

Package: 'Laserform'
by Laserform International Ltd.

AMENDING

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

4134749

Company name in full

CHESTNUTBAY LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 0 0 5 2 0 0 1

To

Day Month Year

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

"A" ORDINARY	"B" ORDINARY	"C" ORDINARY
378,000	1,571,800	1
£1.00	£0.01	£3.00
£1.00	£0.01	£3.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



A44
COMPANIES HOUSE
COMPANIES HOUSE

0430
13/06/01
03/06/01

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>PETER WILLIAM AUGHTERSON</u>		Class of shares allotted <u>"A" ORDINARY</u> <u>"B" ORDINARY</u>	Number allotted <u>280,000</u> <u>102,114</u>
Address <u>FARLEY HILL HOUSE, CHURCH LANE, FARLEY HILL, BERKSHIRE</u>			
UK Postcode <u>R G 7</u> <u>1 U P</u>			
Name <u>RONALD ARTHUR RING</u>		Class of shares allotted <u>"A" ORDINARY</u>	Number allotted <u>20,000</u>
Address <u>7 GEORGIAN CLOSE, ABBEYDALE, GLOUCESTER</u>			
UK Postcode <u>G L 4</u> <u>5 D C</u>			
Name <u>JEAN CROSS</u>		Class of shares allotted <u>"A" ORDINARY</u>	Number allotted <u>20,000</u>
Address <u>THE COTTAGE, OLD MANOR COURT, HIGH STREET SOUTH,</u> <u>STEWKLEY, BUCKS</u>			
UK Postcode <u>L U 7</u> <u>0 H R</u>			
Name <u>JACQUELINE ARTHUR</u>		Class of shares allotted <u>"A" ORDINARY</u>	Number allotted <u>10,000</u>
Address <u>31 DOVE GREEN, BICESTER, OXFORDSHIRE</u>			
UK Postcode <u>O X 6</u> <u>8 G N</u>			
Name <u>ANTHONY BLACKHURST</u>		Class of shares allotted <u>"A" ORDINARY</u>	Number allotted <u>10,000</u>
Address <u>3 HANOVER HOUSE, 62 STATION ROAD, NEW BARNET,</u> <u>HERTFORDSHIRE</u>			
UK Postcode <u>E N 5</u> <u>1 Q S</u>			

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Date

31/5/01

A director / ~~secretary~~ / ~~administrator~~ / ~~administrative resolver~~ / ~~company manager~~ / ~~receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Clifford Chance Limited Liability Partnership

200 Aldersgate Street, London, EC1A 4JJ

Ref: DJFK/W2179/42/SXT/685779

Tel 020 7600 1000

DX number DX No 606

DX exchange LONDON

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by Laserform International Ltd.

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Form 88(2) continuation sheet no:

1

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Company Number

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Company name in full

CHESTNUTBAY LIMITED

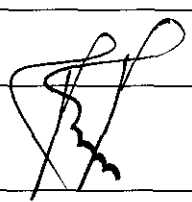
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name	Class of shares allotted	Number allotted	
HEATHER THOMPSON			
Address			
47B CAMP ROAD, ST. ALBANS, HERTFORDSHIRE	"A" ORDINARY	10,000	
UK Postcode A L 1 L 5 D X			
Name	Class of shares allotted	Number allotted	
PHILLIP BAVERSTOCK RHODES			
Address			
4b OLIVERS WHARF, 64 WAPPING HIGH STREET, LONDON	"A" ORDINARY	28,000	
	"B" ORDINARY	5,208	
UK Postcode E 1 W L 2 P J			
Name	Class of shares allotted	Number allotted	
LEATHERSPRING LIMITED			
Address			
42 NEW BROAD STREET, LONDON	"C" ORDINARY	1	
UK Postcode E C 2 M 1 S B			
Name	Class of shares allotted	Number allotted	
WEST PRIVATE EQUITY FUND 2000 (NUMBER ONE) LIMITED			
Address			
ACTING THROUGH ITS GENERAL PARTNER (WPE GENERAL PARTNER LIMITED) 42 NEW BROAD STREET, LONDON	"B" ORDINARY	219,893	
UK Postcode E C 2 M 1 S B			


Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>WEST PRIVATE EQUITY FUND 2000 (NUMBER TWO) LIMITED</u> Address <u>PARTNERSHIP ACTING THROUGH ITS GENERAL PARTNER WPE</u> <u>GENERAL PARTNER LIMITED, 42 NEW BROAD STREET, LONDON</u> <u>UK Postcode</u> <u>E C 2 M 1 S B</u>		Class of shares allotted <u>"B" ORDINARY</u> 	Number allotted <u>149,362</u>
Name <u>WEST PRIVATE EQUITY FUND 2000 (NUMBER THREE) LIMITED</u> Address <u>PARTNERSHIP ACTING THROUGH ITS GENERAL PARTNER WPE</u> <u>GENERAL PARTNER LIMITED, 42 NEW BROAD STREET, LONDON</u> <u>UK Postcode</u> <u>E C 2 M 1 S B</u>		Class of shares allotted <u>"B" ORDINARY</u> 	Number allotted <u>373,406</u>
Name <u>WEST PRIVATE EQUITY FUND 2000 (NUMBER FOUR) MBH & CO KG ACTING</u> Address <u>THROUGH ITS GENERAL PARTNER WEST PRIVATE EQUITY VERWALTUNGS-</u> <u>GESELLSCHAFT MBH, NEUER ZOLLHOF 3, 40221 DUSSELDORF, GERMANY</u> <u>UK Postcode</u> <u> </u>		Class of shares allotted <u>"B" ORDINARY</u> 	Number allotted <u>647,136</u>
Name <u>WEST PRIVATE EQUITY FUND 2000 (NUMBER FIVE) MBH & CO KG ACTING</u> Address <u>THROUGH ITS GENERAL PARTNER WEST PRIVATE EQUITY VERWALTUNGS-</u> <u>GESELLSCHAFT MBH, NEUER ZOLLHOF 3, 40221 DUSSELDORF, GERMANY</u> <u>UK Postcode</u> <u> </u>		Class of shares allotted <u>"B" ORDINARY</u> 	Number allotted <u>74,681</u>
Name Address <u>UK Postcode</u> <u> </u>		Class of shares allotted 	Number allotted
Name Address <u>UK Postcode</u> <u> </u>		Class of shares allotted 	Number allotted

Signed



Designation:



Date

31/5/01