

J.P. Morgan Cazenove Limited (Company Number: 4153386)
(the *Company*)
Companies Act 2006

Solvency Statement

(Pursuant to Section 642 of the Companies Act 2006)

This Solvency Statement is made on 13 July 2020.

We, being all the directors of the Company for the time being, have formed the opinion, as regards the Company's situation, that as at the date of this Solvency Statement, there are no grounds on which the Company could be found to be unable to pay (or otherwise discharge) its debts.

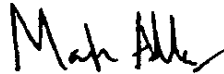
We have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this Solvency Statement.

In forming these opinions we, the directors, have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Dated: 13 July 2020



James Chatters
Director



Mark Allen
Director

