

**REDUCTION OF SHARE CAPITAL  
SOLVENCY STATEMENT**

Company Name **Crocus Early Years Centre Limited**

Company Number **04146359**

Registered Office **2 Crown Court, Rushden, Northamptonshire NN10 6BS**

We Elizabeth J Boland, Mary Ann Tocio, David H Lissy, Stephen I Dreier, all the directors of the above company state that

- The company is currently a dormant subsidiary undertaking
- The company's authorised share capital is 100,000 Ordinary A shares of £1 each and 100,000 Ordinary B shares of £1 each
- The company's issued share capital is 17,500 Ordinary A shares of £1 each and 17,500 Ordinary B shares of £1 each

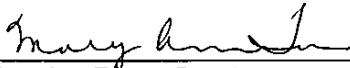
The company is proposing to reduce its authorised and issued share capital pursuant to Sections 641 to 644 of the Companies Act 2006 to 100,000 Ordinary A shares of £0.01 each and 100,000 Ordinary B shares of £0.01 each, 17,500 Ordinary A shares of £0.01 each and 17,500 Ordinary B shares of £0.01 each respectively, by returning to the holders of the said shares paid-up capital to the extent of £0.99 per share and reducing the nominal amount of each of the said shares from £1 each to £0.01 and this solvency statement is for the purposes of Section 642 of the Companies Act 2006

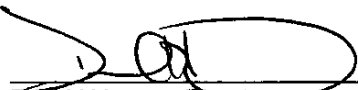
The amount of cash to be transferred to the shareholders is £34,650


We have formed the opinion, as regards the company's initial situation immediately following the date on which the reduction of share capital will take place, that there will be no ground on which it could then be found to be unable to pay its debts including those contingent and prospective liabilities as relevant under Section 122 of the Insolvency Act 1986

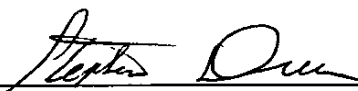
It is intended to commence the winding-up of the company within 12 months of that date, and we have formed the opinion that the company will be able to pay its debts in full within 12 months of the commencement of the winding up

Signed by

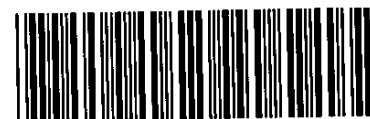
  
Mary Ann Tocio - Director  
12 March 2010

  
David H Lissy - Director  
12 March 2010

  
Elizabeth J Boland - Director  
12 March 2010

  
Stephen I Dreier - Director  
12 March 2010

SATURDAY



RM 20/03/2010 319  
COMPANIES HOUSE