thereof, nor shall any single or any partial exercise of any power, right or remedy preclude its further exercise or the exercise of any other power, right or remedy. The rights and remedies provided hereunder are cumulative and not exclusive of any rights or remedies provided by law.

23. NO DEFENCES OR RECOURSE

- 23.1 The Parties hereby agree that no rights and claims shall pass to or otherwise arise for the benefit of the Transferor by subrogation (*gesetzlicher Übergang von Forderungen und Rechten*) or otherwise, including any recourse claims, indemnification claims, claims arising from unjust enrichment (*ungerechtfertigte Bereicherung*) and any right to demand the assignment and/or transfer of any of the Secured Obligations and/or Security, against any of the Obligors which it may (but for this Clause 23) acquire as a result of:
 - 23.1.1 a payment or repayment by the Transferor of any debt of any of the Obligors under any of the Finance Documents; or
 - 23.1.2 in case of enforcement of the Security constituted pursuant to this Agreement.
- 23.2 The Transferor furthermore undertakes not to exercise (*pactum de non petendo*), and not to purport to exercise, any such rights and claims which may pass to it or otherwise arise for its benefit notwithstanding this Clause 23 or would pass to it or otherwise arise for its benefit but for this Clause 23.

24. CHANGES AND AMENDMENTS

Changes to and amendments of this Agreement, including this Clause 23, must be made in writing (which includes for the avoidance of doubt any agreement concluded electronically in accordance with Clause 26 (*Conclusion of this Agreement (Vertragsschluss*)) below.

25. SUCCESSORS, ASSIGNMENTS AND TRANSFERS

This Agreement shall be binding upon the Parties hereto and, to the extent legally possible, their respective successor(s) in law. The Security Agent shall be entitled to assign or otherwise transfer any and all of its rights and obligations pursuant to this Agreement to the same extent as it may transfer its rights and obligations under the Facilities Agreement. The Transferor may not, without

the prior written consent of the Security Agent, assign or transfer any of its rights or obligations under this Agreement.

26. CONCLUSION OF THIS AGREEMENT (VERTRAGSSCHLUSS)

- 26.1 The Parties may choose to conclude this Agreement by an exchange of signed signature page(s) (including by way of electronic signing which, for the avoidance of doubt, does not need to meet the requirements contemplated in section 126a of the German Civil Code (*Bürgerliches Gesetzbuch* (*BGB*)) and, in particular, which does not need to meet the requirements of a qualified electronic signature (*qualifizierte elektronische Signatur*) but can also be made, among other options, by (i) signing the document via electronic means on a mobile or other device of whatsoever nature; and/or (ii) adding or pasting a scanned or electronic signature to the signature block on the relevant signature page either manually or by use of software (including, for the avoidance of doubt, DocuSign) (each an **"Electronic Signing"**)), transmitted by means of telecommunication (*telekommunikative Übermittlung*) whether by way of attachment as an electronic photocopy (.pdf, .tif, .jpg, .png) to electronic mail or otherwise.
- If the Parties choose to conclude this Agreement in accordance with Clause 26.1 above, they will 26.2 transmit the signed signature page(s) (including by way of Electronic Signing) of this Agreement to Pinsent Masons Partnerschaft von Rechtsanwälten mbB, attention to Mark Leonard (email: (email: Kessen Mark.Leonard@pinsentmasons.com) or Holger Staudt (email: Phillipp Holger.Kessen@pinsentmasons.com) or Phillipp.Staudt@pinsentmasons.com) (each a "Recipient"). The Agreement will be considered concluded once any of the Recipients has actually received the signed (including by way of Electronic Signing) signature page(s) (Zugang der Unterschriftsseite(n)) from all Parties and at the time of the receipt of the last outstanding signature page(s) by such Recipient.
- 26.3 For the purposes of this Clause 26 only, the Parties appoint each Recipient as agent of receipt (*Empfangsvertreter*) and expressly allow (*gestatten*) each Recipient to collect the signed (including by way of Electronic Signing) signature page(s) from all and for all Parties. For the avoidance of doubt, each Recipient will have no further duties connected with its position as Recipient. In particular, each Recipient may assume the conformity to the authentic original(s) of the signature page(s) transmitted to it by means of telecommunication, the genuineness of all signatures on the original signature page(s) and the signing authority of the signatories.
- 26.4 For purposes of proof and confirmation only, one or several copies of this Agreement shall (on the request of the Security Agent) be originally signed by the Parties.

27. CONTRACTUAL RECOGNITION OF BAIL-IN

- 27.1 Notwithstanding any other term of any Finance Document or any other agreement, arrangement or understanding between the Parties, each Party acknowledges and accepts that any liability of any Party to any other Party under or in connection with this Agreement may be subject to Bail-In Action by the relevant Resolution Authority and acknowledges and accepts to be bound by the effect of:
 - 27.1.1 any Bail-In Action in relation to any such liability, including (without limitation):
 - (a) a reduction, in full or in part, in the principal amount, or outstanding amount due (including any accrued but unpaid interest) in respect of any such liability;
 - (b) a conversion of all, or part of, any such liability into shares or other instruments of ownership that may be issued to, or conferred on, it; and
 - (c) a cancellation of any such liability; and
 - 27.1.2 a variation of any term of any Finance Document to the extent necessary to give effect to any Bail-In Action in relation to any such liability.
- 27.2 In this clause 27, the following definitions shall have the following meanings:

"Article 55 BRRD" means Article 55 of Directive 2014/59/EU establishing a framework for the recovery and resolution of credit institutions and investment firms.

"Bail-In Action" means the exercise of any Write-down and Conversion Powers;

"Bail-In Legislation" means:

- (a) in relation to an EEA Member Country which has implemented, or which at any time implements, Article 55 BRRD, the relevant implementing law or regulation as described in the EU Bail-In Legislation Schedule from time to time; and
- (b) in relation to the United Kingdom, the UK Bail-In Legislation.

"EEA Member Country" means any member state of the European Union, Iceland, Liechtenstein and Norway;

"EU Bail-In Legislation Schedule" means the document described as such and published by the Loan Market Association (or any successor person) from time to time;

"Resolution Authority" means any body which has authority to exercise any Write-down and Conversion Powers;

"**UK Bail-In Legislation**" means Part I of the United Kingdom Banking Act 2009 and any other law or regulation applicable in the United Kingdom relating to the resolution of unsound or failing banks, investment firms or other financial institutions or their affiliates (otherwise than through liquidation, administration or other insolvency proceedings); and

"Write-down and Conversion Powers" means:

- (a) in relation to any Bail-In Legislation described in the EU Bail-In Legislation Schedule from time to time, the powers described as such in relation to that Bail-In Legislation in the EU Bail-In Legislation Schedule; and
- (b) in relation to the UK Bail-In Legislation:
 - (i) any powers under that UK Bail-In Legislation to cancel, transfer or dilute shares issued by a person that is a bank or investment firm or other financial institution or affiliate of a bank, investment firm or other financial institution, to cancel, reduce, modify or change the form of a liability of such a person or any contract or instrument under which that liability arises, to convert all or part of that liability into shares, securities or obligations of that person or any other person, to provide that any such contract or instrument is to have effect as if a right had been exercised under it or to suspend any obligation in respect of that liability or any of the powers under that UK Bail-In Legislation that are related to or ancillary to any of those powers; and
 - (ii) any similar or analogous powers under that UK Bail-In Legislation; and
- (c) in relation to any other applicable Bail-In Legislation:
 - (i) any powers under that Ball-In Legislation to cancel, transfer or dilute shares issued by a person that is a bank or investment firm or other financial institution or affiliate of a bank, investment firm or other financial institution, to cancel, reduce, modify or change the form of a liability of such a person or any contract or instrument under which that liability arises, to convert all or part of that liability into shares, securities or

obligations of that person or any other person, to provide that any such contract or instrument is to have effect as if a right had been exercised under it or to suspend any obligation in respect of that liability or any of the powers under that Bail-In Legislation that are related to or ancillary to any of those powers; and

(ii) any similar or analogous powers under that Bail-In Legislation.

28. APPLICABLE LAW AND JURISDICTION

- 28.1 This Agreement and any non-contractual obligations arising out of or in connection with it shall be governed by and construed in accordance with the substantive laws of the Federal Republic of Germany.
- 28.2 The place of jurisdiction for all Parties shall be Munich, Federal Republic of Germany. The Security Agent, however, shall also be entitled to take legal action against the Transferor before any other competent court of law having jurisdiction over the Transferor or any of its assets.
- 28.3 Service of process

Without prejudice to any other mode of service allowed under any relevant law, the Transferor hereby:

- 28.3.1 irrevocably appoints GvW Graf von Westphalen Rechtsanwälte Steuerberater mbB, Ulmenstr. 23-25, 60325 Frankfurt a.M. (attn.: Andrea Torka and David Wende) (registered with the local court (*Amtsgericht*) of Hamburg, Germany under number PR 741) (the "Process Agent") as its agent for service of process in relation to any proceedings before the German courts in connection with any Finance Document governed by German law; and
- 28.3.2 agrees that failure by a Process Agent to notify the Transferor of the process will not invalidate the proceedings concerned; and
- 28.3.3 undertakes to deliver to the Process Agent within 10 Business Days following the date of this Agreement an original process agent appointment letter (the "Letter") signed in wet ink and substantially in the form of Schedule 3 (*Process Agent's Appointment Letter*) and to send a copy of the executed Letter to the Security Agent and to procure that a copy of the Letter (countersigned by the Process Agent) is delivered to the Security Agent within 20 Business Days of the date of this Agreement.

This Agreement has been entered into on the date stated at the beginning of this Agreement.

SCHEDULE 1- INITIAL LIST OF ASSETS

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Flat toted aluminium coll for the manufacture of filmographic printing plates	505027209831900	LITHO 6,272 x 963	5415	0000350880	2Y2905A		Transferct has fuil connership of the assets	Obermenn, Thuringer Strasse 106, 37534, Gittelde-Telcirhutte, Germany
Fiel rolled eleminani col (cr (*e manufacture) 603-602720-98214000 of tithegrap.to printing places	80-90272C9831000	LITHO 6.272 x 963	5182	0000350658	2Y4898A		Trensferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gftelde-Teichhurbe, Germany
Fial rolled shuminium coll for the manufacture 609027209831009 of theographic printing plake	0001208832000	LITHO 0,272 × 983	2260	0000350387	2Y4923A		Transferor has full connership of the assets	Obermann, Thurkinger Strasse 106, 37534, Gittelde-Teichhutta, Germany
Fial rolled eluminium cell for the manufacture 60.002720935 200 of filbographic printing clates	\$r902720933*000	117H0 0,272 x 963	6580	0000361009	2Y4924A		Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichhulte. Germany
File rolled alkuminium coll for the manufacture 609027209531000 of ibrographic printing plates	000121209331000	UTHO 0,272 x 995	5792	0000361393	2Y4694A		Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gitlelde-Telchhulte, Germany
Flat milesi summinium contraction contraction in the manufacture is of fitheographic printing plates	608027208E31005	LITHO 0,272 × 933	4830	0000351384	ZY5030A		Transferor tes full comerchip of the assets	Obermann, Thuringer Sitresse 106, 37534, Gittelce-Teichtulte, Germany
Flar rolled atuminium, coll for the manufacture of Nirog aphic printing plates	6030272038210CD	LITHO: 9,272 x 983	5545	0000351398	V6202AZ		Fransferor has full ownership of the assets	Obermann, Thuringer Strassa 106, 37534. Gitlalde-Teichhutta, Germany
Figi roljed aluminium ocil kr. Ive menurature 805027335854038 of Hongraphic printing platae	805027203824000	UTHO 9.272 x 383	5638	0000351399	3Y5405A		Transferor has ful commishing of the assets	Obormann, Thuringer Strassa 108, 37534, Gitlelde-Teichhutts, Germany
Flat rolled atom in urn coll for the manufacture of lithographic printing plates	802027209321000	11HO 6,272 x 363	5889	000351400	3Y5406A		Transferor has full ownership of the assets	Obermann, Thuthnger Strasse 106, 37534, Gittelde-Teichhutte, Germany
Fial rolled atuminium coli for the manufacture (605027209334.00) of ithographic printing plates	60302720933*000	LI-10 0,272 x 383	2625	8000361654	3Y5403A		Transiensr has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittside-Teichhutte, Germany
Field of the manufacture control for the manufacture control 2000 S1000 of Theoperative control of the protections protections	609027509531000		0685	0000351835	2Y5122A		Transferor has full ownership of the assals	Obermern, Thuringer Strasse 106, 37534, Gillatde-Teichtulls, Germany
Field relativities could for the mean facture 609027210381000 8 Bithographic printing plates	609027210381000	LITHO 0.272 x 1038	6139	0000348337	2Y4094A		Transferor has full contership of the assets	Obermann, Thuringer Strasse 106, 37534, Gillelde-Teichhulte, Germany
Flat rolled al mixtum oo f for the menulacture of lithographic printing plates	60327210391040	LITHO 9,272 x 1095	820k	0000349350	2Y4082A		Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534. Gittelde-Teichhutte, Germany
Flat tolled eluminium coll for the manufacture of lift-ographic printing plates	603027210361000	LTHO 9.272 × 1036	6183	0000350727	2Y4685A		Transferor has full ownership of the assets	Obermonn, Thuringer Sitesse 108, 37534, Gittelde-Teichhurte, Germany
Fish roled showin we call for ins manufacture 605027210351030	QQV FEGALEX EQUIDA	1 (TUC 0.570 × 1020	4669	0000060700				Obtained Theory Pleasan ARE ATEAA Pleasant Constrained Second

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Field relied atumentum coll for the manufacture of Rhographic printing states	an 803007215031200	LT+0.0,272 x 1603	8322 (0000)	000058726 27	2Y4471A			Transforor has full ownership of the assets	Obermana, Thuringer Strasse 106, 37554, Ottleide-Teichhutte, Germany
filat rolleel aluminitum cell for the manufacture 60592215351060 of Rhopeophic philling philas	916 009327215331360	2 2091 ¥ 222 b 0H181	5262 (800X	000/360735 ZA	274041A			Transferr has full ownership of the assets	Obernann, Thurirger Strasse 106, 37534, Gittelde-Teichhutte, Germany
Flat rolled aturkhitun ooli for the manufacture of lithograph's piolony plates	#e 609527215031000	ERS, * 242'S OHLIT	7737 0000	000350769 24	2Y3503A			Transferor has full ownership of the assets	Obermann, Thuringer Strasse (08, 37534, Gittelda-Teichhurte, Germeny
Plat, tolled aluminium coli for the manufacture of bit-ographic prinding plates	0001100512720005 Fu	LITHO 0,272 × 1503	7-47 0000	0000350760 20	27(39288			Transferor has full ownership of the assets	Obermenn, Thuringer Strasse 108, 37534, Gittelde-Teichhutte, Germany
Fizi rolled elementare coll for the manufacture 603027215034020 of filegraphic printing picture	^{re} 6090272150210C0	[117HO 0, 272 × 1503	7632 00001	0000350761 21	274045A			Transferor has full ownership of the accets	Obermann, Thuringer Strasse 106, 37534, Gillelde-Teickhuite. Germany
Flat : viked aluminium ccit for fre manufacture (02027215021020 of Magragnachic prinding plates	re 803027215031030	LITHO 0,272 x 4503	7822 00003	0000350777 22	2Y4040A			Transferor has full connecciab of the assets	Obermann, Thuringer Shrasse 106, 37534, Gilleide-Teichhufte, Germany
Plak welled alweintriern coll for the manufactural 606027215031000 of Mhageschic printing platos	178 005027215031000	LITHO 0,272 x 1503	3968	0000351066 27	2Y5018A			Transferor has full ownership of the assets	Obermann, Thuringer Sitasce 106, 37534, Gilleide-Teichhulle, Germany
rited malled alternitiver coll for the manufacture of lithographic printing plates	re 60903721502-000	LIT+10.0,272.x.1503	3877 0000 0	000351067 2	2V5018A			Transferor figs full ownership of the assets	Obermann, Thuringer Sitesse 106, 37534, Gittelde-Telchhulle, Germany
Ast roled stumbstur coil (or the manufacture of tithographic printing ptates	an 609027216031090	UTHO 0.272 x 1503	8877 0000	0000351105 22	2Y4778A			Transferor has full connecting of the assets	Ohormann. Thuinger Strasse 106. 37534. Gitteide-Taichhulte, Genneny
Plast relied staministon occi for the manufacture 609/27215131093 of https://graphic.printing.plates	C00151515152809	LITHO 2,272 x 15(2)	7007 0000	0000351127	2143726			Transferce thes full connersitie of the assets	Obernann, Thuringer Strasse 108, 37534, Offielde Teichhutte, Gerneny
Mer rolled alumintum coll for the menulacture of 18hographic printing plates		LITHO 9,272 x 1553	6527 00001	0000351169 27	2Y4944A			Transferor has full ownership of the assets	Obermarn, Thuitinger Strasse 106, 37534, Gitzelds-Teichhutte, Germeny
Flat reflect atuminium celi for the menufacture of filtrographs printing plates	re 009027215031000	UTHO 9,272 x 1603	7672 0000	0000351180 20	2Y2143A			Transferor has full ownership of the aasets	Obermann, Thuirtiger Strasste 106, 37534, Gittalde-Teichhutte, Germany
ศีลน เขาใจปลับการสัมธรรม ชัยโตจอู จะกลับการสัมธรรม **********************************	r* 509027215031000	1171-10 b, 272 x 1503	7887 00003	000351201	2Y495£A			Transferor has full ownership of the assets	Obermann, Thuringer Situsse 108, 37534, Gillelde-Veichhadle, Geimany
Fisk ration at interieum co 1 for the memorianting (c09027215031000 of lithingraph is printing Mates	Ma 609.027.21 5031000	urtwo 0,872 x 1503	7882 0000	0000351202 27	2Y4988A			Transferor has full comerchip of the accests	Obertrarin, Thurtroer Strasse 106, 37534. Gilleide Teichhulle, Geimany

1250มิ (1855ชู พระสามารถสามารถสามารถสามารถสามารถสามารถสามารถสามารถสามารถสามารถสามารถสามารถสามารถสามารถสามารถสามารถสามารถสามาร	ript'on (7958, grade	Asset doscription ("ypp., grade, eite and cuantify)		Unique reference number of Asset (visible on inspection of fre asset)	1/41001	Inventory F	hvoice Boo Value	Book value of Asset Inv (BV)	Invoice Value of N Asset (IV)	dature of Transforor's Ownership of Asset (if any inchose	uuseenenenenenenenenenenenenenenenenenen
Nature	Material re ^r .	Product name / Dimensions - gauge (mm) x width (mm)	Waight (KG)	Bacuh					a to the fame	rights (Anwarischeifsrechie), indude dolaile of Ine extent to which and against whom such rights exist)	Obsemann (Ostenda
Field rolled atuminium coil for the manufacture 50902 of attragraphic printing plates	000121215021000	LiTHO 0,272 × 1503	1261	0000351203	2Y6010A					ransferce has full comership of the assets	Obermann, Thuringer Siresse 106, 37534. Gittelde-Teichhufte, Germany
Flat rolled aluminium ool for the manufacture 50000 of librographic printing plates	60902721503100D	Lift+O 8.272 x 1503	8097	0000351346	2Y4965A					ransferor has full ownership of the assets	Obermann, Thuringer Strasse 108, 31534, Gitelde-Teichhutte, Germany
Flat rollect aluminium coll for ins manufacture 60300	603027215031030	,1THO 0.272 x 1508	7307	000351805	275079A					ransieror has fuil ownership of the assets	Obermann, Thuringer Strasse 198, 37534, Gittelde-Teichhulte, Garmany
Flat rolled eleminism coll for the manufacture 60902724603100 of https://www.network.coll.ter.the manufacture 60902724603100	327216031000	LIT-40 0,272 x 1503	7268	0000351871	2Y4980A					ransferar has full ownership of the assets	Obsimiano, Thuringe-Strasse 108, 37534, Gillado-Teichhulta, Germany
Fish relies alwarking coll for the manufacture 609027215327080 of httographic shring clates	327216831000	UTHO 0,272 x 1583	1698	0000346993	2Y2125A					ransiers has ful sumashis of the assets	Obermann, Thuringer Strasse 106, 37534, Gitlede-Teichhulle, Germany
Flat collect aturnheam cell for the menufacture 6090. Of lithingraphic printing plates	609027216831090	111HC 0,272 × 1583	8101	0000347059	2Y2086A					fransfervs has full cwnership of the assets	Chermann, Thuringer Strasse 106, 37534, Gillelde-Telchtulle, Germany
Flat nulled at minimum cal for the manufacture cost? 215831000 of fitnographic printing Nates	027245831000	UTHO 0,272 x 1563	8516	0000347518	2Y2863A					fransferor has full connensity of the assets	Obstructure. Thu inger Strasse 106, 37534. Gittelde-Teichhutte. Gennary
Files rollect atuminium cold for the menufecture 6030272158310030 of Mirographic printing plates	027215831000	LITHO 0.272 x 1585	7946	0000348180	2Y2557A					Thansferor has full ownership of the assets	An aer Bahn 80, 37520, Osterode, Germany
Fiat rolled atuminium cell for hie menulacura (602027215821020 of thegrap-to prefing places	027215831000	LITHO 0,272 x 1543	3141	0000349867	2Y4626A					Fransferor has full ownership of the assets	Obermanni, Thuinger Strasse 108, 37534, Gittelde-Teichhutte, Germann
Fiel rolled stammar 124 for fire manulations (409027245831200 of Hildsgraphic printing plates	027216831000	LITHO 0.272 x 1683	3616	0000343981	274624 a					Fransferor has fuil ownership of the assets	Obernarın, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Germany
Flat solied obernicator coll for the manufacture (60.902721630-000	02721633-000	UTTPO 0,272 × 1583	8981	0000345962	2Y4626A					ftansierar has fuil ownership of the assets	Obermann, Thuringer Strasse 198, 37534, Gittade-Teichhutte, Germany
File rates eleminian coll for the manufacture (0.9027/21536:000 of lithegraphic priviling plates	027215381000	LITHO 0,272 x 1580	7124	0000348073	2Y2825B					Transferor has full ownarship of the assets	Chennann, Thuitiger Strasse 108, 37534, Gilitidde-Teichhutle, Germany
Field trailed eturnihäur ooli for the manufacture Eubor27215523000 of titingraphic printing plates	027215931000	LITHO 0,272 A 1593	7694	0000348187	2Y2824A					Transfersy has full connership of the assais	Obermann, Thuringer Strasse 106, 37534, Gilleide Teichtulle, Semany
Fiet collect at articium cost for the manufacture custor27215931600 of illPographic prioti-g plates	027215931000	LITHO 0.272 x 15a3	8,956	0000345419	2Y3007A					Transferor has full cumarship of the assets	Otommann, Thuringer Sireses 106, 37534, Gitlelde-Teichhutte, Germany
Flat rolled aluminium cell for the manufactura [2020] of Filographic printing plates	803027215831020	LITHO 0.272 x 1533	5	0000349486	2Y3239A					Transferor has full ownership of the assets	Obermenni, Thuringer Strasse (26, 37534, Gittelde-Toichhutte, Germany
Flat rolled atuminitian coll for the manufacture (x030 of Hinographic printing praces	603027215831000	LITHO 0.272 x 1593	asat	0000346722	2Y3240A					frenciero: has full ownership of the assect	Obermanu, Thuringer Sitasse 106, 37534, Gittelde-Teichhurte, Gormany
Fial "ofted auminium coll for the manufacture 8090 of litheoraphic granting clates	\$09027215231000	LT+D 0.273 x 1593	5001	0000348739	A573A					Transieror has full ownership of the assets	Obermann, Thuringer Strasse 108, 37534, Gittelde Teichhutte, Germany
Filal ruled shunt-him coll for the manufacture (c09027245331000 of lithographic printing plates	027216331000	LTHO 0,872 x 1583	3683	0800348740	2Y3575A					Transferor has ful ownership of the assels	Obermann, Thuringer Stresse 106, 37534, Gillelo-Teichhulle, Germany
Filst rolled stumintum axil for the manufacture 6090 of lithograph c printing plates	609027215931000	UTHO 0,272 x 1593	878	0000348831	2Y3242A					Transferor has full ownership of the assels	Obermann, Thuringer Stresse 106, 37534, Gittelde-Teichhulte, Germany
Fise roled aluminium cold for the manufacturel coso7215931000 of itrographic printing plates	027215931000	LITHO 0,272 x 1593	8646	0000345537	2Y3454A					Transferor has ful connerstip of the assets	Cthermann, Thuringer Sinasse 106, 37534, Gitteide-Teichhutte, Germany
Fist to led aluminium coll for the marufacture 5090 of lifeographic printing plates	609027215921000	LITHO 0.272 x 1593	865-	0000343846	2Y3571A					Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Germany
Fiet rolled eleminium coli for the mendiecture soor	803027216931030	-1140 0,272 x 1523	8437	0000348865	2Y3455A					Transferor has full ownership of the assels	Obernann, Thuinnger Stresse 106, 37534, Gifrelde Teichhutte, Ger nany
Fial wheel eluminium cell for the menutacture 609027215333:000 of Hhographic printing plates	9027215331090	LIT-10 0,272 x 1593	1988	0000348873	2Y3720A					Transferor has full ewnership of the assets	Obermann, "Fruringer Strasse 106, 37534, Gittelde-Teichhutte. Germany
Fight rolling althreader coll for the manufacture 00:0027216937:001 of Mageszets carring clates	027215551000	L(THD 0,272 x 1593	3963	0000348919	2Y3816A					Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Germany
Plat relied shurininum voil for the manufacture 60.9027246531000 of lithcopeophic printing plates	9027216831000	LITHO 0,872 x 1593	7003	0000348951	2Y3350A					Transferor has full comership of the assels	Obermann, Thuiringer Strasse 106, 37534, Gittelde Teichhulle, Germany
Filat nollad aburbitium oxul for the imanufacture (606027215831000 of lithrographic petition glates	3027215931000	UTHO 0,272 x 1593	1.728	0000348972	ZY3241A					Transferr has full comership of the assels	Obermann, Thuringer Strasse 106, 37534, Gillelde-Teicht-utte, Germuny
Flat inside induntiviam col for the manufacture 800.02727595931000 of lithograph is printing plates	327215931000	LITHO 0,272 x 1593	7504	0000348681	ZY3005A					Transferor has full ownership of the assets	Coennann, Thurnger Strasse 106, 37534. Gittelde-Teichhutte, Germany
of lithrograph is printing plates											يستم

