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Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

SCHEDULE 1

Description: SECOND SUPPLEMENTAL COMPOSITE DEBENTURE AND MADE BETWEEN CW LENDING II LIMITED (THE "BORROWER") CANARY WHARF FINANCE II PLC (THE "ISSUER") DEUTSCHE TRUSTEE COMPANY LIMITED (FORMERLY KNOWN AS BANKERS TRUSTEE LIMITED) (THE "TRUSTEE") THE CHARGOR AND THE OTHER COMPANIES ✓

SCHEDULE 2

Person(s) Entitled: CANARY WHARF FINANCE II PLC, LEVEL 30, ONE CANADA SQUARE, CANARY WHARF, LONDON E14 5AB ✓

SCHEDULE 3

Short Particulars: FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOK DEBTS UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY. SEE THE MORTGAGE CHARGE DOCUMENT FOR DETAILS. ✓

Amount Secured: ALL PRESENT AND FUTURE OBLIGATIONS AND LIABILITIES DUE OR TO BECOME DUE FROM EACH OBLIGOR (AS DEFINED) TO THE CHARGEES ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE.

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