

MR04

Statement of satisfaction in full or in part of a charge



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company.

☐ **What this form is for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage or
charge against a company.
LL MR04.

SATURDAY



A20 *A6LFIFH6* #228
16/12/2017
COMPANIES HOUSE

please
go to
www.companieshouse.gov.uk

1 Company details

Company number 0 4 1 3 4 7 4 9

Company name in full Chestnutbay Limited ✓

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

→ **Before 06/04/2013.** Complete **Part A and Part C**

→ **On or after 06/04/2013.** Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge.

Charge creation date 2 8 0 6 2 0 0 7

A2 Charge number

Please give the charge number. This can be found on the certificate.

Charge number*

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced.

Instrument description

A target debenture dated 28 June 2007 (the "Deed") between the
Chargor & the other companies listed in Schedule 1 to the deed
(together, the "Chargors") and Kaupthing Bank hf (the "Security
Trustee") as security trustee and agent for the benefit of the Secured
Parties

Continuation page

Please use a continuation page if
you need to enter more details

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A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged.

Short particulars

Pursuant to clause 3 1 of the Deed

Each Chargor, with full title guarantee and as security for the payment of all Liabilities (whether of that or any other Chargor), charges in favour of the Security Trustee (as security trustee and agent for the Secured Parties

(a) by way of first legal mortgage, all Real Property in England and Wales (including that described in Schedule 3 to the Deed) now belonging to it,

(b) by way of first fixed equitable charge, all other Real Property now belonging to it and all Real Property acquired by it in the future, and

(c) by way of fixed first charge, all its present and future

(i) Book Debts,

(ii) Bank Accounts,

Please see attached continuation sheet

Continuation page

Please use a continuation page if you need to enter more details.

Part B

Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code. This can be found on the certificate.

Charge code ❶

□ □ □ □ - □ □ □ □ - □ □ □ □

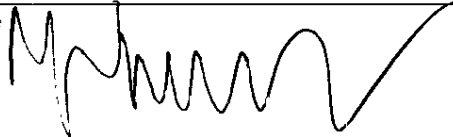
❶ Charge code

This is the unique reference code allocated by the registrar

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Part C To be completed for all charges

C1	Satisfaction	
	I confirm that the debt for the charge as described has been paid or satisfied. Please tick the appropriate box.	
	<input checked="" type="checkbox"/> In full	
	<input type="checkbox"/> In part	
C2	Details of the person delivering this statement and their interest in the charge	
	Please give the name of the person delivering this statement	
Name	James Tugendhat	
	Please give the address of the person delivering this statement	
Building name/number	46	
Street	Anson Road	
Post town	London	
County/Region		
Postcode	N 7 0 A B	
	Please give the person's interest in the charge (e.g. chargor/chargee etc).	
Person's interest in the charge	Director of the Chargor	
C3	Signature	
	Please sign the form here.	
Signature	<div>Signature</div> <div>X  X</div>	

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 Presenter information	
You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	Margie Wilson
Company name	Bright Horizons Family Solutions
Limited	
Address	2 Crown Court
Post town	Rushden
County/Region	Northamptonshire
Postcode	N N 1 0 6 B S
Country	
DX	
Telephone	01933 415944

 Checklist
We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

☐ The company name and number match the information held on the public Register.

Part A Charges created before 06/04/2013

☐ You have given the charge date.

☐ You have given the charge number (if appropriate)

☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4.


☐ **Part B Charges created on or after 06/04/2013**
You have given the charge code.

☐ **Part C To be completed for all charges**

☐ You have ticked the appropriate box in Section C1.
You have given the details of the person delivering this statement in Section C2.

☐ You have signed the form.

 Important information
Please note that all information on this form will appear on the public record.
 Where to send
You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:
For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.
For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).
For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.

 Further information
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk
This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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A4

Short particulars of the property or undertaking charged

	Please give the short particulars of the property or undertaking charged.	
Short particulars	<p>(iii) Investments, (iv) Uncalled Capital and Goodwill, (v) Intellectual Property, (vi) Rental income, (vii) Beneficial interest in any pension fund, (viii) Plant and machinery (except that mortgaged or charged by paragraph (a) or (b) of clause 3 1 of the Deed), (ix) Insurances and all related proceeds, claims of any kind, returns of premium and other benefits.</p> <p>Pursuant to clause 3 2 of the Deed</p> <p>(a) Each Chargor assigns absolutely with full title guarantee to the Security Trustee (as security trustee for itself and the other Secured Parties) all its rights, title and interest in the proceeds of any insurances and in the Assigned Agreements, and any other agreements, contracts, deeds, undertakings, guarantees, warranties or other documents now or hereafter entered into by or given to any Chargor (to the extent they are capable of being assigned) provided that on payment or discharge in full of all money or liabilities due whether in respect of principal, interest or otherwise owing or incurred to any Secured Party or Chargor or any other Obligor re-assign the Assigned Agreements to that Chargor (or as it shall direct),</p> <p>(b) Until the Security has become enforceable, but subject to clause 12 4 of the Deed, the relevant Chargor may continue to deal with the counterparties to the relevant Assigned Agreements.</p> <p>Pursuant to clause 4 1 of the Deed</p> <p>Each Chargor, with full title guarantee and as security of the payment of all Liabilities (whether of that or any other Chargor), charges in favour of the Security Trustee (as security trustee and agent for the Secured Parties) by way of first floating charge its undertaking and all its assets both present and future (including assets expressed to be charged by clause 3 of the Deed (Fixed charges)).</p> <p>Pursuant to clause 5 1 of the Deed</p> <p>No Chargor shall create or permit to subsist and Security over any Charged Asset, not do anything else prohibited by clause 25 15 (Negative pledge) of the Credit Agreement, except as permitted by that clause.</p>	<p>/</p> <p>/</p>