

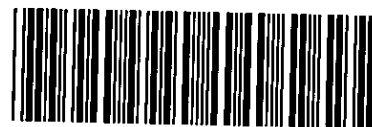
LIQ02

Notice of statement of affairs



Companies House

WEDNESDAY



A22 *A6BIQJGG* 26/07/2017 #185
COMPANIES HOUSE

se
ie

1 Company details

Company number 0 4 1 3 1 0 8 7
Company name in full WHITWORTHS GROUP LIMITED

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Liquidator's name

Full forename(s) ANDREW
Surname JOHNSON

3 Liquidator's address

Building name/number c/o FTI CONSULTING LLP
Street 200 ALDERSGATE
ALDERSGATE STREET
Post town LONDON
County/Region
Postcode E C 1 A 4 H D
Country UK

4 Liquidator's name ①

Full forename(s) LISA
Surname RICKELTON

① Other liquidator
Use this section to tell us about
another liquidator.

5 Liquidator's address ②

Building name/number c/o FTI CONSULTING LLP
Street 200 ALDERSGATE
ALDERSGATE STREET
Post town LONDON
County/Region
Postcode E C 1 A 4 H D
Country UK

② Other liquidator
Use this section to tell us about
another liquidator.

LIQ02

Notice of statement of affairs

6 Date of statement of affairs

Date

d	0	d	7	m	0	m	7	y	2	y	0	y	1	y	7
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

7 Statement of affairs

I attach:

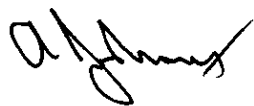
- ☐ Statement of affairs by the liquidator under section 95(1A) of the Insolvency Act 1986
- ☒ Statement of affairs by a director under section 99(1) of the Insolvency Act 1986
- ☐ Statement of concurrence

8 Sign and date

Liquidator's signature

Signature

X



X

Signature date

d	2	d	1	m	0	m	7	y	2	y	0	y	1	y	7
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

LIQ02

Notice of statement of affairs

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ALEX LEWIS**

Company name **FTI CONSULTING**

Address **200 ALDERSGATE**

Post town **LONDON**

Country/Region

Postcode **E C 1 A 4 H D**

Country **UK**

DX

Telephone **02033195546**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of Affairs

Statement as to affairs of **Whitworths Group Limited**

Company No. **04131087**

on the 7 July 2017 being a date not more than 14 days before the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true.

Full name STUART JONATHAN LOWE

Signed S. Lowe

Dated 7 July 2017

A – Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Surplus / (Deficit) on assets subject to fixed charge		
Assets subject to floating charge:		
Intercompany loan - Whisky Intermediate	447,368	0
Intercompany loan - Seckloe 260	9,926,689	0
Cost of Investment	348,214	0
Uncharged assets:		
Estimated total assets available for preferential creditors	10,722,271	0

Signature S. Shaw Date 7 July 2017

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	0
Liabilities	£	
Preferential creditors:-	0	
Employees	0	
Estimated deficiency/surplus as regards preferential creditors	£	0
Estimated prescribed part of net property where applicable (to carry forward)	£ 0	
Estimated total assets available for floating charge holders	£	0
Debts secured by floating charges	£ 38,492,060	
Estimated deficiency/surplus of assets after floating charges	£	(38,492,060)
Estimated prescribed part of net property where applicable (brought down)	£ 0	
Total assets available to unsecured creditors	£	0
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ 6,679,516	
Consumer creditors for pre-paid goods or services	0	
Employees	0	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(6,679,516)
Shortfall to floating charge holders (brought down)	£ 38,492,060	
Estimated deficiency/surplus as regards creditors	£	(45,171,576)
Issued and called up capital	£ 358,362	
Estimated total deficiency/surplus as regards members	£	(45,529,938)

Signature SSave Date 7 July 2017

B Company Creditors

Note You must include all creditors and identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
HSBC Bank Plc	120 Edmund St, Birmingham, B3 2QZ	38,492,060	Fixed and Floating Charge as part of a consortium	10 September 2013	0
Royal Bank of Scotland	135 Bishopsgate, London, EC2M 3YD	"	Part of consortium	"	0
MPS Investments S.a.r.l.	7 rue Lou Hemmer, L-1748 Luxembourg-Findel, Grand Duchy of Luxembourg	"	Part of consortium	"	0
BCSSS Investments S.a.r.l.	7 rue Lou Hemmer, L-1748 Luxembourg-Findel, Grand Duchy of Luxembourg	"	Part of consortium	"	0
Ares Capital Europe III Holdings S.a.r.l.	6, rue Eugene Ruppert, L-2453 Luxembourg, Grand Duchy of Luxembourg	"	Part of consortium	"	0
Barclays Bank plc	1st Floor, 3 Hardman Street, Manchester, M3 3HF	"	Part of consortium	"	0
Apricot Bidco Limited	Orchard House, Irthlingborough, Wellingborough, Northamptonshire	26,550			
Whisky Bidco Limited	Orchard House, Irthlingborough, Wellingborough, Northamptonshire	6,652,966			

Signature S Shaw Date 7 July 2017

U

Note You must include all creditors who are consumers claiming amounts paid in advance of the supply of goods or services

[illegible]

Signature

Share

Date _____

7 July 2017

Note You must include all employees who owed monies by the company in respect of unpaid wages, holiday pay, pay in lieu of notice etc

[illegible]

Signature

Share

Date _____

7 July 2017

Note You must include all shareholders of the company

[illegible]

Yours

Signature

Date _____

7 July 2017