

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

112768/30

395

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of CompanyA fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

2

4130969

Name of company

* Galwad Y Mor Shellfish Bridlington Limited (the Mortgagor)

Date of creation of the charge

1st August 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge over Fishing Licences

Amount secured by the mortgage or charge

All moneys and liabilities which shall for the time being (and whether on or at any time after such demand) be due owing or incurred to the Bank by the Mortgagor whether actually or contingently and whether solely or jointly with any other person and whether as principal or surety including interest discount commission and other lawful charges and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Bank PLC (the Bank)
whose registered office is at: 54 Lombard Street, London

Postcode EC3P 3AH

Presentor's name address and
reference (if any): 64751LONDON LAW AGENCY
TEMPLE CHAMBERS,
TEMPLE AVENUE,
LONDON EC4Y 9HPFor official Use
Mortgage Section

Post room

A26
COMPANIES HOUSE

AG886D40

0475
06/08/02

Time critical reference

The Mortgagor with full title guarantee hereby charges licence number 217/41/99/11100, licence type Category C, Vessel to which the licence attached Galwad-Y-Mor of Lymington, Vessel capacity units 120.457 VCUs, Date of Expiry 31st December 2002 (the Licences) and any right power or ability exercisable from time to time by or on behalf of the Mortgagor to obtain or procure the grant of licences under the 1967 Act whether to the Mortgagor or otherwise and whether or not capable of being enforced in any legal proceedings against the Ministers (meaning given in the 1967 Act and includes any one or more of the Ministers) (the Entitlements)
Assigns to the Bank all money due or owing to the Mortgagor under any contract for the sale of or any transfer of the Licences or Entitlements or any part thereof

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed ~~Agents for and on behalf of the Company~~
THE LONDON LAW AGENCY LTD.

Date 1st August 2002

On behalf of [company] ~~[mortgagee/chargee]~~

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04130969

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OVER FISHING LICENCES DATED THE 1st AUGUST 2002 AND CREATED BY GALWAD Y MOR SHELLFISH BRIDLINGTON LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6th AUGUST 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th AUGUST 2002.

Ansam



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —