

IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES
COMPANIES COURT (CHD)
INSOLVENCY AND COMPANIES COURT JUDGE GREENWOOD
DATE: 13 September 2022



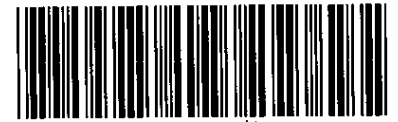
IN THE MATTER OF AMATI AIM VCT PLC

- and -

IN THE MATTER OF THE COMPANIES ACT 2006

ORDER

WEDNESDAY



RM

14/09/2022

#33

COMPANIES HOUSE

UPON the Claim Form of the above-named Amati AIM VCT plc (the "**Company**") whose registered office is situated at 27-28 Eastcastle Street, London, W1W 8DH.

AND UPON HEARING Andrew Thornton KC for the Company, via Microsoft Teams.

AND UPON READING the Claim Form and the evidence.

THE COURT ORDERS that the cancellation of the sum standing to the credit of the Company's share premium account resolved on and effected by a special resolution passed at an annual general meeting of the Company held on 16 June 2022 be and the same is hereby confirmed in accordance with the provisions of the Companies Act 2006 (the "**Act**").

AND THE COURT HEREBY APPROVES the Statement of Capital set forth in the schedule hereto.

AND IT IS ORDERED that this Order be produced to the Registrar of Companies and that a copy hereof be delivered to him together with a copy of the said Statement of Capital.

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order and of the said Statement of Capital be published once in "The Times" newspaper within 21 days of such registration.

SERVICE OF THIS ORDER

A copy of this order has been produced for the purposes of service to:

DAC Beachcroft LLP

The Walbrook Building

25 Walbrook

London

EC4N 8AF

Solicitors to the Company

DON'T
STAPLE

SH19

Statement of capital for reduction supported by
solvency statement or court order

Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

☐ **What this form is NOT for**
You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number 0 4 1 3 8 6 8 3

Company name in full Amati AIM VCT PLC

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page
Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

Sterling	Ordinary	151,796,189	£7,589,809.45	
Totals		151,796,189	£7,589,809.45	Nil

Currency table B

Totals				

Total issued share capital table

You must complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.	Total number of shares	Total aggregate nominal value Show different currencies separately. For example: £100 + €100 + \$10	Total aggregate amount unpaid ^❶ Show different currencies separately. For example: £100 + €100 + \$10
Grand total	151,796,189	£7,589,809.45	Nil

^❶ **Total aggregate amount unpaid**
Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

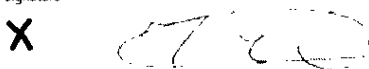
SH19

Statement of capital for reduction supported by solvency statement
or court order

Class of share	Ordinary	① Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share. Continuation pages Please use a Statement of capital continuation page if necessary.
Prescribed particulars ①	Each share is entitled to one vote. Each share has equal rights to dividends. Each share is entitled to participate in a distribution from a winding up of the Company. Each share is not redeemable.	
Class of share		
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		

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Signature

I am signing this form on behalf of the company.		① Societas Europaea. If this form is being field on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership. ② Person authorised Under either section 270 or 274 of the Companies Act 2006.
Signature	Signature 	
This form may be signed by: Director②, Secretary, Person authorised③, CIC manager.		

SH19

Statement of capital for reduction supported by solvency statement
or court order**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name
MIJ

Company name
DAC Beachcroft LLP

Address
The Walbrook Building

25 Walbrook

Post town
London

County/Region

Postcode
E C 4 N 8 A F

Country

DX
45, London

Telephone

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse