M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Company number

4130969

CHWP000

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of Company

A fee of £10 is payable to Companies House in respect of the respect of the cach register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

Name of company

* Galwad Y Mor Shellfish Bridlington Limited

(the Mortgagor)

COMPANIES HOUSE

For official use

Date of creation of the charge

1st August 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Covenant supplemental to a Mortgage of even date between the Mortgagor and the Bank (the Mortgage)

Amount secured by the mortgage or charge

All moneys and liabilities which shall for the time being (and whether on or at any time after such demand) be due owing or incurred to the Bank by the Mortgagor whether actually or contingently and whether solely or jointly with any other person and whether as principal or surety including interest discount commission and other lawful charges and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Bank PLC (the Bank)
whose registered office is at: 54 Lombard Street, London

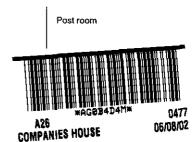
Postcode | EC3P 3AH

Presentor's name address and reference (if any): 64751

E CONDON LAW AGENCY TEMPLE CHAMBERS, TEMPLE AVENUE, LONDON ECAYOHP

Time critical reference

For official Use Mortgage Section



Page 1

- a) Mortgages and Charges the Galwad-Y-Mor of Lymington official no. A23307 (the Vessel)
- b) Assigns and agrees to assign to the Bank all policies and contracts of insurance or such other arrangements by way of insurance (the Insurances)
- c) Assigns and agrees to assign to the Bank all amounts due or to become due to the Mortgagor arising out of the Ownership use or operation of the Vessel
- d) Covenants and agrees that the Vessel shall be held subject to the Mortgage which shall be held by the Bank for the payment of all amounts which may be due from time to time to the Bank hereunder so that the charge thereby and hereby created shall be a continuing security but this Deed shall continue in full force and effect notwithstanding the discharge of the Mortgage

The Mortgagor shall not create or permit any lien encumbrance or charge on the Vessel

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed Agents for and on behalf of the Company
THE LONDON LAW AGENCY LTD.

Date S7 Augus 72007

On behalf of [company][mortgagee/chargee]

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

t delete as appropriate

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04130969

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF COVENANT SUPPLEMENTAL TO A MORTGAGE OF EVEN DATE AND DATED THE 1st AUGUST 2002 AND CREATED BY GALWAD Y MOR SHELLFISH BRIDLINGTON LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6th AUGUST 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th AUGUST 2002.