								(V) HEERA		
Nature	Material ref.	Product name / Dimensions - gauge (mm) x width (mm)	Weight (KGN)	Batch	Vend Salch	ENG DISC	4 E	£	rights primerischerinsterine i include usats of the exist i which and against whom such rights exist)	Oberniann / Osterioté
Flat rolled attaminian coll for the manufacture e	809027215931000	LI THO 6,272 x 1593	8127	0000348987	2Y3814A				Transferor has full ownership of the assets	Cbermann, Thyuringer Stresse 106, 37534. Gitlside-Teichhulle, Germany
Fial rolled aluminum roll for the manufacture of tithographic criates	609027216931000	ШТРО 0,272 x 1593	7685	0000349124	2Y1531B				Fransferor has full connership of the assats	Obermann, Thurnger Strasse 106, 37534, Gittelde-Teichhulte, Germany
Ftail rolted aluminium coil for the menufacture 600027215931000 of lithographic priviling plates	800027215931000	UTHO 0,272,× 553	79C9	0000349151	2716348				Iransferor has full ownership of the assels	Obermann, Thuringer Strassa 106, 37534, Gittelde-Teichhulte, Germany
Fiat relied atuminium corl for the menufacture of ithograph o printing plates	609027215931000	LITHO 0.272 × 1593	8051	0000349152	2Y3167A				Transferor has full ownership of the assets	Oborntann, Thuringer Strasso 106, 37534. Gitteide-Teichtudte, Sennany
Flat tolled etuminium sold for the manufacture of N1-ographic printing places	600027215931000	LITHO 9,272 x 1593	FS 43	9086788000	2Y4468A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534. Sittelde-Taichhutta, Germany
Fist rolled aluminium coll for the manufacture of Thographic printing planes	605027215931000	LITHO 6.2/2 x 1633	874.C	0000349855	2Y4467A				Tisnstaror has full ownership of the assats	Obermann, Thurthyer Sitasse 196, 37534, Gittelde Teichinute, Germany
Flet roted eluminum col lor the manufacture (602027215831020	. 11HO 0.272 x 1538	1306	0000349317	2Y4548A				Transferor has full ownership of the assets	Obernarn, Thuringer Strasse 106, 37534, Gitralde Teichhuffe, Germany
Fial : siled atominium coil for the manufacture (#1902721580* CO) of Rithographic printing plates	609627215831000	LITHO 0,272 × 1593	3051	1000349944	2Y4775A				Transferor has full ownership of the assets	Obermarri, Thuringer Strasse 106, 37534, Gitlelde-Taichhutte. Germany
Fiel rolled numerium coil for the manufacture eccentration of fithegraphic set ring states	609027216331000	UTHO 0,272 x 1588	8998	0000349964	2Y4621A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichhulle, Germany
Flat rolled stumminum call for the manufacture 609027216031090 of lithographic printing plates	609027216031000	UTHO 0,272 x '500	8778	0000342763	2Y3559A				Transferus has full ownership of the assets	Othermann, Thuiringer Stresse 106, 37534, Gittelde-Teichhulte, Germany
Flat noises aluminium coll for the menufacture 509327215031000 of lithrograph contrine plates	609027215031000	LiTtho 0,272 x 1503	- 506	0000348817	273570A				Transferor has full ownership of the assets	Chermann, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Gennany
Fiet rolled aduativities and for the manufacture 600,027216031000 of Birlographic prioring plates	608027219031000	LITHO 9,272 x 1893	8891	0000345832	2Y3348A				Transferor has tail ownership of the assets	Obermann, Thuringer Strasse 106, 37534. Ottelde-Teichhutte, Germany
Fair rolled aluminium cult for the manufacture (susp272:603:1020 of filmographite primting plauses	808027216031020	5031 × 2/2 0 CH 1	9008	0000346920	2Y3805A				Transferor has full ownership of the assets	Obermarer, Thuringer Strasse 196, 3753-, Githelde Taichhutte, Germany
Flat rolled aluminism coll for the manufacture (913627255335500 of tithiographic printing pietes	00512160312/20609	UTHO 0,272 x 1603	8576	0000343187	2Y4042A				Tremsferor has full ownership of the assets	Obermann, Thuringer Stresse 108, 37534, Gittelde Teichhutte, Germany
Flat rolled atuminium coll for the manufacture of hthographic printing plates	60902721603+000	LITHO 0,272 x 1603	- 582 - 522 - 52 - 5	0000343857	2Y4638A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106. 37534, Gittelde Teichhutte. Germany
Flat rolled stuminism coll for the manufacture of lithographic printing Matas	609027216231000	LITHO 0,272 x 1503	3\$35	0000349919	2Y4637A				Transferor has fuil ownership of the assels	Obermenn, Thuringer Strasse 106, 37534, Gittelde-Teichhulte, Germany
First rolled atuminium coll for the manufacture of lithographic prinking plates	609027216031000	LITHO 0,272 × 1803	1293	0000350053	2Y4641A				Transferor has full comerchip of the assels	Obermenn, Thuringer Stresse 106, 37534, Gittelde-Teichhulte, Germany
Flat miled stantinum col for the manufocture 60802/216031000 of lithographic printing picales	6090Z/21603100D	LITHO 0,272 x 1603	8621	0000350054	2Y4640A				Transferor has full ownership of the assets	Ocermenn, Thuringer Shasse 106, 37534, Gittelde-Teichhulte, Germany
Fis: nated atominium ood for the marufactur≆ 609027215031000 of fitrographic printing plates	609027216031000	LITHO 0,272 x 1503	9056	0008350328	2Y4772A				Transferor has full curnership of the assets	Obermann, Thuringer Strasse 106, 37534, Gitteldo-Terchhutte, Cermany
Fist relied aliamin um zek for 1°e manufactura 60.3027246031030 of 1 thagraphic printing places	603027216031030	LITHO 0.272 x 1603	7536	0000351152	274644A				Transferor has full ownership of the assets	An der Bahn 80, 37520. Osterofe, Bermany
Fiat rolled stuminium coll for the menufacture exception 27246051006 of Hithographic printing plates	603027216031000	LITHO 0.272 x 1603	1222	0000351184	2747688				Transferor has full ownerskip of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde Teichhutte, Gernany
FTat relied stumminum cell for the manufacture (60902721633* 200 of filthographic printing plates	60902721603*000	LITHO 0.272 × 1603	5892	8090361792	2Y4812A				Transferer has full ownership of the assets	Obermaren, Thwringer Strasse 108, 37534, Gilielde-Teichtkuite, Germenry
Fish roked eleminism coll for the manufacture econo7216/231000 Of ithis graphic printing states	609027216031000	UTFO 0,272 x 1503	7301	0000351872	3Y5817A				Transferor has ful ownership of the assets	Obermann. Truringer Strøsse 106, 3/534, Gillelde-Teichhulle, Germany
Hat rolled shurthour coil for the manufacture goed27216031000 of ithegraphic printing dieles	G08027216031000	UTHO 0,272 × :503	8621	0000351952	3Y5458A				Transferor has full comership of the assets	Dbermann, Thuringer Strasse 106, 37534, Giltelde-Toichfrulle, Germany
Flet teleo el múnuro ou l'or des menulecture sueconno of athographic printing plates	609027216031000	LITHO 0,272 x 1603	8216	0000351853	3Y5450A				Transferor has ful ownership of the assets	Oberrrann, Thuringer Strasse 106, 37534, Gittelde Teichhulte, Germany
Field tolled all miritum col for the marufecture 609327215031000 of lifeographic prol-g plates	603027215031000	UTHO 0,272 x 1803	8631	0000352016	375608.A				Transferor has full ownership of the assets	Obermann, Thurkrger Siteste 108, 37534. Gittelds-Teichhutte, Germany
Flat collect eluminismo octi for the manufacture (60902/216131000) of Elhographic printing plates	603027216131000	LITHO 0.272 x 1613	90,59	0000348927	2Y2481A				Transferor has full ownership of the assets	Oberrasmı, Thuringer Strasse 106, 37632, Gittelde Teichhurte, Germany

A23614	Assel desoriation (iype, grace, size and quantity)	is, size and quantity)	-	Linique reference number of Asset (via the on inspection of the asset)		Inventory Ir Velue	Invoice Soa Vatue	Book value of Asset 1/ (BV)	Imoice Value of Asset (IV)	Nature of Transferor's Commachilp of Asser (if any inchosite	Location of premises where assets are held (logether with map where requested)
haturo	Material ref.	Product name / Dimensions - gauge (min) x width (min)	Waight (KG)	Balch	Vend Batch		ENug			rgirs womentsmackackie i include avails of the examination which and against whom such rights wist)	Otemater / Osterete
Flat rolled aluminium coll for the manufacture of lithingraphic printing plates	000101818182280809	LuttHD 0.272 x 1613	50/3	0000349313	274623A					rensieror has full ownership of the assests	Obermann, Thuringer Strasse 108, 37534, Giltelde-Teichhutle, Germany
Flat roked atuminism cok for the manutacture of the manutacture of the graphic printing plates	609027216131300	LIT40 0.272 x 1613	3151	0000350034	244774A					rensfemr has full ownership of the assets	Obermann. Thuringer Strasse 105, 37534, Gillelde-Teichfulle, Germany
Filat roked alwmh form coll for the manufacture, 609027246131000 of lithographic of virting plates	609027216131080	UTHO 0,272 x 1513	6178	000350035	2Y4047A					ransistor has full ownership of the assels	Obermann, Thuringer Stresse 106, 37534, Gittelde-Teicht-utte, Germany
Flat rolled sturrictium coll for the manufacture of itmographic printing plates	609027216131000	UTHO 0.272 x 1613	9095	0080350677	2Y4767A					izansferor has full ownership of the assels	Obermane, Thuringer Strasse 108, 37534, Gittelde-Teichfrutte, Germany
Flat mileo al minium ou l'or the manufacture cosozy zne 1310.0 of lithographic printing plates	608027216131000	LITHO 0,272 x 1613	\$201	0000351153	2Y4770A					ransferor has full ownership of the assets	Obermann, Thuiringer Sirasse 106, 37534. Gittelde Teichhulte, Germeny
Flat rolled dummum coll for the menufecture of thographic printing places	309027216131000	LITHO 8.272 x 1613	3006	6901351363	375281A					rensteror has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534. Cittelde Teichhutte, Cermany
Flat rolled eluminium coll for the menule-clure euge27246131000 of titingraphic printing plates	603027216131020	LITHO 0.272 x 1613	3466	0000351512	3Y5279A					transleror has fuil ownership of the assets	Obermarin, Thuringer Stresse 106, 37534, Sifreide Teichhufte, Germany
Flat rolled eluminitium coll for the menufacture of litheorechic ortifiered states	609427216131000	LTHO 6,272 x 1613	3635	0000351682	3Y5615A					tansieror has full ownership of the assels	Obermann, Thuringer Strasse 106. 37534, Gittelde-Talchhutte. Germany
Rel roked abunitrium coli for the memulacture e09027246131000 of ittheoreability plates	609027216131000	LITHO 9,272 x 1513	128	000351839	3Y5516A					ransteror has full ownership of the assels	An dar Bahn 80, 37520, Osterode, Germany
Plat rolled sturningum coll for the manufacture of thrograptic printing plates	609027216131000	LITHO 0,272 x 1613	9558	0000351995	2Y5854A					ransferor has full comership of the accels	An der Bahr. 80, 37520, Osterode. Gernary
Past rolled aturningum ond for the manufacture 609027215331000 of fit og taphte pri telling plates	509027215351000	Lrtho 0,272 x 1635	7785	0000350895	2Y4879A					ransfenor has full ownership of the assets	Obermann, Thuringer Strasse 108, 37534. Cittelde-Twichhufte, Germany
File rolled eluminium col for the merufacture government	609027215351000	LiTHO 0.272 x 1635	7310	0000350897	2Y4638A					iransferor izzs full owners hip of the assets	Obernann, Thuringer Strasse 105, 37534, Gitteide Teichhrite, Germany
Flat roted atuminium col for the manufacture 602021218051000 of MAographic printing plates	809027218351050	LITHO 0,272 x 1635	1506	0000350313	2Y4967A					Tarsforor has full ownership of the assets	Obermann, Thuringer Strasse 108, 37534, Gitletde Teichhulte, Germanny
Flat called aluminitry coil for the manufacture ecced2724635-300 of this gradies of the grades	609027216351000	LITHO 0,272 x 1635	7525	0000350314	2Y4982A					frænsferor has full ownership of tre assets	Obermann, Thuringer Strasse 106, 37534, Gillelde-Teichhufte, Germany
Flat relied sluminium coli for the manufacture 609027216351000 of lichographic printing plates	609027216351000	UTHO 0,272 x 1636	7712	000356815	2Y5012A					Francient has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gitlelde-Teichhulle, Germany
Plat rolled atumitrium coil for the manufacture of fillingraphic printing plates	609027215351000	UTHO 0,272 x 1835	0228	000350921	2Y4985A					Iransferor has full ownership of the assasts	An der Bahn 80, 37520, Dsterode, Germany
Fist rolted atuminium coll for the manufacture of ill-ographic printing plates	609027216351000	LITHO 0,272 x 1635	0026	0000350959	2Y5017A					Transferor has full ownership of the assets	Obermann, Thuringer Sitesse 106, 37534. Otteide-Teichhufts, Germany
Flat relied aluminium cell for the manufacturo 605027216351000 of theorem ic pinding places	805027216351000	LiTHD 0.272 x 1635	0826	0000350356	2Y4583A					Transferor has full ownership of the assets	Obermann, Thuringer Strasse 108, 37534. Gittelde-Teichhutte, Germany
Flat rsRed atuminium cold for the manufacture of liftographic printing plates	639027216351000	LITHO 0,372 x 1635	5738	000350959	2Y4938A					Fransieror has full ownership of the assets	Obermarn, Thuringer Stresse 105. 37534, Ottelde-Tekthurite, Germany
Fial rolled eluminium cell for the manufacture of lithographic criming slates	609027216351090	LITHO 0,272 x 1836	3823	0000350991	ZY4970A					Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gillelde-Teichhulte, Germeny
Flat roted startichtim coll for the manufacture 909027216351000 of it/hographic printing plates	509027216351000	UTHO 9,272 x 1535	1633	0000350982	ZY4931A					Transferr has fullownership of the assats	Obermaren, Thurlinger Strasse 108, 37534, Gillelde-Teichhulle, Germany
Fiat rolled aluminitum coll for the manufacture specz?216.051000 of lithographic printing plates	609027216351000	LITHO D,272 x 1586	845D	000351005	2Y5003A					Transferor has full ownership of the assels	Obermann, Thuringer Shasse 106, 37534, Gitlede-Teichhutte, Germany
Flar reflect eluminium cost for the menufacture 3060227215351030 of fith-ographic prioring plates	505027215351000	UTHO 0,272 x 1635	8200	0060351007	2Y4939A					Transferor has full ownership of the assets	Obermenn, Thuringer Strasse 106, 37534. Gitside-Teichhufts, Germany
Filst tolled atuminium coil for the tranufacture exercited 210351030 of Bihagraphic printing plates	803027216351000	LITHO 0.272 x 1635	3499	0000351044	2Y4837A					Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534. Gittelde-Teichhutte, Germany
Fibi toffad alum num coli Es 1-e manufacture 609027216351030 of idhograpric printing pisces	803027216351030	222 x 1635	9400	0000351166	2Y5013A					Transfero- has full ownership of the assets	Obermann, Thuringer Strasse 106. 37534, Gittelde Teichhufte, Germany
Filal xilled abuninium cell for the manulacture eggo2721635°C00 of fithographic printing plates	609027216351000	11+0 0,272 x 1635	A225	8000351170	- 2Y5014A					Transferor has full ownerchip of the assets	Obermann, Thuringer Strasse 106, 37534, Giftelde Teichhufte, Germany
Plat roled alwinkiikin coll for the materlacture 6:09027216351300 of lithcontable pinching plates	609027216351000	utho 0,272 x 1635	2342	0000351171	2Y5016A					Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gillalde-Teichhulle, Germany
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ନିନ୍ଦେଶୀ ଅବ	Asset description (type, grade, size and quentity)	s, size and questility)	(VISi	(visible on mspection of the asset)	n of the asset).	Value	Value (BV)	Asset (N)	Nature of Transferer's Ownership of Asset (II any inchoate	Location of premises where assets are held (together with mup whene requested)
Nature	Material ref.	Product name / Dimensions - geuge (mm) x W	Weight [Balch	Vend Batch		Elki E	5	ngns kriwerscharstrander i Ficulee delais of the exemt to which and against whom such righle exist)	Obermenn / Octanole
Fial valled aluminium coll for the manufacture [60]	609027216351000	LITHO 0.272 x 1655	3892 8000	0000451297 31	3Y5276A				ransferor has full ownership of the assels	Obermann, Thuringer Strasse 106, 37534, Gilleide-Teichhulte, Germany
Flat rol ed alumintum col. for the manufacture 60.	639027216351000		8535 00000	0000351298 37	3Y5277A				ransfaror has full ownership of the essets	Obermann, Thuringer Sirasse 106, 37534, Gitlelde-Teichhutla, Garmany
Flat rolleci al univium coil for the manufacture go of filtrograph comining plates	ED8027246351000	LithO 0,272 x 1635	8830 0000	0000351343 3	3Y5218A				l'ansferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Oltteide-Teichhutte, Germany
File: tolked startington coll for the manufacture approx 215351000 of kinographic printing plates	10007216361000	LITHO 0.272 x 1635	8526 0000	0000351344 3	3Y6275A				reansition has full contersing of the assets	Obermann, Thurhnger Skasse 108, 37534, Gittelde Teichhutte, Germany
Flai roked alum num crai har the manufacture ar 2002/246951000 of ithingraphic printing pravas	19027216351000	3 3 1 1 1 1 0 0 272 x 1635	8918 DODC	0000351352 3	3Y5215A				Fransferor has fuil ownership of the assets	Obermann, Thuringer Stresse 106, 37534, Gittelde Teichhute, Germany
Fial whed ateminitern coll for the manufacture 801962/7216351300 of lithographic printing plates	19627216351200	UT-0 0,272 X 1635	5352 8000	000351397	244910A				Itansferor has full ownership of the assets	Obermany, Thuringer Syssee 106, 37534, Gilitelde-Teichhulle, Germany
Flai rolled aluminium coll for the manufacture screnz 746151000 of thicgraphic stirting delea	9027216051000	LIT-0 9,272 x 1536	5955 0000	0000351413	3Y5453A				Fransferror has full ownership of the assets	Obermann, Thuringer Stresse 106, 57534, Otherlde-Teichhutts, Germany
Flat miles aluminium coil for the menufacture 609027216863000 of fitnegraphic printing plates	9027216361000	Li THO 0,272 x 1835	8745 0000	000351414 3	3Y5451A				Transferor has full ownership of the assels	Obermann, Thuringer Strasse 106, 37524, Gittelde-Teichhutte, Germany
Flet rolled aluminium co.1 for the manufacture 50 of lift-ographic printing plattes	6030272153510CD	9 9	9201 0000	0000351553 2	2Y4158A				Foursferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Germany
Fist railed aluminium coll for the manufacture po of Finographic printing plates	502027216351000	LITHO 0.272 x 1635	0000 9658	0000351554 2	2Y4169A				Transferor has full ownership of the assets	Obermaren, Thuringer Strasse 106, 37534, Gittelde Teichhutte, Germary
Children in the second state of the second seco	19027218351020	LTTHO 0.272 x 1636	8140 0000	0000351511 3	3Y5462A				Transferor has full connership of the assels	Obermarin, Thuringer Stresse 106. 37634, Gittelde-Teichhutte, Germeny
Flat stilled Aleminiation coil for the manufacture 60 of filbographic printing plates	609027216351000	LITHO 0,272 x 1635	8370 8890	000051524 3	3Y5454A				Transferor has full oversatip of the assets	Obermann, Thuringer Strasse 196, 37534, Gilfelde Teichhutle, Germany
Flat rolbed aluminitum cell for the manufacture 60	609027216351000	UTHO 0,272 x 1535	5320 0000	000051625	3Y5278A				Transfeme has full ownership of the assasts	Dbermann, Thuringer Strassa 106, 37534, Gitlelde-Teichtullia, Germany
Flat rolled aluminium coll for the manufacture _{EC} of lithograph c printing plates	509027215351000	LITHO 0,272 x 1635	8316 0000	000351640 3	3Y5217A				Transferor has full ownership of fre assels	Obermann, Thuringer Strassa 106, 37534, Gittelde Teichhulte, Genneny
Fier roked atuminium cod for the menufacture of firegraphic princing plates	09027215351000	LITHO 8,272 × 1635	8445 0000	0008351641	3Y5457A				Transferor has full ownership of the assets	Chermann, Thuringer Sirasse 106, 37534. Gittelde-Teichfrutte, Germany
Flat relied aluminium cell for the manufacture Buggzptle 51030 of Filingraphic priming places	09027216351000	LITHO 0.272 x 1635	8230 0000	0000351648	3Y6622A				Transferor has full ownership of the assets	Obermann, fhuringer Sirasse 106, 37534, Othelda-Teichhutte, Germany
Flat rollsd alum n'uw coa for the manulacture fo of liftegrapric printing plates	603027216351000	цтно а.272 x 1635	8550 0000	0000361650 3	3Y5625A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 195. 37634, Gitstida-Teichhufte, Gernany
Flat sched autrinium coll for the manufacture s12902/21635/200 of altergravitic origing claiss	03027216351000	LITHO 0,272 x 1635	3920 0000	0000351665 3	3Y5623A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelder Teichhulte, Germany
Piet rol ed aluminitum cell for the manufacture 600027216361000 of lithographic printing plates	09027216561000	LITHO 0.272 x 1636	5845 0000	0000351878	3Y5581A				Transferct has full ownership of the assels	Obermann, Thuinger Strasse 106, 37534, Gillelde-Teichhulle, Germany
Flat tolled all ministra call far the manufacture (0002272) 5351000 of lithographic proving plates	09027216351000		8850 0000	0000351679	375613A				Transferor has full ownership of the assals	Obernann, Thuringer Strasse 106, 37534. Gillekke-Teichhutle, Gennany
Fist collect alumination cost for the manufacture of of the cographic prinding plates	503027216351000	111110 8/2/2 × 1635	8740 0001	0000351626	3Y5580A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Germany
Flat rollert aluminism coll for the manufacture of filtrographic pinisting plates	012027216351020	LITHO 0.272 x 1635	sess 0000	0000351699	3Y5607A				Transferor has full ownership of the assets	Obermartı, Thuringer Sitrasse 106. 37534. Gittelde Teichhritte, Germary
Fiai roked eluminium coli for the manulacture e0.9027246351000 of filthographic printing plates	09027216351000	LITHD 0,272 x 1635	3690 0000	0000351755	3Y5620A				Transferct has full ownership of the assets	Obermarzh, Thuringer Strasse 106, 37534, Gittelde-Freichthutte, Germany
Fial rolled stuminism coil for the manufocture of of lithographic stirting clates	609027216351000	LITHO 9,272 x 1635	8905 0000	000351755	3Y5621A				Transferor has full ownership of the assarts	Obermann, Thuringer Stresse 106, 37534, Gittelde-Teichhulle, Germany
Flat roled aturitivium soll for the menulecture 6 of liftrographic printing plates	609027216351000	utho 0,272 × '536	6835 (000	0000351757	3Y5609A				Transferst has full ownership of the assets	Obstrienn, Thuritiger Strasse 106, 37534, Giltelde-Teichtutte, Germany
Hat rolled aburtitum coll for the manufecture c	609027216251000	(LITHO 0,272 x 1635	8970 000	0000351759	3Y5618A				Transferor hes full ownership of the assets	Obormann, Thuinger Strasse 106, 37534, Gittelde-Teichhutte, Germany
Fiet rolled aluminium col for the manufacture	609027216351000	LITHO 0,272 x 1635	8260 000	000351793	3Y5455A				Transferor has full ownership of the asceta	Obermann, Thurknger Strasse 106, 37534, Gittelde-Teichhutta, Germany

