

Notice of cancellation of treasury shares

✓ **What this form is for**
You may use this form to give notice of a cancellation of treasury shares.

X What this form is NOT for
You cannot use this form to give notice of a sale or transfer of treasury shares. To do this, use form SH04.



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A27

21/12/2019

#169

COMPANIES HOUSE

1

Company details

Company number	0	4	1	4	4	3	0	4
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Company name in full	PAUL MASON CONSULTING LIMITED
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→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2

Treasury shares cancelled

[illegible]

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3

Statement of capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	See continuation page			
Totals		327110	3271.10	0
Currency table B				
Totals				
Currency table C				
Totals				
		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)		327110	3271.10	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	A ORDINARY	225000	2,250.00	
GBP	B ORDINARY	77400	774.00	
GBP	C ORDINARY	9000	90.00	
GBP	D ORDINARY	15710	157.10	
Totals		327110	3,271.10	0

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4 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 3**.

Class of share

A ORDINARY

Prescribed particulars

1

See continuation page

Class of share

B ORDINARY

Prescribed particulars

1

See continuation page

Class of share

C ORDINARY

Prescribed particulars

1

See continuation page

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share.

Please use a 'Statement of Capital (Prescribed particulars of rights attached to shares)' continuation page if necessary.

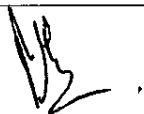
5 Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either Section 270 or 274 of the Companies Act 2006.

