CLAIM NO. 2913 / 2013

IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

COMPANIES COURT

BEFORE MR REGISTRAR JONES

WEDNESDAY 8 MAY 2013

IN THE MATTER OF PROVENTEC PLC

AND IN THE MATTER OF THE COMPANIES ACT 2006

ORDER

UPON THE CLAIM FORM of the above named Proventec plc (the "**Company**") whose registered office is situate at 30 Crown Place, London EC2A 4ES issued on 18 April 2013

AND UPON HEARING Counsel for the Company

AND UPON READING the Claim Form and the evidence in support of the Claim Form

THIS COURT ORDERS that the reduction of the capital of the Company resolved on and effected as a Special Resolution of the Company on 28 March 2013 be and the same is hereby confirmed in accordance with the provisions of the Companies act 2006

AND THE COURT HEREBY APPROVES the Statement of Capital set forth in the Schedule hereto

AND IT IS ORDERED that this Order be produced to the Registrar of Companies and that an office copy hereof be delivered to him together with a copy of the Statement of Capital

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order and of the Statement of Capital be published once in "The Times" newspaper within 21 days after such registration

Dated 8 May 2013

COMPANIES HOUSE

44540498 3\CET

SCHEDULE

STATEMENT OF CAPITAL APPROVED BY THE COURT

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HIGH COURT OF JUSTICE
08 MAY 2013
COMPANIES COURT

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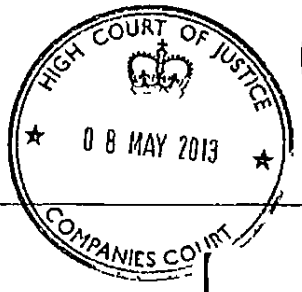
08 MAY 2013
COMPANIES COURT

In accordance with Section 644 & 649 of the Companies Act 2006.

SH19
Statement of capital



IRIS Laserform

A fee is payable with this form.
Please see 'How to pay' on the last page

✓ **What this form is for**
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement, or for a private or public limited company reducing its capital supported by a court order

✗ **What this form is NOT for**
You cannot use this form to complete a statement of cap for a company re-registering unlimited to limited.

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COMPANIES HOUSE

1 Company details

Company number	0 4 1 3 4 4 0 9
Company name in full	Proventec PLC

→ **Filling in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

Statement of capital

Section 2 (also **Section 3** and **Section 4** if appropriate) should reflect the company's share capital as reduced by the resolution

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling.
If all your issued capital is in sterling, only complete **Section 2** and then go to **Section 5**.

Class of shares (E g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Ordinary	0.1p		68,419,719	£ 68,419.719
Ordinary	40 1p		3,000,000	£ 3,000.00
Ordinary	40.1p		8,000	£ 8.00
Ordinary	47.1p		24,361,167	£ 24,361.167
		Totals	95,788,886	£ 95,788.88

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency

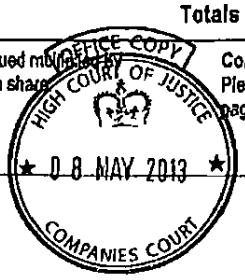
Class of shares (E g Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
		Totals		

❶ Including both the nominal value and any share premium

❷ Total number of issued shares in this class

❸ Number of shares issued multiplied by nominal value of each share

Continuation pages
Please use a Statement of Capital continuation page if necessary



SH19
Statement of capital

Currency				
Class of shares (E g Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
		Totals		

❶ Including both the nominal value and any share premium

❷ Total number of issued shares in this class.

❸ Number of shares issued multiplied by nominal value of each share

Continuation pages
Please use a Statement of Capital continuation page if necessary.

4 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital
Total number of shares	95,788,886
Total aggregate ❹ nominal value	£95,788 88

❹ **Total aggregate nominal value**
Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc

5 Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2** and **Section 3.**
Class of share	Ordinary
Prescribed particulars ❺	The ordinary shares have attached to them full voting, dividend and capital distribution rights (including on a winding up); they do not confer any rights of redemption
Class of share	
Prescribed particulars ❺	

❺ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Please use a Statement of capital continuation page if necessary.

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Statement of capital

Class of share	
Prescribed particulars ❶	
Class of share	
Prescribed particulars ❶	

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a particulars of any voting rights, including rights that arise only in certain circumstances,
b. particulars of any rights, as respects dividends, to participate in a distribution,
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X Andrew [illegible] X

This form may be signed by.
Director ❷, Secretary, Person authorised ❸, CIC manager.

❷ **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006.

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SH19
Statement of capital

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Thomas Ralph 44792997

Company name Pinsent Masons LLP

Address 1 Park Row

Post town Leeds

County/Region

Postcode L S 1 5 A B

Country

DX 26440 Leeds 28

Telephone 0113 244 5000

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

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Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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BEFORE [HIS HONOUR JUDGE / REGISTRAR]

ON 8 MAY 2013

IN THE MATTER OF PROVENTEC PLC

AND IN THE MATTER OF THE COMPANIES ACT 2006

ORDER

Pinsent Masons
1 Park Row
LEEDS
LS1 5AB

Tel 0113 244 5000
Fax 0113 244 8000

Ref CES/630810 07002/RH