

Selestia Holdings Limited (**Company**)
Skandia House
Portland Terrace
Southampton
SO14 7EJ
Company Number 04145830

SELESTIA HOLDINGS LIMITED

**SOLVENCY STATEMENT IN ACCORDANCE WITH SECTION 643 OF THE COMPANIES ACT 2006
(ACT) MADE FOR THE PURPOSES OF SECTION 642 OF THE ACT ON 2 December 2011**

We, the directors named below (representing all of the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have each formed the opinion that

- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by



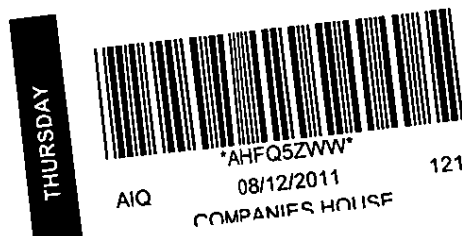
Peter Mann

Date

2/12/2011

John Philip Hine

Date



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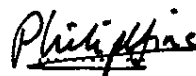
We, the directors named below (representing all of the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have each formed the opinion that:

- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by

Peter Mann

Date



John Philip Hine

Date 2 December 2011.