ASSET	Asset description (type, grads, size and cuantity)	ระ รเวอ อกส อเทราะ(เข้า)		Unitate reference mumber of Asset (visible on inspection of the asset)		Inventary I	Invoice Book value of Asset Value (BV)	Invoice Value of Asset (IV)	Nature of Transferor's Ownership of Asset (if any inchoate	Location of premiews where assots are held (together with map where requested)
Nature	Material raf.	Product name / Dimensions - gauge (mm) x with (mm)	Weight (KG)	Barch				5 E	rights (Admartscheftsrechts); andlude defails of the extent to which and against whom such rights exist)	Obernenini : Oseatude
Fiel miled atuminism coll for the manufacture of lithingraphic printing plates	e080272/6351000	LITHO 9,272 × 1635	8735	0000351837	3Y5672A				Transferor has full ownership of the ascets	Obermann, Thurhnger Strasse 106, 37534. Gittelde-Teichhurte, Germany
Hat rolted eluminitan col for the manufacture of litrographic prietro plates	6//8027215351000	Li'iho 0.272 x 1635	8645	0000351867	3Y5673A				Transferor has full ownership of the ascels	Obermann, Thuringer Stresse 106, 37634, Gittelde-Teichhulte, Germany
Flai relied alum num coa lor ire manufacture of Lihographic printing platos	603027210351020	LITHO 0.272 x 1635	5802	0000351951	aye274A				Itersterar has full numership of the assets	Oberniaru, Thuringer Strasse 108, 37534, Gitlelde Teichhulte, Germany
Figs rolled atuminian cell for the menulacture of hithographic arinfarg claiks	603027216351000	UTHO 0,272 x 1635	7462	000051891	244909A				Transteror has full ownership of the assets	Ohermann, Thuringer Stresse 108, 37534, Gitlelde-Tel-Hrhitle, Germany
Plat rolest eteritivity coil for the manufacture 509127216361000 of lithegraphic printing plates	509027216351000	11 THO 0,272 × 1335	7965	0060351992	3Y5677A				Transferor has full ownership of the assels	Cbermann, Thuringer Strasse 106, 37534, Gilleide-Taichtulle, Germany
Flot noties eluminism coll for the manufacture 509527215351000 of lithographic printing plates	609327216351000	LITHO 0,272 × 1635	68 39 10 10 10 10 10 10 10 10 10 10 10 10 10 1	0000351993	3Y5678A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534. Gittelde-Teichhutte, Germany
File: notified oluminium coul for the memorantee 60903631240100 of file: ographic primir plates	609036312401000	LITHO 0,963 x 1240	92E.	0000343166	2/3021A				Transferct has full warership of the assels	Obermann, Thuringer Strasse 106, 37534, Gitraide-Teichhutte, Germany
Flat cellad aluminium cell for the menufacture of liftworaphic printing plates	606036312404000	LITHO 0.353 x 1240	705	0000348378	2Y3258A				Transferor has full ownership of the assets	Otermann, Thuringer Skasse 106, 37534, Gitteldo-Teichhutte, Germany
Flat rolled elum num czł tor ire merutecture 503028312401000 of lehographic oniting pieles	603028312401000	LITHO 0,363 x 1240	7261	0000348427	2Y3328A				Transferor has full ownership of the assets	Obermarın, Thuringer Strasse 106, 37534, Gittelde-Telchhutte, Germarry
Flai rolled atuminism coll for the manufacture of https://www.active.coll.com/	609035312401000	LIT-HO 0,383 x 1240	165	0000348154	274003A				Transieror has fuil ownership of the assets	Obermann, Thuringer Strasse 108, 37534, Gillelde-Teichhulle, Germany
Flat rolled aturningur, coil for the manufacture of lathographic printing datas	609036312401300	LITHO 9,363 x 1240	5	0000349277	2Y4002A				Transferor has full ownership of the assets	Dbermann, Thuringer Strasse 106, 37534, Gitlede-Teichhulle, Germany
Fiel retied stumbuler call for the man leature 600006512401000 of lithographic printing plates	600036512401000	LITHO 0,263 × 1240	99 	0000349287	274001A				Transferor has full ownership of the assels	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Germann
Flat notes at references 1 for the manufoctural ecocoestated to 00	609296312401003	Li THO 0,363 x 1240	7236	0008350679	ZY4739A.				Transferor has full ownership of the assets	Obsernann, Thuringer Stresse 106, 37534, Cilliside-Teichhutte, Germany
Fise: rolled attartinium coll for the rr environmule (e09538:31240300) of filtrographic printing plates	605036312401000	CbSt x 5363 x 1245	7236	0000350083	2Y4737A				Transferor has full comership of the assets	Ocermann, Thuringer Strasse 105, 37534. Gittelds-Teichhutts, Germany
Flat rolled aluminium coll for the manufacture of idnographic printing preses	\$0203312651000	-1THO 0.365 x 1258	6566	0000348159	2Y3142A				Transferor has full ownership of the assets	Obermarin, Thuringer Strasse 106, 37534, Gittelde-Telchhutte, Germany
Fial trailed atuminium coll for the manufacture 60903531266*000 of ithespaptic printing plates	609035312661000	LITTO 0.363 x 1260	7351	0000348377	2Y3260A				Ttansferar has fuk ownership of the assets	An dar Bahn 80, 37520, Osterode, Germany
Fial rolled aluminum coll for the manufacture of lithograchic cui-ling clotes	609038312681000	UT+O 0,363 x 1269	7361	0000348403	2Y3152A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gilfelde-Teichhulle, Garmany
First roled aluminitum coil for the manufacture 6:09:36512681060 of lithographic printing plates	609036512581000	111110 D, 363 × 288	1.922	0000348464	2Y3259A				Transferor has full ownership of the assels	Obormann, Thuringer Strasse 106, 37534, Gillelce-Teichtutte, Germany
Flat relien al. min'um soʻl 'to' the menufacture 509036512681900 oʻ ilihographu: printing plates	609236512681000	LITHO 9,363 x 1269	7306	0008349288	ZY3855A				Transferor has full otmership of the assets	Obomann, Thuringer Sirasse 106, 37534. Gilleide-Teichhutte, Germany
File: collect alluminium coll for the menufacture 685038.312631020 of Mhographic printing plates	609036312631000	8021 X 858.8 CHTLL	7306	0000350681	2Y4820A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Glitelde-Toichtutte, Germany
Filat reflect atom in um call far the manufacture expected atom in um call far the manufacture expected atom in the second s	609035312651000	11HO 6,383 x \$256	9212	0000350716	2Y 4648A				Transferor has full ownership of the ascets	Obermann, Thuringer Strasse 106, 37534, Gittelde Teichhutte, Germany
Fist collect summinum coll for the manufacture solects 2565 200 of Mongraphic printing plates	609636312661000	8321 × 632 × 12	7341	0000358740	2Y4738A				Trensieror has full ownership of the assets	Obermann, "Pluinger Strasse 186, 37534, Gilliside Taichhufte, Germany
Flai rolled sturninium coll for the manufacture of lithrographic aminimy blates	609036312561090	LITHO 0,363 x 1288	7356	000050875	2Y2819A				Transferor has full ownership of the assals	An der Bahn 83, 37520, Deterode, Germeny
Hat rolled aluminium coll for the manufacture of lishographic petrifing plates	609036312681000	LITHC 9,363 x 1268	7431	000351042	2Y5113A				Transferor has full ownership of the assets	Obarmann, Thuringer Strasse 106, 37534, Gillelde-Teichhutte, Germany
Flat roled shurinitur soil for the manufacture acososs12681000 of through the printing plates	609036312581000	LTHO 0,363 x 1268	7382	0000351538	ZY5112A				Transferor has full ownership of the assets	Coberrvann, Thuringer Strasse 106, 37534, GNIelde-Teichhulle, Germany
Fist rolled stumineum coll for the manufacture 603035312631000 of fitrographic printing plaues	000036312631000	LITHO 8, 263 × 1268	9696	0000351888	2Y5113A				Transferor has full ownership of the assets	Obermann, Thurkinger Sitesse 106, 37534, Sittelde-Teichhutte, Germany
Flat collect aluminium coll for the manufacture (005035312841020 of Nhogrophic prinding plates	802035312841020	LITHO 0.365 × 1284	754	0000350707	2Y4650A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde Teichhurte, Germary

Asset desc: plion (type, grade, size and quantity)	ion (Cipe, Brane,	size and quentity?	, , ,	(visicle on inspection of the asset)	cn of the asset)	Value Val	Value	ev) E	Asset [N]	leture of transmorts Uwmersing of Asset (if any inchoste	
	Material ref.	Produkt news / Dimonstons - gauge (mm) x width (mm)	Weight (KG)		Vend Betch		lessie l	ور ا	<u>E 8</u>	rights (Anwarashtrisfectid), instude cetais of the extent to which and against whom such rights exist)	Obermann / Osteride
Fial miliod aluminium coli for the manufacture 6090383: of Ethographic printing plates	609036512841060	11THO D,363 x 1284	7606	0000351043	2Y4816A				1.11	ransferor has full ownership of the assels	Obermann, Thuringer Sinasse 106, 37534, Gitlelde-Teichhutte, Germany
Flat rolled al. mini.m co l'or fra manufacture 5090393 of liftographic printing plates	509036312841000	UTHO D,363 x 1284	7456	0000351128	2Y4815A				let i	ransferor has full ownership of the sesets	Oberriann, Thuringer Strasse 106, 37634, Gittelde-Teichhurte, Germany
Elst rolled aluminium coll for the manufacture (030003 of theory of the manufacture (030003	00036312841020	LiTHO 0,353 x 1224	7462	0000351539	2Y5111A					ransieror has full ownership of the assets	Obermann, Thuringer Strease 108, 37534, Gitselde Teichhuffe, Germany
assummentation and the second statement of the second statement of the second statement of the second statement of the second se	6090363128410D0	LITHO 0.363 x 1284	7292 (000351540	2Y5110A				ha	tensieror has full ownership of the asserts	Obermann, Thuringer Strasse 108, 37534, Gittelde Teichhutte, Germany
Fial rolled aluminium coll for the manufacture (6190363 of tithographic orinting clates	009038312941000	LITHO 0,368 x 1284	1087	8000351613	2Y5528A				-	ransferar has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Cittelde-Teichhutte, Germany
Hal solied atuminium coll for the manufacture 6290363 of Ishographic priming plates	628036242841000	117HO 0,363 x ' 284	7625	0080351614	3Y5527A				() k in ,	ransferor has full ownership of the assels	Obermann, Thuringer Strasse 106, 37534, Giltelde-Teichhulte, Germany
Fist miled aluminium ool 'ter Ite manufacture of lithograph to priming plates	608036312641000	LTHO 9,363 x 1284	9354	0000351681	3Y5529A				<u>j</u> nu	fransferor has full ownership of the assets	Oberrann, Thurnger Strasse 106, 37534, Gittelde-Teichhulte, Germany
Fise to led summation cod for the manufacture coorses 12841000 of 11-00-reprint priver g plates		LITHO 0,365 x 1284	9952	0000351803	3YE470A				. It	fransferor has full connership of the assets	Ocermann, Thuringer Strasse 106, 37534, Gittalde-Teichhuite, Cermany
Fist rolled atuminium coli for the manufacture 603033 of i fingraphic philoig places	502035312841020	LTHO 0.353 x 1234	7507	0000351804	3Y5472A				- fem	fransferor has full switership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Germany
Fiai consol aluminium coli for the menutacture popologo of theographic printing plates	0090363123411000	LITHO 0,353 x 1234	P969	0000351990	3Y5580A					iransferar has full ownership of the assets	Obermarun, Thuninger Strassø 108, 37534, Gittelde-Teichhulte, Germany
Flat rolled aluminium coll for the manufacture 60.00.083 of latitographic cititing clates	60902831234* 200	LTHO 9,263 x 1284	7256	0000351961	3Y5584A				L	l'ansieror has fuil ownership of the assets	Obermann, Thuringe: Strasse 106, 37534, Gillelde-Teichhutle, Germany
Tiel raises aluminium cell for the new feeture 609036312841000 of lithcorephic printing plates		₽92 × 292'0 OH1T	7501	0000351962					£	fransferct has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gillelde-Teichhulle, Gornarry
Fiat miled alumint mu coll for the manufacture 600:363 of through the printing plates	£09036317.841000	LITHO 0,363 x 1284	7531	0000351989	3Y5688A					Transferor has full ownership of the assels	Obermann, Thuringer Strassa 106, 37534, Gillelde Teichhulte, Germany
Flac rolled atuminium coll for the rr antifecture 56090353 of fit-cographic printing plates	609036312841020	LTTHO 0, 363 x 1284	7556	000351990	3Y5728A				~	Transferct has full curnership of the assets	Obermann, Thurkeger Strasse 106, 37534. Gittelde-Teichfrutte, Germany
Fish rolled alum in um coll for the manufacture (6030365 of Hinographic printing planes	019035313331020	LITHO 0.353 x 1335	0467	0:00350637	2Y4803A				Pro-	Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Streide-Teichhurte, Germany
Fist rolled attentioner coll for the manufacture 603035	60203313331000	LIT-10 0,363 x 1323	7850	000360709	2Y4902A					Transforor has full ownership of the assets	An der Bahn 80, 37620, Osterode, Germany
Flat roted atumin termination of for the manufacture (cce)36: of lishoopractics of "ling stelles	609038343331000	LTT-0 0,363 x 1353	7389	0000350994	2Y4869A					Transferor has full ownership of the assets	Obermann, Thuringer Stresse 106, 37534, Gillelde-Teichhulle, Germany
Flat rolled aluminium coll for the manufacture 609036313331000 of 15hcgraphic printing plates	1313531000	LITHO 0,363 × 1333	7690	0080351155	ZY5105A					Transferor has full comersitip of the assets	Cbermann, Thuringer Strasse 106, 37534, Gillstde-Teichhulte, Germany
Flat relied eluminum coi far the menufacture 500036313331000 of lithographic printing plates	1313331000	LITHO 0,963 × 1333	0683	0000351159	2Y6102A					Transferor has full ownerstep of the assets	Obermann, Thuringer Strasse 106, 37534. Gittelde-Teichhufte, Germany
Flac reflect atumination coll for the manufacture of filmographic printing plates	313321000	Liftho 0.363 x 1333	7815	0000351167	2Y5021A					Thinsteror has full ownership of the assets	Cloermann, Thuringer Stresse 106, 37534, Gittelde-Tsichhulto, Cermany
Fish rolled alson mann coll for the manufacture socials of tithographic printing planes	602035313321020	LITHO 0,853 x 1333	6545	0000351168	2Y:5077A					Transferor has ful ownership of the assets	Obernarin, Thuringer Strasse 106,37534, Efftelde Telchhulte, Cernarry
Fiel rolled aluminium cell for the menulacium appropriation (1000) (1000	0133310M	LITHO 6,363 x 1323	7560	0000351815	3V5525A					Transferar has full ownership of the assets	Obermann, Thuinger Strasse 106, 37534, Gillelde Teichhulte. Gernarry
Flat rolleet alwrithmum coil for the manufacture 609036313391069 of lithicityachic ching siteles	3133100	ECEL × 636,0 0-111	5967	0000351685	3Y5560A				irimiuu u	Transferor has full ownership of the assets	Obermann, Thuringer Stresse 106, 37534, Gittelde-Teichhulte, Germany
Fiel rolled eluminian coil for the manufacture G09236313231003 of lithographic prinking plates	3313231000	117HO 2,363 x 1333	7845	0000351671	SYGEODA					Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gillelde-Teichtelle, Germany
Flat rolleo al minimum of 'or 'he menufactura e0938' of Binographic proting plates	609236313331000	LI THO 0,363 × 1383	7796	0000351672	3Y5502A					Transferor has full comership of the assets	Obernann, Thuringar Sirasse 106, 37534. Gittelde-Teichhuta, Germany
Flat rolled aluminium cull for the marurlatura 609030 of 61*bgraphic printing plates	609004313331000	LITHO 0.365 x 1333	7837	0000351673	3Y5528A					Transfero: has full ownership of i're assets	Obermann, Thuringer Strasse 106, 37534, SitteAe Teichhulte, Germany
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Fial rolled aluminity ocil for the manufacture 60302631335 200 of thisoreschirt orining blates	6090363133351000	UTHD 9,363 x 1333	7680	0000351829	3Y5627A				ka I	ransteror has full comership of the assels	Obermann, Thurnger Strasse 106, 37524, Gittel ce-Telchfulle, Germany
Fiat robed shurtle turn dail for the manufacture 60,0036,213331000 of lifecyraphic printing plates	600036213231000	LITHO 9,563 x 1333	7315	0000351389	375528A					ranateror has full ownership of the assets	Obermann, Thuringer Stresse 106, 37534. Gittelde-Teichhulte, Germany
Field studied sturinistics coil for the manufacture 609354314381900 of ithneyrephic prinking plates	609034314581000	UTHO 0,363 x 1433	8338	0000347769	2Y2921A				444	hansferor has full ownership of the assets	Otserrienn, Thuringer Strøsse 106, 37534. Gittelde-Telchhufte, Germany
Flar rolled atuminum coll for the manufactural 5051313331331000 of Illnographic printing plates	6060953143341000	LiTHO 8,363 x 1438	853	0000378228	2Y3178A				- P m	fransteror has tell ownership of the assets	Obermann, Thuringer Strasse 106, 37534. Gittelde-Teichhufte, Cermany
Flat rolled bium mum soit for the manufacture seesess 14551020 of Dimographic printing places	609093314351020	LITHO 0.353 x 1436	59 E2	0000348327	2Y3177A				L	Transfaror has full ownership of the assets	Obermann, Thuringer Strasse 106, 37634. Gittelde-Teichhutte. Germary
Flat sched alummium call for the manufacture 605006314381000 of filhographic printing plates	603035314381300	L1140 0,353 x 1438	3463	0000348346	2Y2967A				4.m	frarsferor has full concership of the assets	Obermann, Thuringer Strasse 136, 37534, Gittelde-Teit-thulle, Germany
Figure to the memory of the memory of the memory of the termination of the memory of the processing states	609038314381000	UT+O 0,353 x 1438	8473	0000348760	2Y3396A					raraferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gitleide-Teichhutte, Germany
Flat rolved atumizium call for the menu lacture (cosc36314381000) of lithographic prioriticg plates	609036314281000	11 HC 03561 × 138	6-23	0069348838	2Y3397A					Transferor has full ownership of the assots	An der Bahn 80, 37520, Österode, Gernany
Flat mileo sturnium col for the manufacture of filihographic printing plates	609036314381000	LITHO 0,363 × 1438	8339	0000345867	213395.A					transferor has full ownership of the assets	Chermann, Thuringer Strasse 106, 37534, Gittekte-Teichhults, Gennary
Flat. rolled aluminium coil for the manufecture [009085314331000 of 11:ographic printing plates	809036314391000	LITHO 9,863 x 1435	8078	0000348953	ZY3394A					fransferor has full ownership of the assets	Otermana, Thuringer Strasse 106, 37534. Gitteldə-Teichhutte, Germany
Plat rolled alum num col for the manufacture 505093314331030 of 1 thographic printing planes	602038314381020	LiTHD 0,363 x 1436	8569	0000349427	2Y4049A.					Transienor has full ownership of the assess	Obermenn, Thuringer Strasse 196, 37534, Gittelde-Teichhutte, Germany
Fiel "offed alterinium coli for the manufecture 609036314381900 of https://doi.org/10109.010199	609036314381.000	LIT-10 6,363 x 1438	3112	0000351827	3Y5522A				P	Trenslerar has ใน ! อพกอเรท่อ อกี่ ป้าย อรษอโซ	Obermann, Thuringer Strasse 106, 37534, Gitialde Teichhuite, Germany
Fial roled atuminium cold for the manufacture 609038344781089 of lithographic printing plates	609036314781080	LTHO 0,363 x 1478	6896	0800349691	ZY4470A					Transieror has full ownership of the assets	An der Behn 80. 37520, Osterode, Germany
Fist reliest aturning that an manufacture 609036314781000 of Whagephic printing plates	609036314781000	LITHO D,563 x 1473	8638	0000349682	2Y4259A				,	Transferor has full ownership of the assets	An der Bahr 80, 3/520, Oslerode, Germany
Flat relies aluminium ooi) for the menufacture 509036314781000 of librographic printing plates	609036314731000	LITHO 0,363 x 1478	8738	0008350033	ZY4653A					Transferor has full ownership of the assets	An der Bahn 80, 37520, Ostlerode, Germany
Flat rolled atuminium cout for the manufacture source 409036314721000 of lithragraphic privating plates	503036314781000	LITHO 0.363 x 1478	9998	0000350737	2Y4243A					Transferor has full ownership of the assets	Obermann, Thuringer Sirasse 106, 37534, Gittelde-Teichhutte, Germany
Fiat rolled atum rism cell 2c l'e manufacture 60903314731030 of Huographic printing places	6050383147751000	8745 x 3478	8533	0000351004	2Y4781A					Transferor has full ownership of the assets	Obermann, Thuringer Sitrasse 108. 37534, Sittelde-Teichhurke, Germary
Fiai roteed atuminium coli for the manufacture \$3900.8314.761000 of titthographic printing plates	629036314781000	LITHO 0,363 x 1478	3513	0000351616	2Y5058A					Transferor has full ownership of the assets	Obermann, Thurlinger Sitesse 106, 37534, Gittelde Teichhutte, Germany
Fiel rotized alsomethics coll for the manufacture 600036314781000 of Rhographic priviling plates	609036314781000	UT+0 9,583 x 1473	15 15	0000351664	2Y4776A				denna a constal ef	Trænsferør has full ownershio of the assets	An dar Behn 80, 37520, Oslerode, Germany
Plat rolled aburthhum cell for the menufacture suscession are too.	609036314781000	6147 2,363 x 1479	7995	0000351805	2Y5086A					Transferor has full ownership of the assels	An der Bahn 80, 37520, Oslerode, Germany
Flat rolled sturvid-m col for the manufacture (080386314731000 of intrographic printing plates	609036514781000	LITHO 0,363 x 1473	2452	0000351807	2Y5162A					Transferor has full ownership of the assels	An der Bahn 80, 37520, Österode, Germeny
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SCHEDULE 2 - FORM OF UPDATED LIST OF ASSETS

We refer to the security transfer agreement between Bridgnorth Aluminium Limited as Transferor and HSBC Invoice Finance (UK) Limited as Security Agent dated [] (the "Security Transfer Agreement"). This is an Updated List of Assets (as defined in the Security Transfer Agreement).

Unique reference number of Asset (visible on inspection of the asset)	Asset description (type, grade, size and quantity)	Invoice Value of Asset (IV) and Book value of Asset (BV)	1	where assets are
	·			
		· · · · · · · · · · · · · · · · · · ·		

•••••	,e,s
For and on behalf of:	For and on behalf of:
BRIDGNORTH ALUMINIUM LIMITED	HSBC INVOICE FINANCE (UK) LIMITED
Name:	Name:
Title:	Title:
Place (city):	Place (city):
Date:	Date:

SCHEDULE 3 - PROCESS AGENT'S APPOINTMENT LETTER

- To: **GvW Graf von Westphalen Rechtsanwälte Steuerberater mbB**, Ulmenstr. 23-25, 60325 Frankfurt am Main Germany For the attention of: Andrea Torka and David Wende
- Cc: HSBC Invoice Finance (UK) Limited Cannon House, Chatsworth Road, Worthing, BN11 1NA United Kingdom

Email: sam.owen@hsbc.com For the attention of: Sam Owen

From: Bridgnorth Aluminium Limited Stourbridge Road, Bridgnorth, Shropshire WV15 6AU, United Kingdom

Date:

Dear Sirs

Security Transfer Agreement dated on or about the date of this letter between Bridgnorth Aluminium Limited as Transferor and HSBC Invoice Finance (UK) Limited as Security Agent (the "Agreement")

We refer to the Agreement and hereby irrevocably appoint you as our agent for service of process in relation to any proceeding before any German court in connection with the Agreement. By countersigning this letter, you confirm that:

- you acknowledge and agree to your appointment as our agent for service of process in accordance with the terms of this letter;
- you shall notify the Security Agent (referred to above) of any change of address; and
- you shall accept any documents delivered to you on behalf on us and fulfil any requirements of section 171 Code of Civil Procedure (*Zivilprozessordnung*), in particular present the original of this letter to any person effecting service of process to the extent required by law.

Yours faithfully

Signed:

Name:

Title:

For and on behalf of Bridgnorth Aluminium Limited

We accept our appointment as process agent and acknowledge and agree to the terms of this letter.

Signed:

Name:

Title: Partner

For and on behalf of GvW Graf von Westphalen Rechtsanwälte Steuerberater mbB

SIGNATURE PAGE

THE TRANSFEROR

BRIDGNORTH ALUMINIUM LIMITED



Title: Director

THE SECURITY AGENT

HSBC INVOICE FINANCE (UK) LIMITED

Name(s):

Title: Authorised signatory/ies

Execution Version

DATED 18 March 2024

(1) BRIDGNORTH ALUMINIUM LIMITED

AS TRANSFEROR

AND

(2) HSBC INVOICE FINANCE (UK) LIMITED

AS SECURITY AGENT

SECURITY TRANSFER AGREEMENT

(SICHERUNGSÜBEREIGNUNGSVERTRAG)



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THIS SECURITY TRANSFER AGREEMENT (the "Agreement") is dated 18 March 2024 made between:

(1) **Bridgnorth Aluminium Limited**, incorporated in England and Wales, registered at Companies House with number 04155640 and whose registered office is at Stourbridge Road, Bridgnorth, Shropshire WV15 6AU, United Kingdom (the "**Transferor**"); and

and

(2) HSBC Invoice Finance (UK) Limited, incorporated in England and Wales, registered at Companies House under number 759657 whose registered office is at 1 Centenary Square, Birmingham, B1 1HQ as transferee and as security trustee for the Secured Parties (the "Security Agent")

IT IS AGREED as follows:

WHEREAS:

- (A) Pursuant to the Facilities Agreement, certain credit facilities were agreed to be made available by the Lenders to the Transferor and others.
- (B) It is a condition to the making or continuing to make available the facilities under the Facilities Agreement that the Transferor enters into this Agreement.

1. DEFINITIONS AND INTERPRETATION

1.1 Definitions

In this Agreement (including the recitals):

"Additional List of Assets"	has the meaning given to such term in Clause 6.1 of this Agreement;
"Approved Areas"	means each of the following:
	 the premises at Thüringer Straße 106, 37534 Gittelde- Teichhütte, Germany;
	(ii) the premises at An der Bahn 80, 37520, Osterode, Germany; and
	 (iii) any other premises in Germany agreed in writing from time to time between the Transferor and the Security Agent,
	(and an "Approved Area" shall include any of the above);
"Assets"	means each of the assets listed in each List of Assets from time to time;
"Business Day"	means a day (other than a Saturday or Sunday) on which banks are open for general business transactions in Munich, Germany and London, United Kingdom;

"Confirmation Letters"

means:

- (i) the letter from Obermann to the Security Agent dated 13 December 2022 under which Obermann provides certain confirmations (and, as the case may be, waivers) to the Security Agent in connection with the Assets stored from time to time at the premises referred to in paragraph (i) of the definition of "Approved Areas" above; and
- (ii) the letter from Kodak to the Security Agent dated 5 December 2022 under which Kodak provides certain confirmations (and, as the case may be, waivers) to the Security Agent in connection with the Assets stored from time to time at the premises referred to in paragraph (ii) of the definition of "Approved Areas" above;
- "Event of Default" has the meaning given to it in the Facilities Agreement;
- "Facilities Agreement" means the asset based lending facilities agreement dated 30 July 2021 and made between, among others, the Transferor (in various capacities including as Original Seller and Original Inventory Borrower) and the Security Agent (in various capacities including as Original Lender, Arranger, Agent, Security Agent and Receivables Trustee);
- "Finance Document" has the meaning given to it in the Facilities Agreement;
- "Future Assets" means the assets listed in any Updated List of Assets from time to time;
- "Group" has the meaning given to it in the Facilities Agreement;
- "Initial List of Assets" means the list of assets set out in Schedule 1 to this Agreement;
- "Inventories" means all raw materials, supplies and operating materials, unfinished, semi-finished products and finished products and products and articles of merchandise, i.e. all goods and stock (*die gesamten Bestände an Roh-, Hilfs- und Betriebsstoffen, unfertigen Erzeugnissen und Halbfertig- und Fertigerzeugnissen und -waren sowie Handelswaren, somit das gesamte Warenlager*), including but not limited to any metal or non-metal products, plates or coils;
- "Kodak" means Kodak Graphic Communications GmbH (registered in Germany with the commercial register held with the local court (*Amtsgericht*) of Stuttgart under number HRB 24887);
- "List of Assets" means the Initial List of Assets and each Updated List of Assets from time to time;
- "Obermann" means Obermann Logistik GmbH (registered in Germany with the commercial register held with the local court (*Amtsgericht*) of Göttingen under number HRB 130556);

- "Parties" means the Transferor and the Security Agent;
- "Secured Obligations" means all present and future liabilities and obligations at any time due, owing or incurred by any member of the Group to any of the Secured Parties under or in connection with the Finance Documents (including any refinancing, novation, deferral or extension in relation thereto and including any Accordion Participations or any other increase of liabilities), both actual and contingent and whether incurred solely or jointly and as principal or surety or in any other capacity, including all statutory claims such as unjust enrichment (*ungerechtfertigte Bereicherung*), tort (*Delikt*) and pre-contractual claims;
- "Secured Parties" has the meaning given to it in the Facilities Agreement; and
- "Supply Agreement" means supply agreement dated 15 February / 3 March 2022 and made between Eastman Kodak Company, Kodak Limited and Bridgnorth Aluminium Limited, as amended, supplemented, novated or replaced from time to time.
- "Updated List of Assets" means each Additional List of Assets, signed and dated by each of the Transferor and the Security Agent.

