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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

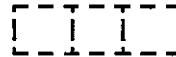
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



4134749

Name of company

* Chestnutbay Limited (the "Company")

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 2006 the nominal capital of the company has been

increased by £ 94,241 beyond the registered capital of £ 445,426.74.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

94,241 "A" Ordinary Shares of £1.00 each in the capital of the Company each
having the rights and being subject to the restrictions set out in the
Company's articles of association.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation †

DIRECTOR

Please tick here if
continued overleaf



Date

6 July 2006

Presentor's name address and
reference (if any) :

Dickson Minto W.S.
Royal London House
22/25 Finsbury Square
London EC2A 1DX
(Ref: I29/4/LKE/CJS/MJM)
Tel: 020 7628 4455

(Chestnutbay1.lpd)

For official Use
General Section

Post room



A33
COMPANIES HOUSE

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03/08/2006