

**Return of Allotment of Shares**Company Name: **AMATI VCT 2 PLC**Company Number: **04138683**Received for filing in Electronic Format on the: **24/05/2016**

X57NUAPM

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
23/05/2016

Class of Shares: ORDINARY**Currency: GBP**Number allotted **216235**Nominal value of each share **0.05**Amount paid: **1.1954**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	31926047
Currency:	GBP	Aggregate nominal value:	1596302.35
		Amount paid per share	1.042029
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS.
EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION FROM A WINDING UP OF
THE COMPANY. EACH SHARE IS NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	31926047
		Total aggregate nominal value:	1596302.35

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.