1.2 Interpretation

- 1.2.1 This Agreement is made in the English language only. For the avoidance of doubt, the English language version of this Agreement shall prevail over any translation of this Agreement. However, where a German translation of a word or phrase appears in the text of this Agreement, the German translation of such word or phrase shall prevail.
- 1.2.2 Where the context so admits, the singular includes the plural and vice versa.
- 1.2.3 The headings in this Agreement are for convenience only and are to be ignored in construing this Agreement.
- 1.2.4 Any reference in this Agreement to a document is a reference to that document as amended, varied, supplemented or novated from time to time.
- 1.2.5 Any reference to provisions of any law or regulation shall be construed as a reference to those provisions as amended, modified, re-enacted or replaced from time to time.
- 1.2.6 The term "promptly" as used herein shall have the same meaning as the German term "unverzüglich (ohne schuldhaftes Zögern)".
- 1.2.7 Any reference to a Party or other person includes its respective successor(s) in law (including any universal successor (*Gesamtrechtsnachfolger*) of that person by way of merger (*Verschmelzung*), any other reorganisation contemplated in the German Transformation Act (*Umwandlungsgesetz*) or otherwise) and any assignee(s) and transferee(s) of that person and, to the extent legally possible, any legal provision to the contrary is waived.
- 1.2.8 Any reference in this Agreement to a Clause or Schedule is to be construed as a reference to the relevant clause of, or schedule to, this Agreement. All Schedules attached to this Agreement form an integral part of this Agreement.
- 1.2.9 Unless otherwise defined herein or unless the context otherwise requires, terms defined or referred to in the Facilities Agreement shall have the same meaning when used herein.

2. TRANSFER OF TITLE

- 2.1 The Transferor hereby transfers to the Security Agent all title to the Assets.
- 2.2 To the extent that the Transferor has only co-ownership (*Miteigentum*) of the Assets or any inchoate rights (*Anwartschaftsrechte*) in respect of the Assets (or acquires such rights in the future) the Transferor hereby transfers to the Security Agent the co-ownership (*Miteigentum*) or the inchoate rights (*Anwartschaftsrechte*).
- Title to the Assets (excluding the Future Assets) in the form of ownership (Eigentum), joint 2.3 ownership (Gesamthandseigentum), co-ownership (Miteigentum) and/or inchoate rights (Anwartschaftsrechte) shall pass over to the Security Agent upon execution of this Agreement or, where the Transferor at such time has no such rights, at the time when it obtains such ownership (Eigentum), joint ownership (Gesamthandseigentum), co-ownership (Miteigentum) and/or inchoate rights (Anwartschaftsrechte) in such Assets (excluding the Future Assets). Title in the form of ownership (Eigentum), joint ownership (Gesamthandseigentum), co-ownership (Miteigentum) and/or inchoate rights (Anwartschaftsrechte) to the Future Assets shall pass over to the Security Agent when such Future Assets are listed in any Updated List of Assets or, if later, at the time the Transferor acquires ownership (Eigentum), joint ownership (Gesamthandseigentum), co-ownership (Miteigentum) and/or inchoate rights (Anwartschaftsrechte) in such Future Assets. The Transferor hereby transfers and assigns to the Security Agent all its present and future rights and claims arising from any joint ownership (Gesamthandseigentum) in the Assets, including but not limited to all claims for compensation of expenses (Aufwendungsersatzansprüche), net profit (Gewinn) and assets among the partners distribution of payments of liabilities and (Auseinandersetzungsguthaben).
- 2.4 Delivery of possession of the Assets to the Security Agent is hereby replaced by the agreement that the Transferor retains actual possession and holds the Assets in gratuitous custody (*unentgeltliche Verwahrung*) for the Security Agent to the effect that the Security Agent becomes indirect possessor (*mittelbarer Besitzer*) as defined in section 868 of the German Civil Code (*Bürgerliches Gesetzbuch*) with respect to the Assets. To the extent that any third party holds or will in future hold actual possession (*unmittelbarer Besitz*) of the Assets, the Transferor hereby assigns to the Security Agent all its present and future claims to surrender (*Herausgabeansprüche*) of the Assets and the Security Agent accepts such assignment and all other assignments made to it pursuant to this Agreement.
- 2.5 The Security Agent hereby accepts the transfers constituted under this Clause 2.
- 2.6 The transfer of title to the Security Agent shall not be affected by any relocation of any of the Assets to premises other than any of the Approved Areas.

3. SECURITY PURPOSE

- 3.1 The purpose of (i) each transfer of title by the Transferor to the Security Agent pursuant to this Agreement and (ii) each assignment granted by the Transferor to the Security Agent pursuant to this Agreement are (in each case) to secure the prompt and complete satisfaction of any and all of the Secured Obligations.
- 3.2 This Agreement shall also cover any future extension, prolongation or increase of the Secured Obligations and the Transferor hereby expressly agrees that the transfer of title to the Security Agent pursuant to this Agreement and the assignments granted by the Transferor to the Security Agent under this Agreement shall (in each case) secure the Secured Obligations as extended, prolonged or increased from time to time.

4. DISPOSAL OF ASSETS

4.1 The Transferor is authorised to make use and to dispose of the Assets on its own behalf in the ordinary course of business to the extent not prohibited under this Agreement or the Facilities Agreement and provided that such authorisation has not been revoked by the Security Agent. The Transferor shall in doing so act with the care of a prudent businessman (Sorgfalt eines ordentlichen)

Kaufmanns). For the avoidance of doubt, such authorisation shall include any disposal or withdrawal of the Assets to Kodak (or an affiliated entity of Kodak) in accordance with the terms and conditions of the Supply Agreement.

4.2 The Security Agent is entitled to revoke, limit or impose conditions on the authorisation under Clause 4.1 above and/or on the permission granted under Clause 5.1 below and take possession of all or any of the Assets (i) upon the occurrence of an Event of Default which is continuing or (ii) if the Security Agent reasonably believes that such Assets (or any New Product) or the rights of the Transferor relating thereto are in danger of being seized or sold under any form of distress, attachment, execution of other legal process. To the extent that such authorisation is revoked or altered, the Security Agent may request that all documents relating to the Assets be handed over to it and the Transferor hereby agrees to promptly comply with any such request.

5. AUTHORISATION TO PROCESS ASSETS

- 5.1 Subject to the right of revocation of the Security Agent under Clause 4.2, the Security Agent permits the Transferor to process (*verarbeiten*) the Assets in the ordinary course of the Transferor's business. Such processing shall be carried out free of charge at the request of the Security Agent as manufacturer (*Hersteller*) in a way that the Security Agent shall retain or acquire at any time and at each stage of the processing ownership (*Eigentum*), co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) in respect of the product resulting from the processing (such product being hereinafter referred to as a "**New Product**") pursuant to section 950 of the German Civil Code (*Bürgerliches Gesetzbuch*).
- 5.2 Should the Security Agent's ownership (*Eigentum*), co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) in the Asset or New Product be lost in the course of processing, these rights shall be transferred back to the Security Agent at the moment of acquisition of the same by the Transferor.
- 5.3 In the event such processing causes a blending or mixing with objects not belonging to the Assets, the co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) arising therefrom on behalf of the Transferor shall also be transferred to the Security Agent at the moment these rights come into existence in favour of the Transferor.
- 5.4 In the event the Transferor has acquired or will acquire a claim for transfer of ownership (*Eigentum*), co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) in respect of any New Product, the Transferor hereby assigns such claim (*Ansprüche auf Übertragung*) to the Security Agent.
- 5.5 Should ownership (*Eigentum*), co-ownership (*Miteigentum*) or inchoate rights (*Anwartschaftsrechte*) to any New Product pass over to the Security Agent, the delivery of possession of the New Product to the Security Agent shall be replaced by the Transferor holding it in safekeeping free of charge for the Security Agent; the first sentence of Clause 2.4 shall apply *mutatis mutandis*.
- 5.6 If and to the extent third parties obtain possession of any New Product, the Transferor hereby assigns to the Security Agent all its existing and future claims to delivery of possession of such New Product.
- 5.7 The Transferor hereby assigns to the Security Agent all present and future claims, including but not limited to, claims for compensation, arising from any processing agreement that has been concluded from time to time with a third party.
- 5.8 Clauses 5.1 to 5.7 shall also apply to any adaption (*Bearbeitung*) of the Assets.
- 5.9 The Security Agent hereby accepts the assignments referred to in this Clause 5.

6. LIST OF ASSETS

6.1 The Transferor shall provide the Security Agent with an additional list of assets (each such additional list being an "Additional List of Assets") in accordance with this Clause 6.

- 6.2 Each Additional List of Assets shall contain all the Inventories in Germany to which the Transferor holds title (in the form of ownership (*Eigentum*), joint ownership (*Gesamthandseigentum*), coownership (*Miteigentum*) or inchoate right (*Anwartschaftsrecht*)) from time to time and shall be in substantially the same form as set out in Schedule 2 (*Form of Updated List of Assets*) and shall contain (whether as an appendix to such list or otherwise) such other information as the Security Agent may (in its discretion) from time to time require in order to enable the Security Agent to sufficiently identify the assets listed therein without the need to have recourse to any document other than this Agreement and such Additional List of Assets.
- 6.3 An Additional List of Assets shall be provided by the Transferor to the Security Agent:
 - 6.3.1 not less than 5 Business Days (or such shorter time as agreed by the Security Agent from time to time) prior to the delivery of each Borrowing Base Certificate; and
 - 6.3.2 at any time upon the request of the Security Agent following the occurrence of an Event of Default which is continuing; and
 - 6.3.3 at any other time at the request of the Security Agent (provided that the Security Agent shall not exercise its right under this Clause 6.3.3 more than once in any calendar month, unless (i) an Event of Default is continuing or (ii) more than one Utilisation based upon the Inventories of the Transferor in Germany has been requested by the Transferor in any given month pursuant to the Facilities Agreement).
- 6.4 The Security Agent shall confirm to the Transferor as soon as it has approved such Additional List of Assets, following which such list shall be signed by or on behalf of each of the Transferor and the Security Agent.
- 6.5 With effect from the signing and dating by each of the Transferor and the Security Agent of an Additional List of Assets:
 - 6.5.1 such Additional List of Assets shall become an Updated List of Assets and shall form an integral part of this Agreement; and
 - 6.5.2 all of the assets listed in such Updated List of Assets shall be deemed to be Assets in respect of which title is transferred to the Security Agent pursuant to (*inter alia*) Clause 2 of this Agreement.
- 6.6 The Transferor shall procure that each Borrowing Base Certificate from time to time delivered pursuant to the Facilities Agreement shall include a copy of the latest Updated List of Assets.
- 6.7 The Transferor shall send a copy of each Updated List of Assets to Obermann and Kodak (and, as the case may be, to any of their respective successors in title as owner, landlord or warehouse keeper of the Approved Areas) and any other owner, landlord or warehouse keeper of the Approved Areas, promptly following (and, in any event within 5 Business Days of) the date on which the Updated List of Assets has been signed by both the Security Agent and the Transferor.

7. RIGHT OF INSPECTION AND OTHER RIGHTS

- 7.1 The Transferor shall, upon the Security Agent's request, allow the Security Agent (and/or its accountants and/or other professional advisors and contractors) to inspect the Assets and to examine, audit and inspect the Transferor's books, accounts and other documents wherever located at any time where an Event of Default is continuing and otherwise during normal business hours and on reasonable notice, at the risk and cost of the Transferor, and to make and take away copies of any and all of such books, accounts and other documents.
- 7.2 To the extent that any of the Assets is in the actual possession of a third party, the Transferor hereby authorises the Security Agent to exercise, on behalf of the Transferor, any of the Transferor's rights of access to such Assets for the purposes and on the conditions set out in Clause 7.1 and shall procure that any relevant third party grants the Security Agent access to such Assets.

- 7.3 If, and to the extent, documents required for the evaluation or realisation of the Assets have been delivered by the Transferor to a third party (especially to an accountant or tax advisor) the Transferor hereby assigns to the Security Agent his claims against such third party for providing information and for delivering such documents and hereby authorises the third party to provide the Security Agent with such information and documents required to evaluate and realise the Assets.
- 7.4 The Transferor shall allow the Security Agent access to any electronic data-processing system, including peripheral equipment, in which data concerning the Assets or any part thereof have been stored. Moreover, the Transferor shall provide any assistance required to the Security Agent (including by making software operators available). The Transferor hereby assigns to the Security Agent, who accepts such assignment, all its rights against any third party which handles the electronic processing of data concerning the Assets and undertakes to instruct such third party, upon a respective demand of the Security Agent, to handle the processing of data for the Security Agent as it did for the Transferor provided that the Transferor shall continue to be given access to any data it requires in its ordinary course of business.
- 7.5 The Security Agent shall be entitled to mark the Assets as its property in order to protect its legitimate interests to the extent that it deems appropriate.

8. RETENTION OF TITLE OF THIRD PARTIES

- 8.1 The Transferor shall terminate within its ordinary course of business any retention of title arrangements (*Eigentumsvorbehalt*) of third parties with respect to the Assets by payment of the purchase price therefor.
- 8.2 The Security Agent is authorized, but not obliged, to discharge any retention of title arrangements (*Eigentumsvorbehalt*) by paying the outstanding purchase price therefor (or any part thereof) to the respective supplier for the account, and at the expense, of the Transferor. The Transferor hereby waives its right to object against such performance by the Security Agent.

9. PLEDGES OF THIRD PARTIES

- 9.1 If the Assets or any part thereof are or become subject to a statutory lien (*gesetzliches Pfandrecht*) or a contractual lien in favour of a third party, the Transferor shall inform the Security Agent promptly of the same and shall provide details to the Security Agent of the respective average monthly amounts secured by such lien, together with such other information relating to such lien as the Security Agent may request from time to time.
- 9.2 The Transferor shall promptly pay when due any amount secured by way of statutory lien over any of the Assets in favour of a third party. The Transferor shall, on request of the Security Agent, promptly provide the Security Agent with written proof of the punctual payment of any such amount.
- 9.3 If the Transferor fails to provide such proof of punctual payment, the Security Agent may cause any such statutory or contractual lien to expire by making the relevant payment or providing the relevant security (*Sicherheitsleistung*) on behalf, and for the account, of the Transferor.
- 9.4 The Transferor shall procure that each of Kodak and Obermann comply at all times with all provisions of the Confirmation Letters (a copy of each of which the Transferor hereby acknowledges that it has received).
- 9.5 If Kodak or Obermann ceases at any time to be the legal owner, lessor or warehouse-keeper of any Approved Area where the Assets are located, the Transferor shall procure that each subsequent legal owner, lessor or warehouse-keeper of such Approved Area shall promptly enter into an agreement with the Security Agent substantially in the same form as any of the Confirmation Letters (or otherwise in form and substance reasonably satisfactory to the Security Agent).
- 9.6 The Transferor shall, on request by the Security Agent, promptly provide to the Security Agent a waiver and confirmation (in substantially the same form as any of the Confirmation Letters or otherwise in form and substance reasonably satisfactory to the Security Agent) from the owner,

lessor and/or (as the case may be) warehouse keeper of any Approved Area where the Assets are located.

10. REPRESENTATIONS AND WARRANTIES

- 10.1 The Transferor represents and warrants to the Security Agent by way of an independent guarantee (selbständiges Garantieversprechen) within the meaning of section 311 of the German Civil Code (Bürgerliches Gesetzbuch) that on the date of this Agreement:
 - 10.1.1 the list in Schedule 1 (*Initial List of Assets*) is in all respects a correct and complete list of all of the Transferor's Inventories in Germany as at the date of the Initial List of Assets;
 - 10.1.2 all Assets (other than the Future Assets) are located within an Approved Area;
 - 10.1.3 except for any retention of title arrangements (*Eigentumsvorbehalt*) imposed by suppliers of the Transferor in the ordinary course of the Transferor's business, it is the sole unrestricted owner of the Assets (excluding the Future Assets) and no other person is entitled to any of such Assets as joint owner (*Gesamthandseigentümer*), co-owner (*Miteigentümer*) or holder of an inchoate right;
 - 10.1.4 except for (i) any retention of title arrangements (*Eigentumsvorbehalt*) imposed by suppliers of the Transferor in the ordinary course of the Transferor's business and (ii) any liens subsisting under mandatory German law in favour of any landlord or warehouse-keeper, none of the Assets (excluding the Future Assets) are subject to any Security;
 - 10.1.5 the Transferor has the right to freely transfer or otherwise freely dispose of and process the Assets (excluding the Future Assets) as anticipated in Clauses 4 and 5 of this Agreement without the consent of any person;
 - 10.1.6 it has the corporate power and authority to enter into this Agreement and all necessary corporate authorisations to enable the Transferor to enter into this Agreement have been obtained and are in full force and effect and will remain in full force and effect at all times during the subsistence of the security hereby construed;
 - 10.1.7 subject to the Legal Reservations, this Agreement constitutes its legal, valid, binding and enforceable obligations and creates the security interests it purports to create, which security interests are valid and effective;
 - 10.1.8 none of the rights and claims of the Transferor with respect to the Assets (excluding the Future Assets) have been attached (*gepfändet*) or pledged (*verpfändet*);
 - 10.1.9 no litigation, arbitration or administrative proceedings are presently in progress, pending or threatened which restrain, or threaten to restrain, the Transferor in respect of the entry into, the performance of or compliance with any of its obligations under this Agreement; and
 - 10.1.10 Obermann is the landlord or warehouse-keeper of the premises referred to in paragraph
 (i) of the definition of "Approved Area"; and Kodak is the landlord or warehouse-keeper of the premises referred to in paragraph (ii) of the definition of "Approved Area".
- 10.2 The Transferor represents and warrants to the Security Agent by way of an independent guarantee (*selbständiges Garantieversprechen*) within the meaning of section 311 of the German Civil Code (*Bürgerliches Gesetzbuch*) that on the date of delivery of each Borrowing Base Certificate:
 - 10.2.1 the Updated List of Assets attached to such Borrowing Base Certificate is in all respects a correct and complete list of all of the Transferor's Inventories in Germany as at the date of such Updated List of Assets;
 - 10.2.2 all Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate are located within an Approved Area as at the date of such Updated List of Assets;

- 10.2.3 except for any retention of title arrangements (*Eigentumsvorbehalt*) imposed by suppliers of the Transferor in the ordinary course of the Transferor's business, it is the sole unrestricted owner of the Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate and no other person is entitled to any of such Assets as joint owner (*Gesamthandseigentümer*), co-owner (*Miteigentümer*) or holder of an inchoate right;
- 10.2.4 except for (i) any retention of title arrangements (*Eigentumsvorbehalt*) imposed by suppliers of the Transferor in the ordinary course of the Transferor's business and (ii) any liens subsisting under mandatory German law in favour of any landlord or warehouse-keeper, none of the Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate are subject to any Security;
- 10.2.5 the Transferor has the right to freely transfer or otherwise freely dispose of and process the Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate as anticipated in Clauses 4 and 5 of this Agreement without the consent of any person; and
- 10.2.6 none of the rights and claims of the Transferor with respect to the Assets listed in the Updated List of Assets attached to such Borrowing Base Certificate have been attached (gepfändet) or pledged (verpfändet).

11. UNDERTAKINGS

- 11.1 The Transferor undertakes towards the Security Agent:
 - 11.1.1 subject to Clauses 4 (*Disposal of Assets*) and 5 (*Authorisation to Process Assets*) not to take, or participate in, any action which results or might result in a sale, transfer, encumbrance or other disposal of the Assets or permit to subsist, create or agree to create any security interest or third party right in or over the Assets or its interest in the Assets;
 - 11.1.2 (without prejudice to Clauses 4 (*Disposal of Assets*) or 5 (*Authorisation to Process Assets*)), to store and keep all Assets in the Approved Areas at all times and not to remove (or allow the removal of) the Assets from the Approved Areas. Upon the occurrence of an Event of Default which is continuing, the Transferor shall (if requested by the Security Agent), inform the Security Agent of the name and address of the person to whom the Assets have been delivered for the purposes of and in accordance with Clauses 4 (*Disposal of Assets*) and 5 (*Authorisation to Process Assets*).
 - 11.1.3 to keep accurate records of the Assets and mark the Assets in its records as having been transferred or assigned to the Security Agent;
 - 11.1.4 to handle, within the ordinary course of business, the Assets carefully and to procure at its own expense that the Assets are kept and maintained so that they remain in good condition (save for fair wear and tear) at any time;
 - 11.1.5 subject to Clauses 4 (*Disposal of Assets*) and 5 (*Authorisation to Process Assets*), to refrain from any acts or omissions, the purpose or effect of which is or would be the dilution of the value of the Assets or the restriction on the transferability of the Assets;
 - 11.1.6 to inform the Security Agent promptly of any attachments (*Pfändung*) of which it becomes aware in respect of any and all of the Assets (or the Transferor's rights in respect thereof) or any other measures which might materially impair or jeopardise the Security Agent's and/or the Finance Parties' rights relating to the Assets. In the event of an attachment, the Transferor undertakes to forward to the Security Agent promptly a copy of the attachment order (*Pfändungsbeschluss*), the transfer order (*Überweisungsbeschluss*) and all other documents necessary for a defence against the attachment. The Transferor shall inform the attaching creditor immediately about the Security Agent's security interests without undue delay;

- 11.1.7 not to defeat, impair or circumvent in any way the rights of the Security Agent created hereunder;
- 11.1.8 to refrain from any action by which the ownership of the Security Agent with regard to the Assets would be concealed from any third party that has a legal or economic interest therein (and to procure that such ownership is promptly disclosed to such third party); and
- 11.1.9 to provide the Security Agent promptly at its request with all information and documents which are necessary in relation to the Assets to protect the legitimate interests of the Security Agent and/or the Finance Parties or to enforce any claim assigned hereunder; and
- 11.1.10 at its own expense to execute (or ensure the execution of) (at the request of the Security Agent) each and any other document, make each and any other or additional declaration and take each and any other action, in each case that is necessary or useful for:
 - (a) the creation, perfection and/or perfection of the security interests expressed to be constituted pursuant to this Agreement; and
 - (b) the enforcement of the security interests expressed to be constituted pursuant to this Agreement and, in particular, if such security interests have become enforceable, for facilitating the realisation of all or any part of the Assets and the exercise of all powers, authorities and discretions vested in the Security Agent or in any receiver with respect to all or any part of those Assets; and
- 11.1.11 to provide to the Security Agent promptly (and in any even within 7 days) a copy of any amendment, supplement, novation or replacement to the Supply Agreement.

12. INSURANCE

- 12.1 The Transferor undertakes to keep the Assets insured at its own expense against such amounts, and covering such risks and liabilities which are usually insured against by prudent companies carrying on a similar business in similar locations or otherwise in accordance with the terms of the Facilities Agreement.
- 12.2 If the Transferor fails to procure insurance or sufficient insurance as contemplated in subparagraph (a), the Security Agent shall be entitled to procure such insurance at the risk and expense of the Transferor.
- 12.3 If the Transferor fails to pay any relevant insurance premium as and when due, the Security Agent shall be entitled to make the relevant payment on behalf and for the account of the Transferor.
- 12.4 The Transferor herewith assigns to the Security Agent all present and future rights against the respective insurers resulting from any German-law insurance entered into pursuant to Clause 12.1.
- 12.5 The Transferor shall promptly notify (with a copy to the Security Agent) the insurers referred to in Clause 12.4 that the Assets are the property of the Security Agent, that all present and future rights resulting from the respective insurance contracts have been assigned to the Security Agent, that the Transferor shall not be entitled to dispose (*verfügen*) in its own name of any of the Security Agent's rights under the respective insurance contracts, that any such right (including any right to receive any payment from the relevant insurers) shall rest exclusively with the Security Agent (whether or not the Security Agent holds (*besitzt*) any relevant insurance policy (*Versicherungsschein*)), but that the Security Agent has not assumed any obligations under the insurance policies and that the Transferor may amend or cancel the relevant insurance contracts only with the prior consent of the Security Agent.
- 12.6 The Transferor shall procure that the respective insurers will promptly confirm to the Security Agent that they have received from the Transferor, and taken notice of, the notification referred to in subparagraph Clause 12.5. In particular, the Transferor shall procure that the respective insurers issue to the Security Agent protection policies (*Sicherungsscheine*) in respect of the Assets or, to the

extent such policies are not issued, deliver to the Security Agent protection confirmations (Sicherungsbestätigung) in respect of the Assets.

12.7 The Transferor is entitled to collect all payments from the insurers in connection with a damage to or destruction of any Asset or any part thereof for the purpose of repairing or replacing the damaged or destroyed Asset to the extent that is, in accordance with reasonable business judgment, necessary or appropriate. The Security Agent shall be entitled to revoke the above authorisation in *mutatis mutandis* application of Clause 4.2.

