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112768/30

395

Particulars of a mortgage or charge

CHWP000

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.



Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (Address overleaf - Note 6)

Company number

4130969

Name of company

* insert full name of Company

* Galwad Y Mor Shellfish Bridlington Limited (the Mortgagor)

Date of creation of the charge

1st August 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage of a Ship

Amount secured by the mortgage or charge

a) all moneys and liabilities now or in the future due owing or incurred in any manner to the Mortgagee by the Mortgagor whether actually or contingently and whether solely or jointly with any other person and whether as principal or surety and whether or not the Mortgagee was an original party to the relevant transaction and
b) all interest commission fees charges costs and expenses which the Mortgagee may in the course of its business charge or incur in respect of the Mortgagee
c) all money and liabilities arising under the Deed of Covenants of even date herewith between the Mortgagor and the Mortgagee

Names and addresses of the mortgagees or persons entitled to the charge

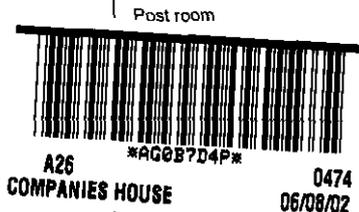
Barclays Bank PLC (the Mortgagee)
whose registered office is at: 54 Lombard Street, London
Postcode EC3P 3AH

Presenter's name address and reference (if any): 674751

LONDON LAW AGENCY
TEMPLE CHAMBERS,
TEMPLE AVENUE,
LONDON EC4Y 0HP

Time critical reference

For official Use
Mortgage Section



Short particulars of all the property mortgaged or charged

By mortgage to the Mortgagee 64/64 (sixty-four sixty fourths) shares of the ship Galwad-Y-Mor of Lymington official no. A23307 (the Ship)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed ^{Agents for and on behalf of the Company} THE LONDON LAW AGENCY LTD.

Date 1st August 2002

On behalf of [company][mortgagee/chargee]†

Notes

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04130969

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE OF A SHIP DATED THE 1st AUGUST 2002 AND CREATED BY GALWAD Y MOR SHELLFISH BRIDLINGTON LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6th AUGUST 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th AUGUST 2002.

POSTSAM



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —