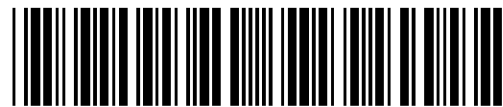


**Return of Allotment of Shares**Company Name: **ANGLO AFRICAN OIL & GAS PLC**Company Number: **04140379**Received for filing in Electronic Format on the: **30/03/2020**

X91W7BNV

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	04/03/2020	04/03/2020

Class of Shares: ORDINARYNumber allotted **21169612**Currency: **GBP**Nominal value of each share **0.001**Amount paid: **0.021**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	3593021
	DEFERRED	Aggregate nominal value:	32337.189

Currency: **GBP**

Prescribed particulars

SHARES SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDEND OUT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF SUCH SHARES ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURN OF CAPITAL (OTHERWISE THAN ON CONVERSION OR REDEMPTION OR PURCHASE BY THE COMPANY OF ANY OF ITS SHARES)

Class of Shares:	C	Number allotted	396548396
	DEFERRED	Aggregate nominal value:	19430871.404

Currency: **GBP**

Prescribed particulars

SHARES SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDEND OUT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF SUCH SHARES ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURN OF CAPITAL (OTHERWISE THAN ON CONVERSION OR REDEMPTION OR PURCHASE BY THE COMPANY OF ANY OF ITS SHARES)

Class of Shares:	DEFERRED	Number allotted	39922460
Currency:	GBP	Aggregate nominal value:	3593021.4

Prescribed particulars

SHARES SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDEND OUT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF SUCH SHARES ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURN OF CAPITAL (OTHERWISE THAN ON CONVERSION OR REDEMPTION OR PURCHASE BY THE COMPANY OF ANY OF ITS SHARES)

Class of Shares:	ORDINARY	Number allotted	429940250
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Currency: **GBP**

Aggregate nominal value: **429940.25**

Prescribed particulars

SHARES SHALL RANK PARI PASSU, BUT SHALL OTHERWISE CONSTITUTE SEPARATE CLASSES OF SHARE FOR THE PURPOSES OF THE ACT

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	870004127
		Total aggregate nominal value:	23486170.243
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.