13. ENFORCEMENT

- 13.1 Upon the occurrence of an Event of Default which is continuing, the Security Agent is entitled to revoke the rights of the Transferor described in Clauses 4 and 5 (if not already revoked under Clause 4.2), to demand delivery of the Assets, to realise the Assets and to enforce all other rights arising from this Agreement.
- 13.2 The Security Agent shall notify the Transferor of its intention to realise the Assets by giving one (1) week's prior written notice to the Transferor. Such notice period is not necessary if:
 - 13.2.1 the Transferor has generally ceased to make payments; or
 - 13.2.2 an application for the commencement of insolvency proceedings over the assets of the Transferor is filed by any third person or by the Transferor; or
 - 13.2.3 there is reason to believe that observance of such warning period would adversely affect the enforceability of the security interests constituted pursuant to this Agreement.
- 13.3 Subject to the occurrence of an Event of Default which is continuing, and notwithstanding any other rights which the Security Agent may have:
 - 13.3.1 the Security Agent is hereby authorised to terminate any retention of title arrangements (*Eigentumsvorbehalt*) in relation to the Assets by paying the purchase price thereof or part thereof on behalf and at the expense of the Transferor. The Transferor hereby waives its right to object to such performance by the Security Agent;
 - 13.3.2 the Transferor shall, immediately following a request by the Security Agent, surrender pursuant to the instructions of the Security Agent the Assets and all documents relating to the Assets to the Security Agent (and other documents required);
 - 13.3.3 the Security Agent is entitled to enter the premises where the Assets are located and to take possession of the Assets and make use thereof without payment of any fee or other compensation;
 - 13.3.4 the Security Agent is entitled to store the Assets in another location;
 - 13.3.5 the Security Agent is entitled to realise the Assets and any related claims assigned to it pursuant to this Agreement, in whole or in part, in its own name or in the name of the Transferor by way of public auction, private sale (*freihändiger Verkauf*), private auction or otherwise and to take all measures and enter into all agreements which the Security Agent considers expedient in connection with such sale or other manner of realisation. In taking such measures or entering into such agreements the Security Agent shall have regard to the legitimate interests of the Transferor;
 - 13.3.6 the Security Agent may demand that the Transferor sells or otherwise realises any of the Assets and any related claims assigned pursuant to this Agreement in accordance with the Security Agent's instructions (and, as the case may be, against surrender of any proceeds to the Security Agent), in which case the Transferor shall promptly comply with such demand and instructions; and

- 13.3.7 to take any other legally permissible action necessary or appropriate to realise the Assets and any related claims assigned pursuant to this Agreement.
- 13.4 The Security Agent may, at its sole discretion, determine which of the Assets shall be used to satisfy the Secured Obligations.
- 13.5 The Security Agent is not required to proceed against or enforce any other rights or security before enforcing the security created hereunder.
- 13.6 The proceeds from the realisation of any of the Assets shall be applied towards the satisfaction of the Secured Obligations in accordance with the provisions of the Facilities Agreement. After the complete, irrevocable and unconditional satisfaction of all Secured Obligations, the remaining enforcement proceeds (*Verwertungserlöse*) (if any) shall be transferred to the Transferor and/or any other person entitled to such proceeds.

14. RELEASE

- 14.1 After the full and final satisfaction and discharge of all Secured Obligations the Security Agent shall upon the Transferor's request and at the Transferor's cost, retransfer to the Transferor the Assets transferred to the Security Agent pursuant to this Agreement.
- 14.2 If at any time prior to complete and irrevocable satisfaction of the Secured Obligations the Security Agent is obliged to release all or part of the security constituted by this Agreement due to mandatory German law, the Security Agent will, upon request of the Transferor, in its reasonable discretion and taking into account the legitimate interests of the Transferor, decide whether to retransfer title to any of the Assets so as to reduce the realisable value of the remaining Assets in order to comply with mandatory German law. For the avoidance of doubt, it is in the reasonable discretion of the Security Agent to decide which item of the Assets shall be retransferred and to what extent. There shall be no double-counting of security or of the economic value thereof when calculating the overall realisable value of the Assets. For the purpose of determining the value of the Assets the Security Agent may appoint a certified accountant (*Wirtschaftsprüfer*) at the Transferor's cost and expense.

15. POWER OF ATTORNEY

- 15.1 For the purpose of securing the performance of the Transferor's obligations under this Agreement, the Transferor irrevocably appoints the Security Agent as its attorney (*Stellvertreter*), on its behalf and in its name or otherwise, to sign or execute (whilst an Event of Default is continuing) any document and to perform all such acts which the Transferor is obligated to sign, execute or perform in order to enable the Security Agent to receive the full benefit of the transfer of the Assets.
- 15.2 The Security Agent may appoint any person as its substitute under the power of attorney under Clause 15.1 and may also delegate the exercise of such power of attorney to any person.
- 15.3 For the purpose of this Clause 15 the Transferor relieves the Security Agent from the restrictions set out in section 181 of the German Civil Code (*Bürgerliches Gesetzbuch*).

16. LIABILITY AND INDEMNITY

- 16.1 The Security Agent shall not be liable under this Agreement for any loss or damage which is suffered by the Transferor save in respect of such loss or damage which is suffered solely as a result of the Security Agent's (a) intent (*Vorsatz*) or gross negligence (*grobe Fahrlässigkeit*), (b) negligent (*fahrlässig*) breach of material contractual duties under this Agreement fulfilment of which is essential for due implementation of the contract and on which the contractual partner can reasonably expect to be able to rely (*Kardinalpflichten*) ("**Material Obligations**") or (c) culpable (*schuldhaft*) breach of duty leading to violation of life, body and/or health.
- 16.2 The Transferor shall indemnify the Security Agent and keep the Security Agent indemnified against any and all losses, actions, claims, expenses, demands and liabilities which may be incurred by or made against the Security Agent for anything done or omitted in the exercise or purported exercise

of the powers contained in this Agreement other than to the extent that such losses, actions, claims, expenses, demands and liabilities are incurred or made against the Security Agent as a result solely of its (a) intent (*Vorsatz*) or gross negligence (*grobe Fahrlässigkeit*), (b) negligent (*fahrlässig*) breach of Material Obligations or (c) culpable (*schuldhaft*) breach of duty leading to violation of life, body and/or health.

- 16.3 Any reference in this Clause 16 to the Security Agent includes any attorney, manager, agent, employee or other person appointed by the Security Agent in accordance with the provisions of this Agreement and the other Finance Documents (and any such attorney, manager, agent, employee or other person may rely upon this clause pursuant to section 328 paragraph 1 of the German Civil Code (*Bürgerliches Gesetzbuch*)).
- 16.4 The indemnity obligations of the Transferor under this Clause 16 shall survive the termination of this Agreement.

17. CONTINUING SECURITY

- 17.1 This Agreement shall create a continuing security and no change or amendment whatsoever in any Finance Document or in any document or agreement related to it shall affect the validity or limit the scope of this Agreement or the obligations which are imposed on the Transferor pursuant to it.
- 17.2 The Transferor hereby agrees that the transfers constituted under this Agreement shall not be affected by any transfer of contract (*Vertragsübernahme*), novation or any assumption of liability (*Schuldübernahme*) in relation to any of the Secured Obligations and hereby expressly consents (*willigt ein*) to any such assumption of liability within the meaning of section 418 paragraph 1 sentence 3 of the German Civil Code (*Bürgerliches Gesetzbuch*) (including when applied by analogy).

18. DURATION AND INDEPENDENCE

18.1 Duration

This Agreement shall remain in full force and effect until the full, complete and irrevocable satisfaction and discharge of all the Secured Obligations (including the cancellation of all undrawn commitments). This Agreement shall not cease to exist if any payments made in satisfaction of the Secured Obligations have only temporarily discharged the Secured Obligations.

18.2 Independence

This Agreement and the security interests constituted thereunder are independent from all other security interests or guarantees which may have been or will be given to the Security Agent with respect to any obligation of the Obligors (or any of them). None of such other security interests or guarantees shall in any way prejudice, or be prejudiced by, this Agreement or the security interests constituted pursuant to this Agreement.

19. COSTS AND EXPENSES

The Transferor shall bear all costs, charges, fees and expenses (including legal fees) incurred in connection with the preparation, execution, amendments and enforcement of this Agreement in accordance with clause 18 (Costs and expenses) of the Facilities Agreement.

20. NOTICES AND THEIR LANGUAGE

- 20.1 The provisions of clause 38 (*Notices*) of the Facilities Agreement relating to notices, addresses and contact information, requests, demands or other communications under the Finance Documents shall apply to this Agreement as if fully set out in this Agreement except that references to the Finance Documents shall be construed as references to this Agreement.
- 20.2 Unless otherwise required by German statutory law or unless otherwise agreed in writing from time to time between the Parties, any notice or other communication under or in connection with this

Agreement between any of the Parties hereto, shall be made in the English language or, if in any other language, accompanied by a translation into English. In the event of any conflict between the English text and the text in any other language, the English text shall prevail unless (i) the document is a statutory or other official document or (ii) a German translation of a German legal term appears in such a text, in which case the German translation of such term shall prevail.

21. PARTIAL INVALIDITY

If any provision of this Agreement or part thereof should be or become, void, invalid or unenforceable, this will not affect the validity and/or enforceability of the other provisions of this Agreement. The Parties shall replace the void, invalid or unenforceable provision by a valid and enforceable provision which comes closest to the economic intent and purpose of the void, invalid or unenforceable provision, or comes closest to what the Parties would have agreed in accordance with the intent and purpose of this Agreement, had they been aware of the voidness, invalidity or unenforceability of the affected provision. The same applies mutatis mutandis if it should turn out subsequently that there are gaps in this Agreement. The Parties expressly agree that the foregoing provision does not merely shift the burden of proof but that section 139 of the German Civil Code (*Bürgerliches Gesetzbuch*) shall entirely not apply so that none of the Parties has to argue (*darlegen*) and prove (*beweisen*) the Parties' intent to uphold this Agreement even without the void, invalid or unenforceable provision.

22. WAIVER

No failure or delay on the part of the Security Agent to exercise any power, right or remedy hereunder shall operate as a waiver thereof, nor shall any single or any partial exercise of any power, right or remedy preclude its further exercise or the exercise of any other power, right or remedy. The rights and remedies provided hereunder are cumulative and not exclusive of any rights or remedies provided by law.

23. NO DEFENCES OR RECOURSE

- 23.1 The Parties hereby agree that no rights and claims shall pass to or otherwise arise for the benefit of the Transferor by subrogation (*gesetzlicher Übergang von Forderungen und Rechten*) or otherwise, including any recourse claims, indemnification claims, claims arising from unjust enrichment (*ungerechtfertigte Bereicherung*) and any right to demand the assignment and/or transfer of any of the Secured Obligations and/or Security, against any of the Obligors which it may (but for this Clause 23) acquire as a result of:
 - 23.1.1 a payment or repayment by the Transferor of any debt of any of the Obligors under any of the Finance Documents; or
 - 23.1.2 in case of enforcement of the Security constituted pursuant to this Agreement.
- 23.2 The Transferor furthermore undertakes not to exercise (*pactum de non petendo*), and not to purport to exercise, any such rights and claims which may pass to it or otherwise arise for its benefit notwithstanding this Clause 23 or would pass to it or otherwise arise for its benefit but for this Clause 23.

24. CHANGES AND AMENDMENTS

Changes to and amendments of this Agreement, including this Clause 23, must be made in writing (which includes for the avoidance of doubt any agreement concluded electronically in accordance with Clause 26 (*Conclusion of this Agreement (Vertragsschluss*)) below.

25. SUCCESSORS, ASSIGNMENTS AND TRANSFERS

This Agreement shall be binding upon the Parties hereto and, to the extent legally possible, their respective successor(s) in law. The Security Agent shall be entitled to assign or otherwise transfer any and all of its rights and obligations pursuant to this Agreement to the same extent as it may transfer its rights and obligations under the Facilities Agreement. The Transferor may not, without

the prior written consent of the Security Agent, assign or transfer any of its rights or obligations under this Agreement.

26. CONCLUSION OF THIS AGREEMENT (VERTRAGSSCHLUSS)

- 26.1 The Parties may choose to conclude this Agreement by an exchange of signed signature page(s) (including by way of electronic signing which, for the avoidance of doubt, does not need to meet the requirements contemplated in section 126a of the German Civil Code (*Bürgerliches Gesetzbuch* (*BGB*)) and, in particular, which does not need to meet the requirements of a qualified electronic signature (*qualifizierte elektronische Signatur*) but can also be made, among other options, by (i) signing the document via electronic means on a mobile or other device of whatsoever nature; and/or (ii) adding or pasting a scanned or electronic signature to the signature block on the relevant signature page either manually or by use of software (including, for the avoidance of doubt, DocuSign) (each an "**Electronic Signing**")), transmitted by means of telecommunication (*telekommunikative Übermittlung*) whether by way of attachment as an electronic photocopy (.pdf, .tif, .jpg, .png) to electronic mail or otherwise.
- If the Parties choose to conclude this Agreement in accordance with Clause 26.1 above, they will 26.2 transmit the signed signature page(s) (including by way of Electronic Signing) of this Agreement to Pinsent Masons Partnerschaft von Rechtsanwälten mbB, attention to Mark Leonard (email: Holger Kessen (email: Mark.Leonard@pinsentmasons.com) or Phillipp Staudt (email: Holger.Kessen@pinsentmasons.com) or Phillipp.Staudt@pinsentmasons.com) (each a "Recipient"). The Agreement will be considered concluded once any of the Recipients has actually received the signed (including by way of Electronic Signing) signature page(s) (Zugang der Unterschriftsseite(n)) from all Parties and at the time of the receipt of the last outstanding signature page(s) by such Recipient.
- 26.3 For the purposes of this Clause 26 only, the Parties appoint each Recipient as agent of receipt (*Empfangsvertreter*) and expressly allow (*gestatten*) each Recipient to collect the signed (including by way of Electronic Signing) signature page(s) from all and for all Parties. For the avoidance of doubt, each Recipient will have no further duties connected with its position as Recipient. In particular, each Recipient may assume the conformity to the authentic original(s) of the signature page(s) transmitted to it by means of telecommunication, the genuineness of all signatures on the original signature page(s) and the signing authority of the signatories.
- 26.4 For purposes of proof and confirmation only, one or several copies of this Agreement shall (on the request of the Security Agent) be originally signed by the Parties.

27. CONTRACTUAL RECOGNITION OF BAIL-IN

- 27.1 Notwithstanding any other term of any Finance Document or any other agreement, arrangement or understanding between the Parties, each Party acknowledges and accepts that any liability of any Party to any other Party under or in connection with this Agreement may be subject to Bail-In Action by the relevant Resolution Authority and acknowledges and accepts to be bound by the effect of:
 - 27.1.1 any Bail-In Action in relation to any such liability, including (without limitation):
 - (a) a reduction, in full or in part, in the principal amount, or outstanding amount due (including any accrued but unpaid interest) in respect of any such liability;
 - (b) a conversion of all, or part of, any such liability into shares or other instruments of ownership that may be issued to, or conferred on, it; and
 - (c) a cancellation of any such liability; and
 - 27.1.2 a variation of any term of any Finance Document to the extent necessary to give effect to any Bail-In Action in relation to any such liability.
- 27.2 In this clause 27, the following definitions shall have the following meanings:

"Article 55 BRRD" means Article 55 of Directive 2014/59/EU establishing a framework for the recovery and resolution of credit institutions and investment firms.

"Bail-In Action" means the exercise of any Write-down and Conversion Powers;

"Bail-In Legislation" means:

- (a) in relation to an EEA Member Country which has implemented, or which at any time implements, Article 55 BRRD, the relevant implementing law or regulation as described in the EU Bail-In Legislation Schedule from time to time; and
- (b) in relation to the United Kingdom, the UK Bail-In Legislation.

"EEA Member Country" means any member state of the European Union, Iceland, Liechtenstein and Norway;

"EU Bail-In Legislation Schedule" means the document described as such and published by the Loan Market Association (or any successor person) from time to time;

"Resolution Authority" means any body which has authority to exercise any Write-down and Conversion Powers;

"UK Bail-In Legislation" means Part I of the United Kingdom Banking Act 2009 and any other law or regulation applicable in the United Kingdom relating to the resolution of unsound or failing banks, investment firms or other financial institutions or their affiliates (otherwise than through liquidation, administration or other insolvency proceedings); and

"Write-down and Conversion Powers" means:

- (a) in relation to any Bail-In Legislation described in the EU Bail-In Legislation Schedule from time to time, the powers described as such in relation to that Bail-In Legislation in the EU Bail-In Legislation Schedule; and
- (b) in relation to the UK Bail-In Legislation:
 - (i) any powers under that UK Bail-In Legislation to cancel, transfer or dilute shares issued by a person that is a bank or investment firm or other financial institution or affiliate of a bank, investment firm or other financial institution, to cancel, reduce, modify or change the form of a liability of such a person or any contract or instrument under which that liability arises, to convert all or part of that liability into shares, securities or obligations of that person or any other person, to provide that any such contract or instrument is to have effect as if a right had been exercised under it or to suspend any obligation in respect of that liability or any of the powers under that UK Bail-In Legislation that are related to or ancillary to any of those powers; and
 - (ii) any similar or analogous powers under that UK Bail-In Legislation; and
- (c) in relation to any other applicable Bail-In Legislation:
 - (i) any powers under that Bail-In Legislation to cancel, transfer or dilute shares issued by a person that is a bank or investment firm or other financial institution or affiliate of a bank, investment firm or other financial institution, to cancel, reduce, modify or change the form of a liability of such a person or any contract or instrument under which that liability arises, to convert all or part of that liability into shares, securities or

obligations of that person or any other person, to provide that any such contract or instrument is to have effect as if a right had been exercised under it or to suspend any obligation in respect of that liability or any of the powers under that Bail-In Legislation that are related to or ancillary to any of those powers; and

(ii) any similar or analogous powers under that Bail-In Legislation.

28. APPLICABLE LAW AND JURISDICTION

- 28.1 This Agreement and any non-contractual obligations arising out of or in connection with it shall be governed by and construed in accordance with the substantive laws of the Federal Republic of Germany.
- 28.2 The place of jurisdiction for all Parties shall be Munich, Federal Republic of Germany. The Security Agent, however, shall also be entitled to take legal action against the Transferor before any other competent court of law having jurisdiction over the Transferor or any of its assets.
- 28.3 Service of process

Without prejudice to any other mode of service allowed under any relevant law, the Transferor hereby:

- 28.3.1 irrevocably appoints GvW Graf von Westphalen Rechtsanwälte Steuerberater mbB, Ulmenstr. 23-25, 60325 Frankfurt a.M. (attn.: Andrea Torka and David Wende) (registered with the local court (*Amtsgericht*) of Hamburg, Germany under number PR 741) (the **"Process Agent"**) as its agent for service of process in relation to any proceedings before the German courts in connection with any Finance Document governed by German law; and
- 28.3.2 agrees that failure by a Process Agent to notify the Transferor of the process will not invalidate the proceedings concerned; and
- 28.3.3 undertakes to deliver to the Process Agent within 10 Business Days following the date of this Agreement an original process agent appointment letter (the "Letter") signed in wet ink and substantially in the form of Schedule 3 (*Process Agent's Appointment Letter*) and to send a copy of the executed Letter to the Security Agent and to procure that a copy of the Letter (countersigned by the Process Agent) is delivered to the Security Agent within 20 Business Days of the date of this Agreement.

This Agreement has been entered into on the date stated at the beginning of this Agreement.

SCHEDULE 1- INITIAL LIST OF ASSETS

Assel	Asset description (3/ps, grede, size and quantity)	องนออกและคระคระคระคระคระคระคระคระคระคระคระคระคระ	SALES CONTRACTOR OF STREET, ST	Unique reference mumber of Assel		-	Invaice Etaph	Eask value of Asset Invoice V	Invoice Value of No	il une of Transformer's Outbourse of Asset III and inchesting	nesenseenseenseenseenseenseenseenseense
einie	Material re ⁴ .	Product name / Dimensions - gauge (mm) x width (mm)	Weight (KG)		Vend Bstch	raiue ENg			1	rights (Anwartscheit)sechte), indude details of Ine extent (5 wrich and against whom such rights exist)	Otennani / Otende
Fisk relied atuminium coil for the manufacture of thingraptics priming plates	609027209831000	LITHO 0.272 x 983	5755	0000348830	- 2Y3504A				1	Transferor has full ownership of the assets	Obermann, Thuringer Strasse 105, 37534, Gittelde-Tetchhuite, Germany
Flat rolea al. minium coli 'or the manufacture of Ilthooraphic printing plates	609027209801000	LITHO 0.272 x 8B3	5675	0000348847	2Y3607A				1	Transferor has full ownership of the assets	Obermann, Thuringer Strause 105, 37534, Githalde Teichhurte, Germany
Flat rolled eluminitime coll for the manufacture of fithograp-to printing places	602027205631000	683 X 277 0 CH117	6740	0000348971	2Y3608A				μ	Transieror has full ownership of the assets	Obermann, Thuringer Strasse 106. 37534, Gittelde-Teichhutte, Germany
Fiel "cited assemblian coll for the manufacture of lithographic printing plates	602027209831000	UTHO 0.272 x 383	282	0000349255	244140A				Ľ.	fransfaror has full ownership of this assets	Obermarn, Thuringer Strasse 106, 37534, Gittelde Teichhutte, Germany
Fial rolled sluminium coli for the menutacium ecceptionass coo	605027209331000	583 X 222 X 003	6250	0000348545	274306A				F F	Transferor has full ownership of the assets	Obernann, Thuringer Stasse 106, 37534, Gilliade Teichhulta, Gistmany
File follow shurth for the menulacture 639927209331200 of the grazities states	603427209331000	LTHO 0,272 x 863	5258	000350111	2Y4021A				L F	Transferor has full ownership of the assets	Obermenn, Thuringer Strasse 106, 37534, Ottfølde-Teichhutle, Germary
File rolled stuminium coll for the menufacture of litheoraptic philling plates	609027209831000	LTHO 0,272 x 983	5705	0000360130	274303A				Ĩ.	Transferor has full ownership of the assels	An der Bahn 80, 37520, Osterode, Germary
Flat holes at minimum coli for the manufacture E06027203931000 of illhographic printing plates	609027203631000	LITHO 0,272 x 883	5485	000350437	2Y4902A				Ξ	Transferor has full ownership of the assels	Chernann, Thuringer Sinasse 106, 37534. Ottelde-Teichhutte, Germany
executive-methodometric programmer and the programmer of the progr	609027205831000	LITHO 0,272 x 953	5640	0000350736	2Y4881A				-	Transferor has ful ownership of the assels	Obernann, Thuringer Strasse 106, 37534. Otteide-Taichthutte, Germany
Fish to fish a summary call for the manufacture of theoraphic pinting plotes	603027209831000	UTHO 0.272 x 383	2400	0000350738	2Y4892A				<u>ka</u>	Transferor has full ownership of the assets	Obermann, Thurkinger Stresse 106, 37534, Gittelde-Teichhutte, Germany
Plat rolled elementaria coll for the manufacture of I thegrepric piloting places	00010963120909	LITHO 0.272 x 983	5443	0001350739	2Y4893A					Transferor has itel othnership of life assets	Obernann, Thuringer Strasse 106, 37534, Gittelde Teichhutte, Germany
Flat reflect aluminum coll for the manufacture of fillingraphic printing claies	0001008120600	LITHO 0,272 x 963	5865	0000350741	274989A				-	Transferor has fuil ownership of the assats	Obermarn, Thuitinger Strasse 106, 37534, Gittelde Teichhurte, Germany
Hal rolled stuminium coll for the menufacture of lithographic curving clates	60902720955-000	UTHO 5,272 x 943	19 172	80.00352880	2Y2906A				7	Transferor has full ownership of the assets	Obermann, Thuininger Strasse 196, 37534, Sittelde Teichthutte, Germany
Flat rolled atuminium coll for the manufacture of lithrographic printing plates	609027209831200	UTHO 5,272 × 943	5825	0000350885	2Y4898A					Transferor has full ownership of the assets	Obermann, Thuringer Stasse 106, 37534, Gitlelde-Teichhulle, Germany
Fiat rolled aluminium coli for the manufacture of kihographic peinting plates	609027206831000	LITHO 0.272 × 933	5550	0000350987	2Y4923A					Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teicht-utte, Germany
Filst rollec alrivinum coli for the manufacture of lithographic printing plates	609027203831000	LTHO 0,272 × 483	2640	0000351006	2Y4924A				- <u>-</u>	Transferor has full ownership of the assets	Obsernann, Thuringer Strassa 106, 37534, Gittelde-Teichhutte, Germany
Files to the starting and for the manufactural e09027206831000 of N1-ographic print-giptates	509.027.205834000	LTHO 0,272 x 953	5792	0000351393	2Y4894A					Transferor has full ownership of the assets	Obermann, Thuringer Stresse 106, 37534, Gitteide Teichtrutte, Germany
Fist called aluminium coll for the manufacture of 1 thographic printing planes	805/272056310/00	UTHO 6.272 x 983	4830	0000351394	275030A					fransferor has full ownership of the assets	Obernarn, Thurthger Strasse 106, 27534, Gittelde-Feichhufte, Gernary
Figt called aluminium coll for the manufacture 632027209331020 of tithegraphic printing plates	612027209331000	UTHD 0,272 x 383	55-55	0000351398	2Y5029A					Transiaro: has fuil ownership of the assets	Obermann, Thuringer Stresse 106, 37534, Gittalde Teichhulta, Germany
Flat reflect altertinium coll for the manufacture 609027209331000 of fithographic printing plakes	603027203434 000	LITHO 0,272 x 982	9235	0000361399	375406A					Translaror has full ownarship of the asserts	Obermann, Thuringer Strasse 136, 37534, Gittelde Teichthutte, Germany
Fial rolled atuminian call for the maturatione 65937209331005 of lithcoraphic priving phales	609027209831000	UTI-0 0,272 x 985	2885	000351400	SY5406A					Transferr has full ownership of the accels	Obermenn, Thuringer Strasse 108, 37534, Gittelde-Teichthulle, Germany
Flat milled sluminitum cell for the manufacture 609027209331000 of lithographic priming picales	609027208831000	LITHO 0,272 × 983	5625	0000351654	375400A					transferor has full currenship of the assets	Obermann, Thuringer Strasse 106, 37534, Gilleide-Teichhulle, Germany
Flat rolled al instrum cort for the menufacture of lithograph o printing plates	609027209831000	LITHO 0,272 x 983	6330	0000351836	2Y5122A				<u> </u>	Transferor has full ownership of the assels	Obermann, Thuringer Stresse 106, 37534, Gillerde-Teichhulta, Cermany
Fish rolkee al. minium coli for the manufacture of lithographic printing plates	5093272*038100D	UTHO 0,272 x 1033	6518	0008349337	2Y4094A					Transferor has full ownership of the assets	Obermann, Thuringer Sitasse 106, 37534. Gitlelde Teichhutte, Sermany
Fist relied aluminium coll for the manufacture of kithographic printing plates	509027210351000	Litho 0.272 x 1038	6204	0008343360	2Y4082A					Transferor has full ownership of the assets	Obermann, Thuringer Sinasse 106, 37534, Sittelde-Teichhulte, Germany
Fielt rolled aluminium soft for the manufacture 6095027240384020 of 1 Mographic printing places	609027210851020	UTHO 8,272 x 1038	89	0000350727	2Y4685A				<u> </u>	Transferor has full ownership of the assets	Obermann, Thuringer Slirasse 198, 37534, Gittelide-Teichirutke, Germany
Fist rolled slum inten col for the manufacture of Uthographic priving plates	809027210961000		6134	0000350723	2Y4830A					Transferor has full ownership of the assets	Obermarty, Ihurtnger Strasse 106, 37534, Sittelde Teichhurte, Germany
							:				

A 1885W	Assat description (type, grade, size and cuentity)	 รั้นธิ สิกป์ จนยากันๆ) 		Unique reference number of Asset (visible on inspection of the asset)	-	Inventory In Value	Invoice Bar Value	Book value of Asset: Invoice Value of (BV) Asset (IV)	-	Localion of premises where assets are held (together with map where requested)
Nalure	Mater af ref.	Product nams / Dimensions - gauge (mm) x width (mm)	Weight. (KG)	Batch	Vend Batch	Ekg	1.5g	E	r ghis youwantschartedorfe), molece adam to Mich and against whom such rights oxis?	Obernerin / Oslande
Flet rolleo eluminum coli for the menufacture o	508027210691000	LITHO 0,272 x 1039	6154	0000350742	2Y4686A				nausferor has full ownership of the assels	Obermarn, Thuringer Strasse 196, 37534, Gittelde-Teichhunde, Gernany
Fis. rolled eluminium coll for the manufacture of filtrographic printing places	509027210391000	LITHO 0.272 x 1038	6299	0000351548	aysaosa				ransferor has juil ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Cittelde Teichhulte. Germany
Fiel rolled atuminium coll for the manufacture of the manufacture of the graphic printing plates	609027210381000	11'+0 0,272 × 1028	1965	0000351651	3Y5326A				tansieror has full ownership of the assets	Obernam, Thuringer Strasse 106, 37534, Gitlelde-Teichhutle, Germary
Flat release strate by the manufacture 62:002/210381000	809027210381000	LTHO 0,272 x 1038	: E183	0000351653	3Y5316A				ransferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Germany
Hat reliest sturrietium coul for the manufacture (509227210381003 of lithographic prioring pletes	609027210381000	LITHO 0,272 x 1039	6074	0000351680	3Y5308A				ransform has full ownership of the assals	Ohemmann, Thuringer Strasse 106, 37534, Giltelde-Teichhulte, Germeny
Filat rolleol aluminium exci for the manufacture 509:2721/5531500 of ithingraphic printing plates	608027210631900	LTHO 0,272 × 1963	6729	000348789	2Y3531A				ransferor has full comarstip of the accels	Cbermann, Thuringer Strasse 106, 37524, Gilterde-Teicrhults, Germany
Flat reliec eluminium co i for the manufacture aper27210631930 of ilthrographic printing plates	609027210631000	LETHO 0,272 x 1063	6209	0000346871	2Y3875A				ranzferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534. Giltelde Telorhults, Germany
Flat rolled aluminium cell for the manufacture geoco2220633030 of theorepric printing places	505027210631020	LITHO 0.272 x 1065	6234	0000350629	2Y4458A				ransferor has full ownership of line assets	Ocermany, Thuringer Strasse 108, 37534. Sittelde Teichhulte, Germany
Flat rolled alum hum coli for 1-e menufacture 60902/21063/000 of Rhographic punting plates	609027210631000	UTHO 0,272 x 1053	6593	0000350631	2Y4331A				ransferor has full ownership of the assets	Obermarn, Thurinyer Strasse 106, 37534, Gitelde-Tekhhulte, Germany
Flat relied sturninium coll for the manufacture ego/2721063.000 of ithograchic critering claries	605/27210631200	LTHO 0.272 × 1083	3349	0000350533	2Y4832A				ransferor has îuli ownership of the a≲sets	Obermarrı, Thuringer Strasse 106, 37534, Gittelde Teishhute. Germony
Hat rolled aluministic coll for the manufacture of lithographic phinking deles	609027210531000	UTHO 0,272 x 1063	5309	000350655	2Y4454A				ransferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gillelde-Teichhulle, Germany
Flat rolled alumirum: coil for the manufacture (eng.cor 210631000) of Withographic priming plates	609027210631000	LITHO 0,272 x 1063	8359	0000350668	2Y4857A				ransferor its full connership of the assets	Obermann, Thuringer Strassa 106, 37534, Gillelde-Teichhulta, Germany
Flat tollec aluminium co1 for the manufacture of litheorephic printing plates	606027210601000	UTHO 9,272 x 1063	6615	0008350703	2Y4455A				rsnsferor has full ownership of the assets	Obermann, Thuringer Shassa 106, 37534, Gitalde-Teichh ta, Geimany
Flat rolled stuminium acit for the manufacture of theorophic printing planes	803027210631020	LI 1140 6.272 x 1063	. 613	0000350732	2Y4834A				framsferor has full ownership of the assats	Obermenn, Thurkger Strasse 106, 37534. Gitelde-Teichhutte, Germany
Fial related atuminium coll for the manufacture of Nihographic printing plates	603027210631000	LITHO 0.272 x 1053	83:IA	000350733	2Y4835A				fransferor has tuil ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Germany
Flat rolled aluminium coll for the manufacture of lithographic ptinfng plates	609027210631000	LITHO 0,272 x 1053	5965	0000360734	274836 A				fearsferor has full ownership of the assets	Obernamı, Thuringer Strasse 106, 37534, Gililade-Teichhulte, Germany
Flat rolled styrministic noil for the manufacture economic 27210531080 of lithographic priming claims	609027210531000	LITHO 0,273 x 1063	5234	0000350778	244723A				fransferor has full ownership of the assets	Dbsmmann, Thunnger Strasse 106, 37534, Gilfelde-Teichhulle, Germany
Heat relied stuminiture coil for the manufacture of lithographic peinting plates	609027210531000	UTHO 0,272 x 1063	6229	0000360779	2Y4724A				transferor has full ownership of the assals	Obermann, Thumnger Sitasse 106, 37534, Gilleide-Teichtulle, Germany
Flat relieo al minium co l'or the manufacture of lithographic printing plates	609027210691000	LITHO 9,272 × 1063	62.9	000351107	ZY4993A				Fransferor has full comership of the assets	Obermann, Thuringer Sirasse 106, 37534. Gitteide-Teichhutte, Germany
Fila; relied atuminium coll for the marufacture of lithographic printing plates	609027210631000	LITHO 0.272 x 1063	6229	0000351143	2Y4671A				frensferor has full overership of the assots	Oberroann, Thuringer Sliasse 106, 37534, Gitteide-Tairthutte, Germany
Fish rolled aluminism coll for the manufacture of Hinegrephic planes	802027210621020	LITHO 0.272 x 1053	6329	0000351144	2Y3371A				fransferor has full overensition of the accests	Obermarın, Thuringer Strasse 106, 37634, Gittelde Teichhutte, Germany
Fish rolled attentioners coll for the manufacture 6030027210631000 of Hhvographic priming plates	803027210631000	LITHO 6,272 x 1933	6274	0000351173	2Y4664A				Itarstero: has full ownership of the assets	Obermarm, Thuringer Stresse 106, 37534, Giffelde Teichthulle, Germany
Flat relied attention coll for the manufacture egg272(653:50) of this practic of the grades	609027210531000	LITHO 6,272 x 1063	69829	0000351197	2Y4668A				Transferar has full ownership of the assocts	Obermann, Thuringer Stasse 106, 37534, Gittelde Tekchhulle. Germany
Fial rolled atuminium coll for the manufacture 659027219537509 of litheoreachic carring clates	603027210531000	LITHO 0,272 × 1063	8429	000351198	244721A				Transferor has full ownership of the assects	Obermann, Thuringer Stresse 106, 37534, Gittelde Teichthulle, Germany
Flat rolled aturthium coil for the manufacture 609.027210531000 of titrographic printing plates	609027210531000	ESO: X 272.0 OHTL	1334	0000351189	2Y4722A				Transferor has full cwmership of the asserts	Cbernann, Thuringer Strasse 106, 37534, Gillelde-Teicht ulte, Germany
Fist tolled at minitum coll for the menufacture of lithographic printing plates	e09027210631000	UTHO 0,272 x 1063	COLCE .	0000351348	3Y5317/A				Transferor has fiel ownership of the assets	Obernanu, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Germany
Flat rolled aluminium on 1 for the manufactural ctrop27210801000 of flittingraphic printing plates	009027210631000	LITHO 0,272 x 1063	6339	0000351347	3Y6319A				Fransferor has full ounsrivity of the assets	Obermann, Thuringer Strasse 105, 37534, Gittslde-Teichhutte, Germany
- E CORRECT NO CONTRACTOR NUMBER OF AN ADDRESS OF AN ADDRESS OF AN ADDRESS OF	Warning and a second	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~								

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Nature	Material rel.	Product name / Dimensions - gauge (mm) x width (mm):	Weight (KG)	Barch	Vand Rately	ENG ENG	1. State 1.		rugnis (wiwernscharsheitie), insuloe avaali or the extent to which and against whom such rights with)	Obernalm (Osterodo
Flat relied atuminium coll for the manufacture of lithographic printing plates	609027210631000	LITHO 0,272 x 1063	6269	0000351395	375318A				Transferor has fuil connership of the ascela	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Germany
Flax rolled eluncivium col for the manufacture s of lithographic prinking plates	508027210631800	LITHO 0.272 x 1963	6284	0000351396	AV5320A				Fransferor has full ownership of the ecsets	Obermannt, Thuringer Strasse 108, 37534, Gittelde-Teichhuffe, Germany
Fish relied auminium coll for the manufacture of i theorep-to printing places	503027210631000	LITHD 0.272 x 1063	6429	0000351617	3Y5302A				Fransferor has full ownership of the assets	Obermann, Thuringer Strasse 198, 37534, Gitraide Teichhufte, Germany
Fiel : celled atumitient cull for the manufacture (609027210631030) of ithespective opinions plates	005123082120606	LITHO 0.272 x 1063	6309	000351618	375303A				Transferor has full numership of the assets	Obernarm, Thuringer Stresse 198, 37534, Gittelde-Teichtutle, Germany
Flat rolled atomicitum cell for the manufacture 609027210534.000 of lithographic priving plates	609027210831000	LIFPO 9,272 × 1963	6233	0000351623	2Y3212A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 108, 37534, Gillade-Teichhulle, Germany
Fiel rolled aluminium coil for the manufacture of lithographic printing plates	609027210631090	LITHO 3,272 × '263	6014	000351652	3Y5304A				Transferring the ownership of the assels	Obermann, Thuringer Strasse 106, 37534, Gillelde-Teichtutle, Germany
Flat miled at minimum coil for the manufactures g00027.240631000 of Nitrographic penating plates	509027210681000	LITHO 0,272 x 1068	6279	0000346401	2Y3025A				Transferor has full comership of the assels	An der Bahn 80, 37520, Oslerada. (3ermany
Fish rolles etuminium oo i tor the manufacture of litrographic prieting plates	609027215031000	LITHO 8,272 × 1503	8052	0008349718	2Y4368A				Transferor has full ownership of the assets	Obernann, Thuringer Strasse 106, 37534, Gitteldo-Teichhutte, Germany
Flat celled summinum coll for the manufacture bogo27215021000 of 1 frequencies to inting places	609027215031000	5051 × 2/2 0 CHUT	8257	0000350166	2Y4780A				Transferor han full ownership of the assets	Obermann, Thuringer Strasse 106, 37534. Gittelde-Teichhutte, Germany
Flat rolled atuminium coll for the manufacture of lithugraphic printing plates	803027215031000	LIHO 0,272 x 1603	1662	0000350243	2Y3728A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37634, Gittelde-Teichhutte. Germany
Flat relied shaminers coll for the memotecture 60902721603:000 of lithographic confing claims	609627216031000	LITHO 0.272 x 1503	1905	0000360880	2Y4630A				Transferor has full connership of the ascets	Obermann, Thuringer Strasse 198, 37534, Gittelde-Faichfhutte, Germeny
Flat relied atuministur coll for the manufacture 609027215335003 of lithrographic anisting plates	609027216031000	UTHO 0,273 x 1503	8:11 <u>2</u>	000350722	2Y3802B				Transteror has full ownership of the assels	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichhulte, Germany
Flat rolled sturbition coll for the manufacture 62922215031603 of filtingraphic printing plates	609027216031000	UTHO 0,272 × 1503	1228	0000350723	2Y4044A				Transferor has full contership of the assails	Obermann, Thuringer Stresse 106, 37534, Gilløide-⊺eichtutte, Germany
Flist rolled aluminium coll for the manufacture gog.or2215031000 of liptographic printing plates	609027215031000	LITHO 0,272 x 1503		000350726	274471A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534. Gittelde-Teichfrutte, Germany
First collect aluminicum coll for the nranufactural 509027215031000 of Hirographic prindray plates	809027215031000	- LITHO 9.272 x 1503	6232	0000350736	2Y4041A				Transferor has full comerciting of the assets	Obermann, Thuringer Strasse 105, 37534. Gittelde-Telchhutte, Germany
Flat rolled alum in turn coll tor the manufactura 603/02/215031020 of Etheorephic printing places	6090Z7215031000	LITHO 0.272 x 1603	1211	0000350759	ZY3803A				Transferor has full connersitip of the assets	Obermann, Thuringer Strasse 196, 37534. Ottelde-Teichhutte, Germany
Flat without a summittee the manulacture 609027215001000 of Mhographic printing plates	609027215031000	UTHO 9.272 x 1503	2762	000350760	2Y3928B				Transferor has fuil ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichlutte, Germany
Fial : sited elementum sol for the manufacture of lithographic ort-ting slates	609027215031000	UTHO 0,272 x 1503	7832	0000350761	2Y4045A				Transieror has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Germany
Flat indicated altumitifium coll: for the manufacture 6090272480341069 of lithic graphic printing plates	609027216031000	UTHO 0,273 x 1509	7822	0000360777	ZY2040A				Transferor has full ownership of the assets	Obermary. Thuringer Strasse 106, 37534, Gittelde-Teichhufte, Germary
Flat rolled shumintum cell for the manufacture cost2721523080	609027215031060	LTHO 0,272 × 1503	590 2	0080351085	2Y5018A				Transferon has full ownership of the assets	Obermann, Thuinger Strasse 106, 37534, Gittelde Teichhutte, Germany
Fiat noties sturning an colf for the manufacture of lithographic printing plates	809027215031000	LITHO 9,272 × 1503	42.83	0000351067	2Y5019A				Transferor has full connership of fae assets	Obermenn, Thuringer Sirasse 106, 37534, Giltelde-Talchhulle, Germany
First rolled atuminium coll for the rr environment of B1-cographic prints galates	603027215031000	LITHO 0,272 x 1503		0000351105	2Y4778A				Transferor fras full connership of tha assets	Obermann, Thuringer Sitesse 106, 37534. Gittelde-Teichhulte, Germany
Fast rolled elumin um col for the menufecure of theograptic pieting places	609027215031000	LITHO 9.272 x 1503	2002	0000351127	2Y4979A				Trensferor has full ownership of the assets	Obermann, Thunnger Strasse 106. 37534. Offielde Teichhurte, Geimary
Filet rolled alumination cold for the manufacture of filthographic printing prates	000120312720609	UTHO 0.272 x 1603	6927	0000351169	274544A				Transferor has fuil ownership of the assets	Obermann, Thuringer Stresse 106, 37534, Ciftelde Teichhulle, Garmany
Flat called alternment call for the manufacture (60902721503-000 of littographic printing plates	609027215031000	LITHO 0,272 x 1503	7672	000351180	2Y2143A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gitleide-Teichhutte, Germany
Fiat relied atuminium coil for the menulacture 609027215/31000 of lithographic stiriting plates	609027215081000	UTHG 0,272 x 1503	7687	0000351201	2Y4956A				Transferor has full ownership of the assarts	Obermann, Thuinger Stasse 106, 37534, Gillalde-Teichhulle. Garmany
Hat relied aluminitum call for the manufacture 609027215031000	609027215031000	1111-0 0,272 x 1503	7832	0000351202	2749584				Transferor has full ownership of the assets	Obsermann, Thuringer Strasse 106, 37534, Gittelde Teichhulta, Germany
Automatication and a second									- 1	

Asset	Asset description (type, grade, size and q_anily)	de, size and q.anity)		Unique reference number of Asset (Visible on inspection of the ssect)	Į	inventory Value	Invoice Bo Value	Book value of Asset h	Imerice Value of A	Neture of Transferor's Ownership of Asset (if any Profixate	Location of premises where assents are held (together with map whene requerted)
Nature	Waterial ref.	Product neine / Dimensions - gaugo (mm) x wish (mm)	Weight (KG)	Batch	Vend Balch	8 3	£kg			tights (Anwartscriafisecrafie), Include datals of the extent to which and against whom such rights exist)	Otermann / Osterode
Fish rolled attention cell for the manufacture of theoremic estimations	80902721603.000	UTHO 0,272 x 1500	7967	0000351203	2Y5010A					ransfator has full ownership of the assets	Obermann, Thuringer Strassa 106, 37524, Gilleloe-Teichtulle, Germany
Fial roted aluminitum coll for the manufacture of lithographic printing plates	609027215031000	Socramon in the second se	1608	0000351345	274955A					ransferor thas full ownership of the assels	Obermann, Thuringer Strasse 106, 37534, Otteide-Teichhutte, Germany
Fist tolks al-minium coli for the manufacture c00027215031000 of lithog zahito printing plates	6090272150310CD		7087	0000351805	275079A					ransferor has full ownership of the assels	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Germany
Fielt roted atuminum coll for the transferance 60902215021020 of strographic printing plates	609027215031000	LITHO R.272 x 1503	8927	0000351871	2Y4280A					rentsferor has full ownership of the casels	Obermann, Thuringer Strasse 106, 37534, Greekle-Teichhutte, Germany
Flai rolled alum n'um coă foi l'e manufacture of l'Ihograpric printing plates	609027215831000	-11HO 0.272 x 1593	8591	0000346998	2Y2125A					ចោនទែលាក់ទទ ផ្សែវិ លាកខានាក់ឆ្នាំ បត់ វៀង ឧទនទេនែ	Obermann, Thuringer Strasse 106, 37534, Oftrelde Teichhurte. Germany
Flat rolled attrumture coll for the manufacture of illhographic printing plates	603027215331000	11140 6232 × 1583	ê101	0000347059	2Y2086A					tersistor has full ownership of the assets	Obermann, Thuringer Strasse 1186, 37534, Sittelde Teichhutte, Germany
Fiel rolled eleminium coll for the manufacture 609027315831080 of lithographic oniming clabs	603027215831(00)	LIT+0 3,272 x 1583	8513 1	0000347515	2Y2866A					remateror has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Cittelde-Teitchnulle, Germany
Fish rolled sturribium cell for the manufacture 6280.27215531080 of inhographic prinking pistes	609027215531060	UTHO 0,272 x 1583	7946	0000348190	2Y2557A					ransfetor has full ownership of the axsels	An der Bahr 80, 37520, Osterode, Germany
Flat rolled stuminium well for the monufacture of lithographic printing plates	609027215831000	LITHO 0,272 x 1583	8-44	0000349867	2Y4626A					ransferor has ful comership of the assets	Obermann, Thuringer Strasse 106, 37534, Ottelde-Teichhutte, Germany
File: nolled alumitrium coli for the manufacture of lithographic printing plates	609027215831000	LTHO 9,272 x 1643	8316	0008349981	2Y4624A					ransferor has full ownership of the assets	Obermanu, Thuringer Strasss 105, 37554. Gittel de-Teichhufte, Germany
Flat rolled atuminium coll for the manufacture [609.02.12.15.010.00.01 from the plattee	606027215621000	LITHO 0.272 x 1533	959	0000343962	2Y4625A					ransferer has full ownership of the æsets	Obermann, Thuringer Strasse 106, 37534. Strelds-Teichhutte, Germany
Fait rolled altern nam coli for ine menufacture 00:9027215931000 of ithographic printing plates	009027215931000	LITHO 0.272 x 1638	1252	0000348073	2Y2826B					ransieror has fuil ownership of the assets	Obermann, Thuringer Stresse 106, 37534, Sitrelde-Teichhurite, Germany
Fish refeat alterninum cell for the manufacture (00002721693-000 chilthographic chilting olates	90903721593+000	11 HO (, 772 x 1593	3681	0020348187	2Y2824A					rarsleror has full ownership of the assets	Obermarn, Thuringer Strasse 106, 37534, Cittelder Teichhulle, Germary
Hat roted elsenit-kinn coll for the manufacture 60590272163801090 of lithrographic pair-ting clates	909027215331000	UT+0 0,273 x 1583	A966	0000348418	2Y3007A					ransiaror has full ownership of the assets	Obermann, Thrainger Strasse 106, 37524, Gillelde-Teishhulle, Germany
Flat rolled styminium coll for the monufacture of lithographic printing plates	609027215931000	6681 x 272,2 CHTH	9011	0000348486	2Y3239A					fransferor has full ownership of the assets	Obermann, Thuinger Strasse 106, 37534, Gillelde-Teichhulls, Germany
Plat rolled attuminium coll for the manufactural coercy 2133331000 O filtingraphic printing plates	609027216393000	UTHO 0,272 x 1583	5821	0000348722	2Y3240A					fransferor hes full ownership of the assets	Obermann, Trur nger Strasse 106, 37534. Cilterce Telchfruite, Germany
Flat rolled eturinium col for the manufacture of illingraphic printing plates	509027215931000	UTHO 0,272 x 1583	1006		2/3573A					Fransferor has ful ownership of the assets	Obermann, Thuringer Sirasse 106, 37504. Ottelde-Telchhulte, Germany
Fist tolled aluminium coll for the merufacture (605027215931020 of Elinostepric printing places	605027215931000	LI THO 0.272 x 1695	8596	0000348740	2Y3575A					frensferor has full ownership of the easets	Obermann, Thurènger Strasse 106, 37534, Gittelde-Teichhutte, Dermany
Fist rosad alumin um col for he manu'acture of lihographic printing plates	609027215931000	.ITHO 0.272 x 1653	8/81	0000348831	2Y3242A					Fransferor has full ownership of the assets	Obermann, Thuringer Stresse 106, 37634, Gittelde-Teichhutte, Germany
Filal relied elementum coli for the manulacture (\$2002721533*C00 of lithographic printing clatea	609027215831000	LITHO 0,272 x 1693	e Brie	0000348837	2Y3454A					frensferor has full ownership of the assets	Obermann, Thuringer Strasse 186, 37534, Gittelde-Teishhulte, Germany
Plat reliest atomic tool for the manufacture 603027216531080 of lithographic orthing states	603027216331000	LTHO 0,272 x 1583	1551	000248843	2Y3571A					l tansferar has full ownershio of the assais	Obermann, Thuringer Strasse 106, 37534, Gilkelde-Teichtutte, Germany
Field rolled etuminitum coll for the marculacture (c.19027215331000) of lithicgraphic printing plates	609027215931060	117H0 0,272 x 1593	B431	0000348865	2Y3455A					Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichhulte, Germany
Flat relies aluminium coli for the manufacture of lithographic printing plates	699227215931000	LTHO 0,272 x 1563	5951	0003345873	2Y3720A					Transfetor has full comerchip of the assets	Obermann, Thuringer Strasse 106, 37534. Gittelde-Teicthrute, Germany
File: rollect aluminium ond for the menufacture 669027215931020 of fileographic print-g plates	699027215931000	LITHO 0,272 × 1593	8356	0000348919	ZY3815A					Fransfercr has full ownership of the assets	Oberrrann, Thuringer Skasse 106, 37534. Gitteide-Teichhutte, Germany
Flat colled atuminium cell for the manufactura of lithographic printing places	603027215831020	LFTMO 0.272 x 1695	7003	0000348951	2Y3350A					Transferor has full ownership of the assets	Obermann, Thuringer Stresse 108, 37534. Gitalda-Teicthurta, Germany
Flat rolled eluminium cui lor ire manufacture of lithesraptic printing plates	000012120000	LITHO 0.272 x 1593	8771	0000348972	2Y3241A					Trensferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Germany
Pist relation artering coll for the manufacture 6096027245331200 of Nographic printing plates	609027215931000	LITHD 0.272 x 1538	7501	0000348981	273006A					Trarsferor has full connership of the assets	Obermann, Thuringer Strasse 198, 37534, Gittelde Teichtutle. Germany
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Nature Nature Fai misci aturninum cui for the marufacture of liir or soho pri mir o bisce	Material ref.		Weight	Batch Vend Batch					31 OTIS LADWORSCHARSPORTIE / INCLUDE OBJAIS OF THE BAUGHT LO	Opermenter / Osterode
		 A state of the sta	(92)		_	24/3 E 24/3	2 E	E	which and against whom such rights wish	
	509027215931000	LITHO 0,272 × 1593	8127	0000348987	2Y3814A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Cittalde-Teichhulte, Germany
Fiat rolled alum n'um ocil for the manufacture (0 of l'Ihographic printing platos	603027215931030	JTHO 0.272 x 1533	7586	0000343124 2	2V1531B				Transferor has full ownership of the assets	Obernamı, Thuringer Strasse 136, 37534, Gittelde-Teichhutte, Germany
Flat velied stuminium coll for the manufacture 60902721593-000 of filbographic printing plates	0002721593-000	UIT+10 0,273 x 1693	2 5062	0000349151 2	2Y1S34B				Transferor has full ownership of it:e asseris	Obermann, Thuringer Strasse 108, 37534, Gilitidie-Teichhulte, Germary
Fild tothed shuminium coll for the manufacture 609127215581080 of lithsgraphic printing plates	09027215931040	E85. × 7220 OHIN	1808	0000342152	2Y3167A				Transferor has full ownership of the assels	Obermann, Thuringer Strasse 106, 37534, Gilfelde-Teichtutte, Germeny
Flat toiled stuminum cell for the manufacture cos27215631003 of lithographic printing plates	00027215931000	LITHO D,272 x 1533	5431	000349805	2Y4456A				Transferce has full ownership of the assels	Oberinnen, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Germany
Fiat collect aluminitum cod for the manufacture of filthographic printing plates	609027215931000	UTHO 0,272 x 1583	8711 K	0000349655	2Y4467A				Transferor has full ownership of the assets	Obermann, Thuihiger Shassa 106, 37534. Gillelde-Teichhulte, Germany
Fist rolled eluminium coll for the manufacture of of filnographic printing plates	00012552720500	LITHO 0.272 x 1593	- 1506	0000349917	274548A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 108, 37534, Gittelde-Teichhutte, Germany
Flat rollect elum e um coll for the manufacturo (s) of lithegrapric prioting places	000027215831000	LITHO 0.272 x 1593	3051	000348944	2Y4775A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Cittelde-Teichhurte, Germary
Fial rolled aurainium coll for the manufacture (s of lithograchic oriviting claites	60902721683100 0	LIT-10 0.272 x (593	3996	0000348954	2Y4621A				Traissiecor has full tweetship of the assets	Obermann, Thuringer Strasse 198, 37534, Gittelde-Teichhutte, Germany
Field reliand etuministics and for the menulacture 609027216331300 of lithographic printing states	309027216031000	LITHO 0,272 x 1503	9028	0000348783	2Y3569A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Giftelde-Teichhulle, Germany
Fast rolled alumitation coil for the manufacture 609027215031000 of lithegraphic printing plates	309027216031005	LITHO 9,272 x (503	3031	0000348817	2Y3570A				Transferor has full ownership of the assets	Ohermann, Thuringer Strasse 106, 37534, Gittelde-Teichhulte, Germany
Flat rollec el.reinium cel ter the menufacture e	£09027216001000	LTHC 0,272 x 1503	1388	0000348832	ZY3346A				Transferor true full ownerstip of the assels	Cbermann, Thuringer Strasse 106, 37534, Gillelce-Yeichfrulle, Germany
Filst relieve atumitatum codi for the manufacture 5 of Mircographic prinching places	603027215031000	LITHO 8.272 × 1603	9026	000034.8920	2V3805A				Transferor has full ownership of the assets	Chermann, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Germany
Flat rolled aluminium coll for the manufacture 055027216021020 of Mngraphic printing places	605027216031000	LITHD 0.272 x 16:33	8576	0000349157	2Y4042A				Transfercr has full ownership of the assats	Obermanu, Thuringer Sussse 106, 37534, Gittelde-Taichhutte, Germany
Fial roked atuminium coll for the manufacture \$030027216031000 of lithographic printing plates	909027216031000	LITHO 0.272 x 16U3	8296	0000348857	2Y4638A				Transferor has full ownership of the assets	Obermarn, Thuringer Strasse 136, 37534, Gittelde-Taichhutte, Germany
Hat rolled blumbrum coil for the manufacture acout721603-000 of lithographic oring clates	80902721603+000	LT1-0 0,273 x 1603	3335	0000348919	24637A				Transferur has fuil ownership of the accerts	Obermann, Thuringer Strasse 106, 37534, Gillelde-Teichhulle. Germany
Flat rocked atuminium coll for the manufacture 6090,27246031000 of ithocographic paining plates	609027216031000	UTHO 0,272 x *603	8631	0000350053	2Y4641A				Transferor has full ownership of the assots	Obermann, Thuringer Strasse 106, 37534, Gillelde-Teichhulle, Germany
Flat miled alumitivum coli for the manufacture of thographic printing plates	609027216031000	LITHO D, 272 x 1503	8601	0000350054	2Y4640A				Transferor has full cumership of the assels	Dbermann, Thuringer Sitasse 106, 37534, Gillalde-Teicht-ulte, Germany
Fish rotted atuminium cod for the manufacture of III*ographic printing plates	509027215091000	Litho 0,272 x 1603	9006	0000350328	2Y4772A				Transferor has full comerchip of the assets	Ocermann, Thuringer Sitasse 106, 37534, Gittelde-Teichhutte, Germany
Flat rolled aluminium coll for the manufacture of theorem to printing plates	003027216031000	UTHD 0.272 x 1805	75.26	0000351152	2Y4644A				Trensteror has full ownership of the assets	An der Bahn 80, 37520. Ostenole, Germany
Fish rolled atuminium coll for the manufacture of fithegraphic printing plates	009027216051000	LITHO 0,272 x 16:38	LLLL	0000351184	2447688				Transferor has full ownership of the assets	Obermærn, Thurknger Strasse 188, 37534, Giffelde Teichhuite, Germany
Fial relied stuminium cell for the manufacture of fithographic ori-fing clates	609027216251000	LITHO 9,272 x 1603	3885	000351792	244812A				Transferor has full ownership of the assols	Obermarus, Thuringer Strasse 106, 37534, Gittelde-Teichthuite, Germany
Fial roked stanishum coll for the manufacture 629027216031300 of lithegraphic printing plates	609027216031000	UTHO 0.272 x 1603	7301	000351872	SY5817A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichthulle. Germany
Had rolled eluminitium coil for the man flecture 609027216031000 of lithographic printing plates	609027216081060	D09, # 2/2'0 OH1N	8021	0000361952	\$Y5459A				Transferor has full ownership of the assals	Obermann, Thurnger Stresse 106, 37534, Gittelde-Telchtulte, Germany
First rotled et crinium co1 for the reanufacture of ithographic printing plates	609027216031000	Litho 0,272 x 1003	8236	00.00351953	3Y5460A				Transferor has full comership of the assets	Obernaan, Thuringer Sirasse 108, 37534, Gittelde-Teichhutte, Germany
Fist to the aluminium coll for the manufacture of hitrographic profing plates	603027215031000	LTPHO 6,272 x 1603	8631	0000352016	3Y5608A				Transferor reas that ownership of the assets	Ubernann, Thuringer Strasse 106, 37534. Gittelda Teichhuita, Germany
Fish collect starring and coll for the manufacture 50202236734030 of theoreprice printing places	505027216131030	Li THO 0.272 x 1613	8706	0000345927	2Y2481A				Transieror has full ownership of the assets	Obermann, Thuninger Strasse 106, 37634, Gittelde-Teichhurte, Germany