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A ORDINARY
Prescribed particulars 1	<p>The A ordinary shares have full voting and dividend rights and are not redeemable. On a return of capital (including on a winding up) the first £9,500,000 (Initial Assets) of surplus assets (Surplus Assets) are distributed as follows:</p> <ol style="list-style-type: none"> 1) the G ordinary shareholders receive an amount equal to the issue price per G ordinary share; 2) the B ordinary shareholders receive the higher of (A) 21.15% of the Initial Assets pro rata to the number of B Ordinary Shares held; or (B) a percentage of the Initial Assets equal to the percentage that the B Ordinary Shares represent of the entire issued share capital of the Company at the time, pro rata to the number of B Ordinary Shares held; 3) the D ordinary shareholders receive a percentage of the Initial Assets equal to the percentage that the D Ordinary Shares represent of the entire issued share capital of the Company at the time, pro rata to the number of D Ordinary Shares held; 4) the balance shall be paid to the A Ordinary Shareholders and C Ordinary Shareholders (as if they constituted a single class) pro rata to the number of A Ordinary Shares and C Ordinary Shares held. <p>Any surplus assets remaining above £9,500,000 (Growth Assets) are distributed as follows:</p> <ol style="list-style-type: none"> 1) in paying to the G Ordinary Shareholders an aggregate amount, equal to the lower of (A) an amount equal to the difference between the Surplus Assets and £9,500,000 pro rata to the number of G Ordinary Shares held; or (B) an amount equal to 7% of the Surplus Assets, pro rata to the number of G Ordinary Shares held; 2) in paying to the B Ordinary Shareholders a percentage of the Growth Assets pro rata to the number of B Ordinary Shares held which when added to any amounts already received will equal the higher of (A) 21.15% of the Surplus Assets; or (B) a percentage of the Surplus Assets equal to the percentage that the B Ordinary Shares represent of the entire issued share capital of the Company at the time; 3) in paying to the D Ordinary Shareholders a percentage of the Growth Assets pro rata to the number of D Ordinary Shares held which when added to any amounts already received will equal a percentage of the Surplus Assets equal to the percentage that the D Ordinary Shares represent of the entire issued share capital of the Company at the time; and 4) the balance shall be paid to the A Ordinary Shareholders and C Ordinary Shareholders (as if they constituted a single class) pro rata to the number of A Ordinary Shares and C Ordinary Shares held.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B ORDINARY
Prescribed particulars 1	<p>The B ordinary shares have full voting and dividend rights and are not redeemable. On a return of capital (including on a winding up) the first £9,500,000 (Initial Assets) of surplus assets (Surplus Assets) are distributed as follows:</p> <ol style="list-style-type: none"> 1) the G ordinary shareholders receive an amount equal to the issue price per G ordinary share; 2) the B ordinary shareholders receive the higher of (A) 21.15% of the Initial Assets pro rata to the number of B Ordinary Shares held; or (B) a percentage of the Initial Assets equal to the percentage that the B Ordinary Shares represent of the entire issued share capital of the Company at the time, pro rata to the number of B Ordinary Shares held; 3) the D ordinary shareholders receive a percentage of the Initial Assets equal to the percentage that the D Ordinary Shares represent of the entire issued share capital of the Company at the time, pro rata to the number of D Ordinary Shares held; 4) the balance shall be paid to the A Ordinary Shareholders and C Ordinary Shareholders (as if they constituted a single class) pro rata to the number of A Ordinary Shares and C Ordinary Shares held. <p>Any surplus assets remaining above £9,500,000 (Growth Assets) are distributed as follows:</p> <ol style="list-style-type: none"> 1) in paying to the G Ordinary Shareholders an aggregate amount, equal to the lower of (A) an amount equal to the difference between the Surplus Assets and £9,500,000 pro rata to the number of G Ordinary Shares held; or (B) an amount equal to 7% of the Surplus Assets, pro rata to the number of G Ordinary Shares held; 2) in paying to the B Ordinary Shareholders a percentage of the Growth Assets pro rata to the number of B Ordinary Shares held which when added to any amounts already received will equal the higher of (A) 21.15% of the Surplus Assets; or (B) a percentage of the Surplus Assets equal to the percentage that the B Ordinary Shares represent of the entire issued share capital of the Company at the time; 3) in paying to the D Ordinary Shareholders a percentage of the Growth Assets pro rata to the number of D Ordinary Shares held which when added to any amounts already received will equal a percentage of the Surplus Assets equal to the percentage that the D Ordinary Shares represent of the entire issued share capital of the Company at the time; and 4) the balance shall be paid to the A Ordinary Shareholders and C Ordinary Shareholders (as if they constituted a single class) pro rata to the number of A Ordinary Shares and C Ordinary Shares held.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C ORDINARY
Prescribed particulars 1	<p>The C ordinary shares have full voting and dividend rights and are not redeemable. On a return of capital (including on a winding up) the first £9,500,000 (Initial Assets) of surplus assets (Surplus Assets) are distributed as follows:</p> <ol style="list-style-type: none"> 1) the G ordinary shareholders receive an amount equal to the issue price per G ordinary share; 2) the B ordinary shareholders receive the higher of (A) 21.15% of the Initial Assets pro rata to the number of B Ordinary Shares held; or (B) a percentage of the Initial Assets equal to the percentage that the B Ordinary Shares represent of the entire issued share capital of the Company at the time, pro rata to the number of B Ordinary Shares held; 3) the D ordinary shareholders receive a percentage of the Initial Assets equal to the percentage that the D Ordinary Shares represent of the entire issued share capital of the Company at the time, pro rata to the number of D Ordinary Shares held; 4) the balance shall be paid to the A Ordinary Shareholders and C Ordinary Shareholders (as if they constituted a single class) pro rata to the number of A Ordinary Shares and C Ordinary Shares held. <p>Any surplus assets remaining above £9,500,000 (Growth Assets) are distributed as follows:</p> <ol style="list-style-type: none"> 1) in paying to the G Ordinary Shareholders an aggregate amount, equal to the lower of (A) an amount equal to the difference between the Surplus Assets and £9,500,000 pro rata to the number of G Ordinary Shares held; or (B) an amount equal to 7% of the Surplus Assets, pro rata to the number of G Ordinary Shares held; 2) in paying to the B Ordinary Shareholders a percentage of the Growth Assets pro rata to the number of B Ordinary Shares held which when added to any amounts already received will equal the higher of (A) 21.15% of the Surplus Assets; or (B) a percentage of the Surplus Assets equal to the percentage that the B Ordinary Shares represent of the entire issued share capital of the Company at the time; 3) in paying to the D Ordinary Shareholders a percentage of the Growth Assets pro rata to the number of D Ordinary Shares held which when added to any amounts already received will equal a percentage of the Surplus Assets equal to the percentage that the D Ordinary Shares represent of the entire issued share capital of the Company at the time; and 4) the balance shall be paid to the A Ordinary Shareholders and C Ordinary Shareholders (as if they constituted a single class) pro rata to the number of A Ordinary Shares and C Ordinary Shares held.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	D ORDINARY
Prescribed particulars 1	<p>The D ordinary shares have no voting or dividend rights and are not redeemable.</p> <p>On a return of capital (including on a winding up) the first £9,500,000 (Initial Assets) of surplus assets (Surplus Assets) are distributed as follows:</p> <ol style="list-style-type: none"> 1) the G ordinary shareholders receive an amount equal to the issue price per G ordinary share; 2) the B ordinary shareholders receive the higher of (A) 21.15% of the Initial Assets pro rata to the number of B Ordinary Shares held; or (B) a percentage of the Initial Assets equal to the percentage that the B Ordinary Shares represent of the entire issued share capital of the Company at the time, pro rata to the number of B Ordinary Shares held; 3) the D ordinary shareholders receive a percentage of the Initial Assets equal to the percentage that the D Ordinary Shares represent of the entire issued share capital of the Company at the time, pro rata to the number of D Ordinary Shares held; 4) the balance shall be paid to the A Ordinary Shareholders and C Ordinary Shareholders (as if they constituted a single class) pro rata to the number of A Ordinary Shares and C Ordinary Shares held. <p>Any surplus assets remaining above £9,500,000 (Growth Assets) are distributed as follows:</p> <ol style="list-style-type: none"> 1) in paying to the G Ordinary Shareholders an aggregate amount, equal to the lower of (A) an amount equal to the difference between the Surplus Assets and £9,500,000 pro rata to the number of G Ordinary Shares held; or (B) an amount equal to 7% of the Surplus Assets, pro rata to the number of G Ordinary Shares held; 2) in paying to the B Ordinary Shareholders a percentage of the Growth Assets pro rata to the number of B Ordinary Shares held which when added to any amounts already received will equal the higher of (A) 21.15% of the Surplus Assets; or (B) a percentage of the Surplus Assets equal to the percentage that the B Ordinary Shares represent of the entire issued share capital of the Company at the time; 3) in paying to the D Ordinary Shareholders a percentage of the Growth Assets pro rata to the number of D Ordinary Shares held which when added to any amounts already received will equal a percentage of the Surplus Assets equal to the percentage that the D Ordinary Shares represent of the entire issued share capital of the Company at the time; and 4) the balance shall be paid to the A Ordinary Shareholders and C Ordinary Shareholders (as if they constituted a single class) pro rata to the number of A Ordinary Shares and C Ordinary Shares held.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Penningtons Manches Cooper
LLP

Address 9400 Garsington Road

Oxford Business Park

Post town Oxford

County/Region

Postcode

O

X

4

2

H

N

Country

DX 155710 Oxford 13

Telephone +44 (0) 1865 722106



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have correctly completed section 2.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse