

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

**Please complete
legibly, preferably
in black type, or
bold block lettering**

To the Registrar of Companies

For official use

Company number

4140620

Name of company

*Insert full name
of company

* Hillgate (214) Limited (to be renamed London Ashford Airport Limited)

gives notice in accordance with section 123 of the above Act that by resolution of the company dated _____ the nominal capital of the company has been increased by £ 9,999,000 beyond the registered capital of £1,000

† The copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

Please refer to articles of association adopted by the Company pursuant to the attached resolution.



Please tick here if
continued overleaf

§ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed

Designation & DIRECTOR

Date 30.05.01

Presentor's name, address and reference (if any):

(ref J2K)
Hillgate House
26 Old Bailey
London EC4M 7HW
DX

For official use

General Section

Post room