	Asset description (30ps, grade, size and sushing)	de, size and sugnity)		Unique reference aumber of Assel (visible on inspection of the assel)	1.mber of Assel	Inventory Value	Invoice Book valua Value (R)	Book value of Asset Invalie Value of Asset 0.0		. Looption of criterijese where assets are trial franking with man where reversed
Nature	Meterial ref.	Product name / Dimensions - gauge (mm) x	Woght (KG)	Betch	Vend Batch		33/0		rigits (Anvectschettsrectie) ; include cetals of he extern to which and against whom such rights exter)	Chermann (Distercise
Flat rolled alternitister call for the manufacture of theorem.	609027216131000	UT+0 0,272 x 1613	3705	0000348913	2Y4623A				Transferrir has full connership of the assels	Dbermann, Thuringer Strates 106, 37534, Gittelde-Teichthults, Germany
Fiel relied at whiter coll for the menufacture 600027216131080 of lithographic priming States	509027216131000	UTHO 9,272 x 1613	5131	0000350034	272774A				Transferor has full connership of the assets	Chermann, Thuringer Stresse 106, 37534, Gittelde-Telchtrute, Germany
Fial rolled atminitum coll for the manufacture 609027216131000 of lithographic printing clates	009027216131000	LTHC 0,272 x 1813	8175	0000350035	2Y4047A				Frankfaror has full ownership of the assets	Obermann, Thuringar Strasse 106, 37534, Gilleide-Teichthule, Gannary
Fial relies alwrtinium cell for the manufacture 60902724613°CM of fitbographic printing plates	005.21813.000	∐1-10 0,272 x 1613	2805	0000250677	2Y4767A				Transferor has full ownership of the assets	Obermaren, Thrufinger Strasse 106, 37534, Sittedet-Teizihtutle, Germany
Fist relied aluminum cell for the manufacture \$13027216151500 al titlegraphic printing plates	903927216131000	LT+D 0,272 x 1613	8201	0000351183	2Y4770A				Transferrar has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde Teichhulte, Germany
Flat cylled etumintem coll for the manufacture of lithegraphic printing plates	609027216131000	LITHO 4.272 x 1613	3006	000351353	2Y5281A				Transferor has full ownership of the assots	Obermann, Thuringer Strasse 108, 37534, Sitioida-Teichhulte. Germany
Piai rollsd atuminism coll for the manufacture of Nihographic printing plates	809027216131000	LITHO 0.272 x 1613	3466	0000351612	3Y5279A				Transferor has full ownership of the assats	Obermann, Thuringer Strasse 106, 37534, Gittelde Teixthurke, Germany
Flat ictified alum n.wn c.34 for fre manufacture of Hhagmapric printing places	603027216131000	.17HD 0.272 x 1613	9838	0000351552	3Y5615A				Transferor has full ownership of the assets	Obernann, Thuringer Stasse 108, 37634, Ottelde Teichhrize, Germary
Fist roked alwa mian acit tor the manufacture 605027216131930 of Uhographic printing planes	0001219131000	LiTHD 9.272 x 1613	837*	0000351839	3Y5618A				Transferor has full ownership of the assets	An der Bahr 80, 37520, Ostende, Germany
Flat rolled aluminium coll for the manufacture (503027216131020) of filt-agraphic primiting platoe	00027216131000	LITHO 9,272 x 1613	9 228	0000351995	2Y5654A				Transferor has full ownership of the assets	An der Bahn 80, 37520, Ostende, Germany
Fis relea aluminium cell for the manufacture costra 2000/27215351020 of fitrographic printing plates	00027215351000	2531 x 2/2 x 1635	7765	0000352695	2Y4879A				Transferor has full ownership of the assets	Obermann, Thurihiger Sirasse 105, 37524, Sittelde-Teichthutte, Germany
Fist relied atuminium ced for the marticlecture 503527215354020 of filtrographic printing platos	00027215351020	LI 7HO 9,272 × 1635	7310	0000350557	2Y4930A				Transferor has full ownership of the essets	Obermann, Thuringer Sitesse 106, 37534, Sittside-Teichhuite, Germany
Plat rolled aluminium col for the monufectural 600027245334020 of lithographic printing retries	00027216351000	LITHO 0,272 × 1635	¥636	0000350913	2Y4957A				Transferor has full ownership of the assets	Obermanii, Thuringer Sirasse 106, 37534. Gittelde Teichhulte, Germany
Flat tolko: eluminum col for the menufacture e of lithographic printing plates	609027215351000	LTHO 0,272 x 1835	7525	0000350614	2Y4982A				Transferor has full comership of the assets	Obernand, Thuringer Sirasse 106, 37534, Gittelde-Teichhuite, Germany
Flat, rolled altiminition coll for the menufacture 609027216361002 of filthographic printing plates	09027216361000	LITHO 0,272 x 1836	7710	0000350615	2Y6012A				Transferor has full concerting of the assets	Obermann, Thuringer Sirase 106, 37534, Gittalde Teichhulta, Germany
Fist rolled aluminium coll for the manufacture 609/0272/18351000 of fithographic printing ratios	09027216351000	LITHO 0,272 x 1835	823D	0000350521	2Y4985A				Transferor has full ownership of the assets	An der Bahr 88, 37520, Daterode, Germany
Fist railed aluminium islo in the manufacture 6090272/1636305000 of Hitsory Parties	09027216361090	UTHO 0,272 x 1835	9200	0000350569	275017A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Giltelde-Teichhulte, Germany
Pat rated stumintum cell for the manufacture of lithographic printing plates	609027216561000	UTHO 1,272 x - 635	8660	0000350988	2Y4983A				Transferor has full ownership of the assers	Obermann, Thuninger Strasse 106, 37534, Gillelde-Taizhfuille, Gennany
Flat reliest aburbitions coil for the menufacture (c:0027216351000 of ithographic printing plates	09027216351000	UTHO 9,272 x 1835	9675	000350589	2Y4938A				Transferor has full ownership of the assets	Obernaron, Thuringer Girasse 106, 37534, Gittelde-Teichhutte, Germany
Plat rokad stuminium coli for the manufacture 609027216351060 of lithegrachio ori-ling plates	00027216351000	UTHO 0,272 x 1835	5825	0000350991	2Y4370A				Transferer has full emership of the assets	Obsemany, Thuringer Strasse 106, 37534, Oliteide-Teichhufte, Germary
Fibil rolled aturitrium coli for the manufacture 62902721635 1000 of lithographic stirting states	0302721615+000	UTHO 0,272 x 1635	222	0000350992	274901A				Transferor has full ownership of the asserts	Obermann, Thivinger Strasse 196, 37334, Giltelde-Telshhulte, Germany
Pail folloed atuminium coli for the manufacture 6 of ittheoreachics printing plates	60902721636-000	LITHO 0,272 x 1535	3460	0000351005	2Y5008A				Transferor has full numerality of the assais	Obermann, Thuringer Strasse 106, 37534, Giltelde-Teichhutle, Germany
Fial "siled atuminium cell for the manufacture 60902721635:000 of lithographic printing plates	09027216351000	2531 X 1635	8500 (0000351007	274939A				Transferor has full ownership of the asserts	Obermann, Thurkinger Strasse 198, 37534, Sittelde-Teichhutte, Germany
Fiel rolled alum num coll for the menufacture o of Filneyraphic prating places	603027216351020		8490	000351044	2Y4637A				Transferor has full ownership of the assets	Obermarin, Thuringer Strasse 106, 37534, Sittelde Teichhutte, Germany
Flat tolked sluminium cost for the manufacture 8 of I theoremic printing plates	609/027216351600	LITHO 0.272 x 1635	3400	0000351166	2Y5013A				Transferor has full connership of the assets	Obermann, Thuringer Strasse 106, 37534. Gittelde-Teitchhuite, Cermany
Flet tolled alumentum coll for the manufacture Ege027216351010 of Minographic printes	05027215351020	LITHO 9,272 x 1615	52.52	0000351170	2Y5014A				Transferor has full overlerstrip of the assets	Obermann, Thurhiger Sitasse 106, 37534, Sittelde-Teichhutte, Germany
File: rolled atministen coll for the tranufacture of fitney: sphits photos plates	03027215351000	UTHO 0,272 x 1635	5102 5102	0000351171	2YE016A				Fransferor has full ownership of the assets	Obernann, Thuringer Strasse 10%, 37534. Gittelda-Telchrutte, Germany
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The state of the s							ARINE ANIMA	(BV) Asset (IV)	Asset (IV) Neture of Transferor's Ownership of Asset (Itany inchoate 20	for teacher a large april 1 MM will a forth a bar stake a bar we control of the transform
Nature	Material rel.	Product name / Dimensions - gauge (mm) x width (mm)	Veight. (KG)	Batch	Vend Batch	£/kg	U D	ы С	(g) is , 40 Methomaticae.r/lb), actuol usials of the extent to Which and against whom such rights exist;	Obermain / Ostende
Flat collect aluminium coll for the manufacture of #thographic printing plates	603027218351030	LITHO 0.272 x 1635	0659	0000351297	345276A				ransferor has full connership of the assets	Obermarn, Thuringer Stresse 106, 37534, Gittelde-Tekthhulte, Germany
Fist rotest eluminium coll for the manufacture of lithographic printing plates	003027216351020	LITHO 0.272 × 1635	8535	0000351298	3Y5277A				ransieror has fulf ownership of this assets	Obermann, Thuringer Strasse 106, 37534, Gilitelde-Teichhuite, Germany
Fish rolled attrinition coil for the menulacture of light graphic orienter claims	809027216351000	UTHO 0,272 x 1635	3860	0000351343	3Y5218A				ransferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gillelde-Telichhulle, Germany
Plat tokket sturikkur svil for the manuladure of lithographic printing plates	609027216351000	565; ¥ 223'6 0H10	8625	0000351344	3Y5275A				ransferor has full ownership of the assets	Obernaan, Thuinger Strasse 106, 37534, Gilfelde-Teichhulte, Germany
Flat noitea al iminian coll for the manufactural stream 219300 of filipagraph is printing plates	809227216361900	LITHO 0,272 x 1695	8183 81	0000351252	3Y5215A				ransferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Germany
File: rolled aluminium ool for the menufecture ⁶ abs/27216351650 of filmographic printing plates	303027216351000	LTHO 8,272 x 1635	\$525	0000351397	2Y4910A				fransferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 375%. Gittelde-Telchhulte, Germany
Flat rolled atuminium coll for the menufacture e05027216351030 of filtingraphic printing piates	605027216351020	LUTHO 0.272 x 1635	5358 -	0000351413	3Y6453A				fransferor has full comercitip of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde-Taichhutte, Germany
Flat rolled stummism coll for the manufacture 609027246351030	609027216351000	UTHO 9,272 x 1635	3745	0000351414	375451A				Transferor has fuil ownership of the assers	Obsrmann, Thuringer Strasse 108, 37534, Gitselde-Teichhulte, Germany
Field rolling coll for the manufacture (60:9027246357 000 01 fittle gradies of the gradies	609027216251000	LITHO 0,272 x 1635	9201	0000351553	2Y4168A				Transleror has full ownership of the assers	Obermann, Thuringer Strasse 198, 37534, Gitlelde-Teichhulle, Germany
Flat relied atumitizium coll for the manufacture e09027246351000 of lithrographic printing plates	609027216351000	UTHO 0,272 x 1535	3835	0000351554	2Y4163A				Transferor has full ownership of the assets	Obernann, Thuringer Strasse 106, 37534, Gilfelde-Teichhulle, Germany
Elst rolled skurving more for the manufacture of lithographic printing plates	609027216361900	LiTHO 0,272 x 1635	5:40	0000351611	3Y5452A				Transferor has full ownership of the assets	Obermann, Thui nger Strasse 106, 37534, Gittelde-Teichhutte, Germany
First roled eluminium coll for the manufacture of lifthographic printing plates	609027216351000	UTHO 0,272 x 1635	8270	000351624	376454A				Transferor has full ownership of the assets	Obermean, Thuringer Strasse 106, 37534, Gittelde-Teichhutte, Germany
Flat relied aluminium coll for the manufacture of Ethographic printing places	608027216354000	L THO 0.272 x 1635	8333	0000351625	3Y5278A				Transferor has full curvership of the assets	Obermann, Thurnger Strassa 105, 37534, Gittelda-Teichhutte, Germany
Fiel rolled atuminium coll for the manufacture of lithographic printing pletes	0001218351000	.THO 0.272 x 1635	8316	0000351640	3Y5217A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gittelde-Tsichhurte, Germany
Flat relies attractions cell for the memoriacture 60902721635:000 of filthographic printing plates	003027216351000	LT-10 0,272 x 1635	35 17 19 20	0000351641	3Y5457A				Transferor has full nomenship of the assets	Obermarkn, Thuringer Strasse 106. 37534, Gittelde-Teichhutte, Oermany
Field rolled shuminkurt coll for the manufacture of fithographic privileg clates	609027216351000	UTHO 0,272 x 1636	2830	0000361849	375522A				Transferor has full ownership of the asaets	Obermann, Thuringer Strasse 106, 37534, Gilitelde-Teichhulte, Germany
Flat miled sturieture coil for the manufactured 6090227246351000 of lithographics petriling plates	639527216351000	LTHO 0,272 x 1535	8850	0000351650	3Y5625A				Transferur has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gillelde-Teichhulle, Germany
Automotoromotoromotorum and the characteria	509027215361000	LITHO 0,272 x 1635	0268	0000351666	3Y5623A				Transferor has full ownership of the assels	Obermann, Thuringer Strasse 106, 37534, Cittelde-Teichtutta, Germany
Fisz rollsch atuminium colt for the manufacture of Mittographic printing plates	608027216351000	LITHO 0.272 x 1635	8845	0000351670	3Y5581A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gitteld=Teichhufte, Germany
Fish rollsof stam num coll for l''s manufacture of Lihagrap-to pinting places	603027216351000	LITHO 0,272 x 1635	3350	0000351679	3Y5619A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Sittelde-Teichhutte, Germany
Filst rolled atumanium coll for the manufacture of tithographic printing plates	603027216351000	LITHO 0,272 x 1635	8740	0000351596	3Y5580A				Transferor has full ownership of the assets	Oberrearen, Thininger Strasse 106, 37534, Gikelde Teichhurte, Germary
Figt relied atuminium coll for the manufacture of tithographic printing plates	609027218351500	LIT +0 0,272 x 1635	3655	0000351899	3Y5607A				Transferor has full ownership of the assets	Obermarn, Thuringer Stresse 106, 37534, Gittelde Teichhulte, Germany
Fish inflod shrinining coll for the manufacture 629027216361000 of lithegraphic pairling oldes	603027216351000	UTHO 0,272 × 1635	6690	0000351755	3Y5620A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 108, 37634, Giltledde-Teichthulte, Germany
Fish rolled aluminium coil for the manufacture of Hincgraphic participal	608027216351000	LITHO 9,272 A : 835	8905	0000361758	3Y5521A				Transferent has full ownership of the assests	Obermann. Thuinger Strasse 106, 37534, Gitbide-Teichthulte, Germany
Fist toted eluminium coli for the manufacture of lithographic printing plates	609027216831000	ШТНО 0,272 x 1835	6695	0000351767	3Y5609A				Transferct has full connership of the assets	Obermann, Thuringer Sitassa 106, 37534, Gillalde-Teichhulle, Germany
Fist softed eluminium colt for the sramshoure of fitnographic printing places	603027215351000	UTHO 0,272 x 1835	8370	000831759	3Y561BA				Transferor has full ownership of the assets	Otermann, Thiuringer Stresse 106, 37534, Gittelde-Teichhuitte, Germany
Flat rolled atuminum soil for the menufaceure of theographic printing plates	609027215351000	LITHO 0,272 x 1635	8280	0000351793	3Y6455A				Transferor has full ownership of the assets	Obermann, Thunnger Strasse 106, 37534, Gittelde Teichhurte, Germany

