

**Return of Allotment of Shares**Company Name: **AMATI AIM VCT PLC**Company Number: **04138683**Received for filing in Electronic Format on the: **20/04/2020**

X93COS77

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**15/04/2020**

**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **859080**Nominal value of each share **0.05**Amount paid: **1.3405**Amount unpaid: **0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                  |          |                          |           |
|------------------|----------|--------------------------|-----------|
| Class of Shares: | ORDINARY | Number allotted          | 104529026 |
| Currency:        | GBP      | Aggregate nominal value: | 5226451.3 |

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS.  
EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION FROM A WINDING UP OF  
THE COMPANY. EACH SHARE IS NOT REDEEMABLE.

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## Statement of Capital (Totals)

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|           |            |                                |                  |
|-----------|------------|--------------------------------|------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>104529026</b> |
|           |            | Total aggregate nominal value: | <b>5226451.3</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>         |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.