

**Return of Allotment of Shares**Company Name: **NAMIBIAN RESOURCES PLC**Company Number: **04140379**Received for filing in Electronic Format on the: **16/04/2014**

X35WR2EA

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	09/04/2014	09/04/2014

Class of Shares: ORDINARY**Currency: GBP****Number allotted 11712000****Nominal value of each share 0.01****Amount paid: 0.0125****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	39922460
Currency:	GBP	Aggregate nominal value:	3593021.4
		Amount paid per share	0.09
		Amount unpaid per share	0

Prescribed particulars

THE DEFERRED SHARES HAVE NO RIGHTS TO DIVIDEND OR TO ATTEND ANY GENERAL MEETINGS. THE SHARES SHALL NOT BE DEEMED TO BE VARIED OR ABROGATED BY THE CREATION OR ISSUE OF ANY NEW SHARES RANKING IN PRIORITY TO OR PARI PASSU WITH OR SUBSEQUENT TO SUCH SHAR

Class of Shares:	ORDINARY	Number allotted	73533352
Currency:	GBP	Aggregate nominal value:	735333.52
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	113455812
		Total aggregate nominal value:	4328354.92

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.