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JTHO 0.272 x 18.35 8326 JTHO 0.272 x 18.35 7265 JTHO 0.263 x 1240 7265 JTHO 0.263 x 1240 7265 JTHO 0.263 x 1240 773 JTHO 0.263 x 1263 7285 JTHO 0.263 x 1263 7285 JTHO 0.263 x 1263 7285 JTHO 0.363 x 1263 7395 JTHO 0.363 x 1263 7395 <	0000361920 0000346166 0000348176 0000348164 0000349164 0000349267 0000349267	5678A 3021A 3328A 3328A 4003A 4007A		canaferor has full comenship of the assets	Obsernann, Thuringer Shasse 10S, 37534, Gittalda-Teichhutte, Germany
UTH-0 0,353 x 1240 7226 UTH-0 0,363 x 1240 7661 UTH-0 0,363 x 1240 7661 UTH-0 0,363 x 1240 7191 UTH-0 0,363 x 1240 7395 UTH-0 0,363 x 1240 7395 UTH-0 0,363 x 1243 7236 UTH-0 0,363 x 1243 7236 UTH-0 0,363 x 1243 7236 UTH-0 0,363 x 1263 7395	0000348156 000248156 0000548427 0000349164 0000349164 0200349257 0200360679	9021 A 3228A 4003A 4002A 4001 A		carreteror has full ownership of the assets	Obermantı, Thufinger Sitasse 106. 37534, Cittelde Feichhurte, Germary
The manufacture (6) UTH-O 0,363 x 1240 7051 7051 7051 No manufacture 600035312401000 UTH-O 0,363 x 1240 7131 7131 No manufacture 600035312401000 UTH-O 0,363 x 1240 7131 7131 No manufacture 600035312401000 UTH-O 0,363 x 1240 7131 7131 No manufacture 600035312401000 UTH-O 0,363 x 1240 7131 7131 No manufacture 600035312401000 UTH-O 0,363 x 1240 7385 7385 No manufacture 600035312401000 UTH-O 0,363 x 1240 7385 7385 No manufacture 600035312401000 UTH-O 0,363 x 1240 7385 7385 No manufacture 600035312651000 UTH-O 0,363 x 1263 7385 7385 No manufacture 600035312651000 UTH-O 0,363 x 1263 7385 7385 No manufacture 600035312651000 UTH-O 0,363 x 1263 7385 7385 No manufacture 600035312651000 UTH-O 0,363 x 1263 7385 7385 No manufacture 600035312651	0002348375 0000349164 0000349164 0000349257 0200349257	3266A 3328A 4003A 4001A		rarisferor has full awnership of the assets	Obermann, Thuringer Stresse 106. 37534, Gittelde-Teichhurte, Germany
UTHO 0,563 x 2:0 7:261 UTHO 0,563 x 1240 7:31 UTHO 0,363 x 1240 7:31 UTHO 0,363 x 1240 7:35 UTHO 0,363 x 1240 7:36 UTHO 0,363 x 1260 7:36 UTHO 0,363 x 1263 7:36	0000349427 0000349164 0000349267 0000349267	3328A 4001A 4001A		ransferor has full ownership of the assets	Obermann, Thurlinger Strasse 108, 37534, Gittelde-Teichhutte, Germany
ABE:Y1 COLST X (280, C) CHTLL COMPTON FOR COLST X (280, C) CHTLL COMPTON FOR COLST X (280, C) CHTLL 1017 ONCY X (280, C) CHTLL ONCY (AN EXE O CHTLL) COCY (AN EXE O CHTLL) COCY (AN EXE O CHTLL) 2017 ONCY X (280, C) CHTLL) ONCY (AN EXE O CHTLL) COCY (AN EXE O CHTLL) COCY (AN EXE O CHTLL) 2017 ONCY X (280, C) CHTLL) COCY (AN EXE O CHTLL) COCY (AN EXE O CHTLL) COCY (AN EXE O CHTLL) 2017 E851 X (280, C) CHTLL) COCY (AN EXE O CHTLL) COCY (AN EXE O CHTLL) COCY (AN EXE O CHTLL) 2017 E851 X (280, C) CHTLL) COCY (AN EXE O CHTLL) COCY (AN EXE O CHTLL) COCY (AN EXE O CHTLL) 2017 E851 X (280, C) CHTLL) COCY (AN EXE O CHTLL) COCY (AN EXE O CHTLL) COCY (AN EXE O CHTLL) 2017 E851 X (280, C) CHTLL) COCY (AN EXE O CHTLL) COCY (AN EXE O CHTLL) COCY (AN EXE O CHTLL) 2017 E851 X (280, C) CHTLL) COCY (AN EXE O CHTLL) COCY (AN EXE O CHTLL) COCY (AN EXE O CHTLL) 2017 E851 X (280, C) CHTLL) COCY (AN EXE O CHTLL) COCY (AN EXE O CHTLL) COCY (AN EXE O CHTLL) 2017 E851 X (280, C) CHTLL)	0000349164 0000349277 0000349267 0000349267	4503A 4002A 4001A		ransferor has full ownership of the asserts	Obsrmann, Thuninger Strasse 106, 37534, Gilleide-Teichhulte, Germany
1817 UTHCJ 0.533.x 1240 111 064003512471000 UTHCJ 0.535.x 1240 111 064003517241000 UTHCJ 0.555.x 1240 111 1225 111 111 1225 111 111 1225 111 111 1225 111 111 1225 1225 1269 1225 1269 127 1225 1265 1265 1225 1265 111 1225 1265 111 1226 1255 1265 1226 1265 1266 111 1226 1265 1265 1266 1226 1266 111 1111 1111 1226 1266 111 1111 1111 1226 1265 1266 1266 </td <td>62303€0000 7328№0000 7728№0000</td> <td>4002A 4001A</td> <td></td> <td>ransferor has full ownership of the assets</td> <td>Obermann, Thuringer Strasse 106, 37534. Gittelde-Teichhutte, Gemmany</td>	62303€0000 7328№0000 7728№0000	4002A 4001A		ransferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534. Gittelde-Teichhutte, Gemmany
RHT ONE1 x CEX_0 CHTU OCCIVARETERDOGUE RESC 0NE1 x CEX_0 CHTU COCIVARETERDOGUE RESC 8551 x CEX_0 CHTU	0000349267	4001A		nansferor has full ownership of the assets	Obermann, Thurhrger Sinsse 106, 37534. Gittelde-Taichhurtte, Gonnany
REST DBAST X 686.0, OHTU OCCURATE/6800403 Multiplication with a statistic control of the statisti	6280860000			tensteror has full connership, of the asserts	Obermartn, Thurhnyer Strasse 106. 37534. Gittelde Teichhurte, Germarry
0000061126910000 LITHO 0,363 x 1249 7235 0000063126910000 LITHO 0,363 x 1268 8893 0000063126910000 LITHO 0,363 x 1268 7395 0000063126910000 LITHO 0,363 x 1268 7395 00008312691000 LITHO 0,363 x 1268 7395 00008312691000 LITHO 0,363 x 1268 7396 00008312691000 LITHO 0,363 x 1268 7396 00008312691000 LITHO 0,363 x 1268 7396 000038312691000 LITHO 0,363 x 1268 7396 000038312691000 LITHO 0,363 x 1268 7396 000038312691000 LITHO 0,363 x 1268 7365		2Y4738A		famsteror has full ownership of the assets	Obermann, Thuringer Strasse 108. 37534, Giltelde Teichhults, Germany
BEES EB31: N. CBC, C. OHTLU CO016951/CB0068 Paulobal, noint: edit A100 EB31: N. CBC, C. OHTLU CO016951/CB0068 Paulobal, noint: edit A100 EB31: N. CBC, C. OHTLU CC016951/CB0068 Paulobal, noint: edit A100 EB31: N. CBC, O. CHTLU CC016951/CB0068 Paulobal, noint: edit A217 EB31: N. CBC, O. CHTLU CC016951/CB0068 Paulobal, noint: edit A217 EB31: N. CBC, O. CHTLU CC016951/CB0068 Paulobal, noint: edit A217 EB31: N. CBC, O. CHTLU CC016951/CB0068 Paulobal, noint: edit A217 EB31: N. CBC, O. CHTLU CC016951/CB0068 Paulobal, noint: edit A217 EB31: N. CBC, O. CHTLU CC016951/CB0068 Paulobal, noint: edit A217 EB31: N. CBC, O. CHTLU CC016951/CB0068 Paulobal, noint: edit A217 EB31: N. CBC, O. CHTLU CC016951/CB0068 Paulobal, noint: edit A217 EB31: N. CBC, O. CHTLU CC016951/CB0068 Paulobal, noint: edit A217 EB31: N. CBC, O. CHTLU CC016951/CB00698 Paulobal, noint: edit B311 EB31: N. CB	0200360683	2Y4737A		tansfarct has full awnership of the assais	Cbermann, Thwinger Strassa 106, 37534, Gitleide-Telothulle, Germany
F2657 E3021 x 226.0 CHTU CO0199516200403 enurohiument and enurohiument and enurohiume	0000348159	2Y3142A		ransferor has full comerstip of the assets	Obermann, Thuringer Strasse 106, 37534, Gillelde Teichholle, Sermany
1867 3852 x 2582 3852 x 2582 LITHO 0.353 x 1556 3525 LITHO 0.353 x 1556 3525 LITHO 0.353 x 1565 557 27:7 5525 LITHO 0.363 x 1565 517 21:7 553 x 1565 LITHO 0.363 x 1565 517 21:7 553 x 1565 LITHO 0.363 x 1565 517	0000348377	2Y3260A		ransferor has full comership of the assels	An der Bahr. 80, 37520, Calarade. Germary
UTHO 0.383 x 1268 7306 UTHO 0.363 x 1268 7306 UTHO 0.363 x 1268 7506 UTHO 0.363 x 1268 7506 UTHO 0.361 x 1268 7506 UTHO 0.363 x 1268 7506 UTHO 0.361 x 1268 7506	0000348403	2Y3152A		ransferor has full ownership of the assets	Cberrrann, Thuringer Sirasse 106, 37534. Gittelde-Teichhulte, Germany
7306 7305 x 1248 7306 UTHO 0,353 x 1248 832 x 1243 7375 2717 667 x 7263 7378 2717 7375 7378 2717 7363 x 1243 7378 2717 7375 7378 2717 7363 x 1243 7378 2317 7383 x 1243 7383	000345404	2Y3259A		rensteror has full ownership of the assets	Obermann, Thuringer Strasse 105, 37534, Sittelde-Teichhute, Germany
UTHO 0,263 x 1263 7353 x 1263 UTHC 0,563 x 1265 7175 LITHC 0,563 x 1265 7175 LITHC 0,563 x 1265 7175	0200349233	273856A		rensteror has full ownership of the assets	Obermann, Thuinger Strasse 106, 37584, Gitalde-Teichhurte, Germany
UTH-C 0,563 x 1268 7775 7775 7775 7775 7775 7775 7775 77	6000350681	ZY4820A		rensionar has full ownership of the assets	Obermann, Thuringer Strasse 198, 37534, Gillalde Teichhulle, Garmary
1457 1585 1585 1585 1585 1585 1585 1585 15	0000350716	2Y4548A		fransferor has full ownership of the assets	Obermann, Thuringer Strasse 108, 37534, Gittelde-Teichfulte, Germany
9562 6871 × CBS'0 CH111	6600350740	2Y4738A		rensferor has full ownership of the assels	Obstiments, Thuringer Strates 106, 37534, Gittelde-Telchhulle, Germany
Pecor	0000350875	2Y4819A		fransferor has full ownership of the assets	An der Rainn 80, 37520, Osterode, Germany
rial roaded autointuwo carlor the manufacture isologo2012601020 LITHO 0.363 x 1258 746 7 0000351042	0000351042	2Y5113A		Transferor has full ownership of the assets	Obermann, Thuringer Sitesse 108, 37534, Gittelde-Teichhutta, Germany
Fair caled shammare rule for the manufasture supposed tasks to 0 [17HO 0.363 x 1268 of faire graphic printing places	0000351538	2Y5112A		fransferor has fuil ownership of the assets	Obermarun, Thuringer Strasse 108. 37534, Giffelde-Teichhulfe, Germany
Hai raked ataminitum cell for the manufacture spices states voo Litting 0,383 x 1260 cess (0003551868) cellogra	0000351888	2Y5119A		fransferor has full ownership of the assets	Obermann, Thuringer Strasse 198, 37534, Giftelde-Teichhulte, Germany
Flat relieved a brunnis kum radi for the mean list drue (e.sor)s61128-1000 (LITH-O 1),263 x 1284 (2000) 2010 (2000) 200	0000350707	2Y4650A		transferor has tult ownership of the assuls	Obermann, Truninger Stracse 108, 37534, Gittelde-Teichtrutte, Germany

3 (3852)	Asset description (3ype, grede, size and quenity)	พระเพราะเพราะสายคระสายการคระสายการการการการสายการสายการสายการการสายการการการ (e, รวี2.5.8 2.5% guarterity)	and the second	Unique referênce aurriter of Assel Meitre on inspection of the asset)		Inventary Invoice	Ce Book valua of Assat a (PVI)	u of Asset Invoice Value of 0. Asset (M)	Network of Transferor's Ownership of Asset (if any inchoate	Loodion of pramiese where aspos are hold (together with map where requested)
Nature	Material ref.	Product name / Dimensions - gauge (mm) x width (mm)	Weight (KG)	Batch	Vend Batch				rights (Anwartschaftsrechta) include cetails of the extent to w-kri and against whom such rights exist)	Obernar'n'i Osleiode
Fist roled stummum coll for the manufacture of Athographic printing plates	609036312841000	LITHO 0,363 x 1284	7605	000051043	гчавтба				ransferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Ottelde-Teichhutte, Germeny
Fist roleo aluminiun colfúr 1n≣ manufacture dillthographic printing plates	00036312841000	UTHO 0.363 x 1234	7486	0000351128	2Y4815A				Fransferor has full comprisitio of the assets	Obermann, Thuringer Skrasse 106, 37534, Sktelde-Teichhutte, Germany
Fist relied aluminium coll for the manufacture of I thographic printing places	605095312341020	11THD 0.963 x 1284	7462	0000351538	2Y5111A				hansieror has full ownership of the assets	Obermarer, Thuringer Strasse 106. 37534, Offelde Teichhura, Germary
Field related adminimum cold for the manufacture 603035312341030 of Mbographic printing plates	603036312341020	LJTHO 0,363 x 1284	7292	0000351540	2Y5110A				reaustarce has fuil ownership of the assets	Obermann, Throtinger Strasse 106, 37534, Ottelde Felchhurte, Germany
Fial rolled ateminism coll for the menufacture (\$290,5634,2347,090 of lithicynachab oninism cialities	609036312341000	11140 0,363 x 1284	1091	000051513	3Y5528A				heinsteror has full ownership of the assets	Obermann, Thuringer Strasse 108, 37534, Gillelde Teichhuile, Germany
Flat rolled aluminium coil for the menulacture of lithographic printing plates	e09036312841000	LITHO 2,363 x : 284	7625	0080351614	3Y5527A				fransferur has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Oiltelde-Teichhulls, Germany
Flat rolled atuminitum coli for the manufacture 509335312641003 of littlographic printing plates	609036312841065	LTHC 5,363 x 1284	7538	0000351681	3Y5529A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Gillelde-Teich-utle, Germany
Par rolled aluminium col fur (tra menufactura) of ilthographic printing plates	609036512841000	LTHO 0,363 x 1284	7566	0000351803	376470A				Fransferor has full comercitip of the assets	Obermann, Thuringer Shasse 106, 37534. Gittelde-Teichhulte, Germany
Fist rolled aluminium coll for the manufacture of lithographic printing plates	£03036312841000	LTHO 0.363 x 1234	7607	0000351204	3Y5472A				Transferor has full ownership of the assets	Obermann, Thuringer Stresse 106, 37534. Gittelde-Teichhulte, Germany
Flat rolled stum in um coll for the menufacura of Mhographic printing places	60303312841020	LITHD 0,353 x 1284	¥359	0001351960	3Y5690A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 105, 37534. Gittelde Teichhurte, Germany
Flat ruled atuminium coll for the manufacture of ithographic printing plates	6090312341000	LITHO 0,363 x 1284	7259	0000351951	3Y5684A				Transferor has fuil ownership of the assets	Obermarın, Thutinger Strasse 106, 37534, Girolde Tekrihiurle, Germarıy
Plat rolling alw minim coil for the manufecture (c.ce056312247.200 of likingraphic of ting plates	609056312841000	LTHO 0,383 x 1284	1051	000351962	3Y5685A				Itensierce has full ownership of the accets	Obermann, Thuringer Strasse 186, 37534, Giltelde Teichfulle. Germany
Flat robed stumintum cell for the manufacture (c060263129-1080) of lithographic printing plates	609038312541000	LITHO 5,363 x *264	7531	000351989	3Y5586A				Transferct has full ownership of the asserts	Obermann. Thuringer Strasse 106, 37534, Gillalde-Teichhulle, Germany
Flat rolled alumintum coll for the manufacture of tithographic printing plates	609036312841000	LITHO 2,363 x 1284	7668	0000351990	3Y5726A				Transferor has full ownership of the assets	Obermann, Thuringer Strassa 106, 27534, Gillelda-Teichhulle, Germany
Flat rollee al. miri um co l for the manufectural 600006313331000 of lithneyrophic penating plates	600036213331000	LITHO 0,383 x 1333	7840	000350637	ZY4803A				Transferor has full ownership of the assels	Obermann, Thurnger Strasse 106, 37534, Gilteloe-Teionhulte. Germany
Fils: rolled aluminium coll for the manufacture of IIt-ographic printing plates	609036313331000	LITHO 0.363 x 1333	7850	0000350709	2Y4802A				Transferor has full ownership of the assets	An der Bahn 30, 37520, Osterode, Germany
Flat roled atominum cell for the manufacture 602035315321020 of Hinayraphic philling places	602035313321020	LITHO 0.353 x 1333	BREL	000350994	2Y4869A				Transferor has full ownership of the assets	Obermann, Thurkeer Strasse 198, 37534, Gittelde-Teichhvitte, Germany
Fish relied aluminium coll for the manufacture of lithegraphic printing plates	R09036315331000	UTHO 0,353 x 1333	7590	0000351155	2Y5105A				Transferor has fuil ownership of the assets	Obermann, Thuringer Strasse 108, 37634, Ciffelde Teichhu?a, Germany
Fist rolled attraction coll for the manufacture 60903634333° 200 of lithographic crititing clates	609036313331 000	LTHO 9,363 x 1333	6630	8020351159	2Y5102A				Transieror has full ownership of the assels	Obermann, Thuringer Strasse 106, 37634, Gitlalde-Teichhulta, Germany
Plai roked aluminium coli for the manufacture of thingraphic printing plates	609036313331000	UT+C 0,963 x 1333	7815	000351167	2Y5021A				Transferor has full ownership of the assets	Obsimiarion, Thuringer Strasse 106, 37534, Dittelde-Teichhulle, Germany
Fielt rolled etuminitum coil for the manufacture 609/362/1323/2000 of fithographic printing plates	609/362/3231000	LTFIO 0,563 x 1333	5645	0020351168	2Y5077A				Transferor has full ownership of the assets	Oberrann, Thurnger Strasse 106, 37534, Gillside-Teichhulle, Germany
Field tolled el. minium col fur five manufacture 608036313331900 of lithographic printing Mates	608036313331000	LTHO 0,963 x 1533	028/	000351615	3Y5525A				Transferor has full ownership of the assets	Chermann, Thuringer Strasse 106, 37534. Gittelde-Teichhutte, Germany
File: rolled eluminium coll for the manufacture abblogs 1333 1020 of Nikegrophic printing plates	503035313331020	LTHO 0,963 x 1335	2362	0000351665	3Y5550A				Transferor has full ownership of the assets	Obermann, Thuinger Slrasse 106, 37534. Gittelde-Teichtutte, Germany
Fist rolled staminium coll for t's manufacture of Nhograpric printing places	605036313331000	LI'THO 0.363 x 1335	7245	0000351671	3Y6500A				Transferor has full ownership of the assets	Obermarn, Thurhger Strasse 105, 37534, Giftelde-Teichhutte, Germany
Fist reflect aluminium coll for the manufacture of tithographic printing plates	009036313331000	LITHO 0,383 × 1333	27/95	0000351672	3Y5502A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 108, 37534, Sithalde-Teichhutte, Gernany
Field relieve abunition call for the metrulachure 609035013335 -000 of through the criticing clabas	60903531332-000	LITHO 0,383 x 1353	7637	0000051673	3Y552EA				Transferor has full ownership of the asserts	Obermann, Thuinger Strasse 106, 37534, Gitielde-Teichhulte. Germeny
Rel rolled aluminitum coli for the manufacture 60-0136.343331000 of lithographic ori-ting clates	808136213331200	ut-G 0,363 x 1333	7740	0000351802	375585A				Transferor has full ownership of the asserts	Obarmann, Thuringer Strasse 106, 37534, Gitidide-Teisthulle, Germany

ABSOK	Asset nescription (type, grada, sizo and quantity)	de, sizo and quantity)		Unique reterence number of Asset (visible on inspection of the asset)		Value /	Invoice Book value of Assel Value (BV)	ssel Invoice Value of Assel (IV)	Nature of Transferor is Ownership of Asset (If any Inchoale	Location of premises where assets are held (together with map where requested)
SITIS STREET	Naterial ref.	Product nama / Dimensions - gauge (mm) x 1	Weight: [KG] :	Balch	Vend Balch	£Mq	Eka E	£	inghts, Janwertscheftsrechte J. Froluee delats of the excell to which and against whom such rights exist;	Obermann / Ostercole
Fial rolled eluminium coll for the manufacture of lithograchts printing clates	60903831333" 000	UTHC 0,363 x 1333	7635 ((0000351828	3Y5588A				ransferor has full ownership of the assels	Obermann, Thunnger Stresse 106, 37534, Giltelde-Teichhulte, Germany
Hat rolled shuminitum coll for the manufacture of lithographic printing plates	60938313331000	LITHG 0,363 × 1333	(1692	0000351829	3Y5627A				ransferor has ful comarship of he assels	Obernann, Thuringer Stresse 106, 37534. Gittelde-Teichhufte, Germany
Flat rolled slumiwure co't for the manufacture of lithographic printing plates	000186313381000	(LITHO 0,963 x 1333	91.52	0000351889 3	3Y5628A				ransferor has ful ownership of the assets	Obermann, Thurtrger Strasse 106, 37534. Gittelde-Tatchhutto, Germany
Fist rolled aluminium coll for the manufacture of Filographic printing planes	\$0303631438100 0	LITHO 0,353 x 1438	8358	0000347758	2Y2921A				l ransferor has full ownership of the assets	Obermenn, Thuringer Strasse 105, 37534, Gittelde-Teichhutte, Germany
Fist rolled atum num coll Kr I-e manu'actura of lähegraphic printing plakes	000155715320209	1410 0.363 x 14.88	8523	0000348223	2Y3178A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 106, 37534, Offielde-Teichhuite, Germany
Fiai volled akunitium celi for the merutacture of lithographic printing plates	6096314381000	LIT-HO 0,363 x 1438	PUPE	000348327	2Y3177A				I tensferor has full ownership of the assets	Obsemann, Thuringer Strasse 186, 37534, Gilielde Teichhutte, Germany
Pai roted aluminium coll for the manufacture of ithographic printing clates	60503143813003	UTHD 3,383 x 1438	5465	0000348345	2Y2967A				Fransferor has full ownership of the assets	Obertrater, Thuringer Streese 106, 57534, Gittelde-Teichtutle, Germany
ศียน rolled อันาาย่านาร coil for the manufacture of Ethographic printing plates	609036314581000	863 x '438	3473	0000348760	2Y3396A				Transferor has full cwnership of the assels	Chermann, Thuringer Shasse 106, 37534, Giltalde-Teichhulta, Germany
Fiet rolled aluminium col for the manufacture of lithographic printing plates	608036314331010	LITHO 0,963 x 1438	8423	0000345838	2Y3397A				Transferor has full ownership of the assets	An der Bahn 80, 37520, Celerade, Germany
Fils: rolled atuminium coll for the rr ar ufacture of throad aptic prints plates	609036314331000	LiTHO 0.363 x 1438	8353	0000348867	2Y3395A				Transferor has full ownership of the assets	Obermann, Thuiringer Sitrasse 105, 37534. Gittelde-Teichhutte, Germany
Flat rolled alum in um coal for 1-a manufactura (00503514391000 of theorep-for printing places	000158718860609	LITHO 0.363 x 1438	8278	0000348953	2Y3384A				Transferor has full ownership of the easons	Obermann, Thuringer Situsse 106, 37534, Gittelde-Teichhutte, Germany
Fial called atominium coll for the manufacture 809026314.381000 of lithographic printing plates	809036314381000	LITHO 0,363 x 1436	5803	0000349427	2Y4049A				Transferor has fuil ownership of the assets	Obermarn, Thuringer Strasse 136, 37534, Gitstde-Teichhutte, Germeny
Tal rolled aluminium coll for the manufacture of lithographic annulation	60903631435<000	LITHO 0,365 x 1458	ē1' 8	0070351827	3Y5522A				Transferor has full ownership of the assets	Obermann, Thuringer Strasse 198, 37534, Gillelde-Teichhulte. Germany
Field relied aluminium coli for the manufacture cogrado 1478 (00) of lithographic printing plates	609036014781000	LITHO 2,363 x -473	- 23 89 99	0000349691	2Y4470A				Transferor has full ownership of the assels	An der Bahn 80, 37529. Osierode, Germany
Flat rolled at, minitum cuit 'or the manufacture of itingraph c printing plates	609036314731000	LTHO 0,363 x 1473	8355 56	C000348692	2Y4459A				Transferce has full connership of the essets	An der Behn 88, 37520, Oslerode, Germany
File: roted aluminium co1 'or the manufacture stop288314731000 of lighting aphic printing plates	609036314731000	LITHO 0,363 x 1473	8738	0008350033	2Y4653A				Transferor has full ownership of the assets	An der Ba'n 30, 37520, Oslende, Germany
Flat rolled etuminium coll for the manufactura of filingraphic printing plates	B05135314794000	LITHD 0.353 x 1478	84568	0000350737	2Y4243A				Transferor has full ownership of the assets	Ocernann, Thuringer Strasse 196, 37534, Gitalde-Teichhutte, Germany
Fist reflect atominium coll for the manufacture of ithougraphic printing plates	0036314781000	LITHO 0,353 x 1476	BSSB	0000351004	2Y4781A				Transferon has full connership of the assets	Obermann, Thuringer Strasse 106. 37534, Gittelde-Teichhutte, Germany
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Fist rolke at minim colt or the menufacture of lithographic printing plates	609036314731000	LITHO 9,363 x 1473	£1.62	0000351807	ZY5182A				Transferor has full ownership of the assets	An der Ba'n 80, 37520. Oslenda, Germany
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SCHEDULE 2 - FORM OF UPDATED LIST OF ASSETS

We refer to the security transfer agreement between Bridgnorth Aluminium Limited as Transferor and HSBC Invoice Finance (UK) Limited as Security Agent dated [] (the "Security Transfer Agreement"). This is an Updated List of Assets (as defined in the Security Transfer Agreement).

Unique reference number of Asset (visible on inspection of the asset)	Asset description (type, grade, size and quantity)	Invoice Value of Asset (IV) and Book value of Asset (BV)		where assets are
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			2	

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For and on behalf of:	For and on behalf of:
BRIDGNORTH ALUMINIUM LIMITED	HSBC INVOICE FINANCE (UK) LIMITED
Name:	Name:
Title:	Title:
Place (city):	Place (city):
Date:	Date:

SCHEDULE 3 - PROCESS AGENT'S APPOINTMENT LETTER

- To: **GvW Graf von Westphalen Rechtsanwälte Steuerberater mbB**, Ulmenstr. 23-25, 60325 Frankfurt am Main Germany For the attention of: Andrea Torka and David Wende
- Cc: HSBC Invoice Finance (UK) Limited Cannon House, Chatsworth Road, Worthing, BN11 1NA United Kingdom

Email: sam.owen@hsbc.com For the attention of: Sam Owen

From: Bridgnorth Aluminium Limited Stourbridge Road, Bridgnorth, Shropshire WV15 6AU, United Kingdom

Date:

Security Transfer Agreement dated on or about the date of this letter between Bridgnorth Aluminium Limited as Transferor and HSBC Invoice Finance (UK) Limited as Security Agent (the "Agreement")

We refer to the Agreement and hereby irrevocably appoint you as our agent for service of process in relation to any proceeding before any German court in connection with the Agreement. By countersigning this letter, you confirm that:

- you acknowledge and agree to your appointment as our agent for service of process in accordance with the terms of this letter;
- you shall notify the Security Agent (referred to above) of any change of address; and
- you shall accept any documents delivered to you on behalf on us and fulfil any requirements of section 171 Code of Civil Procedure (*Zivilprozessordnung*), in particular present the original of this letter to any person effecting service of process to the extent required by law.

Yours faithfully

Signed:

Name:

Dear Sirs

Title:

For and on behalf of Bridgnorth Aluminium Limited

We accept our appointment as process agent and acknowledge and agree to the terms of this letter.

Signed:

Name:

Title: Partner

For and on behalf of GvW Graf von Westphalen Rechtsanwälte Steuerberater mbB

SIGNATURE PAGE

THE TRANSFEROR

BRIDGNORTH ALUMINIUM LIMITED

Name:

Title: Director

THE SECURITY AGENT

HSBC INVOICE FINANCE (UK) LIMITED

Name(s): R.CHACO CONTHINE

Title: Authorised signatory/ies