

**Return of Allotment of Shares**Company Name: **ANGLO AFRICAN OIL & GAS PLC**Company Number: **04140379**Received for filing in Electronic Format on the: **16/01/2019**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	05/12/2018	15/01/2019

Class of Shares:	ORDINARY	Number allotted	3968253
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	0.063
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	60000000
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	0.1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	3593021
	DEFERRED	Aggregate nominal value:	32337.189

Currency: **GBP**

Prescribed particulars

SHARES SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDEND OUT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF SUCH SHARES ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURN OF CAPITAL (OTHERWISE THAN ON CONVERSION OR REDEMPTION OR PURCHASE BY THE COMPANY OF ANY OF ITS SHARES)

Class of Shares:	DEFERRED	Number allotted	39922460
Currency:	GBP	Aggregate nominal value:	3593021.4

Prescribed particulars

SHARES SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDEND OUT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF SUCH SHARES ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURN OF CAPITAL (OTHERWISE THAN ON CONVERSION OR REDEMPTION OR PURCHASE BY THE COMPANY OF ANY OF ITS SHARES)

Class of Shares:	ORDINARY	Number allotted	237929038
Currency:	GBP	Aggregate nominal value:	11896451.9

Prescribed particulars

SHARES SHALL RANK PARI PASSU, BUT SHALL OTHERWISE CONSTITUTE SEPARATE CLASSES OF SHARE FOR THE PURPOSES OF THE ACT

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	281444519
		Total aggregate nominal value:	15521810.489
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.