

**Return of Allotment of Shares**Company Name: **AMATI AIM VCT PLC**Company Number: **04138683**Received for filing in Electronic Format on the: **11/05/2018**

X75QJSBS

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
04/05/2018

Class of Shares:	ORDINARY	Number allotted	41231436
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

**5.98787 SHARES ISSUED TO SHAREHOLDERS OF AMATI VCT PLC IN RESPECT OF EACH
10 SHARES HELD IN AMATI VCT PLC IN CONNECTION WITH THE MERGER OF AMATI AIM
VCT PLC (PREVIOUSLY NAMED AMATI VCT 2 PLC) AND AMATI VCT PLC**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	80027463
Currency:	GBP	Aggregate nominal value:	4001373.15

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS.
EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION FROM A WINDING UP OF
THE COMPANY. EACH SHARE IS NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	80027463
		Total aggregate nominal value:	4001373.15
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.